3. FREQUENTLY ASKED QUESTIONS

This section answers some questions that you may have about the Reorganisation Proposal. It is not intended to address all relevant issues for Shareholders and must be read in conjunction with all other parts of the Scheme Booklet.

Question	Answer	More Information
Overview of the Scheme		
What is the Reorganisation Proposal?	The Company is proposing to re-domicile to Hong Kong, through a holding company in Hong Kong, the New Holdco, cancelling all of the Company's Shares under the Scheme, list New Holdco on the Stock Exchange and delist the Company from the Stock Exchange.	Further information regarding the Reorganisation Proposal is set out in Section 2.1 of "Overview of the Reorganisation Proposal".
What is a scheme of arrangement?	A scheme of arrangement is a statutory arrangement facilitated by Part 5.1 of the Corporations Act between a company and its shareholders. Schemes are commonly used to effect the acquisition of shares in a target company. Schemes must be approved by a Requisite Majority of shareholders and the Court in order to become binding on the target company's shareholders. If the Scheme proceeds, the Shares will be cancelled on the basis that Scheme Shareholders (other than Non-Qualifying Overseas Shareholders, if any) will receive one New Holdco Share for every one Scheme Share held at the Record Date.	The terms of the Scheme are set out in full in "Appendix XI — Scheme of Arrangement".
Why is the Company re-domiciling to Hong Kong?	The Board considers that the re-domiciliation to Hong Kong is appropriate because the Company no longer has any substantial connection with Australia, there will be no adverse effect on shareholders' protection, the re-domiciliation will allow for better management of regulatory and compliance risks, administrative and additional costs associated with ensuring continued compliance with both Australian and Hong Kong laws will be reduced, and Shareholders' confidence will be enhanced knowing that the Company will be subject to a legal framework they are more accustomed to.	Refer to Section 3 of "Letter from the Board" and Sections 5.2, 5.3 and 5.4 of "Key Considerations Relevant to your Vote and Implementation of the Scheme" for further information.

FREQUENTLY ASKED QUESTIONS

Who is entitled to participate in the Scheme?	Scheme Shareholders (other than the "Non-Qualifying Overseas Shareholders") being those persons who hold Scheme Shares as at the Record Date.	Refer to Section 2.20 of "Overview of the Reorganisation Proposal" and Section 4 "Letter from the Board" for further information regarding the Scheme.
Who are the directors of New Holdco following implementation of the Scheme?	The New Holdco Board will share all of the Directors of the Company.	Refer to Section 7.8 of "Information about the New Holdco and the Group Post Reorganisation" for more information regarding the New Holdco Directors.
Will there be changes to the strategy of the Group following the Scheme?	As the Company and all existing subsidiaries of the Company will become subsidiaries of the New Holdco, and the New Holdco will control and operate the same assets and businesses as the Company, the Directors do not expect any significant changes to the Group's assets and operations as a result of the Scheme.	Refer to Section 7.13 of "Information about the New Holdco and the Group Post Reorganisation" for more information.
What does the Company's Board recommend?	Notwithstanding any of the Directors' personal interests in the outcome of the Scheme (refer Section 10.3), the Directors unanimously recommend that, in the absence of a Superior Proposal and subject to the Independent Expert concluding (and continuing to conclude) that the Scheme is in the best interests of Shareholders, Shareholders should vote in favour of the Scheme at the Scheme Meeting.	Refer to Section 4 of the "Letter from the Board" and Section 2.6 of the "Overview of the Reorganisation Proposal".
How does the Company's Board intend to vote?	Each Director intends to vote all Shares they hold (or that are held on their behalf) in favour of the Scheme.	Refer to Section 4 of the "Letter from the Board" and Section 2.6 of the "Overview of the Reorganisation Proposal".
What is the Independent Expert's conclusion?	The Independent Expert has concluded that the Scheme is in the best interests of the Shareholders.	The Independent Expert's Report is set out in full at Appendix VIII.
What are the prospects of receiving a Superior Proposal?	The Directors note that, since the Scheme was announced on 29 April 2026, no Superior Proposal has emerged. The Directors are of the view that a Superior Proposal is unlikely to emerge prior to the Scheme Meeting.	N/A
What should I do?	You should read this document (being the Scheme Booklet) in full, including the Independent Expert's Report, before deciding how to vote at the Scheme Meeting. You may vote by attending the Scheme Meeting or by appointing a proxy to vote on your behalf.	Refer to Section 5.13 of the "Key Considerations Relevant to your Vote and Implementation of the Scheme" for further information about how to vote.

Why should I consider voting in favour of the Scheme?	A list of reasons why the Directors consider Hong Kong as an appropriate place of incorporation of the New Holdco is included at Section 3 of the "Letter from the Board".	Refer also to Section 5.2–5.3 of "Key Considerations Relevant to your Vote and Implementation of the Scheme".
Why should I consider voting against the Scheme?	A list of possible reasons to not vote for the Scheme is included at Section 3 of the "Letter from the Board".	Refer also to Section 5.2 and 5.4 of "Key Considerations Relevant to your Vote and Implementation of the Scheme".
The New Holdco		
Who is New Holdco?	The New Holdco is Dragon Gold Mining Limited, a company incorporated in Hong Kong with limited liability, and currently being a wholly-owned subsidiary of the Company, and upon the Scheme being implemented, will become the new holding company of the Group. It is intended that the New Holdco Shares will be listed on the Stock Exchange subject to the Implementation Conditions being satisfied.	"Appendix II — Information of the New Holdco" contains further details about New Holdco.
What you will receive under the Scheme		
What will I receive if the Scheme becomes effective?	If the Scheme becomes Effective and the Implementation Conditions satisfied, Scheme Shareholders (other than Non-Qualifying Overseas Shareholders) will receive one fully paid New Holdco Share for each Scheme Share held at the Record Date.	Refer to Section 2.13 of the "Overview of the Reorganisation Proposal".
What if I am a Non-Qualifying Overseas Shareholder?	You are a Non-Qualifying Overseas Shareholder if you have a registered address in, or are otherwise known by the Company to be resident of, jurisdictions outside Hong Kong and Australia and New Holdco and the Company consider it necessary or expedient to exclude from receiving New Holdco Shares pursuant to the Scheme on account of the legal restrictions under the laws of the relevant jurisdictions or the requirements of the relevant regulatory bodies or stock exchanges in those jurisdictions. The New Holdco Shares which you would otherwise have been allotted to you will be issued to a Sale Agent appointed by New Holdco, who will sell such New Holdco Shares on the market as soon as reasonably practicable after the Implementation Date, and the New Holdco will cause the aggregate proceeds of such sale (net of expenses and taxes) to be paid to you in Hong Kong dollars in full satisfaction of your rights to receive the relevant New Holdco Shares.	Refer to Section 2.20 of the "Overview of the Reorganisation Proposal".

Can I choose to receive cash instead of New Holdco Shares?	No. There is no option for Scheme Shareholders to elect to receive cash instead of New Holdco Shares. However, once you have received the New Holdco Shares, you may sell some or all of your New Holdco Shares on the Stock Exchange. Alternatively, you may elect to sell your existing Shares on the Stock Exchange for cash before the Effective Date.	Refer to Section 2 "Overview of the Reorganisation Proposal".
When will I receive the New Holdco Shares?	If the Scheme becomes Effective (and the Implementation Conditions satisfied) and you hold Scheme Shares at the Record Date, you will receive New Holdco Shares on the Implementation Date, expected to be [REDACTED]. Non-Qualifying Overseas Shareholders should refer to Section 2.20 of the "Overview of the Reorganisation Proposal" for further details about the payment of the consideration they will receive.	Refer to Section 2.13 of the "Overview of the Reorganisation Proposal" and "Expected Timetable".
Are there differences between my Scheme Shares and the New Holdco Shares I will receive under the Scheme?	The New Holdco will become the new holding company of the Group. Accordingly, the New Holdco Shareholders (save for Non-Qualifying Overseas Shareholders) will hold the same proportionate interests in the New Holdco as they hold in the Company at the Record Date. However, your rights will be governed by Hong Kong law and the New Holdco's Articles (instead of Australian law and the Company's Constitution).	Refer to Section 7.5 of "Information about the New Holdco and the Group Post Reorganisation", "Appendix VI — Summary of the Differences Between Certain Provisions of the Companies Ordinance and the Corporations Act" and "Appendix IV — Summary of the Articles of the New Holdco."
What are the tax consequences of the Scheme?	You should consult with your own tax adviser regarding the tax consequences of disposing of your Scheme Shares in accordance with the Scheme in light of current tax laws and your particular circumstances.	Section 9, titled "Taxation Implications" provides a general outline of the taxation considerations.
Will I have to pay brokerage fees or stamp duty?	No brokerage fee or Australian stamp duty will be payable by you on the disposal of Scheme Shares under the Scheme.	Section 9.3 of "Taxation Implications" provides a general outline of the Australian taxation considerations.
HKEx Listing on the Stock Exchange		
When can I start trading my New Holdco Shares on the Stock Exchange?	Trading on the Stock Exchange of New Holdco Shares issued as part of the Scheme is expected to commence at [REDACTED] on [REDACTED].	Refer to Section 5.10 of "Key Considerations Relevant to your Vote and Implementation of the Scheme".

What will happen if the Stock Exchange does not approve the HKEx Listing?	If HKEx does not approve the HKEx Listing of the New Holdco Shares, then the Scheme will not proceed, you will not receive the New Holdco Shares and you will remain a Shareholder.	Refer to Section 8.1 of "Risk Factors".
What are the estimated Stock Exchange listing fees?	The estimated Stock Exchange listing fees are HK$175,000.	Refer to Section 10.16 of "Additional Information".
Voting to approve the Scheme		
When and where will the Scheme Meeting be held?	The Scheme Meeting will be held at [REDACTED] on [REDACTED] at [REDACTED].	Refer to Section 2.9 of "Overview of the Reorganisation Proposal" and the "Appendix XIII — Notice of Scheme Meeting".
Am I entitled to vote at the Scheme Meeting?	If you are registered on the register of members of the Company at [REDACTED] on [REDACTED], you will be entitled to vote at the Scheme Meeting.	Refer to Section 2.9 of the "Overview of the Reorganisation Proposal" and the "Appendix XIII — Notice of Scheme Meeting" for further information.
What vote is required to approve the Scheme?	For the Scheme to proceed, the resolution to approve the Scheme at the Scheme Meeting must be approved by: • unless the Court orders otherwise, a majority in the number (more than 50%) of Shareholders of the Company, who are present and voting either in person or by proxy, attorney or, in case of corporate Shareholders, by corporate representative; and • at least 75% of the total number of votes cast on the resolution to approve the Scheme.	Refer to Section 5.13 of the "Key Considerations Relevant to your Vote and Implementation of the Scheme".
What choices do I have as a Shareholder?	As a Shareholder, you can: • vote in person or by proxy at the Scheme Meeting: • elect not to vote at the Scheme Meeting; or • sell your Shares on the Stock Exchange. If you sell your Shares on the Stock Exchange you may incur brokerage costs.	Refer to Section 2.21 of the "Overview of the Reorganisation Proposal", Section 5.13 of "Key Considerations Relevant to your Vote and Implementation of the Scheme" and the "Appendix XIII — Notice of Scheme Meeting" for further information.

Why are there separate meetings for the Scheme and the Capital Reduction?	There are two separate meetings being held for the Scheme and the Capital Reduction because: ● the Scheme Meeting is convened by the Court under section 411(1) of the Corporations Act; and ● the Extraordinary General Meeting is convened by the Directors under rule 11.1(a) of the Company's Constitution and the Corporations Act.	N/A
Should I vote?	Voting is not compulsory. However, the Directors believe that the Scheme is important to Shareholders and encourage Shareholders to vote. Notwithstanding any of the Directors' personal interests in the outcome of the Scheme (refer Section 10.3), the Directors unanimously recommend that in the absence of a Superior Proposal and subject to the Independent Expert concluding (and continuing to conclude) that the Scheme is in the best interests of Shareholders, Shareholders should vote in favour of the Scheme at the Scheme Meeting.	Refer to Section 2.21 of the "Overview of the Reorganisation Proposal" and the "Letter from the Board" for further information.
How do I vote?	You may vote in person by attending the Scheme Meeting to be held at [REDACTED] on [REDACTED]. Alternatively, you may vote by completing and lodging the Proxy Form that is enclosed with this document. The Scheme Proxy Form can be lodged in person or by mail. You can also vote by appointing a corporate representative (if you are a corporate shareholder) or an attorney.	Refer to Section 2.21 of the "Overview of the Reorganisation Proposal", Section 5.13 of "Key Considerations Relevant to your Vote and Implementation of the Scheme" and the "Appendix XIII — Notice of Scheme Meeting" for further information.
What happens if I do not vote, or I vote against the Scheme?	The Scheme may not be approved at the Scheme Meeting. If this occurs the Scheme will not proceed, you will not receive the New Holdco Shares and you will remain a Shareholder. However, if the Scheme is approved and implemented you will be issued New Holdco Shares, and in exchange, your Scheme Shares will be cancelled, even if you did not vote or you voted against the Scheme.	Refer to 2.8, 2.9 and 2.12 of "Overview of the Reorganisation Proposal" for further information regarding approval at the Scheme Meeting. Refer to Section 2.21 of the "Overview of the Reorganisation Proposal" for further information regarding the actions to be taken by Shareholders.

What happens if the Scheme is not approved at the Scheme Meeting, or is not approved by the Court?	If the Scheme is not implemented: • you will retain your Scheme Shares; • Shareholders will not receive New Holdco Shares; • the Company will remain listed on the Stock Exchange; and • New Holdco will not list on the Stock Exchange (and will remain a wholly owned subsidiary of the Company). Before the Scheme Meeting, the Company estimates that it will have incurred or committed transaction costs of approximately [[REDACTED] (approximately [REDACTED])] in relation to the Scheme. Those costs will be payable by the Company regardless of whether or not the Scheme is approved, becomes Effective and is implemented. As at 31 March 2026, the Company held approximately A$139.75 million in cash and the Directors consider that the Company holds sufficient cash to cover the costs of the Reorganisation Proposal. If the Scheme does not proceed, the Directors intend to continue to operate the Company as it currently is, with the holding company being an Australian public company. In the event the Scheme does not proceed, the Directors have not formed any plans to make any significant changes to the business of the Company, redeploy any of its operating assets or change or affect the future employment of the present employees of the Company.	Refer to Section 2.12 of the "Overview of the Reorganisation Proposal" and Section 10.16 of the "Additional Information".
When will the result of the Scheme Meeting be known?	The results of the Scheme Meeting will be available shortly after the conclusion of the Scheme Meeting and will be announced by the Company.	Refer to "Expected Timetable".
Extraordinary General Meeting		
When and where will the Extraordinary General Meeting be held?	The Extraordinary General Meeting will be held at [REDACTED] (or as soon as practicable after the Scheme Meeting) on [REDACTED] at [REDACTED].	Refer to Section 2.9 of the "Overview of the Reorganisation Proposal" and "Appendix XIV — Notice of Extraordinary General Meeting".

FREQUENTLY ASKED QUESTIONS

Am I entitled to vote at the Extraordinary General Meeting?	If you are registered on the register of members of the Company at [REDACTED] on [REDACTED], you will be entitled to vote at the Extraordinary General Meeting.	Refer to Section 2.9 of the "Overview of the Reorganisation Proposal" and "Appendix XIV — Notice of Extraordinary General Meeting" for further information.
What vote is required to approve the Capital Reduction?	In relation to the Capital Reduction Resolution, a resolution passed by 50% of votes cast at the Extraordinary General Meeting (either in person or by proxy).	"Appendix XIV — Notice of Extraordinary General Meeting".
What choices do I have as a Shareholder?	As a Shareholder, you can: • vote in person or by proxy at the Extraordinary General Meeting: • elect not to vote at the Extraordinary General Meeting; or • sell your Shares on the Stock Exchange. If you sell your Shares on the Stock Exchange you may incur brokerage costs.	Refer to "Appendix XIV — Notice of Extraordinary General Meeting".
When will the result of the Extraordinary General Meeting be known?	The results of the Extraordinary General Meeting will be available shortly after the conclusion of the Extraordinary General Meeting and will be announced by the Company.	Refer to "Expected Timetable".
Further information		
Can I keep my Scheme Shares?	If the Scheme is implemented, your Scheme Shares will be cancelled and you will receive shares in New Holdco (other than Non-Qualifying Overseas Shareholders, if any, who will receive cash instead). This will happen even if you did not vote or you voted against the Scheme.	Refer to Section 5.6 of the "Key Considerations Relevant to your Vote and Implementation of the Scheme" for further information regarding the cancellation of your Scheme Shares and the issue of New Holdco Shares.
What happens if a Superior Proposal emerges?	If a Superior Proposal is received, this will be announced to the Stock Exchange and the Directors will carefully consider the proposal and advise you of its recommendation.	N/A

Are any other approvals required?	Yes. The Scheme must be approved by the Court in addition to being approved by a Requisite Majority of Shareholders. If the Scheme is approved by a Requisite Majority of Shareholders at the Scheme Meeting, the Company will apply to the Court for approval of the Scheme. The Second Court Hearing is expected to be held on [REDACTED] (although this date may change). If the Stock Exchange does not grant unconditional approval for the listing on the Stock Exchange, by way of introduction, and permission to deal in, the New Holdco Shares to be issued pursuant to the Scheme, the Scheme will not be implemented (even if Court approval was received and the Requisite Majority of Shareholders voted to approve the Scheme).	Refer to Section 2.5 of "Overview of the Reorganisation Proposal" for further details regarding the approval process.
Is the Scheme subject to any conditions?	Implementation of the Scheme is subject to a number of Conditions Precedent that will need to be satisfied or waived (where capable of being waived) before the Scheme can become Effective. In summary, as at the date of this document, the outstanding Conditions Precedent include (but are not limited to): • Shareholder approval of the Scheme at the Scheme Meeting by the Requisite Majority; • Court approval of the Scheme in accordance with section 411(4)(b) of the Corporations Act; and • Swedish FDI Approval. The Scheme is also subject to the Implementation Conditions, being that: • the Scheme becomes Effective; • the Stock Exchange granting unconditional approval for the listing on the Stock Exchange by way of introduction, and permission to deal in, the New Holdco Shares to be issued pursuant to the Scheme and such approval not being revoked prior to the implementation of the Scheme	Refer to Section 2.5 of "Overview of the Reorganisation Proposal" and Section 10.2 of "Additional Information" for further information.

When do the Conditions Precedent to the Scheme becoming Effective have to be satisfied by?	All Conditions Precedent (save for the Court approval) must be satisfied (or waived, where applicable) by 8.00 a.m. on the Second Court Date. The Second Court Date is scheduled for [REDACTED]. It is currently expected that, if the required approval from the Shareholders is obtained at the Scheme Meeting, and the Court approval and other Conditions Precedent are satisfied (or waived, where applicable), the Scheme will become Effective on [REDACTED].	Refer to Section 2.5 of "Overview of the Reorganisation Proposal" for further information.
When do the Implementation Conditions need to be satisfied by?	The End Date for the Scheme is [REDACTED]. If the Implementation Conditions are not satisfied by the End Date, the Company or the New Holdco may terminate the Scheme and unless otherwise agreed between them the Scheme will lapse and will not be implemented.	Refer to Section 2.5 of "Overview of the Reorganisation Proposal" and Section 10.2 of "Additional Information" for further information.
Can the Scheme Implementation Deed be terminated?	Yes, in certain circumstances the Company and the New Holdco are each entitled to terminate the Scheme Implementation Deed in which case the Scheme will not become Effective or be implemented. The Company or the New Holdco may terminate the Scheme Implementation Deed if: ● any of the Conditions Precedent are not satisfied within the time allowed; or ● the Implementation Conditions are not met before the End Date.	Refer to Section 10.2 of "Additional Information" for further information.
Do I need to do or sign anything to cancel my Scheme Shares and receive Shares in New Holdco?	No. If the Scheme is implemented, the Company will automatically have authority to cancel the Scheme Shares on behalf of the Scheme Shareholders, who will then receive the New Holdco Shares.	
Why has this proposed transaction between structured as a scheme of arrangement?	The Company and the New Holdco consider that the Scheme represents the most efficient structure to implement the Reorganisation Proposal. This structure provides the greatest certainty that if the Scheme is agreed to by the Shareholders of the Company and approved by the Court and proceeds to implementation, 100% ownership and control of the Company will be acquired by New Holdco, with a specific commercial objective of re-domiciling the Company.	N/A

What other information is available and who can help answer my questions about the Scheme?	If you have any questions, you should contact your financial, legal or other professional advisor immediately.	Refer to Section 2.21 of “Overview of the Reorganisation Proposal”.