
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 6. Consent of Experts”; and
- (b) a copy of the material contract referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contract.”

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.eccogene.com during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Cayman Companies Act;
- (c) the Accountant’s Report prepared by PricewaterhouseCoopers on the historical financial information of our Group for each of the years ended December 31, 2024 and 2025, the text of which is set out in Appendix I to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2024 and 2025;
- (e) the report on the unaudited [REDACTED] financial information of our Group received from PricewaterhouseCoopers, the text of which is set out in Appendix II to this document;
- (f) the PRC legal opinions issued by Jingtian & Gongcheng, our PRC Legal Advisor, in respect of certain general corporate matters and property interests of our Group in the PRC;
- (g) the letter of advice prepared by Harney Westwood & Riegels, our legal advisor as to Cayman Islands laws, summarizing certain aspects of the Cayman Islands company laws referred to in Appendix III to this document;
- (h) the industry report prepared by Frost & Sullivan Limited, a summary of which is set out in “Industry Overview”;

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- (i) the material contract referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our business — 1. Summary of Material Contract”;
- (j) the written consents referred to in “Appendix IV — Statutory and General Information — E. Other Information — 6. Consent of Experts”;
- (k) the service contracts and appointment letters with our Directors referred to in “Appendix IV — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts and Appointment Letters”.