
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Statutory and General Information — E. Other Information — 9. Consent of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at <http://lalatech.com> during a period of 14 days from the date of this Document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report of our Group from KPMG, the texts of which are set out in Appendix I;
- (c) the report on the unaudited [REDACTED] financial information of our Group from KPMG, the text of which is set forth in Appendix II;
- (d) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinions issued by our PRC Legal Advisor on PRC law, in respect of certain general corporate matters of our Group, the property interests of our Group and certain aspects of PRC law referred to in “Contractual Arrangements — The PRC Contractual Arrangements”;
- (f) the Indonesian legal opinions issued by our Indonesian Legal Advisor on Indonesian law, in respect of certain general corporate matters of our Group and certain aspects of Indonesian law referred to in “Contractual Arrangements — The Indonesian Contractual Arrangements”;
- (g) the Thai legal opinion issued by our legal advisor in Thailand on Thailand laws and certain general corporate matters of our Group;
- (h) the Philippines legal opinion issued by our legal advisor in Philippines on Philippines laws and certain general corporate matters of our Group;

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- (i) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Islands Company Law referred to in Appendix III;
- (j) the report issued by Frost & Sullivan, from which information in “Industry Overview” is extracted;
- (k) the written consents referred to in “Statutory and General Information — E. Other Information — 9. Consent of Experts” in Appendix IV;
- (l) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV;
- (m) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 2. Particulars of Service Contracts” in Appendix IV;
- (n) the terms of the Share Incentive Plan; and
- (o) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the Share Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell, Hong Kong Solicitors, at 10/F, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.