

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

1. the written consents referred to in “Appendix IV – Statutory and General Information – Other Information – Consents of Experts” to this document; and
2. a copy of each of the material contracts referred to in “Appendix IV – Statutory and General Information – Further Information about our Business – Summary of Material Contracts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.taocheche.com.cn during a period of 14 days from the date of this document:

1. the Memorandum and the Articles;
2. the Accountants’ Report from KPMG, the text of which is set out in “Appendix I – Accountants’ Report” to this document;
3. the report from KPMG on the unaudited [REDACTED] financial information of the Group, the text of which is set out in “Appendix II – Unaudited [REDACTED] Financial Information” to this document;
4. the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
5. the material contracts referred to in “Appendix IV – Statutory and General Information – Further Information about Our Business – Summary of Material Contracts” to this document;
6. the written consents referred to in “Appendix IV – Statutory and General Information – Other Information – Consents of Experts” to this document;
7. the service contracts and the letters of appointment referred to in “Appendix IV – Statutory and General Information – Further Information about the Directors and Substantial Shareholders – Particulars of Directors’ Service Contracts and Appointment Letters” to this document;
8. the PRC legal opinion issued by Haiwen & Partners, the PRC Legal Advisor, in respect of, among other things, the general corporate matters and property interests of the Group under PRC law;
9. the letter of advice prepared by Harney Westwood & Riegels, our Cayman Islands legal advisor, in respect of certain aspects of the Cayman Companies Act referred to in “Appendix III – Summary of the Constitution of the Company and Cayman Islands Company Law” to this document;
10. the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview”;
11. Cayman Companies Act; and
12. the terms of the Pre-[REDACTED] Share Incentive Scheme.

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE ON DISPLAY**

DOCUMENT AVAILABLE FOR INSPECTION

A list of grantees under the Pre-[REDACTED] Share Incentive Scheme will be available for physical inspection at the office of Cooley HK at Suites 3501-3505, 35/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. with prior appointment for a period up to and including the date which is 14 days from the date of this document.