
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document; and
- (b) the written consents referred to in the sub-section headed “Statutory and General Information—D. Other Information—6. Consents and Interests of Experts” in Appendix IV to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.intellif.com during a period of 14 days from the date of this document:

- (a) the Articles of Association of the Company;
- (b) the audited consolidated financial statements of our Group for three years ended December 31, 2023, 2024 and 2025;
- (c) the Accountants’ Report issued by Baker Tilly Hong Kong Limited, the text of which is set out in Appendix I to this document;
- (d) the report from Baker Tilly Hong Kong Limited on the unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the PRC legal opinion issued by King & Wood, our PRC Legal Advisor, in respect of certain aspects of our Group;
- (f) the international sanctions legal memorandum issued by Commerce and Finance Law Offices LLP, our International Sanctions legal advisor;
- (g) the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix IV to this document;
- (h) the written consents referred to in the section headed “Statutory and General Information—D. Other Information—6. Consents and Interests of Experts” in Appendix IV to this document;
- (i) the service contracts and the letters of appointment referred to in the sub-section headed “Statutory and General Information—C. Further Information about Our Directors, Chief Executive and Substantial Shareholders—2. Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this document;
- (j) CIC Report; and
- (k) the PRC Company Law, the PRC Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translations.