
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this Document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — 5. Other Information — Consents of Experts” in Appendix IV; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — Summary of Material Contract” in Appendix IV.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.deepway.com during a period of 14 days from the date of this Document:

- 1. the Articles of Association;
- 2. the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- 3. the Accountants’ Report for years ended December 31, 2023, 2024 and 2025 from Deloitte, the text of which is set forth in Appendix I;
- 4. the report on the unaudited [REDACTED] financial information of our Group as of December 31, 2025 from Deloitte, the text of which is set forth in Appendix II;
- 5. the material contracts referred to in “Statutory and General Information — 2. Further Information about our Business — Summary of Material Contract” in Appendix IV;
- 6. the written consents referred to in “Statutory and General Information — 5. Other Information — Consents of Experts” in Appendix IV;
- 7. the service contracts and appointment letters referred to in “Statutory and General Information — 3. Further Information about our Directors” in Appendix IV;
- 8. the legal opinions issued by Haiwen & Partners, our PRC Legal Advisor, in respect of, among other things, the general matters and property interests of our Group under PRC law;
- 9. the industry report issued by China Insights Consultancy, the summary of which is set forth in the section headed “Industry Overview”; and
- 10. a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Overseas Listing Trial Measures.