
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI; and
- (b) the written consents referred to in “Statutory and General Information — D. Other Information — 4. Qualifications and Consents of Experts” in Appendix VI.

B. DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of our Company at www.newrank.cn and on the website of the Stock Exchange at www.hkexnews.hk during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group, the texts of which are set out in Appendix II;
- (e) the industry report issued by Frost & Sullivan referred to in “Industry Overview”;
- (f) the PRC legal opinions issued by CM Law Firm, our PRC Legal Advisor, in respect of certain matters and property interests of our Group under PRC Law;
- (g) the legal opinions issued by Morgan, Lewis & Bockius LLP, our International Sanctions Legal Advisor, in respect of certain matters in relation to international sanctions of our Group;
- (h) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI;
- (j) the service contracts and appointment letters referred to in “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 3. Particulars of Directors’ Contracts and Appointment Letters” in Appendix VI;
- (j) the written consents referred to in “Statutory and General Information — D. Other Information — 4. Qualifications and Consents of Experts” in Appendix VI; and
- (k) a copy of the PRC Company Law, the PRC Securities Law, and the Trial Measures respectively, together with unofficial English translations thereof.