

APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the material contracts referred to in “Appendix V – Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts”; and
- (b) the written consents referred to in “Appendix V – Statutory and General Information – D. Other Information – 10. Consents of experts”.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at [•] up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited [REDACTED] financial information of our Group from Deloitte Touche Tohmatsu, the texts of which are set out in “Appendix I – Accountant’s Report” and “Appendix II – Unaudited [REDACTED] Financial Information”, respectively;
- (c) the letter of advice prepared by Conyers Dill & Pearman, our legal advisors as to Cayman Islands laws, summarising certain aspects of Cayman Islands company law, referred to in “Appendix IV – Summary of the Constitution of Our Company and Cayman Islands Company Law”;
- (d) the industry report issued by Frost & Sullivan;
- (e) the letter, summary of valuation and valuation certificate relating to the property interests of our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which are set out in Appendix III to this document;
- (f) the material contracts, referred to in “Appendix V – Statutory and General Information – B. Further Information about our Business – 1. Summary of material contracts”;
- (g) the written consents, referred to in “Appendix V – Statutory and General Information – D. Other Information – 10. Consents of experts”;
- (h) service contracts and letters of appointment, referred to in “Appendix V – Statutory and General Information – C. Further Information about our Directors and Substantial Shareholders – 1. Our Directors – (b) Particulars of Our Directors’ service contracts”;
- (i) the Cayman Islands Companies Act;
- (j) the audited consolidated financial statements of our Group for the Track Record Period.
- (k) the rules of the Pre-[REDACTED] Share Option Scheme;

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- (l) the rules of the Post-[REDACTED] Share Option Scheme; and
- (m) the full list of all grantees of the Pre-[REDACTED] Share Option Scheme, containing all the details in respect of each option required under paragraph 10 of the Third Schedule of the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Rule 17.02(1)(b) of and paragraph 27 of Part A of Appendix I to the Listing Rules.