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FURTHER INFORMATION ABOUT OUR COMPANY

Establishment of our Company

Our Company was established as a limited liability company under the laws of the PRC on November 1, 2011, and was converted into a joint stock limited company under the laws of the PRC on December 22, 2020. Our Company’s registered office is located at Room 101, 1/F, Building 3, Compound No. 10, Liangshuihe 1st Street, Beijing Economic-Technological Development Area, Beijing, PRC.

Our Company has established a place of business in Hong Kong at 17/F, Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong, and has been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance. Ms. Chan Lok Tung has been appointed as our authorized representative for acceptance of service of process and notices in Hong Kong whose correspondence address is the same as our place of business in Hong Kong.

Changes in the Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure,” there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

Changes in the Share Capital of Our Subsidiaries

Details of our subsidiaries are set out in “History, Development and Corporate Structure — Our Major Subsidiary” and Note 16 to the Accountants’ Report as set out in Appendix I to this document.

Save as disclosed below, there has been no alteration in the registered capital of our subsidiaries within two years immediately preceding the date of this document.

Beijing Crealights

On August 20, 2024, Beijing Crealights’ registered capital increased from RMB5,000,000 to RMB10,000,000.

Nanjing Crealights

On February 17, 2025, Nanjing Crealights was established under the laws of the PRC with a registered capital of RMB100,000,000.

Suzhou Crealights

On July 7, 2025, Suzhou Crealights was established under the laws of the PRC with a registered capital of RMB60,000,000.

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Resolutions of the Shareholders

Pursuant to a general meeting held on October 23, 2025, the Shareholders resolved that, among others:

- (a) the [REDACTED] by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be [REDACTED] shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED] (without taking into account of any H Shares which may be [REDACTED] upon the exercise of the [REDACTED]), and the grant of the [REDACTED] in respect of not more than [REDACTED]% of the number of H Shares initially available under the [REDACTED];
- (c) subjects to the CSRC’s approval, upon completion of the [REDACTED], [REDACTED] Unlisted Shares in aggregate held by [REDACTED] Shareholders will be converted into H Shares on a one-for-one basis;
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association to the extent necessary in accordance with laws, regulations and regulatory rules and requirements from relevant government bodies or regulatory authorities and for the purpose of the [REDACTED]; and
- (e) authorization of the Board or its authorized individual(s) to handle all matters relating, among other things, to the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contract

We [have] entered into the following contract (not being a contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that is or may be material:

- (a) the [REDACTED].




Intellectual Property Rights

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we considered to be material to our business:

No.	Trademark	Registration number	Registered owner	Place of registration	Class	Expiry date
1.		11108665	Our Company	PRC	9	November 6, 2033

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No.	Trademark	Registration number	Registered owner	Place of registration	Class	Expiry date
2.		44339921A	Our Company	PRC	9	December 27, 2030
3.		64559975	Our Company	PRC	9	December 6, 2032
4.		64542110	Our Company	PRC	35	October 27, 2032
5.		68650250	Our Company	PRC	9	June 27, 2033

Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Authorization date
1.	Integrated Optical Chip with High-Frequency Pre-Compensation and High-Speed Optical Communication Device (具有高频预补偿的集成化光芯片及高速光通信器件)	Our Company	201210285929.4	PRC	Invention patent	September 2, 2015
2.	Calibration and Testing Method for a Semiconductor Laser and its Application (一种半导体激光器的校准测试方法及其应用)	Our Company	201210307341.4	PRC	Invention patent	March 4, 2015
3.	Optical Transceiver Device with Combined Optical Filter and its Manufacturing Method (一种具有组合式滤光片的光收发器件及其制造方法)	Our Company	201210372364.3	PRC	Invention patent	March 4, 2015
4.	Passive Optical Network for Wavelength Division Multiplexing (一种波分复用上的无源光网络)	Our Company	201110067271.5	PRC	Invention patent	November 18, 2015

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Authorization date
5.	Access Control Monitoring System and Method for Optical Cable Cross-Connect Cabinet (一種光纜交接箱門禁監控系統及方法)	Our Company	201510242644.6	PRC	Invention patent	March 6, 2018
6.	Multi-Channel Coaxial Packaging Structure and Packaging Method (一種多通道同軸封裝結構及封裝方法) .	Our Company	201610767103.X	PRC	Invention patent	August 7, 2018
7.	Optical Device with Transceiver on the Same Side (一種收發同側光器件)	Our Company	201610876664.3	PRC	Invention patent	March 5, 2019
8.	Integrated Optical Transceiver Device (一種光收發一體器件)	Our Company	201621103227.X	PRC	Utility model patent	October 24, 2017
9.	SiPh Integrated Multi-Wavelength Single-Port Transmitting and Receiving Optical Device (硅光子集成多波長單端口發射和接收光器件)	Our Company	201210334227.0	PRC	Invention patent	March 4, 2015
10.	SiPh Integrated High-Speed Optical Communication Transceiver Module (硅光子集成高速光通信收發模塊) . .	Our Company	201210331698.6	PRC	Invention patent	April 22, 2015
11.	Multi-Wavelength Parallel Optical Transceiver Device (一種多波長並行光收發器件).	Our Company	201720907314.9	PRC	Utility model patent	May 8, 2018
12.	High-Speed Multi-Channel Optical Transceiver (一種高速多通道光模塊)	Our Company	201721083868.8	PRC	Utility model patent	May 8, 2018
13.	Data Cable Assembly and its Operation and Maintenance Method (一種數據線纜組件及其運維方法)	Our Company	201811222512.7	PRC	Invention patent	September 13, 2024

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Authorization date
14.	Method for Designing High-Speed Multichannel Optical Module, and Optical Module (一種高速多通道光模塊設計方法及光模塊)	Our Company	PCT/CN2018/096102 (US11196489B2)	United States	PCT international patent application	December 7, 2021
15.	Coupling Structure and Packaging Structure of Laser and Silicon Photonic Chip (一種激光器和硅光芯片的耦合結構和封裝結構)	Our Company	201920558674.1	PRC	Utility model patent	January 14, 2020
16.	MPO Connector with Mask-Type Anti-Locking Structure (一種具有遮罩式防解鎖結構的MPO連接器)	Our Company	202021428940.8	PRC	Utility model patent	April 13, 2021
17.	MPO Connector with Anti-Retraction Anti-Locking Structure (一種具有防退式防解鎖結構的MPO連接器)	Our Company	202021428939.5	PRC	Utility model patent	February 2, 2021
18.	Fiber Management Component for Optical Transceiver (一種用於光模塊的盤纖件)	Our Company	202022077012.8	PRC	Utility model patent	April 13, 2021
19.	Mode Spot Converter for Silicon Photonic Chip (一種用於硅光芯片的模斑轉換器)	Our Company	202011114622.9	PRC	Invention patent	January 8, 2021
20.	Assembly Device for Optical Fiber Adapter (一種光纖适配器的組裝裝置)	Our Company	202120469407.4	PRC	Utility model patent	December 14, 2021
21.	Transmission Device and Optical Communication System (一種傳輸裝置及光通信系統)	Our Company	202120552948.3	PRC	Utility model patent	November 26, 2021
22.	Optical Transceiver with Integrated Optical Cable (一種集成光纜的光模塊)	Our Company	202120567932.X	PRC	Utility model patent	November 26, 2021
23.	Low-Cost Optoelectronic Integrated Communication Chip (一種低成本光電集成通信芯片)	Our Company	202121468872.2	PRC	Utility model patent	January 25, 2022

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Authorization date
24.	Optoelectronic Communication Device (一種光電通訊器件) .	Our Company	202110926115.3	PRC	Invention model patent	May 30, 2025
25.	Optoelectronic Communication Device (一種光電通訊器件) .	Our Company	202121885248.2	PRC	Utility model patent	February 18, 2022
26.	Wafer Process Fault Prediction Method, Apparatus, Electronic Device, and Storage Medium (晶圓的工藝故障預測方法、裝置、電子設備及存儲介質) .	Our Company	202110873238.5	PRC	Invention patent	February 18, 2025
27.	Easy-Packaging Coupling Structure for Silicon Photonic Chip and Silicon-Based Wafer (一種易封裝的硅光芯片耦合結構及硅晶晶圓)	Our Company	202122043620.1	PRC	Utility model patent	March 8, 2022
28.	Mode Converter for Transverse Magnetic Mode Order Conversion and its Manufacturing Method (一種用於橫磁模階數轉換的模式轉換器及其製造方法)	Our Company	202111219865.3	PRC	Invention patent	April 16, 2024
29.	Optical Chip with Positioning Groove (一種具有定位槽的硅光芯片)	Our Company	202122495604.6	PRC	Utility model patent	April 5, 2022
30.	Three-Dimensional Optical Flip-Chip Integration Structure and Method Based on Vertical Silicon Photonic Microring (一種基於豎直硅光微環的三維光學倒裝集成結構及方法)	Our Company	202111324325.1	PRC	Invention patent	July 19, 2024
31.	Device for Cutting Pins of Optoelectronic Transceiver Device (一種用於切斷光電收發器件管腳的裝置)	Our Company	202123411183.0	PRC	Utility model patent	July 1, 2022
32.	Silicon Photonic Chip Design Method with Autonomous Temperature Control (一種自主控溫的硅光芯片設計方法) .	Our Company	202210340876.5	PRC	Invention patent	June 11, 2024

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No.	Patent name	Patent holder	Patent number	Place of registration	Patent type	Authorization date
33.	Chip Mounting Adjustment Device (貼片調整裝置)	Our Company	202220920905.0	PRC	Utility model patent	August 30, 2022
34.	Device for Assembling Optical Transceiver Adapter and Lens (一種用於組裝光模塊適配器和透鏡的裝置)	Our Company	202222178055.4	PRC	Utility model patent	January 3, 2023
35.	Operation Device for Optical Device and Optical Device Coupling Mechanism (用於光器件的作業裝置及光器件耦合機構)	Our Company	202223528331.1	PRC	Utility model patent	April 14, 2023
36.	Optical Transceiver (一種光模塊)	Our Company	202320329432.1	PRC	Utility model patent	September 12, 2023
37.	Data Transmission Line Connector (數據傳輸線接頭) .	Our Company	202330090893.3	PRC	Design patent	July 4, 2023
38.	Integrated Transceiver Optical Transceiver (Board-Level Interconnection) (收發一體光模塊(板極互聯))	Our Company	202330098532.3	PRC	Design patent	June 30, 2023
39.	Coupling Device of Laser and Silicon Photonic Chip and Communication Equipment (一種激光器和硅光芯片的耦合裝置及通信設備)	Our Company	202421825317.4	PRC	Utility model patent	April 29, 2025

Copyrights

As of the Latest Practicable Date, we had the following copyrights which we considered to be material to our business:

No.	Copyright Name	Registered owner	Registration Number	Place of Registration
1.	Crealights Working Hours Management System V1.0 (海光芯創工時管理系統V1.0) . .	Our Company	2021SR1295672	PRC

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Domain Names

As of the Latest Practicable Date, we had registered the following internet domain names which we considered to be material to our business:

<u>No.</u>	<u>Domain name</u>	<u>Owner</u>	<u>Expiry date</u>
1.	crealights.com	Our Company	November 15, 2026
2.	szcrealights.com	Suzhou Crealights	November 18, 2026

FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS, AND SUBSTANTIAL SHAREHOLDERS

Particulars of Directors' and Supervisors' Service Contracts

We [have] entered into a service contract or a letter of appointment with each of our Directors and Supervisors in respect of, among others, (i) term of service, (ii) termination, (iii) compliance with the relevant laws and regulations and (iv) observance of the Articles of Association. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed above, none of our Directors or Supervisors has or is proposed to have a service contract with any member of our Group.

Remuneration of Directors and Supervisors

For details of the remuneration of Directors and Supervisors, see "Directors, Supervisors and Senior Management — Directors' and Supervisors' Remuneration and Remuneration of the Five Highest-paid Individuals" and Note 9 to the Accountants' Report in Appendix I to this document.

Disclosure of Interests

Interests of our Directors, Supervisors and Chief Executive of our Company

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED] and no Shares are issued under the Pre-[REDACTED] Share Option Scheme) and the conversion of the Unlisted Shares into H Shares, so far as our Directors are aware, none of our Directors, Supervisors or chief executive of our Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

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Name	Position	Nature of interest	Number and description of Shares held	Approximate percentage of shareholding in the relevant type of Shares ⁽¹⁾	Approximate percentage of shareholding in the total share capital of our Company ⁽¹⁾
Dr. Hu	Chairman of our Board, executive Director, and chief executive officer of our Company	Beneficial owner Interest in controlled corporation ⁽²⁾	[REDACTED] [REDACTED]	[REDACTED]% [REDACTED]%	[REDACTED]% [REDACTED]%
Hu Yong . . .	Executive Director, vice general manager of operation and Board secretary of our Company	Beneficial interest ⁽³⁾	[REDACTED]	[REDACTED]%	[REDACTED]%
Zhou Hong . .	Executive Director and chief financial officer of our Company	Beneficial interest ⁽⁴⁾	[REDACTED]	[REDACTED]%	[REDACTED]%
Sun Xu	Executive Director and chief technology officer of our Company	Beneficial interest ⁽⁵⁾	[REDACTED]	[REDACTED]%	[REDACTED]%
Guo Qingsong . .	Executive Director and vice general manager of the supply chain	Beneficial interest ⁽⁶⁾	[REDACTED]	[REDACTED]%	[REDACTED]%

- (1) The calculation is based on the total number of [REDACTED] H Shares in issue upon [REDACTED] comprising (i) an aggregate of [REDACTED] H Shares to be converted from the Unlisted Shares and (ii) [REDACTED] H Shares to be issued pursuant to the [REDACTED] (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED] and assuming no Shares are issued under Pre-[REDACTED] Share Option Scheme).
- (2) As of the Latest Practicable Date, Dr. Hu was the general partner of our Employee Incentive Platforms. As a result, Dr. Hu is deemed to be interested in the 7,616,040 Shares held by Employee Incentive Platforms under the SFO.
- (3) As of the Latest Practicable Date, Hu Yong was granted 200,000 options by our Company, upon the exercise of which the same number Shares will be issued.
- (4) As of the Latest Practicable Date, Zhou Hong was granted 200,000 options by our Company, upon the exercise of which the same number Shares will be issued.
- (5) As of the Latest Practicable Date, Sun Xu was granted 300,000 options by our Company, upon the exercise of which the same number Shares will be issued.
- (6) As of the Latest Practicable Date, Guo Qingsong was granted 300,000 options by our Company, upon the exercise of which the same number Shares will be issued.

Interests of substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this document, our Directors are not aware of any other person (other than our Directors, Supervisors or chief executive of our Company) who will, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED] and no Shares are issued under the Pre-[REDACTED] Share Option Scheme) and the conversion of the Unlisted Shares into H Shares, have an interest and/or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the

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provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company or any other member of our Group.

Agency Fees or [REDACTED] Received

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED]. See “[REDACTED]” Save in connection with the [REDACTED], no [REDACTED], discounts, brokerages or other special terms have been granted by our Group to any person (including our Directors, promoters and experts referred to in “— Other Information — Qualifications of Experts” below) in connection with the [REDACTED] or sale of any capital or security of our Company or any member of our Group within the two years immediately preceding the date of this document.

Within the two years immediately preceding the date of this document, no [REDACTED] has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company.

Pre-[REDACTED] Share Option Scheme

The following is a summary of the principal terms of the Pre-[REDACTED] Share Option Scheme adopted on October 23, 2025. The Pre-[REDACTED] Share Option Scheme is not subject to the approval requirement under Chapter 17 of the Listing Rules as it does not involve the grant of Shares or the grant of options by our Company to subscribe for the Shares after the [REDACTED]. Terms of the Pre-[REDACTED] Share Option Scheme does not need to comply with provisions under Chapter 17 of the Listing Rules so long as no further options may be granted thereunder after the [REDACTED].

Objectives

The objectives of the Pre-[REDACTED] Share Option Scheme are to further establish and improve our Company’s long-term incentive mechanism, attract and retain outstanding talents, fully motivate Directors, senior management, core employees of our Company who have a direct impact on our Company’s business performance and future development. The Pre-[REDACTED] Share Option Scheme aims to align the interests of the Shareholders, our Company, and the key personnel and to foster a shared commitment to our Company’s long-term growth.

Administration

The Pre-[REDACTED] Share Option Scheme is subject to the approval of the Shareholders’ meeting, administration of the Board and the supervision of the Supervisory Committee and independent non-executive Directors.

Eligibility

The eligible participants of the Pre-[REDACTED] Share Option Scheme are our Directors, senior management and core employees of our Company, excluding (i) Supervisors; (ii) independent non-executive Directors; (iii) shareholders individually or collectively holding 5% or more of the Shares of our Company; and (iv) our Company’s actual controllers, and their spouses, parents and/or children.

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Each eligible participant under the Pre-[REDACTED] Share Option Scheme should have signed an employment contract or service contract with our Company or any of the subsidiaries of our Company. The senior management under the Pre-[REDACTED] Share Option Scheme should have been duly appointed by the Board.

Grantees

There are total 28 grantees under the Pre-[REDACTED] Share Option Scheme, which include four Directors and 24 core employees of our Company.

Maximum Number of Shares

The maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Scheme shall not exceed 10% of the total issued share capital of our Company at the time when the Pre-[REDACTED] Share Option Scheme is considered and approved by the Shareholders' meeting. Accordingly, the maximum number of Shares to be granted under the Pre-[REDACTED] Share Option Scheme shall not exceed 7,611,054 Shares.

The maximum number of Shares to be granted to each grantee under the Pre-[REDACTED] Share Option Scheme shall not exceed 1% of the total issued share capital of our Company at the time when the Pre-[REDACTED] Share Option Scheme is considered and approved by the Shareholders' meeting.

Source of Shares

The options granted under the Pre-[REDACTED] Share Option Scheme (the "Option(s)") will entitle the grantees to subscribe for Shares to be issued by our Company after [REDACTED]. All of the Options must be granted before the [REDACTED].

Validity Period

The Pre-[REDACTED] Share Option Scheme shall be valid and effective from the date of grant until all Options granted thereunder have either been exercised in full or cancelled, subject to a maximum term of 48 months from the [REDACTED].

Vesting Period

The vesting period of the Options shall commence on the date of grant and end on the day upon expiry of 12 months from the date of grant or the [REDACTED], whichever is later. No Options shall be transferred, used as a form of guarantee or as a repayment of debt by any grantee prior to the expiry of the vesting period.

Exercise Period and Exercise Conditions

Subject to the terms and conditions of the Pre-[REDACTED] Share Option Scheme and the grant agreement signed by the grantee, the Options shall be exercised by the grantee on any trading day within the exercise period, provided that the Options shall not be exercisable prior to the expiry of the vesting period. The exercise of any Option shall be further subject to the satisfaction of the prescribed exercise conditions.

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The grantees may exercise their Options in two tranches:

	Exercise period	Maximum portion of Options which may be exercised
The first exercise period . . .	Commencing on the first trading day of H shares immediately following the expiry of the vesting period and ending on the last trading day within 12 months from the date of grant	50%
The second exercise period.	Commencing on the first trading day immediately following the expiry of 12 months from the expiry of the vesting period and ending on the last trading day within 24 months from the date of grant	50%

Any Option that is not exercised within the prescribed exercise period or which fails to satisfy the applicable exercise conditions shall be cancelled in accordance with the terms of the Pre-[REDACTED] Share Option Scheme.

Exercise Price

The exercise price of the Options is RMB20 per Share.

In determining the exercise price of the Options, our Company has taken into account a number of factors, including but not limited to the intended level of motivation, our Company’s business results and the extent of employee’s contributions.

If, during the period from the approval date of the Pre-[REDACTED] Share Option Scheme to the date on which the Options are exercised, our Company undertakes any capitalization of capital reserves, distribution of stock dividends, share split or consolidation, rights issue or dividend distribution, adjustments will be made to the exercise price of the Options in accordance with the relevant provisions of the Pre-[REDACTED] Share Option Scheme.

Lock-up Periods and Restrictions

The grantees under the Pre-[REDACTED] Share Option Scheme shall comply with the lock-up period and restriction requirements under the relevant laws and regulations.

Outstanding Options Granted under the Pre-[REDACTED] Share Option Scheme

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding Options amounted to 2,800,000 Shares, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (assuming that (1) the [REDACTED] is not exercised; and (2) no Shares are issued under the Pre-[REDACTED] Share Option Scheme).

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Assuming full exercise of all outstanding Options, the shareholding of the Shareholders immediately following completion of the [REDACTED] (assuming that (1) all Options are exercised; (2) the [REDACTED] is not exercised; and (3) no further Shares are issued under the Pre-[REDACTED] Share Option Scheme) and our [REDACTED] will be diluted by approximately [REDACTED]%.

Pursuant to a Shareholders’ resolution dated October 23, 2025, our Company granted Options to certain Directors, senior management member, and other employees of our Company under the Pre-[REDACTED] Share Option Scheme as set forth below.

Name	Position in our Group	Address	Date of Grant	Expiry Date	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
Guo Qingsong (郭青松)	Executive Director and vice general manager of the supply chain	Room 602, Building 14, Huiyingshidai Garden, No. 139 Xinjiang Road, Suzhou Industrial Park, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	300,000	[REDACTED]%
Yang Bin (楊斌)	Deputy General Manager of the Marketing Department	Room 402, No. 55, Lane 250 Zhenjin Road, Putuo District, Shanghai, PRC	October 23, 2025	October 23, 2029	300,000	[REDACTED]%
Sun Xu (孫旭)	Executive Director and chief technology officer of our Company	Room 105, Unit 1, Building 65, Weina Sunshine Garden, No. 80 Keneng Road, Weiting Town, Suzhou Industrial Park, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	300,000	[REDACTED]%
Zhou Hong (周紅)	Executive Director and chief financial officer of our Company	Room 2506, Building 11, West Dushu Lake Linglong Garden, Guoxiang Subdistrict, Wuzhong Economic Development Zone, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	200,000	[REDACTED]%
Hu Yong (胡勇)	Executive Director, vice general manager of operation and Board secretary of our Company	Room 1202, Building 9, Yihe Linglong Garden, No. 588 Gangtian Road, Suzhou Industrial Park, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	200,000	[REDACTED]%
Cao Xigang (曹錫剛)	Deputy General Manager of Beijing Crealights	Room 301, Unit 5, Building 9, Longtengyuan Community (Area 4), Huilongguan Town, Changping District, Beijing, PRC	October 23, 2025	October 23, 2029	200,000	[REDACTED]%
Chen Cao (陳操)	Senior Manager of Device R&D, Optical R&D Center	Room 2204, Building 6, No. 58 Yisheng Road, Huqiu District, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	100,000	[REDACTED]%

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Name	Position in our Group	Address	Date of Grant	Expiry Date	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
Zhang Penghui (張鵬輝)	Hardware Manager, Module R&D Center	Room 207, Building 21, Meihua Third Village, Gusu District, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	100,000	[REDACTED]%
Jin Chao (金超)	Manager of Information Department	No. 18 Gangnan, Chongshan Village, Guangfu Town, Wuzhong District, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	100,000	[REDACTED]%
Zhang Banghong (張邦宏)	Director of Module R&D Center	No. 32 Dayuan Hutong, Xicheng District, Beijing, PRC	October 23, 2025	October 23, 2029	100,000	[REDACTED]%
Liu Shenghao (劉晟昊)	Pre-research Manager, Optical R&D Center	No. 27 Jiangdong Road, Zhangjiang Town, Pudong New Area, Shanghai, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Cao Wei (曹蔚)	Supervisor of Silicon Photonics Design, Optical R&D Center	Room 13, 7/F, Unit 2, Building 1, No. 4 Puyuan North Road, Jinniu District, Chengdu, Sichuan Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Lin Tianying (林天營)	Supervisor of Chip Packaging and Testing, Optical R&D Center	Building Haiyi Haoyuan, No. 56 Binhai Avenue, Longhua District, Haikou, Hainan Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Zhu Zhengqiang (朱鍾強)	Supervisor of Firmware, Module R&D Center	Group 2, Shanpen Village, Chian Town, Yiwu, Zhejiang Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Chen Liang (陳亮)	Senior Hardware Engineer, Module R&D Center	No. 109 Shizijie Street, Bingxi Town, Yushan County, Shangrao, Jiangxi Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Liu Nan (劉楠)	Mechanical Design Manager, Optical R&D Center	Room 102, Building 1, Guofeng Huayuan, Wuzhong District, Suzhou, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Zhang Weijun (張偉俊)	Supervisor of NPI (New Product Introduction), Module R&D Center	Room 1801, Building 7, Mingyuan, Evergrande Shanshuicheng, Jiulonghu Town, Zhenhai District, Ningbo, Zhejiang Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Chen Peng (陳鵬)	Layout Supervisor, Module R&D Center	No. 13, Group 5, Wulin Village, Wuyou Sub-district, Chengnan New District, Yancheng, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Name	Position in our Group	Address	Date of Grant	Expiry Date	Number of Shares underlying the outstanding Options	Approximate % of the issued Shares immediately after completion of the [REDACTED] ⁽¹⁾
Ye Yuanchen (葉元辰)	Technical Supervisor, Optical R&D Center	No. 98 Liudalou, Weimiao Town, Pei County, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Zhu Shasha (朱莎莎)	Business Manager, Marketing and Sales Department	Room 203, Building 17, Jinxiyuan, Suzhou Industrial Park, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Ma Huan (馬歡)	F&E (Field Application Engineer) Supervisor, Marketing and Sales Department	Room 802, Unit 2, Building 7, No. 188 Honglian Avenue, Miaoling Town, Huarong District, Ezhou, Hubei Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Zhu Weiwen (朱衛文)	Treasury Management Manager, Finance Management Department	Room 302, Building 34, Dongfang Garden, Suzhou Industrial Park, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Yang Zeguang (楊澤光)	Securities Affairs Representative, Finance Management Department	Group 4, Committee 30, Heping Street, Acheng District, Harbin, Heilongjiang Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Dai Huiting (戴輝婷)	Production Planning Manager, Supply Chain Department	No. 33, Group 1, Yin Zhuang, Donglian Village, Zhangqiao Town, Taixing, Jiangsu Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Yu Peng (于鵬)	Quality Director, Quality Department	Building B, No. 8 Fuzhou South Road, Shinan District, Qingdao, Shandong Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Sun Chao (孫超)	HR Director, Human Resources and Administration Department	No. 457 Tianjia Village, Shinan District, Qingdao, Shandong Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Li Jiangbo (李江波)	Cost Director, Product Management Department	Room 402, Unit 4, Building 10, No. 751 Jinshui Road, Licang District, Qingdao, Shandong Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%
Liang Senrong (梁森榮)	Director of Nanjing Factory	Room 33, Building 1, No. 2 Yongtong Road, Huicheng District, Huizhou, Guangdong Province, PRC	October 23, 2025	October 23, 2029	50,000	[REDACTED]%

(1) Assuming that (i) the [REDACTED] is not exercised; and (ii) no Shares are issued under the Pre-[REDACTED] Share Option Scheme.

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STATUTORY AND GENERAL INFORMATION

Disclaimers

- (a) None of our Directors, Supervisors nor any of the experts referred to in "Qualifications of Experts" below has any direct or indirect interest in the promotion of, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by, or leased to, any member of the Group, or are proposed to be acquired or disposed of by, or leased to, any member of the Group;
- (b) Save in connection with the [REDACTED], none of our Directors, Supervisors nor any of the experts referred to "Qualifications of Experts" below is (i) materially interested in any contract or arrangement subsisting at the date of this document which is interested legally or beneficially in any shares in any member of the Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (c) None of our Directors or their respective close associates or the Shareholders who to the knowledge of our Directors are interested in more than 5% of our issued share capital has any interest in our top five customers or suppliers during the Track Record Period.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

Litigation

As of the Latest Practicable Date, no member of the Group was involved in any litigation, arbitration, administrative proceedings or claims of material importance, and so far as our Directors are aware, no litigation, arbitration, administrative proceedings or claims of material importance are pending or threatened against any member of the Group.

Sole Sponsor

The Sole Sponsor will receive the fee of US\$800,000 to act as the sponsor to our Company in connection with the [REDACTED].

Preliminary Expense

Our Company did not incur any material preliminary expense.

Promoters

The promoters of our Company are all then 26 shareholders of our Company as of December 22, 2020 before our conversion into a joint stock company with limited liability. Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] or the related transactions described in this document.

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Qualifications of Experts

The qualifications of the experts who have given opinions or advice in this document are as follows:

<u>Name</u>	<u>Qualification</u>
Huatai Financial Holdings (Hong Kong) Limited	A licensed corporation under the SFO for type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) of the regulated activities as defined under the SFO
Ernst & Young	Certified public accountants and registered public interest entity auditor
Grandall Law Firm (Nanjing)	PRC Legal Advisor
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent Industry Consultant
Grant Thornton Singapore Private Limited	Independent transfer pricing consultant to our Company

Consents of Experts

Each of the experts referred to in “Qualification of Experts” above [has given and has not withdrawn] its written consent to the issue of this document with the inclusion of its reports, letters or opinions (as the case may be) and the references to its name included herein in the form and context in which they are included.

Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty. The current rate charged on each of the seller and purchaser is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred. For further information in relation to taxation, see “Appendix IV — Taxation and Foreign Exchange.”

Binding Effect

This document shall have the effect, if any application is made pursuant hereto, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of Sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance as far as applicable.

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STATUTORY AND GENERAL INFORMATION

Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by Section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- (a) save as disclosed in “History, Development and Corporate Structure,” and “ — Changes in the Share Capital of Our Subsidiaries” above, within the two years immediately preceding the date of this document, no share or loan capital or debenture of our Company or any of our subsidiaries has been issued or agreed to be issued or is proposed to be issued for cash or as fully or partially paid other than in cash or otherwise;
- (b) save as disclosed in “— Further Information about our Directors, Supervisors and Substantial Shareholders — Pre-[REDACTED] Share Option Scheme” above, no share or loan capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company or any of its subsidiary has not issued nor agreed to issue any founder or management or deferred shares;
- (d) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (e) there are no arrangements under which future dividends are waived or agreed to be waived;
- (f) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
- (g) there have been no interruptions in our business which may have or have had a significant effect on our financial position in the 12 months preceding the date of this document;
- (h) no part of the equity or debt securities of our Company, if any, is currently [REDACTED] on or [REDACTED] in on any stock exchange or [REDACTED] system, and no such [REDACTED] or permission to [REDACTED] in on any stock exchange other than the Stock Exchange is being or is proposed to be sought;
- (i) our Company has no outstanding convertible debt securities or debentures;
- (j) our Company is a joint stock limited company and is subject to the PRC Company Law; and
- (k) the English text of this document shall prevail over its respective Chinese text.