In this document, unless the context otherwise requires, the following terms shall have the meanings set out below.

"Accountants' Report"	The accountants' report of our Company, details of which are set out in Appendix I to this document
"affiliate(s)"	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	the Accounting and Financial Reporting Council of Hong Kong
"AIC Confirmation"	the deed of confirmation dated 8 April 2026 entered into by Ms. Chang, Lenvor Holdings, Norvix Holdings, Rion Holdings, Ms. Chuang, Ravix Holdings, Ms. CC Chang, Mr. Chang, Ms. Ni, Mr. Chuang, Mr. Chou and Mr. Wang, confirming the existence of their acting-in-concert arrangement
"April Subscriptions"	has the meaning as defined in "History, Reorganisation and Corporate Structure - Reorganisation - Pre-**[REDACTED]** Investments - Subscriptions in April 2026"
"Articles" or "Articles of Association"	the amended and restated articles of association of our Company conditionally, adopted on [•] 2026 effective upon the **[REDACTED]** and as amended from time to time a summary of which is set out in "Appendix IV – Summary of the Constitution of our Company and Cayman Islands Company Law"
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Board" or "Board of Directors"	the board of directors of our Company
"business day" or "Business Day"	any day (other than a Saturday, Sunday, or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
"BVI"	the British Virgin Islands
"CAGR"	compound annual growth rate

[REDACTED]

"Cayman Islands Companies Act" or "Companies Act"	the Companies Act (As Revised) of the Cayman Islands as amended and supplemented from time to time

[REDACTED]

"Chi Teng"	Qiteng Holdings Limited* (綺騰股份有限公司), a company limited by shares incorporated in Taiwan on 13 January 2026

"China" or "the PRC"	People's Republic of China, and, unless the context requires otherwise and solely for the purpose of this document such as describing legal or tax matters, authorities, entities, or persons, excluding Hong Kong Special Administrative Region, Macao Special Administrative Region, and Taiwan region of the People's Republic of China
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended or supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended or supplemented or otherwise modified from time to time
"Company" or "our Company"	Junqi Holdings Limited (君綺控股有限公司), the holding company of our Group after the Reorganisation and the **[REDACTED]** vehicle for the **[REDACTED]**, which is an exempted company with limited liability incorporated on 7 November, 2025 in the Cayman Islands and the Shares of which are to be **[REDACTED]** on the Main Board of the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"connected transaction(s)"	has the meaning ascribed to it under the Listing Rules
"Controlling Shareholders"	has the meaning ascribed thereto in the Listing Rules, and unless the context otherwise requires, collectively refers to, Ms. Chang, Ms. Chuang, Ms. CC Chang, Mr. Chuang, Mr. Chang, Ms. Ni, Mr. Chou, Mr. Wang, Lenvor Holdings, Norvix Holdings, Ravix Holdings and Rion Holdings (for more details, see the section headed "Relationship with the Controlling Shareholders" in this document); and "Controlling Shareholder" means any one of them
"COVID-19"	a novel strain of coronavirus
"Deesse Vivante"	DV Biomed Co., Ltd. (麗彤生醫科技股份有限公司), a company listed on the Taiwan OTC Market (stock code: 6539.TWO)
"DIR"	Department of Investment Review, Ministry of Economic Affairs
"Director(s)"	the director(s) of our Company
"ESG"	environmental, social and governance
"Extreme Conditions"	extreme weather conditions caused by a super typhoon as announced by the Hong Kong government

[REDACTED]

"Frost & Sullivan" or "Industry Consultant"	Frost & Sullivan Limited, our industry consultant and an Independent Third Party
"FY2023"	the financial year ended 31 December 2023
"FY2024"	the financial year ended 31 December 2024
"FY2025"	the financial year ended 31 December 2025
"FY2026"	the financial year ending 31 December 2026

[REDACTED]

"Government Authority"	any government, regulatory, or administrative commission, board, body, authority, or agency, or any stock exchange, self-regulatory organisation, or other non-government regulatory authority, or any court, judicial body, tribunal, or arbitrator, in each case whether national, central, federal, provincial, state, regional, municipal, local, domestic, foreign, or supranational
"Group", "our Group", "we", "our" or "us"	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
"Guide"	the Guide for New Listing Applicants published by the Stock Exchange effective from January 1, 2024 (as amended, supplemented or otherwise modified from time to time)
"HK$", "Hong Kong dollars", "HK dollars", "HKD" or "cents"	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
"HKFRS"	Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants

[REDACTED]

[REDACTED]

"Hong Kong" or "HK"	the Hong Kong Special Administrative Region of the PRC

[REDACTED]

"Hong Kong Takeovers Code" or "Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

[REDACTED]

[REDACTED]

"Independent Third Party(ies)"	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors' knowledge, information and belief, having made all reasonable enquiries, is/are not our connected persons or associates of our connected persons as defined under the Listing Rules
"Industry Report"	an independent market research report commissioned by us and prepared by Frost & Sullivan

[REDACTED]

"JC Japan"	Junxiang Company Limited* (君祥株式会社), a company incorporated in Japan on 2 August 2024, and acquired by our Company on 10 February 2026
"JC Taiwan"	refers to (i) Jing Chi Biomed Co., Ltd. (君綺生醫股份有限公司) (formerly known as Tenfei Biotech Co., Ltd* (騰飛生技股份有限公司), a company limited by shares incorporated in Taiwan on 1 September 2023, a subsidiary of our Company, prior to the completion of the Merger; and (ii) JC Taiwan Branch since the completion of the Merger
"JC Taiwan Branch"	Junqi Holdings Limited Taiwan Branch (Cayman Islands) (英屬開曼群島商君綺控股有限公司台灣分公司), our Company's Taiwan branch established on 10 February 2026
"Jing Chi (君綺)"	our flagship proprietary brand

"Latest Practicable Date"	21 April 2026, being the latest practicable date prior to the printing of this document for the purpose of ascertaining certain information contained in this document
"Lenvor Holdings"	Lenvor Holdings Limited, a company incorporated in the BVI with limited liability on 6 November 2025 and directly wholly-owned by Ms. Chang. Lenvor Holdings is one of our Controlling Shareholders

[REDACTED]

"Listing Committee"	the Listing Committee of the Stock Exchange

[REDACTED]

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended or supplemented from time to time
"Main Board"	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
"Medical Care Act" or "MCA"	the Medical Care Act (醫療法) of Taiwan
"Memorandum" or "Memorandum of Association"	the memorandum of association of our Company adopted upon incorporation and as amended from time to time a summary of which is set out in "Appendix IV – Summary of the Constitution of Our Company and Cayman Islands Company Law"
"Merger"	merger of JC Taiwan with and into our Company as part of the Reorganisation. For details, please see "History, Reorganisation and Corporate Structure – Reorganisation – Merger"
"Ministry of Economic Affairs" or "MOEA"	the Ministry of Economic Affairs (經濟部) of Taiwan
"Ministry of Health and Welfare" or "MOHW"	the Ministry of Health and Welfare (衛生福利部) of Taiwan
"MPF"	mandatory provident fund
"Mr. Chang"	Mr. Chang, Chih-Piao (張志標), brother of Ms. Chang and Ms. CC Chang, spouse of Ms. Ni, uncle of Mr. Chuang and Ms. Chuang, the uncle-in-law of Mr. Wang, and one of our Controlling Shareholders
"Mr. Chou"	Mr. Chou, Ming-Ju (鄒明儒), one of our Controlling Shareholders

"Mr. Chuang"	Mr. Chuang, Jui-Hung (莊睿紘), the son of Ms. Chang, brother of Ms. Chuang and nephew of Ms. CC Chang and Mr. Chang, nephew-in-law of Ms. Ni, the brother-in-law of Mr. Wang, and one of our Controlling Shareholders
"Mr. Wang"	Mr. Wang, Tsung-Wei (王琮崴), a non-executive Director and one of our Controlling Shareholders. Mr. Wang is the spouse of Ms. Chuang, the son-in-law of Ms. Chang, and the nephew-in-law of Ms. CC Chang, Mr. Chang and Ms. Ni
"Ms. CC Chang"	Ms. Chang, Chia-Chi (張家綺), sister of Ms. Chang and Mr. Chang, sister-in-law of Ms. Ni, aunt of Ms. Chuang and Mr. Chuang, aunt-in-law of Mr. Wang, and one of our Controlling Shareholders
"Ms. Chang"	Ms. Chang, Li-Chi (張麗綺), the founder of our Group, an executive Director and the chairman of our Board, and one of our Controlling Shareholders. Ms. Chang is the sister of Ms. CC Chang and Mr. Chang, sister-in-law of Ms. Ni, the mother of Ms. Chuang and Mr. Chuang, and the mother-in-law of Mr. Wang
"Ms. Chuang"	Ms. Chuang, Yu-Ching (莊于靚), an executive Director and one of our Controlling Shareholders. Ms. Chuang is the daughter of Ms. Chang, sister of Mr. Chuang, niece of Ms. CC Chang and Mr. Chang, niece-in-law of Ms. Ni, and spouse of Mr. Wang
"Ms. Ni"	Ms. Ni, Hsiao-Chien (倪曉倩), one of our Controlling Shareholders. Ms. Ni is the spouse of Mr. Chang, sister-in-law of Ms. Chang and Ms. CC Chang, aunt of Ms. Chuang and Mr. Chuang, and aunt-in-law of Mr. Wang
"Norvix Holdings"	Norvix Holdings Limited, a company incorporated in the BVI with limited liability on 6 November 2025 and directly wholly-owned by Ms. Chang. Norvix Holdings is one of our Controlling Shareholders
"NT$" or "New Taiwan dollars"	New Taiwan dollar , the lawful currency for the time being of Taiwan
"Nursing Personnel Act" or "NPA"	the Nursing Personnel Act (護理人員法) of Taiwan

[REDACTED]

[REDACTED]

"PDPO"	Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong)
"Physicians Act"	the Physicians Act (醫師法) of Taiwan
"Post-**[REDACTED]** Share Options"	options granted under the Post-**[REDACTED]** Share Option Scheme
"Post-**[REDACTED]** Share Option Scheme"	the post-**[REDACTED]** share option scheme conditionally adopted by our Company on [•] 2026 for the benefit of our members of senior management, employees and other eligible participants defined in the scheme, a summary of the principal terms of which is set forth in "Appendix V – Statutory and General Information – D. Share Option Schemes – Post-**[REDACTED]** Share Option Scheme" in this document
"Pre-**[REDACTED]** Share Options"	options granted under the Pre-**[REDACTED]** Share Option Scheme
"Pre-**[REDACTED]** Share Option Scheme"	the pre-**[REDACTED]** share option scheme conditionally adopted by our Company on 1 December 2025 for the benefit of our members of senior management, employees and other eligible participants defined in the scheme, a summary of the principal terms of which is set forth in "Appendix V – Statutory and General Information – D. Share Option Schemes – Pre-**[REDACTED]** Share Option Scheme" in this document

[REDACTED]

"Ravix Holdings"	Ravix Holdings Limited, a company incorporated in the BVI with limited liability on 6 November 2025 and is directly owned as to approximately 99.93% by Ms. Chuang, approximately 0.02% by Mr. Wang and approximately 0.05% by Mr. Chou. Ravix Holdings is one of our Controlling Shareholders
"Rion Holdings"	Rion Holdings Limited, a company incorporated in the BVI with limited liability on 6 November 2025 and directly wholly-owned by Ms. Chang. Rion Holdings is one of our Controlling Shareholders

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
"Reorganisation"	the reorganisation of our Group in preparation of the **[REDACTED]**. For more details, please see "History, Reorganisation and Corporate Structure"
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO" or "Securities and Future Ordinance"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
"Shareholder(s)"	holder(s) of Shares
"Shares"	ordinary shares in the capital of our Company with nominal value of HK$0.001 each
"Sole Sponsor"	Guotai Junan Capital Limited, a licenced corporation under the SFO to carry out type 6 (advising on corporate finance) regulated activity, being the sole sponsor to the **[REDACTED]**

[REDACTED]

"Spin-off"	the spin-off of the medical aesthetic platform business operated by our Group from Deesse Vivante and the establishment of JC Taiwan to operate such business, in April 2024

[REDACTED]

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules

"Taiwan Legal Advisers"	Baker & McKenzie, the legal advisers to our Company as to Taiwan law in relation to the **[REDACTED]** and the **[REDACTED]**
"TPEX"	the Taiwan Stock Exchange Corporation
"Track Record Period"	FY2023, FY2024 and FY2025

[REDACTED]

"Unicocell"	Unicocell Biomed Co., Ltd. (向榮生醫科技股份有限公司), a company limited by shares incorporated in Taiwan on 28 March 2018
"U.S." or "United States"	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
"U.S. Securities Act"	the United States Securities Act of 1933, as amended and supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"US$", "USD" or "U.S. dollars"	United State dollars, the lawful currency for the time being of the United States

In this document, the terms "associate", "close associate", "connected person", "connected transaction", "core connected person", "controlling shareholder", "subsidiary" and "substantial shareholder" shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in the document in both the Chinese and English languages and in the event of any inconsistency, the Chinese version shall prevail. English translations of company names and other terms from the Chinese language are provided for identification purposes only.