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DeepWay Technology Co., Ltd.

深向科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board (the “**Board**”) of directors (the “**Directors**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinators

China International Capital Corporation Hong Kong Securities Limited

CMB International Capital Limited

Overall Coordinators

BOCOM International Securities Limited

BOCI Asia Limited

CCB International Capital Limited

ICBC International Securities Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
DeepWay Technology Co., Ltd.
深向科技股份有限公司

Mr. Wan Jun

*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, May 7, 2026

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Wan Jun, Mr. Xu Shangshang and Mr. Wang Jia as executive Directors; (ii) Mr. Zhou Zhifeng, Mr. Li Tao and Mr. Li Longfei as non-executive Directors; and (iii) Dr. Zhang Jingwei, Ms. Xu Junyi and Ms. Haiyan LI-LABBE as proposed independent non-executive Directors.