SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the **[REDACTED]** (assuming the **[REDACTED]** is not exercised and without taking into account the Shares to be issued upon exercise of the Pre-**[REDACTED]** Share Options or the Post-**[REDACTED]** Share Options), the following persons will have an interest or a short position in Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Group:

		Shares held as of the date of this document		Immediately after the [REDACTED] (assuming the [REDACTED] is not exercised and without taking into account the Shares to be issued upon exercise of the Pre-[REDACTED] Share Options or the Post-[REDACTED] Share Options)	
Name of shareholder	**Nature of interest**	**Number of Shares[1]**	**Approximate percentage of interest in our Company**	**Number of Shares[1]**	**Approximate percentage of interest in our Company**
Lenvor Holdings[2]	Beneficial owner	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Norvix Holdings[2]	Beneficial owner	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Rion Holdings[2]	Beneficial owner	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Ms. Chang [2]	Interest in controlled corporation	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Ravix Holdings[3]	Beneficial owner	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Ms. Chuang[3]	Interest in controlled corporation	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**
Mr. Chang	Beneficial owner	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**	**[REDACTED]**

Notes:

(1) The letter "L" denotes a person's long position in our Shares.

(2) Assuming that the April Subscriptions were completed as at the Latest Practicable Date, as at the Latest Practicable Date, Lenvor Holdings, Norvix Holdings and Rion Holdings directly held **[REDACTED]** Shares, **[REDACTED]** Shares and **[REDACTED]** Shares, respectively, which aggregate to **[REDACTED]** Shares. Each of Lenvor Holdings, Norvix Holdings and Rion Holdings is directly wholly-owned by Ms. Chang. By virtue of the SFO, Ms. Chang is deemed to be interested in these **[REDACTED]** Shares.

(3) Ravix Holdings is directly owned as to approximately 99.9% by Ms. Chuang. By virtue of the SFO, Ms. Chuang is deemed to be interested in the Shares which Ravix Holdings is interested in.

(4) Shareholding information in the table above is presented on the assumption that the April Subscriptions have been completed prior to the completion of the **[REDACTED]**.

For further details of the relationship among our substantial shareholders, please see "History, Reorganisation and Corporate Structure" and "Relationship with our Controlling Shareholders".

Save as disclosed above and in "Appendix V – Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders", our Directors are not aware of any person who will, immediately following the completion of the **[REDACTED]** and assuming that the **[REDACTED]** is not exercised, have an interest or a short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.