

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Establishment of Our Company

Our Company was established as a limited liability company in the PRC on 10 August 2015, and was converted into a joint stock limited company on 27 March 2026 under the laws of the PRC. Our registered office is located at Room 219, No. 1348 Xinjinqiao Road, China (Shanghai), Pilot Free Trade Zone, Shanghai, the PRC. A summary of our Articles is set out in Appendix V in this document.

Our Company has established a place of business in Hong Kong at Room 2804B, 28th Floor, Wu Chung House, No. 213 Queen’s Road East, Wanchai, Hong Kong, and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on 28 April 2026. Ms. Liu Kit Yee, Linda (廖潔儀) has been appointed as our authorised representatives for acceptance of service of process and notices in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

As our Company was incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendix IV and Appendix V, respectively.

2. Changes in the Share Capital of Our Company

On 27 March 2026, our Company was converted to a joint stock company with limited liability. As at the Latest Practicable Date, our total issued share capital was RMB37,398,468 divided into Shares with a nominal value of RMB1.0 each.

Save as disclosed above and in the section headed “History, Development and Corporate Structure” in this document, there has been no alteration in the share capital of the Company within two years immediately preceding the date of this document.

3. Changes in the Share Capital of Our Subsidiaries

Details of our subsidiaries are set out in “History, Development and Corporate Structure” and Note 1 to the Accountants’ Report as set out in Appendix I to this document.

There has been no change in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

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4. Resolutions of Our Shareholders in relation to the [REDACTED]

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders on 24 April 2026, it was resolved, among others:

- (a) the issuance by our Company of H Shares with a nominal value of [REDACTED] each and such H Shares being [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued shall not be more than [REDACTED] of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account of any H Shares which may be issued upon the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of not more than 15% of the number of H Shares initially available under the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to our Board to amend the Articles of Association to the extent necessary in accordance with laws, regulations and regulatory rules and requirements from relevant government bodies or regulatory authorities and for the purpose of the [REDACTED]; and
- (d) authorisation of our Board or its authorized individual(s) to handle all matters relating, among other things, to the [REDACTED], the issue and the [REDACTED] of H Shares on the Stock Exchange.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) the capital increase agreement dated 4 September 2024 and entered into by our Company, Shanghai Tingzhen, Zephyr Hebei, Zephyr Nanjing, Zephyr Jilin, Mr. Li, Jiafeng Lihe, Shanghai Yanhang LLP, Shanghai Changyan LLP, Shanghai CY LLP, Zhangjiang Torch, FAW Innovation Fund, Mr. Cai Qiwu, China Reform Sci-Tech II Fund, Mr. Yang Wenshi and Shanghai Longxiang, pursuant to which, among others, Shanghai Longxiang agreed to invest RMB30 million in our Company, of which RMB593,193 was contributed to the registered capital of our Company and RMB29,406,807 was credited to our Company’s capital reserve;

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- (b) the investment agreement and the supplemental agreement both dated 10 April 2026 and entered into by our Company, Mr. Li, Jiafeng Lihe, Shanghai Yanhang LLP, Shanghai Changyan LLP and Shanghai CY LLP, with (a) Kaibo Chengdu Fund; (b) Chengdu Jinkai Shuangchuang Fund; and (c) Chengdu Longchu Zhichuang, pursuant to which, (i) Kaibo Chengdu Fund agreed to subscribe for 845,602 Shares at a consideration of RMB46,737,996, among which RMB845,602 were contributed to the registered capital of our Company and RMB45,892,394 were credited into our Company's capital reserve; (ii) Chengdu Jinkai Shuangchuang Fund agreed to subscribe for 57,010 Shares at a consideration of RMB3,151,074 of which RMB57,010 were contributed to the registered capital of our Company and RMB3,094,064 was credited into our Company's capital reserve; and (iii) Chengdu Longchu Zhichuang agreed to subscribe for 2,007 Shares at a consideration of RMB110,931 of which RMB2,007 was contributed to the registered capital of our Company and RMB108,924 was credited into our Company's capital reserve.
- (c) the investment agreement and the supplemental agreement, both dated 22 April 2026 and entered into by our Company, Mr. Li, Jiafeng Lihe, Shanghai Yanhang LLP, Shanghai Changyan LLP, Shanghai CY LLP and Xuzhou Chanfa Fund, pursuant to which it was agreed, among others, that Xuzhou Chanfa Fund agreed to subscribe for 309,078 Shares at a consideration of RMB20,000,000, of which RMB309,078 was contributed to the registered capital of our Company and RMB19,690,922 was credited into our Company's capital reserve;
- (d) the two agreements on the termination and restoration of special rights of shareholders both dated 24 April 2026 among our Company, Shanghai Tingzhen, Zephyr Hebei, Zephyr Nanjing, Zephyr Jilin, Mr. Li, Jiafeng Lihe, Shanghai Yanhang LLP, Shanghai Changyan LLP, Shanghai CY LLP, as well as (i) FAW Innovation Fund, Mr. Cai Qiwu, Mr. Yang Wenshi, Shanghai Longxiang, Kaibo Chengdu Fund, Chengdu Jinkai Shuangchuang Fund and Chengdu Longchu Zhichuang; and (ii) Shanghai Xinrang and Xuzhou Chanfa Fund, respectively, pursuant to which it was agreed among others, that the special rights granted to the above [REDACTED] will be terminated prior to [REDACTED];
- (e) the termination and restoration of special rights of shareholders dated 27 April 2026 among our Company, Mr. Li, Jiafeng Lihe and China Reform Sci-Tech II Fund, pursuant to which it was agreed among others, that the special rights granted to the above [REDACTED] will be terminated prior to [REDACTED]; and
- (f) the [REDACTED].

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2. Intellectual Property Rights

Trademarks

As at the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Registered Owner	Registration Number	Place of Registration	Trademark	Class	Validity Period
1.	Our Company	80826382	PRC		11	20 November 2035
2.	Our Company	73397926	PRC	哲弗蓝	1	6 February 2034
3.	Our Company	73388684	PRC	哲弗蓝	7	27 February 2034
4.	Our Company	73387458	PRC	哲弗蓝	9	6 February 2034
5.	Our Company	70969722	PRC	泽福	1	6 December 2033
6.	Our Company	73400137	PRC	Z-Blue	1	27 February 2034
7.	Our Company	70649006	PRC	Zephyr	1	27 October 2033
8.	Our Company	68922149	PRC	哲弗	1	6 July 2033
9.	Our Company	70969716	PRC		1	13 June 2034
10.	Our Company	58897862	PRC	哲弗智能	1	20 March 2032
11.	Our Company	73431534	PRC	Z-Blue	7	27 February 2034
12.	Our Company	70994169	PRC	哲弗	7	13 October 2033
13.	Our Company	70643849	PRC	Zephyr	7	20 January 2034
14.	Our Company	58897937	PRC		7	13 June 2032
15.	Our Company	21919164	PRC	泽福天下	7	6 January 2028
16.	Our Company	21919017	PRC	泽福	7	6 January 2028
17.	Our Company	21426704	PRC	泽福天下	7	20 January 2028
18.	Our Company	18541248	PRC		7	13 January 2027
19.	Our Company	73394292	PRC	Z-Blue	9	27 February 2034
20.	Our Company	70977663	PRC	哲弗	9	13 October 2033

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No.	Registered Owner	Registration Number	Place of Registration	Trademark	Class	Validity Period
21.	Our Company	70987884	PRC	泽福	9	27 December 2033
22.	Our Company	70662434	PRC	Zephyr [*]	9	27 October 2033
23.	Our Company	68914955	PRC	哲弗	9	6 July 2033
24.	Our Company	68923757	PRC	哲弗	11	13 April 2034
25.	Our Company	39530304A	PRC	泽福	9	20 April 2030
26.	Our Company	21918649	PRC	泽福	9	6 February 2028
27.	Our Company	21426250	PRC	泽福天下	9	13 January 2028
28.	Our Company	21425880	PRC	泽福天下	9	13 January 2028
29.	Our Company	73383177	PRC	哲弗蓝	11	13 February 2034
30.	Our Company	39541430	PRC	泽福	11	6 April 2031
31.	Our Company	21919254	PRC	泽福天下	11	13 February 2028
32.	Our Company	68923761	PRC	哲弗	16	6 July 2033
33.	Our Company	68923759	PRC	哲弗	25	13 September 2033
34.	Our Company	70978194	PRC	ZEPHYR	37	13 January 2034
35.	Our Company	70984723	PRC	哲弗	37	13 October 2033
36.	Our Company	70635335	PRC	Zephyr	37	20 October 2033
37.	Our Company	70662445	PRC		37	6 January 2034
38.	Our Company	70996075	PRC	哲弗	42	13 October 2033
39.	Our Company	70996062	PRC	Zephyr	42	27 December 2033
40.	Shanghai Tingzhen	79774751	PRC	庭臻信息科技有限公司	9	27 December 2034
41.	Shanghai Tingzhen	79769976	PRC	庭臻信息科技有限公司	42	27 December 2034
42.	Shanghai Tingzhen	79764582	PRC		42	27 December 2034




* Although the mark specimen and class are identical as item 6 of applied trademarks, the specification of goods are different and constitute two separate trademarks.

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No.	Registered Owner	Registration Number	Place of Registration	Trademark	Class	Validity Period
43	Our Company	24049384	PRC		11	6 May 2028
44	Our Company	24049361	PRC		7	6 May 2028

As at the Latest Practicable Date, we had applied for the following trademarks which we considered to be material to our business:

No.	Applicant	Application Number	Place of Application	Trademark	Class	Date of Application
1.	Our Company	1863411	World Intellectual Property Organization (Australia, Canada, European Union, Japan, Republic of Korea, United States of America)		1/7/9/11	5 March 2025
2.	Our Company	1877913	World Intellectual Property Organization (Australia, Canada, European Union, Japan, Republic of Korea, United States of America)		1/7/9/11	5 March 2025
3.	Our Company	307201746	Hong Kong		1/7/9/11	27 February 2026
4.	Our Company	307201755	Hong Kong		1/7/9/11	27 February 2026
5.	Our Company	307201764	Hong Kong		1/7/9/11	27 February 2026
6.	Our Company	80831468	PRC		9	9 September 2024
7.	Our Company	79761258	PRC		9	12 July 2024

* Although the mark specimen and class are identical as item 22 of registered trademarks, the specification of goods are different and constitute two separate trademarks.

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Patents

As at the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent Name	Patent Number	Place of Registration	Patent Holder	Patent Type	Expiry Date
1.	Temperature-cooling device for vehicle power systems with self-inspection function and its usage method	ZL201610427850.9	PRC	Our Company	Invention	16 June 2036
2.	Thermal-management system for new-energy-vehicle power batteries	ZL201610436788.X	PRC	Our Company	Invention	17 June 2036
3.	Onboard battery fire-extinguishing device	ZL201710481934.5	PRC	Our Company	Invention	22 June 2037
4.	Onboard battery fire-prevention and heat-source management synchronous device and usage method	ZL202010475760.3	PRC	Our Company	Invention	29 May 2040
5.	Intelligent thermal-triggered sprinkler head and fire-extinguishing device	ZL202010688166.2	PRC	Our Company	Invention	16 July 2040
6.	Intelligent thermal-triggered fire-extinguishing device, method, battery pack, energy-storage system, and vehicle	ZL202010688155.4	PRC	Our Company	Invention	16 July 2040
7.	Battery pack with intelligent targeted fire-extinguishing function	ZL202010688182.1	PRC	Our Company	Invention	16 July 2040
8.	Battery thermal-runaway experimental device	ZL202010688172.8	PRC	Our Company	Invention	16 July 2040
9.	Battery-pack fire-extinguishing system	ZL202010688175.1	PRC	Our Company	Invention	16 July 2040
10.	Gas-suppressant discharge-volume determination method, device, computer equipment, and medium	ZL202010747987.9	PRC	Our Company	Invention	30 July 2040
11.	Lithium-battery thermal-runaway early-warning system and lithium-battery system	ZL202010748367.7	PRC	Our Company	Invention	30 July 2040
12.	Sub-control valve, fire-extinguishing device, and firefighting system	ZL202010818174.4	PRC	Our Company	Invention	14 August 2040
13.	Parameter-calculation method, device, storage medium, and equipment for fire-extinguishing systems	ZL202011019404.7	PRC	Our Company	Invention	24 September 2040
14.	Optical sensor and fire-alarm device	ZL202110666510.2	PRC	Our Company	Invention	16 June 2041
15.	Differential-temperature detection method and device for heat-sensing detector, heat-sensing detector, and medium	ZL202110771425.2	PRC	Our Company	Invention	8 July 2041
16.	Container valve, fire-extinguishing device, and battery cabinet	ZL202111062216.7	PRC	Our Company	Invention	10 September 2041
17.	Battery thermal-management system	ZL202111062206.3	PRC	Our Company	Invention	10 September 2041

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No.	Patent Name	Patent Number	Place of Registration	Patent Holder	Patent Type	Expiry Date
18.	Detection device and fire-extinguishing system	ZL202111255674.2	PRC	Our Company	Invention	27 October 2041
19.	Detection device and fire-extinguishing system	ZL202111304047.3	PRC	Our Company	Invention	5 November 2041
20.	Detection mechanism and fire-extinguishing device	ZL202111304032.7	PRC	Our Company	Invention	5 November 2041
21.	Thermal-runaway suppression method, device, system, and storage medium	ZL202111327637.8	PRC	Our Company	Invention	10 November 2041
22.	Smoke-sensor sensitivity-compensation method, device, system, and storage medium	ZL202111565993.3	PRC	Our Company	Invention	20 December 2041
23.	Fire-extinguishing system	ZL202210192619.1	PRC	Our Company	Invention	1 March 2042
24.	Device for measuring coolant dosage for suppressing battery thermal-diffusion	ZL202210245307.2	PRC	Our Company	Invention	14 March 2042
25.	Cooling fan	ZL202210498182.4	PRC	Our Company	Invention	9 May 2042
26.	Differential-pressure-activated injection valve and fire-extinguishing system	ZL202211020755.9	PRC	Our Company	Invention	24 August 2042
27.	Dual-chamber smoke-dust detection device, smoke-alarm system, and smoke-alarm method	ZL202211675861.0	PRC	Our Company	Invention	26 December 2042
28.	Plug-in fire-detection device and battery pack	ZL202310038760.0	PRC	Our Company	Invention	12 January 2043
29.	Smoke-alarm method, device, equipment, and medium based on dynamic zero-value	ZL202310151715.6	PRC	Our Company	Invention	22 February 2043
30.	Control method and device for water-chiller system, and water-chiller system	ZL202310154778.7	PRC	Our Company	Invention	22 February 2043
31.	Gas-concentration determination method, device, electronic equipment, and medium	ZL202310376395.4	PRC	Our Company	Invention	10 April 2043
32.	Preparation method for perfluorohexanone	ZL202311099771.6	PRC	Our Company	Invention	30 August 2043
33.	Production process for perfluorohexanone	ZL202311131376.1	PRC	Our Company	Invention	4 September 2043
34.	Preparation method for perfluorohexanone	ZL202311131380.8	PRC	Our Company	Invention	4 September 2043
35.	Alarm-level determination method, device, electronic equipment, and storage medium	ZL202311282879.9	PRC	Our Company	Invention	28 September 2043
36.	Coolant-temperature control method, device, and equipment for liquid-cooling units	ZL202311321096.7	PRC	Our Company	Invention	12 October 2043
37.	Temperature-sensor detection method, device, electronic equipment, and storage medium	ZL202311341030.4	PRC	Our Company	Invention	17 October 2043
38.	Fan-control method, device, electronic equipment, and storage medium	ZL202311386261.7	PRC	Our Company	Invention	25 October 2043

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No.	Patent Name	Patent Number	Place of Registration	Patent Holder	Patent Type	Expiry Date
39.	Coding method and coding system for communication-equipment modules	ZL202311508188.6	PRC	Our Company	Invention	14 November 2043
40.	Parameter-determination method, device, and storage medium for pressure-relief devices	ZL202410551392.4	PRC	Our Company	Invention	7 May 2044
41.	Pressure-relief device, thermal-runaway-prevention unit, energy-storage system, and control method	ZL202410766906.8	PRC	Our Company	Invention	14 June 2044
42.	Control method, system, and equipment for vehicle cabin air-conditioning thermal-management unit	ZL202411966378.7	PRC	Our Company	Invention	30 December 2044
43.	Test method, device, system, electronic equipment, and storage medium for CAN bus	ZL202310862880.2	PRC	Shanghai Tingzhen	Invention	13 July 2043

As at the Latest Practicable Date, we had applied for the following patents which we considered to be material to our business:

No.	Patent name	Application Number	Place of Application	Applicant	Patent Type	Application Date
1.	Fire-extinguishing device and firefighting system	202010688160.5	PRC	Our Company	Invention	16 July 2020
2.	Fire-extinguishing system and vessel	202010748347.X	PRC	Our Company	Invention	30 July 2020
3.	Smoke-suppression device and its battery firefighting system	202110650950.9	PRC	Our Company	Invention	10 June 2021
4.	Battery thermal-management system and its control method	202310502817.8	PRC	Our Company	Invention	6 May 2023
5.	Smoke-detection method and smoke-detection device	202310730477.4	PRC	Our Company	Invention	19 June 2023
6.	Three-way state-switching valve and battery-pack firefighting detection and suppression system	202310815264.1	PRC	Our Company	Invention	4 July 2023
7.	Injection valve	202310938286.7	PRC	Our Company	Invention	28 July 2023
8.	Zone control valve and fire-fighting system	2023424815	Australia	Our Company	Invention	18 August 2023
9.	Zone control valve and fire-fighting system	23917034.3	European Union	Our Company	Invention	18 August 2023
10.	Zone control valve and fire-fighting system	18/995,337	United States	Our Company	Invention	18 August 2023
11.	Direct-current thermal-management system for battery-swap stations and control method	202311074412.5	PRC	Our Company	Invention	24 August 2023
12.	Liquid-cooling system for battery-swap stations, method, equipment, and readable medium	202311152249.X	PRC	Our Company	Invention	7 September 2023

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No.	Patent name	Application Number	Place of Application	Applicant	Patent Type	Application Date
13.	Composite detector assembly process and automated production line	202311171632.X	PRC	Our Company	Invention	12 September 2023
14.	Distributed cluster-control method, device, equipment, and storage medium	202311223037.6	PRC	Our Company	Invention	21 September 2023
15.	Fire-suppression nozzle for energy-storage battery packs	202311245927.7	PRC	Our Company	Invention	26 September 2023
16.	CAN communication method, device, electronic equipment, and storage medium	202311280399.9	PRC	Our Company	Invention	28 September 2023
17.	Locking method for embedded products, device, equipment, and storage medium	202311340364.X	PRC	Our Company	Invention	17 October 2023
18.	Unlocking method for embedded products, device, equipment, and storage medium	202311340362.0	PRC	Our Company	Invention	17 October 2023
19.	Communication data-processing method, device, equipment, and storage medium	202311396779.9	PRC	Our Company	Invention	25 October 2023
20.	Thermal-management control system and new-energy vehicle	202311420480.2	PRC	Our Company	Invention	30 October 2023
21.	Thermal-management system	202311528963.4	PRC	Our Company	Invention	16 November 2023
22.	Energy-storage battery thermal-management system, method, equipment, and readable medium	202410470817.9	PRC	Our Company	Invention	18 April 2024
23.	Gas-detection device and firefighting device	202410800320.9	PRC	Our Company	Invention	20 June 2024
24.	Fire-suppression device	202411122662.6	PRC	Our Company	Invention	15 August 2024
25.	Battery liquid-cooling system and process	202411208589.4	PRC	Our Company	Invention	30 August 2024
26.	Explosion-proof detector and battery cabin including the same	202411256564.1	PRC	Our Company	Invention	9 September 2024
27.	Fire detector	202411297719.6	PRC	Our Company	Invention	18 September 2024
28.	Fire-extinguishing control method for energy-storage stations	202411306354.9	PRC	Our Company	Invention	19 September 2024
29.	Exhaust device, method, and energy-storage thermal-management system	202411627196.7	PRC	Our Company	Invention	14 November 2024
30.	Energy-storage equipment thermal-management system, thermal-management method, and energy-storage equipment	202411642249.2	PRC	Our Company	Invention	18 November 2024
31.	Thermal-management unit and its control method	202411786048.X	PRC	Our Company	Invention	6 December 2024

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No.	Patent name	Application Number	Place of Application	Applicant	Patent Type	Application Date
32.	Control system and method for cooling-condition compressor of power battery	202411856701.5	PRC	Our Company	Invention	17 December 2024
33.	Intelligent thermal-management system and method for energy-storage batteries	202411859469.0	PRC	Our Company	Invention	17 December 2024
34.	Battery thermal-management system and battery assembly	202411980976.X	PRC	Our Company	Invention	31 December 2024
35.	Container valve and fire-extinguishing equipment	202511030536.2	PRC	Our Company	Invention	25 July 2025
36.	Thermal-management system	202512041783.9	PRC	Our Company	Invention	31 December 2025
37.	Nozzle, battery detection-and-suppression system, and control method	202310859302.3	PRC	Shanghai Tingzhen	Invention	13 July 2023
38.	Smoke-detection method, device, electronic equipment, and storage medium	202511994801.9	PRC	Shanghai Tingzhen	Invention	26 December 2025

Copyrights

As at the Latest Practicable Date, we had registered the following copyrights which we considered to be material to our business:

No.	Copyright name	Copyright Number	Owner	Place of Registration	Registration Date
1.	Zephyr Battery Fire Suppression Device Controller Software V5.0	2020SR1850106	Our Company	PRC	18 December 2020
2.	Zephyr Battery Fire Composite Detector Software V1.0	2020SR1850107	Our Company	PRC	18 December 2020
3.	Zephyr Battery Intelligent Fire Extinguishing Software V1.0	2018SR647674	Our Company	PRC	14 August 2018
4.	Zephyr Battery Intelligent Thermal Management Software V1.0	2018SR313580	Our Company	PRC	8 May 2018
5.	Tingzhen vehicle battery box fire extinguishing device software V1.0	2019SR0262997	Shanghai Tingzhen	PRC	19 March 2019
6.	Tingzhen vehicle battery compartment fire extinguishing device software V1.0	2019SR0263003	Shanghai Tingzhen	PRC	19 March 2019
7.	Tingzhen fire extinguishing device zone controller software V1.0	2019SR0263007	Shanghai Tingzhen	PRC	19 March 2019
8.	Tingzhen lithium battery fire detection device ZETC0003 software V1.0	2019SR0259456	Shanghai Tingzhen	PRC	19 March 2019
9.	Tingzhen fire alarm detector ZETC0001 software V1.0	2019SR0263011	Shanghai Tingzhen	PRC	19 March 2019

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No.	Copyright name	Copyright Number	Owner	Place of Registration	Registration Date
10.	Tingzhen battery fire alarm detector ZETC0005 software V1.0	2019SR0259467	Shanghai Tingzhen	PRC	19 March 2019
11.	Tingzhen battery intelligent thermal management software V1.0	2020SR0230144	Shanghai Tingzhen	PRC	9 March 2020
12.	Tingzhen battery fire suppression device controller software V1.0	2021SR0758389	Shanghai Tingzhen	PRC	25 May 2021
13.	Tingzhen battery fire suppression device detector software V1.0	2021SR0758388	Shanghai Tingzhen	PRC	25 May 2021
14.	Tingzhen battery fire suppression device display and control software V1.0	2021SR0758443	Shanghai Tingzhen	PRC	25 May 2021
15.	Tingzhen battery fire detector for logistics vehicle models software V1.0	2021SR1103579	Shanghai Tingzhen	PRC	27 July 2021
16.	Tingzhen battery fire detector for spray-compartment type software V1.0	2021SR1103578	Shanghai Tingzhen	PRC	27 July 2021
17.	Tingzhen battery fire detector for bus models software V1.0	2021SR1985684	Shanghai Tingzhen	PRC	2 December 2021
18.	Tingzhen energy storage station fire alarm control unit serial expansion board software V1.0	2022SR0571493	Shanghai Tingzhen	PRC	10 May 2022
19.	Tingzhen zone indicator board software V1.0	2022SR0571488	Shanghai Tingzhen	PRC	10 May 2022
20.	Tingzhen energy storage station fire alarm control unit software V1.0	2022SR0571490	Shanghai Tingzhen	PRC	10 May 2022
21.	Tingzhen BITS controller software V1.0	2022SR0571489	Shanghai Tingzhen	PRC	10 May 2022
22.	Tingzhen internal stored-pressure multi-shot spraying module software V1.0	2022SR0571487	Shanghai Tingzhen	PRC	10 May 2022
23.	Tingzhen CAN-to-485 communication adapter module software V1.0	2022SR0571492	Shanghai Tingzhen	PRC	10 May 2022
24.	Tingzhen display-control host mainboard software V1.0	2022SR0571491	Shanghai Tingzhen	PRC	10 May 2022
25.	Tingzhen BIES pump suppression device controller software V1.0	2022SR0585696	Shanghai Tingzhen	PRC	16 May 2022
26.	Tingzhen input module 485 software V1.0	2022SR0585697	Shanghai Tingzhen	PRC	16 May 2022
27.	Tingzhen energy-storage battery swap station liquid distribution control board software V1.0	2022SR0846910	Shanghai Tingzhen	PRC	24 June 2022
28.	Tingzhen energy-storage H2/CO/smoke/heat detector device software V1.0	2022SR0864997	Shanghai Tingzhen	PRC	29 June 2022

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No.	Copyright name	Copyright Number	Owner	Place of Registration	Registration Date
29.	Tingzhen energy-storage CO/smoke/heat detector device software V1.0	2022SR0954402	Shanghai Tingzhen	PRC	20 July 2022
30.	Tingzhen energy-storage H2/CO detector device software V1.0	2022SR0954405	Shanghai Tingzhen	PRC	20 July 2022
31.	Tingzhen fan control module software V1.0	2023SR0160633	Shanghai Tingzhen	PRC	30 January 2023
32.	Tingzhen energy storage station hydrogen, carbon monoxide, heat and smoke detector device software V1.0	2023SR0160631	Shanghai Tingzhen	PRC	30 January 2023
33.	Tingzhen energy-storage H2/CO/smoke/heat detector device software V2.0	2023SR0234575	Shanghai Tingzhen	PRC	13 February 2023
34.	Tingzhen automotive-grade BITS controller software V1.0	2023SR0406203	Shanghai Tingzhen	PRC	28 March 2023
35.	Tingzhen BIES controller software V1.0	2023SR0579463	Shanghai Tingzhen	PRC	5 June 2023
36.	Tingzhen display-control switch software V1.0	2023SR0579461	Shanghai Tingzhen	PRC	5 June 2023
37.	Tingzhen gas pressure sensor software V1.0	2023SR0579462	Shanghai Tingzhen	PRC	5 June 2023
38.	Miniature cylinder intelligent control software V1.0	2023SR0952313	Shanghai Tingzhen	PRC	18 August 2023
39.	Tingzhen energy storage station hydrogen, carbon monoxide and combined smoke/heat fire detector device software V1.0	2023SR0524457	Shanghai Tingzhen	PRC	8 May 2023
40.	Tingzhen coach/bus detector software V1.0	2023SR0803071	Shanghai Tingzhen	PRC	5 July 2023
41.	Tingzhen indicator key-pad controller software V1.0	2023SR1734473	Shanghai Tingzhen	PRC	22 December 2023
42.	General aging test bench intelligent acquisition software V1.0	2023SR1734946	Shanghai Tingzhen	PRC	22 December 2023
43.	Energy storage station fire alarm control unit mainboard software V1.0	2023SR1734213	Shanghai Tingzhen	PRC	22 December 2023
44.	Energy storage station fire alarm control unit expansion board software V1.0	2023SR1730565	Shanghai Tingzhen	PRC	22 December 2023
45.	Tingzhen three-in-one detection and alarm device software V1.0	2023SR1738888	Shanghai Tingzhen	PRC	25 December 2023
46.	485 communication protocol conversion software V1.0	2024SR0029126	Shanghai Tingzhen	PRC	4 January 2024
47.	哲弗藍	國作登字-2023-F-00090358	Our Company	PRC	16 May 2023

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Domain Names

As at the Latest Practicable Date, we had registered the following domain name which we considered to be material to our business:

Domain Name	Owner	Registration Date
zephyr88.com	Our Company	29 June 2018

Save as disclosed above, as at the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our Group's business.

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Directors’ Service Contracts

We have entered into a service contract with each of our Directors in respect of, among others, (i) term of service, (ii) termination, and (iii) dispute resolution mechanism. The service contracts may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group.

2. Remuneration of Directors

Save as disclosed in the section headed “Directors and Senior Management” in this document and the section headed “II Notes to the Historical Financial Information — 8. Directors’, Supervisors’ and Chief Executive’s Remuneration” in Appendix I to this document, none of our Directors received other remuneration or benefits in kind from our Company in respect of FY2023, FY2024 and FY2025.

3. Disclosure of Interests

(a) Interests of our Directors and Chief Executive of the Company

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]), so far as our Directors are aware, none of our Directors or chief executive will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

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(i) *Interests in our Company*

Name of Shareholder	Position	Nature of interest	Number and description of the Shares ⁽¹⁾	Immediately following the completion of the Share Subdivision and the [REDACTED] (assuming the [REDACTED] is not exercised)	
				Approximate percentage of shareholding in our H Shares/ [REDACTED] Shares (%)	Approximate percentage of shareholding in the total share capital of our Company ⁽²⁾ (%)
Mr. Li	Executive Director	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]
			[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	
		[REDACTED]	[REDACTED]	[REDACTED]	
	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	
		[REDACTED]	[REDACTED]	[REDACTED]	
Ms. Cao	Executive Director	Interest in controlled corporation ⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation and interest of spouse ^(5, 6 and 7)	[REDACTED]	[REDACTED]	[REDACTED]	
		[REDACTED]	[REDACTED]	[REDACTED]	

Notes:

- (1) All the above interests stated are long positions and are interests in our Company. The calculation is based on the total number of [REDACTED] [REDACTED] Shares, [REDACTED] H Shares converted from [REDACTED] Shares, and [REDACTED] H Shares to be issued upon [REDACTED] and assuming the [REDACTED] is not exercised.
- (2) For the avoidance of doubt, both [REDACTED] Shares and H Shares are ordinary Shares in the share capital of our Company and are considered as one class of Shares.
- (3) As at the Latest Practicable Date, Jiafeng Lihe was owned as to (i) 99% by Mr. Li as its sole general partner, and (ii) 1% by Ms. Cao, as its limited partner. Therefore, Mr. Li is deemed to be interested in the Shares held by Jiafeng Lihe under the SFO. For further details, please refer to the section headed “Substantial Shareholders” in this document.
- (4) As at the Latest Practicable Date, Shanghai Yanhang LLP was owned as to approximately (i) 0.42% by Mr. Li as its sole general partner; and (ii) 99.58% by its other nine limited partners with none of them individually owned more than one-third of the partnership interests in Shanghai Yanhang LLP. For details of the partnership interests of Shanghai Yanhang LLP, please refer to the section headed “History, Development and Corporate Structure — Corporate Developments — (iv) Equity transfer in July 2019” in this document. Therefore, Mr. Li is deemed to be interested in the Shares held by Shanghai Yanhang LLP under the SFO.

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- (5) Shanghai Changyan LLP is our Employee Incentive Platform. As at the Latest Practicable Date, Shanghai Changyan LLP was owned as to approximately (i) 0.01% by Mr. Li as the sole general partner, (ii) 65.82% by Ms. Cao as a limited partner, (iii) 12.06% by Mr. Zhu Yulin (our Chief Executive Officer) as a limited partner, (iv) 6.03% by Ms. Xue Jinhong (our Chief Financial Officer), (v) 16.08% by its other 46 limited partners who are current employees of the Group, with none of them individually owned more than 2% in Shanghai Changyan LLP. Therefore, Mr. Li and Ms. Cao are deemed to be interested in the Shares held by Shanghai Changyan LLP under the SFO.
- (6) As at the Latest Practicable Date, Shanghai CY LLP was owned as to (i) approximately 0.67% by Mr. Li as its sole general partner; (ii) approximately 39.33% by Ms. Cao, as its limited partner; and (iii) approximately 60.00% by its other three limited partners, none of which individually owned more than one-third of the partnership interests in Shanghai CY LLP. Therefore, Mr. Li and Ms. Cao are both deemed to be interested in the Shares held by Shanghai CY LLP under the SFO.
- (7) Ms. Cao is the spouse of Mr. Li. By virtue of the SFO, Ms. Cao is deemed to be interested in all the Shares in which Mr. Li is deemed to be interested. In addition, Ms. Cao is also deemed to be interested in the Shares held by Shanghai Changyan LLP & Shanghai CY LLP.

(ii) Interests in associated corporations of our Company

Name of Director	Name of associated corporation <i>(Note)</i>	Nature of interests	Amount of capital contribution in the associated corporation	Approximate % of interests in associated corporation
Mr. Li	Jiafeng Lihe	Beneficial Owner	RMB20,790,000	99.00%
Ms. Cao	Jiafeng Lihe	Beneficial Owner	RMB210,000	1.00%

Note: As at the Latest Practicable Date, Jiafeng Lihe held as to approximately 56.15% of the total share capital of our Company and its partnership interest was owned as to 99% by Mr. Li as its sole general partner and 1% by Ms. Cao as its limited partner.

To the best knowledge of our Directors, save for otherwise disclosed in this document, none of our Directors or chief executive of our Company has interests or short positions in the shares, underlying shares or debentures of the associated corporations of our Company.

(b) Interests of substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, our Directors are not aware of any other person (other than our Directors or chief executive) who will, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]), have an interest and/or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.

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4. Agency Fees or Commissions Received

The [REDACTED] will receive an [REDACTED] commission in connection with the [REDACTED], please refer to the section headed “[REDACTED] — Commission and Expenses” in this document.

Save as disclosed above, within the two years immediately preceding the date of this document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of the Company.

5. Employee Incentive Scheme

In recognition of the contributions of our employees and to incentivise them to further promote our development, Shanghai Changyan LLP was established in the PRC as a limited partnership on 4 July 2019 and served as our Employee Incentive Platform. On 28 October 2020, an Employee Incentive Scheme was approved and adopted by our Company.

As at the Latest Practicable Date, (i) Mr. Li was the sole general partner of Shanghai Changyan LLP; and (ii) Shanghai Changyan LLP held approximately 4.01% of the total share capital of our Company. All partnership interests in Shanghai Changyan LLP have been subscribed by and fully paid up by the grantees.

For further details of the Employee Incentive Platform, please refer to the section headed “History, Development and Corporate Structure” in this document.

We have adopted our Employee Incentive Scheme in respect of the Employee Incentive Platform. The Employee Incentive Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve the grant of options or share awards by our Company to subscribe for the Shares after [REDACTED]. Given the underlying Shares under the Employee Incentive Scheme had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the awards under the Employee Incentive Scheme.

Purpose

The purpose of the Employee Incentive Scheme is designed to maximise employee motivation, enhance their sense of ownership, and enable our employees to grow together with our Company and at the same time share the value created during the course of the Company’s development.

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Eligibility

Pursuant to the Employee Incentive Scheme, eligible participants of the Employee Incentive Scheme shall include:

- (1) a full-time employee who has entered into an employment contract with our Company or any of our controlling subsidiaries of our Company:
 - (a) for key positions (such as department heads and key technical personnel), the employee must have been in continuous employment with our Company for at least 6 months;
 - (b) for other positions, the employee must, in principle, have been in continuous employment with our Company for at least 12 months;
- (2) a director or supervisor of our Company or any of our controlling subsidiaries prior to [REDACTED]; or
- (3) any other indispensable employees of our Company or any of our controlling subsidiaries as specially approved by the Board.

At the time of grant and at the time of exercise, the employee must not be serving a notice period in connection with the termination of his or her employment.

Participation by Selected Participants

The general partner of Shanghai Changyan LLP is Mr. Li who is responsible for the respective management of the Employee Incentive Platform.

The selected participants under the Employee Incentive Scheme (the “**Participants**”) are granted options and the Participants may exercise his or her rights in tranches during the exercise period if the conditions set out in the Employee Incentive Scheme are satisfied. The specific exercise period and the proportion of the interests that may be exercised in each tranche shall be determined by the Board having regard to the actual circumstances.

Upon exercising his or her rights, each of the Participants shall become indirectly interested in our Company through their respective interests as limited partners of the Employee Incentive Platform upon acquisition of partnership interests in the Employee Incentive Platform.

Exercise Price

The basis for determining the exercise price shall be calculated as a certain proportion of the latest round financing valuation of our Company or the overall appraised value of the Company as at the date of grant. The specific exercise price shall be determined by the Board.

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Lock-up

Prior to [REDACTED], the Participants shall not transfer the partnership interests in any form, nor create any pledge or any form of third-party rights over the partnership interests, and upon the completion of [REDACTED], the lock-up period applicable to such partnership interests held by the Participants shall be in compliance with the requirements under the applicable laws and regulations and the relevant rules of the stock exchange.

Repurchase Arrangements

If a Participant leaves our Company or any of our controlling subsidiaries or commits any event triggering lapse, forfeiture or repurchase as referred to in the Employee Incentive Scheme, all unexercised options shall automatically lapse and our Company may (but is not obliged to), either itself or through a designated third party, repurchase any Shares already acquired upon exercise at the price and on the terms set out in the Employee Incentive Scheme.

As at the Latest Practicable Date, our Company did not have any disputes with resigned employees who used to be the Participants.

Details of the Grantees

Details of the options granted to our Directors, senior management and employees of our Company under the Employee Incentive Scheme are set out below:

Name	Position	Approximate partnership interests in Shanghai Changyan LLP
Mr. Li	Executive Director and Chairman	0.01%
Ms. Cao	Executive director	65.82%
Mr. Zhu Yulin	Chief Executive Officer	12.06%
Ms. Xue Jinhong	Chief Financial Officer	6.03%
Other 46 employees	—	16.08%

6. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers once the H Shares are [REDACTED];

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- (b) save as disclosed in this document, none of our Directors or any of the experts referred to under the paragraph headed “D. Other Information — 7. Qualification of Experts” in this appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group as a whole;
- (c) no cash, securities or other benefit has been paid, allotted or given within the two years preceding the date of this document to any promoter of the Company nor is any such cash, securities or benefit intended to be paid, allotted or given on the basis of the [REDACTED] or related transactions as mentioned in this document;
- (d) so far as is known to our Directors or the chief executive of our Company, no person (not being a Director or chief executive of our Company) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (e) none of our Directors or their respective close associates (as defined under the [REDACTED] Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. OTHER INFORMATION

1. Estate Duty

We have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

2. Litigation

As at the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

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3. Application for [REDACTED]

The Sole Sponsor has made an application on behalf of our Company to the Stock Exchange for the [REDACTED] of, and [REDACTED] in, the H Shares in issue and to be issued as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

4. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of HK\$[REDACTED] to act as the sole sponsor to our Company in connection with the [REDACTED].

5. Preliminary Expense

As at the Latest Practicable Date, our Company did not incur any material preliminary expense.

6. Promoters

The promoters of our Company comprised all of the thirteen then Shareholders as at 27 March 2026 before our conversion into a joint stock limited liability company.

No.	Name
1.	Jiafeng Lihe
2.	Mr. Li
3.	Shanghai Yanhang LLP
4.	FAW Innovation Fund
5.	Shanghai Changyan LLP
6.	Shanghai CY LLP
7.	China Reform Sci-Tech II Fund
8.	Mr. Cai Qiwu
9.	Mr. Yang Wenshi
10.	Shanghai Longxiang
11.	Kaibo Chengdu Fund
12.	Chengdu Jinkai Shuangchuang Fund
13.	Chengdu Longchu Zhichuang

Save as disclosed in the section headed “Financial Information — Dividends” in this document, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

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7. Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

Name	Qualifications
South China Capital Limited	A licensed corporation under the SFO to conduct Type 6 (advising on corporate finance) of the regulated activities under the SFO
Ernst & Young	Certified Public Accountants and Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Commerce & Finance Law Offices	Legal adviser as to PRC law
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Industry consultant

8. Consents of Experts

Each of the experts referred to in the paragraph headed “D. Other Information — 7. Qualifications of Experts” in this section has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, please refer to “Taxation and Foreign Exchange” in Appendix III to this document.

10. No Material Adverse Change

Our Directors confirm that, as at the date of this document, there has been no material adverse change in our financial or trading position since 31 December 2025, being the latest date of our consolidated financial statements as set out in Appendix I to this document.

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11. Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

12. Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purposes only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

13. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document, no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or our subsidiaries;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder or management or deferred shares or any deferred debentures;
- (d) our Company has no outstanding convertible debt securities;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted or agreed to be granted in connection with the issue or sale of any capital of our Company or any of our subsidiaries;
- (f) there is no restriction affecting the remittance of profits or repatriation of capital of our Company into Hong Kong from outside Hong Kong;
- (g) there are no arrangements under which future dividends are waived or agreed to be waived;
- (h) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;

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- (i) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the last 12 months;
- (j) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or dealt in on any stock exchange or trading system, and no such [REDACTED] or [REDACTED] in on any stock exchange other than the Stock Exchange is being or is proposed to be sought;
- (k) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (l) the English text of this document shall prevail over its respective Chinese text.