

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

We were established under the laws of the PRC as a limited liability company on March 7, 2003 with an initial registered capital of RMB10 million. On August 12, 2020, we were converted to a joint stock company with limited liability under the PRC Company Law. The registered address and headquarter of our Company in the PRC is at No. 201, Office Building No.1, Feilaixia Section 189, Yinying Highway, Qingcheng District, Qingyuan City, Guangdong Province, the PRC. A summary of our Articles is set out in “Appendix V — Summary of the Articles of Association”.

We have established a place of business in Hong Kong at 46/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, and has submitted an application to the Companies Registry in Hong Kong for registration as a non-Hong Kong company under Part 16 of the Companies Ordinance. Ms. Ho Wing Nga (何詠雅), has been appointed as the authorized representative of our Company for the acceptance of service of process and notice in Hong Kong. Our address for acceptance of service of process in Hong Kong is the same as our place of business in Hong Kong.

As we were incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in Appendix IV and V, respectively.

2. Changes in the Share Capital of our Company

We were incorporated on March 7, 2003 with registered capital of RMB10 million under the laws of the PRC as a limited liability company. Save as disclosed in the section headed “History, Development and Corporate Structure — Development and Major Shareholding Changes of the Company” and “— Pre-[REDACTED] Investments” in this document, there has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in “History, Development and Corporate Structure — Major Subsidiaries of the Company” and the Accountants’ Report as set out in Appendix I to this document.

The following subsidiaries have been incorporated within the two years immediately preceding the date of this document:

Name of Subsidiary	Place of Incorporation	Date of Incorporation	Registered Capital
Guangdong Fengzhonghuang E-commerce Co., Ltd. (廣東鳳中皇電商有限公司)	PRC	September 4, 2025	RMB5.00 million
Chongqing Riquan Ecological Technology Group Co., Ltd. (重慶日泉生態科技集團有限公司)	PRC	July 24, 2025	RMB120.00 million
Chongqing Riquan Fresh Foods Co., Ltd. (重慶市日泉鮮生食品有限公司)	PRC	July 29, 2025	RMB50.00 million

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Name of Subsidiary	Place of Incorporation	Date of Incorporation	Registered Capital
Guangdong Riquan Agriculture and Animal Husbandry Co., Ltd. (廣東日泉農牧有限公司) . .	PRC	September 5, 2025	RMB10.00 million
Chongqing Riquan Foods Co., Ltd. (重慶日泉食品有限公司) . .	PRC	October 21, 2025	RMB50.00 million
Shenzhen Tianxing New Energy Management Co., Ltd. (深圳天星新能源管理有限公司)	PRC	February 25, 2025	RMB10.00 million
Guizhou Tianxing Times New Energy Management Co., Ltd. (貴州天星時代新能源管理有限公司)	PRC	February 27, 2025	RMB0.50 million

The following subsidiaries have been deregistered within the two years immediately preceding the date of this document:

Name of Subsidiary	Place of Incorporation	Date of Incorporation	Date of Cancellation
Yangshan Tinoos Agriculture and Animal Husbandry Co., Ltd. (陽山天農牧業有限公司)	PRC	January 20, 2020	May 30, 2024
Qingyuan Zhongshi Hengye Agricultural Development Co., Ltd. (清遠中植恒業農業發展有限公司)	PRC	November 29, 2021	December 5, 2024
Shenzhen Tianxing New Energy Management Co., Ltd. (深圳天星新能源管理有限公司)	PRC	February 25, 2025	July 30, 2025
Guizhou Tianxing Times New Energy Management Co., Ltd. (貴州天星時代新能源管理有限公司)	PRC	February 27, 2025	June 11, 2025
連南桐展農業投資諮詢中心(有限合夥)	PRC	October 29, 2020	January 6, 2026
連南桐匯農業投資諮詢中心(有限合夥)	PRC	November 6, 2020	December 29, 2025
連南桐合農牧技術中心(有限合夥)	PRC	January 22, 2021	December 29, 2025
臨海天農食品有限公司	PRC	Mya 6, 2020	December 17, 2025

The followings are changes in the share capital of the Company’s subsidiaries during the two years immediately preceding the date of this document:

On October 17, 2025, the registered capital of Guizhou Tongzi Riquan Agriculture and Animal Husbandry Co., Ltd. was increased from RMB200.00 million to RMB230.00 million.

On April 15, 2025, the registered capital of Guangdong Tinoos Ecological Foods Co., Ltd. was increased from RMB10.00 million to RMB100.00 million.

On September 24, 2025, the registered capital of Guangdong Tinoos Ecological Foods Co., Ltd. was increased from RMB100.00 million to RMB150.00 million.

Save as disclosed above, there has been no change in the share capital of our subsidiaries during the two years immediately preceding the date of this document.

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4. Resolutions of our Shareholders in relation to the [REDACTED]

Pursuant to the resolutions passed at the fourth extraordinary general meeting of our Shareholders duly convened on October 10, 2025, it was resolved, among others:

- (a) the issue by our Company of H Shares of nominal value of RMB1.00 each and such H Shares to be [REDACTED] on the Stock Exchange;
- (b) the number of H Shares to be issued pursuant to the [REDACTED], and the grant to the [REDACTED] of the [REDACTED] of not more than 15% of the number of H Shares issued pursuant to the [REDACTED];
- (c) the net [REDACTED] from the [REDACTED] shall be applied for the purposes as disclosed in the section headed “Future Plans and Use of [REDACTED]” of this document;
- (d) subject to the CSRC’s approval, upon completion of the [REDACTED], [REDACTED] Domestic Unlisted Shares in aggregate of our Company will be converted into H Shares;
- (e) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association which shall become effective upon the [REDACTED]; and
- (f) authorization of our Board or/and its authorized persons to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED].

5. Restrictions on Repurchase

See “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of the Articles of Association” for details.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by us within the two years preceding the date of this document and are or may be material:

- (a) [REDACTED];
- (b) the Share Purchase Agreement dated August 31, 2025 between the Company and our Shareholders and Guizhou Zhongken, pursuant to which, Guizhou Zhongken shall invest RMB200.00 million to subscribe for RMB14.03 million in the newly added registered capital of the Company;
- (c) the Investment Cooperation Agreements for Digital Agricultural Product Processing and Agricultural Culture and Tourism Industrial Park Projects dated June 25, 2025 between the Company and Chongqing Dadukou District Urban Operation Management Co., Ltd. (“**Dadukou Urban Operation**”), pursuant to which, both parties shall jointly construct the Digital Agricultural Intensive Processing Industrial Park covering approximately 209 mu (equivalent to approximately 139,333 square meter) and the Agricultural Culture and Tourism Leisure and Sightseeing Base covering approximately 1,000 mu (equivalent to approximately 666,667 square meter) in Dadukou District, Chongqing; and
- (d) the Asset Repurchase Agreement for Digital Agricultural Product Processing Project dated July 23, 2025 between the Company and Dadukou Urban Operation, which stipulates that Dadukou Urban Operation shall be responsible for the construction of the

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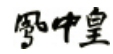
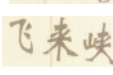
digital agricultural intensive processing industrial park, and the Company promises to repurchase all assets constructed by Dadukou Urban Operation according to the agreement after 10 years from the date thereof.

2. Intellectual Property Rights of Our Group

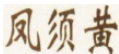
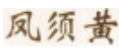
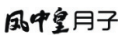
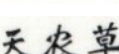
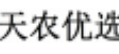
Save as disclosed below, as of the Latest Practicable Date, there were no other intellectual property rights which were or would be material to our business.

(a) Trademarks

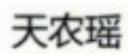
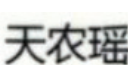
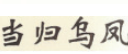
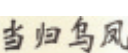
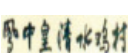
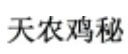
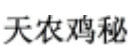
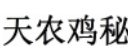
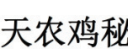
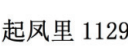
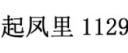
As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
1. . . .		29	The PRC	1314026	Our Company	2029.9.13
2. . . .		31	The PRC	1309699	Our Company	2029.8.27
3. . . .		35	The PRC	6426408	Our Company	2030.7.6
4. . . .		43	The PRC	6426409	Our Company	2030.4.13
5. . . .		31	The PRC	6323501	Our Company	2029.10.6
6. . . .		29	The PRC	6323500	Our Company	2029.10.6
7. . . .		31	The PRC	5539979	Our Company	2029.5.20
8. . . .		29	The PRC	6323526	Our Company	2029.10.6
9. . . .		31	The PRC	6323527	Our Company	2029.10.6
10. . .		29	The PRC	3568380	Our Company	2034.10.27
11. . .		5	The PRC	3568379	Our Company	2035.6.6
12. . .		29	The PRC	3508607	Our Company	2034.11.20
13. . .		5	The PRC	3525540	Our Company	2035.5.20
14. . .		29	The PRC	4480201	Our Company	2027.8.27

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
15. . .		31	The PRC	4480202	Our Company	2027.8.27
16. . .		43	The PRC	6426411	Our Company	2030.4.13
17. . .		29	The PRC	6323502	Our Company	2029.10.6
18. . .		29	The PRC	6916444	Our Company	2030.3.27
19. . .		29	The PRC	7433989	Our Company	2030.10.27
20. . .		29	The PRC	7777378	Our Company	2031.3.6
21. . .		29	The PRC	8299239	Our Company	2031.9.6
22. . .		31	The PRC	8299265	Our Company	2031.9.6
23. . .		29	The PRC	12893621	Our Company	2034.12.27
24. . .		31	The PRC	12893561	Our Company	2034.11.27
25. . .		29	The PRC	14702253	Our Company	2035.6.27
26. . .		29	The PRC	19948157	Our Company	2027.6.27
27. . .		11	The PRC	19948065	Our Company	2027.6.27
28. . .		29	The PRC	21137383	Our Company	2027.10.27
29. . .		29	The PRC	22523397	Our Company	2028.2.13
30. . .		29	The PRC	22523238	Our Company	2028.4.6
31. . .		29	The PRC	27716293	Our Company	2028.11.13
32. . .		29	The PRC	27719162	Our Company	2028.11.13
33. . .		29	The PRC	32357409	Our Company	2029.4.6

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
34. . .		31	The PRC	4480196	Our Company	2027.8.27
35. . .		31	The PRC	5002274	Our Company	2028.9.20
36. . .		31	The PRC	6916441	Our Company	2030.3.27
37. . .		31	The PRC	25456786	Our Company	2028.7.20
38. . .		29	The PRC	25466536	Our Company	2028.7.20
39. . .		35	The PRC	7940292	Our Company	2031.3.6
40. . .		43	The PRC	7940465	Our Company	2031.3.6
41. . .		35	The PRC	7070849	Our Company	2031.6.13
42. . .		35	The PRC	11471181	Our Company	2034.2.13
43. . .		43	The PRC	8780490	Our Company	2031.11.27
44. . .		43	The PRC	33198431	Our Company	2029.6.20
45. . .		29	The PRC	33183296	Our Company	2029.6.27
46. . .		35	The PRC	33190169	Our Company	2029.6.20
47. . .		40	The PRC	33186127	Our Company	2029.6.20
48. . .		40	The PRC	34595240	Our Company	2029.7.13
49. . .		43	The PRC	34594153	Our Company	2029.7.13
50. . .		43	The PRC	46763563	Our Company	2031.1.13
51. . .		29	The PRC	46783821	Our Company	2031.1.13
52. . .		31	The PRC	46778173	Our Company	2031.1.20
53. . .		43	The PRC	60781129	Our Company	2032.5.20
54. . .		35	The PRC	60787512	Our Company	2032.5.20
55. . .		35	The PRC	60785193	Our Company	2032.5.13

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
56. . .		31	The PRC	60789248	Our Company	2032.5.13
57. . .	香漫园	31	The PRC	60773868	Our Company	2032.5.13
58. . .	田蜜田	31	The PRC	60787832	Our Company	2032.5.13
59. . .	田蜜田	35	The PRC	60767457	Our Company	2032.5.6
60. . .		43	The PRC	60787540	Our Company	2032.5.13
61. . .		29	The PRC	60765569	Our Company	2032.5.13
62. . .	 天安美厨 TINOOS	43	The PRC	56361905	Our Company	2031.12.27
63. . .	 天安美厨 TINOOS	31	The PRC	56364682	Our Company	2031.12.27
64. . .	 天安美厨 TINOOS	30	The PRC	56327887	Our Company	2032.3.6
65. . .	 天安美厨 TINOOS	32	The PRC	56358332	Our Company	2031.12.27
66. . .	 天安美厨 TINOOS	29	The PRC	56351621	Our Company	2031.12.27
67. . .	 FENG ZHONG HUANG	34	The PRC	55792223	Our Company	2032.2.6
68. . .	 FENG ZHONG HUANG	42	The PRC	55821588	Our Company	2032.2.13
69. . .	 FENG ZHONG HUANG	37	The PRC	55814587	Our Company	2032.2.13
70. . .	 FENG ZHONG HUANG	39	The PRC	55798024	Our Company	2032.2.13
71. . .	 FENG ZHONG HUANG	40	The PRC	55821547	Our Company	2032.4.6

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
72. . .		11	The PRC	55752281	Our Company	2032.3.27
73. . .		28	The PRC	55750356	Our Company	2032.3.27
74. . .		29	The PRC	55729786	Our Company	2032.4.7
75. . .		19	The PRC	55756049	Our Company	2032.3.27
76. . .		18	The PRC	55733109	Our Company	2032.3.27
77. . .		10	The PRC	55752231	Our Company	2032.4.6
78. . .		16	The PRC	55765456	Our Company	2032.3.27
79. . .		2	The PRC	55732583	Our Company	2032.3.27
80. . .		5	The PRC	55732905	Our Company	2032.4.6
81. . .		13	The PRC	55735045	Our Company	2031.12.27
82. . .		1	The PRC	55738359	Our Company	2032.4.6
83. . .		17	The PRC	55730259	Our Company	2032.4.6

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84. . .		8	The PRC	55749386	Our Company	2032.3.27
85. . .		22	The PRC	55739721	Our Company	2032.3.27
86. . .		20	The PRC	55754330	Our Company	2032.3.27
87. . .		6	The PRC	55760014	Our Company	2032.3.27
88. . .		21	The PRC	55750694	Our Company	2032.3.27
89. . .		9	The PRC	55743611	Our Company	2032.4.6
90. . .		7	The PRC	55742933	Our Company	2032.5.6
91. . .		29	The PRC	55703642	Our Company	2031.12.3
92. . .		21	The PRC	55719754	Our Company	2031.12.6
93. . .		32	The PRC	55695072	Our Company	2031.12.6
94. . .		20	The PRC	55719726	Our Company	2031.12.6
95. . .		42	The PRC	55708330	Our Company	2032.2.13
96. . .		37	The PRC	55690472	Our Company	2031.11.27

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
97. . .		31	The PRC	55689097	Our Company	2032.4.6
98. . .		23	The PRC	55719923	Our Company	2031.12.6
99. . .		40	The PRC	55721749	Our Company	2031.12.6
100. . .		30	The PRC	55703681	Our Company	2031.12.6
101. . .		27	The PRC	55690370	Our Company	2032.3.27
102. . .		43	The PRC	55709512	Our Company	2031.12.6
103. . .		22	The PRC	55691292	Our Company	2031.11.27
104. . .		24	The PRC	55719942	Our Company	2032.3.13
105. . .		26	The PRC	55693147	Our Company	2031.11.27
106. . .		41	The PRC	55727596	Our Company	2031.12.6
107. . .		25	The PRC	55718942	Our Company	2032.2.13
108. . .		36	The PRC	55696345	Our Company	2031.12.6
109. . .		28	The PRC	55719004	Our Company	2031.12.6
110. . .		44	The PRC	55709527	Our Company	2031.12.6

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
111.		45	The PRC	55690652	Our Company	2031.12.6
112.	TINOO'S ORANGE	35	The PRC	55703928	Our Company	2031.11.20
113.		38	The PRC	55701164	Our Company	2031.11.20
114.	TINOO'S ORANGE	31	The PRC	55704328	Our Company	2032.1.20
115.		39	The PRC	55707973	Our Company	2031.12.6
116.		15	The PRC	55431313	Our Company	2031.11.20
117.		16	The PRC	55447707	Our Company	2031.11.13
118.		17	The PRC	55429095	Our Company	2031.11.20
119.		12	The PRC	55429752	Our Company	2031.11.13
120.		19	The PRC	55430577	Our Company	2031.11.13
121.		13	The PRC	55419236	Our Company	2031.11.13
122.		11	The PRC	55451023	Our Company	2032.1.20
123.		18	The PRC	55437762	Our Company	2032.1.20
124.		10	The PRC	55436164	Our Company	2031.11.20
125.		14	The PRC	55414776	Our Company	2032.1.13

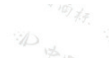
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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
126.		8	The PRC	55301071	Our Company	2031.12.27
127.		7	The PRC	55293389	Our Company	2031.10.27
128.		6	The PRC	55296249	Our Company	2031.2.20
129.		9	The PRC	55283519	Our Company	2032.3.6
130.		1	The PRC	55290457	Our Company	2031.10.27
131.		3	The PRC	55303068	Our Company	2031.10.27
132.		2	The PRC	55305949	Our Company	2031.12.13
133.		4	The PRC	55298076	Our Company	2031.10.27
134.		5	The PRC	55306112	Our Company	2031.12.27
135.	天农	29	The PRC	55206883	Our Company	2032.1.6
136.	天农	38	The PRC	55205113	Our Company	2032.1.20
137.	天农	26	The PRC	55203009	Our Company	2031.11.6
138.	天农	12	The PRC	55223632	Our Company	2032.1.6
139.	天农	40	The PRC	55230642	Our Company	2032.1.6
140.	天农	14	The PRC	55225156	Our Company	2031.10.27
141.	天农	28	The PRC	55206876	Our Company	2031.10.27
142.	天农	32	The PRC	55209356	Our Company	2032.1.6
143.	天农	39	The PRC	55231475	Our Company	2032.1.6
144.	天农	23	The PRC	55222858	Our Company	2031.10.27

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
145.	天衣	22	The PRC	55217407	Our Company	2031.10.27
146.	天衣	15	The PRC	55203323	Our Company	2031.10.27
147.	天衣	24	The PRC	55200926	Our Company	2032.1.6
148.	天衣	41	The PRC	55224859	Our Company	2032.1.6
149.	天衣	34	The PRC	55209947	Our Company	2031.10.27
150.	天衣	36	The PRC	55224764	Our Company	2032.1.6
151.	天衣	43	The PRC	55212537	Our Company	2032.1.6
152.	天衣	13	The PRC	55200678	Our Company	2031.10.27
153.	天衣	27	The PRC	55203020	Our Company	2031.10.27
154.	天衣	25	The PRC	55205535	Our Company	2032.1.6
155.	天衣	30	The PRC	55201989	Our Company	2031.1.20
156.	天衣	20	The PRC	55206834	Our Company	2031.10.27
157.	天衣	21	The PRC	55204352	Our Company	2031.11.13
158.	天衣	17	The PRC	55200766	Our Company	2032.1.20
159.	天衣	16	The PRC	55205849	Our Company	2031.10.27
160.	天衣	37	The PRC	55214149	Our Company	2032.1.6
161.	天衣	18	The PRC	55200783	Our Company	2031.11.6
162.	天衣	19	The PRC	55219029	Our Company	2032.1.6
163.	天衣	44	The PRC	55202241	Our Company	2032.1.6
164.	天衣	42	The PRC	55231020	Our Company	2032.1.20
165.	天衣	45	The PRC	55223767	Our Company	2031.10.27
166.	天衣	35	The PRC	55235313	Our Company	2032.1.6
167.	天衣	4	The PRC	55175102	Our Company	2031.11.6
168.	天衣	7	The PRC	55185310	Our Company	2031.12.13
169.	天衣	11	The PRC	55191968	Our Company	2031.11.6
170.	天衣	1	The PRC	55178843	Our Company	2032.1.6

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
171.		10	The PRC	55184162	Our Company	2031.11.6
172.		2	The PRC	55188692	Our Company	2031.12.13
173.		5	The PRC	55166189	Our Company	2032.1.6
174.		8	The PRC	55160905	Our Company	2032.1.6
175.		9	The PRC	55196639	Our Company	2032.1.6
176.		6	The PRC	55178178	Our Company	2032.1.6
177.		3	The PRC	55193272	Our Company	2031.11.6
178.	TINOO'S ORCHARD	35	The PRC	53803298	Our Company	2031.10.6
179.		35	The PRC	53797553	Our Company	2031.9.27
180.		31	The PRC	53807361	Our Company	2031.10.6
181.	TINOO'S ORCHARD	31	The PRC	53797522	Our Company	2031.9.27
182.	天农久养	31	The PRC	52440872	Our Company	2031.8.13
183.	凤中王	29	The PRC	52465248	Our Company	2031.8.21
184.	凤中王	35	The PRC	52437541	Our Company	2031.8.20
185.		43	The PRC	48686905	Our Company	2031.3.27
186.		30	The PRC	41814145	Our Company	2030.8.6
187.		29	The PRC	39714113	Our Company	2030.3.6
188.		43	The PRC	48682941	Our Company	2031.4.6

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
189.		29	The PRC	34841544	Our Company	2029.11.27
190.		30	The PRC	32794933	Our Company	2029.5.6
191.	凤中凰	35	The PRC	52466453	Our Company	2031.11.27
192.	凤中凰	31	The PRC	52445595	Our Company	2031.8.20
193.	天农久养	35	The PRC	52442393	Our Company	2031.8.20
194.	凤中凰	29	The PRC	52468046	Our Company	2031.12.20
195.	凤中王	31	The PRC	52459924	Our Company	2031.8.20
196.	天农久养	29	The PRC	52459046	Our Company	2031.8.20
197.	天农九养	29	The PRC	47866316	Our Company	2031.3.27
198.	凤仪	31	The PRC	46766368	Our Company	2031.3.13
199.	天农一品鲜	43	The PRC	64444723	Our Company	2032.11.20
200.		31	The PRC	64307551	Our Company	2032.10.20
201.		35	The PRC	64307602	Our Company	2032.10.13
202.		43	The PRC	64330240	Our Company	2032.10.13
203.		29	The PRC	64315074	Our Company	2032.10.20
204.	凤中皇168	43	The PRC	64172172	Our Company	2032.12.6

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
205.	 凤中皇168	29	The PRC	64176623	Our Company	2033.2.6
206.	 凤中皇168	35	The PRC	64170466	Our Company	2033.2.6
207.	凤中皇158	43	The PRC	64164238	Our Company	2032.12.6
208.	 凤中皇158	35	The PRC	64158007	Our Company	2033.2.6
209.	凤中皇238	43	The PRC	64176766	Our Company	2032.12.6
210.	 凤中皇238	35	The PRC	64180854	Our Company	2033.2.6
211.	凤中皇158	29	The PRC	64184169	Our Company	2032.12.6
212.	凤中皇238	29	The PRC	64184202	Our Company	2032.12.6
213.	TINOO'S	31	The PRC	64139584	Our Company	2032.10.13
214.	凤中皇1972	43	The PRC	64144172	Our Company	2032.10.20
215.	天农臻品	43	The PRC	64135303	Our Company	2032.10.13
216.	天农广府盐焗	43	The PRC	64144863	Our Company	2032.10.27
217.	凤中皇蒸香	43	The PRC	64149883	Our Company	2032.10.13
218.	TINOO'S	32	The PRC	64128530	Our Company	2032.10.13
219.	TINOO'S	30	The PRC	64149406	Our Company	2032.10.20.
220.	TINOO'S	9	The PRC	64143484	Our Company	2032.12.13
221.	TINOO'S	38	The PRC	64136168	Our Company	2032.10.20
222.	天农蒸香	43	The PRC	64152766	Our Company	2032.10.13
223.	TINOO'S	25	The PRC	64124674	Our Company	2032.12.13
224.	凤中皇臻品	43	The PRC	64138254	Our Company	2032.10.13

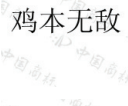
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
225.		35	The PRC	64149101	Our Company	2033.11.13
226.		43	The PRC	64135439	Our Company	2033.7.13
227.		35	The PRC	64135117	Our Company	2033.11.13
228.		42	The PRC	64129061	Our Company	2033.7.13
229.	天农广府盐焗	35	The PRC	64102400	Our Company	2032.10.13
230.	天农138	29	The PRC	64112661	Our Company	2032.12.13
231.	凤中皇138	43	The PRC	64107130	Our Company	2032.10.20
232.	天农蒸香	35	The PRC	64117457	Our Company	2032.12.13
233.	天农158	29	The PRC	64115467	Our Company	2032.12.13
234.	天农乌凤鸡	35	The PRC	64123791	Our Company	2032.12.13
235.	凤中皇198	29	The PRC	64107792	Our Company	2032.10.13
236.	天农蒸香	29	The PRC	64113788	Our Company	2032.12.13
237.	天农158	35	The PRC	64104162	Our Company	2032.12.20
238.	天农乌凤鸡	29	The PRC	64098754	Our Company	2032.12.20
239.	凤中皇1972	29	The PRC	64113638	Our Company	2032.10.13
240.	TINOOS	29	The PRC	64105527	Our Company	2032.10.13
241.	天农广府盐焗	29	The PRC	64104149	Our Company	2032.10.13
242.	TINOOS	35	The PRC	64116693	Our Company	2032.10.13
243.	凤中皇138	35	The PRC	64114107	Our Company	2032.12.13
244.	凤中皇198	35	The PRC	64099532	Our Company	2032.12.20

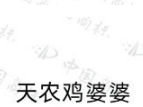
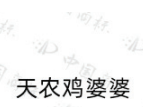
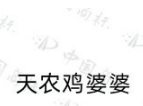
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
245.	凤中皇臻品	29	The PRC	64107984	Our Company	2032.10.13
246.	天农臻品	35	The PRC	64119009	Our Company	2032.12.20
247.	凤中皇138	29	The PRC	64121902	Our Company	2032.12.13
248.	天农臻品	29	The PRC	64115194	Our Company	2032.10.13
249.	凤中皇蒸香	35	The PRC	64114154	Our Company	2032.10.13
250.	凤中皇臻品	35	The PRC	64115721	Our Company	2032.12.13
251.	凤中皇蒸香	29	The PRC	64106220	Our Company	2032.10.13
252.	天农咸香	31	The PRC	62198985	Our Company	2032.7.13
253.	天农咸香	35	The PRC	62187268	Our Company	2032.7.13
254.	天农茶香	43	The PRC	62208131	Our Company	2032.9.20
255.	天农五香	35	The PRC	62232979	Our Company	2032.7.13
256.	天农五香	31	The PRC	62198984	Our Company	2032.7.13
257.	天农五香	43	The PRC	62199081	Our Company	2032.9.20
258.	天农五香	29	The PRC	62187251	Our Company	2022.9.21
259.	天农咸香	43	The PRC	62189986	Our Company	2032.9.20
260.	天农茶香	31	The PRC	62208886	Our Company	2032.7.13
261.	天农咸香	29	The PRC	62232884	Our Company	2032.9.20
262.	天农泉香猪	29	The PRC	60769111	Our Company	2032.7.27
263.	天农泉香猪	31	The PRC	60782976	Our Company	2032.7.20
264.		35	The PRC	57528402	Our Company	2032.10.13
265.	天农蒸鸡	43	The PRC	65124181	Our Company	2033.1.13
266.	飞来峡	29	The PRC	66225561	Our Company	2033.1.20

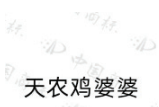
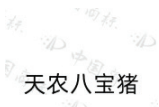
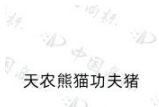
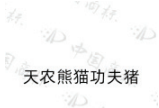
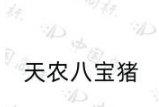
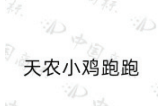
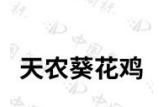
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
267.		31	The PRC	66242015	Our Company	2033.1.20
268.		29	The PRC	66214834	Our Company	2033.1.27
269.		31	The PRC	66236841	Our Company	2033.1.27
270.		43	The PRC	26236407	Our Company	2028.8.27
271.		29	The PRC	17978180	Our Company	2026.11.6
272.		31	The PRC	15702221	Our Company	2035.12.27
273.	焗里夫人说	29	The PRC	26702298	Our Company	2028.9.20
274.	焗理公举	29	The PRC	26710798	Our Company	2028.9.20
275.	我家焗里夫人	29	The PRC	26723279	Our Company	2028.9.20
276.	焗理家族	29	The PRC	26718741	Our Company	2028.9.20
277.	焗里夫人	29	The PRC	26714312	Our Company	2028.9.20
278.	焗理先生	29	The PRC	26718745	Our Company	2028.9.20
279.	焗理王子	29	The PRC	26707127	Our Company	2028.9.20
280.	天农味十分	31	The PRC	25359414	Our Company	2028.7.13
281.	蛋贵高原	35	The PRC	25359432	Our Company	2028.7.20
282.	五步快厨	35	The PRC	25368090	Our Company	2028.7.13
283.	蛋心安	31	The PRC	25353674	Our Company	2028.7.13
284.	蛋贵高原	29	The PRC	25353645	Our Company	2029.7.13

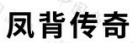
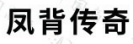
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
285.	五步快厨	29	The PRC	25357266	Our Company	2029.10.20
286.	天农味十分	29	The PRC	25361484	Our Company	2028.7.13
287.	蛋心安	29	The PRC	25371266	Our Company	2028.7.13
288.	蛋贵高原	31	The PRC	25350196	Our Company	2028.7.13
289.	五步快厨	31	The PRC	25350211	Our Company	2028.7.13
290.	天农味十分	35	The PRC	25355791	Our Company	2028.7.13
291.	蛋心安	35	The PRC	25350225	Our Company	2028.7.13
292.		31	The PRC	12178259	Our Company	2034.9.13
293.		31	The PRC	81518060	Guangdong Tinoos Ecology Food Co., Ltd. (廣東天農生態食品股份有限公司) ("Tinoos Ecology")	2035.4.20
294.		29	The PRC	79087126	Tinoos Ecology	2035.3.6
295.		29	The PRC	79085639	Tinoos Ecology	2035.2.27
296.		29	The PRC	81865742	Our Company	2035.5.20
297.		43	The PRC	81858559	Our Company	2035.5.20
298.		31	The PRC	81854430	Our Company	2035.5.20

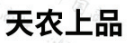
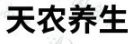
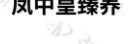
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
299.		35	The PRC	81848128	Our Company	2035.5.13
300.		29	The PRC	80772993	Our Company	2035.5.20
301.		29	The PRC	80767742	Our Company	2035.5.20
302.		31	The PRC	80759923	Our Company	2035.5.13
303.		31	The PRC	80759467	Our Company	2035.5.13
304.		29	The PRC	80658874	Our Company	2035.2.2
305.		29	The PRC	76758300	Our Company	2034.10.13
306.		43	The PRC	74346487	Our Company	2034.3.27
307.		43	The PRC	73236777	Our Company	2034.1.27
308.		29	The PRC	73236670	Our Company	2034.1.27

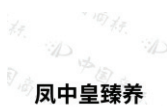
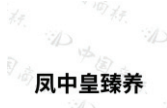
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
309.		31	The PRC	73220467	Our Company	2034.1.27
310.		30	The PRC	73220436	Our Company	2034.1.27
311.		29	The PRC	72967820	Our Company	2034.10.6
312.		29	The PRC	72115224	Our Company	2034.12.21
313.		35	The PRC	72111419	Our Company	2033.11.27
314.		31	The PRC	72101225	Our Company	2033.12.6
315.		35	The PRC	72096258	Our Company	2033.12.6
316.		35	The PRC	72094357	Our Company	2033.12.6
317.		29	The PRC	72092398	Our Company	2033.12.6
318.		43	The PRC	72091001	Our Company	2033.12.6

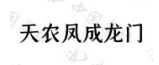
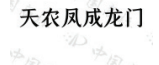
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
319.		31	The PRC	70104627	Our Company	2033.9.6
320.		31	The PRC	70089934	Our Company	2033.11.13
321.		29	The PRC	70087426	Our Company	2033.9.6
322.		43	The PRC	68864880	Our Company	2033.7.20
323.		29	The PRC	68861822	Our Company	2033.10.6
324.		43	The PRC	68858706	Our Company	2033.7.20
325.		29	The PRC	68855642	Our Company	2033.7.20
326.		43	The PRC	67970073	Our Company	2033.7.13
327.		43	The PRC	67970063	Our Company	2033.7.13
328.		35	The PRC	67969963	Our Company	2033.9.6

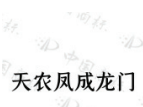
APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
329.	 凤中皇臻养	29	The PRC	67968487	Our Company	2033.7.6
330.	 飞来峡纯种	35	The PRC	67960301	Our Company	2033.10.6
331.	 凤中皇臻养	43	The PRC	67958116	Our Company	2033.7.6
332.	 凤中皇臻养	31	The PRC	67950938	Our Company	2033.7.6
333.	 天农食品 TINOOS	29	The PRC	67673957	Our Company	2033.11.6
334.	 天农食品	29	The PRC	67667599	Our Company	2033.11.6
335.	 凤中皇 FENG ZHONG HUANG	29	The PRC	67623971	Our Company	2033.9.6
336.	 天农生鲜	43	The PRC	67621823	Our Company	2033.9.6
337.	 凤中皇 FENG ZHONG HUANG	35	The PRC	67621788	Our Company	2033.11.6

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
338.		43	The PRC	67616316	Our Company	2033.9.6
339.		29	The PRC	67609982	Our Company	2033.6.13
340.		28	The PRC	67201795	Our Company	2033.3.13
341.		32	The PRC	67195981	Our Company	2033.3.13
342.		35	The PRC	67188475	Our Company	2033.4.6
343.		29	The PRC	67182601	Our Company	2033.4.13
344.		43	The PRC	67180521	Our Company	2033.4.13
345.		29	The PRC	66970292	Our Company	2033.3.13
346.		31	The PRC	66966761	Our Company	2033.3.13
347.		43	The PRC	66962894	Our Company	2033.3.13

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No.	Trademark	Class	Place of Registration	Registration No.	Registered Owner	Expiry Date (yyyy/mm/dd)
348.		35	The PRC	66960523	Our Company	2033.3.13
349.		35	The PRC	66811873	Our Company	2033.2.20
350.		35	The PRC	66806551	Our Company	2033.3.6
351.		29	The PRC	66804666	Our Company	2033.2.20
352.		29	The PRC	66799284	Our Company	2033.3.6
353.		43	The PRC	66798859	Our Company	2033.3.6
354.		43	The PRC	66796536	Our Company	2033.2.20

(b) Patents

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following patents in the PRC which we consider to be or may be material to our business:

No.	Patent	Patentee	Patent Number	Grant Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
1.	An isolated pedigree chick hatching crate (一種隔離式家系鷄苗出雛框)	Our Company	ZL201821536181.X	2019.5.14	2029.5.13

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No.	Patent	Patentee	Patent Number	Grant Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
2.	A combined crank tool for manure clearing in traditional A-frame chicken coops (一種適用於傳統A型籠架雞舍的清糞曲柄組合工具)	Our Company	ZL201821514605.2	2019.5.14	2029.5.13
3.	A suspended type heat preservation flue (一種懸空式保溫煙道)	Our Company	ZL201821514986.4	2019.5.14	2029.5.13
4.	A simple forklift for transporting chicken cages and live chickens (一種轉運雞籠及雞隻的簡易叉車)	Our Company	ZL201821514608.6	2019.5.14	2029.5.13
5.	A device for cleaning water pipes in breeding farms (一種用於養殖場水管清潔的裝置)	Our Company	ZL2020206574636	2020.12.18	2030.12.17
6.	An intelligent feeding system for breeding farms and its working process (一種養殖場智能投餵系統及其工作流程)	Our Company	ZL2023100575879	2023.9.12	2043.9.11
7.	A chick rearing and health-keeping package for green farmed chickens and its usage method (一種綠色養殖雞用的育雛保健包及其使用方法)	Our Company	ZL201510305444.0	2018.5.29	2038.5.28
8.	A efficient energy-saving floor heating system for pig houses (一種豬舍高效節能地暖系統)	Chongqing Riquan	ZL201921648628.7	2020.6.2	2030.6.1
9.	(A high-pressure cleaning system for pig houses) (一種豬舍高壓清洗系統)	Chongqing Riquan	ZL201921648598.X	2020.7.14	2030.7.13

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No.	Patent	Patentee	Patent Number	Grant Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
10. . .	A fully automatic trench ventilation system for pig houses (一種豬舍全自動地溝通風系統)	Chongqing Riquan	ZL201921647185.X	2020.6.2	2030.6.1
11. . .	A fully automatic environmental control system for pig houses (一種豬舍全自動環控系統)	Chongqing Riquan	ZL201921649450.8	2020.4.10	2030.4.9
12. . .	A fully automatic feeding system for pig houses (一種豬舍全自動餵料系統)	Chongqing Riquan	ZL201921647181.1	2020.6.2	2030.6.1
13. . .	A cooling and heat-stress reducing breeding house equipped with a fermentation bed (一種帶有發酵床的防暑降溫養殖舍)	Chongqing Riquan	ZL201922264183.9	2020.8.18	2030.8.17
14. . .	A novel solid-liquid separation device for pig manure (一種新型豬糞便乾濕分離裝置)	Chongqing Riquan	ZL201922264153.8	2020.11.3	2030.11.2
15. . .	A modern pig house (一種現代化豬舍)	Chongqing Riquan	ZL201910937464.8	2021.10.1	2041.9.30
16. . .	A gizzard cutting device (一種雞胗切開裝置)	Tinoos Ecology	ZL2024208871211	2024.12.17	2024.12.16
17. . .	A cleaning device for automatic feeding troughs (一種用於自動餵料槽的清潔裝置)	Guangdong Tinoos Poultry Breeding Co., Ltd. (廣東天農家禽育種有限公司) (“Tinoos Poultry”)	ZL201920860627.2	2020.1.24	2030.1.23
18. . .	A set of sealed manure cleaning equipment for traditional chick rearing coops (一套用於傳統籠架育雛雞舍的密封清糞設備)	Tinoos Poultry	ZL202021800722.2	2021.3.26	2031.3.25

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No.	Patent	Patentee	Patent Number	Grant Date (yyyy/mm/dd)	Expiry Date (yyyy/mm/dd)
19. . .	A fly killing device for breeding farms (一種適用於養殖場舍內的滅蠅裝置)	Tinoos Poultry	ZL202021675332.7	2021.3.26	2031.3.25
20. . .	A device for bulk dumping of medicinal solutions in breeding farms (一套適用於養殖場批量傾倒藥水的裝置)	Tinoos Poultry	ZL202021436704.0	2021.3.26	2031.3.25
21. . .	An artificial insemination handcart for H-type stacked chicken coops (一套適用於H型層疊籠種雞舍的人工輸精板車)	Tinoos Poultry	ZL202021800609.4	2021.5.25	2031.5.24

(c) Copyrights

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following copyrights which we consider to be or may be material to our business:

No.	Copyright Name	Registered Owner	Copyright Number	Registration Date (yyyy/mm/dd)	Place of Registration
1. . .	Phoenix (鳳凰)	Our Company	GuoZuoDengZi (國作登字)-2019-F-00830937	2019.7.22	The PRC
2. . .	Salt-baked Qingyuan Chicken (鹽焗清遠雞)	Our Company	GuoZuoDengZi (國作登字)-2018-F-00651157	2018.10.23	The PRC
3. . .	Tian Nong Feng Zhong Huang Purebred Qingyuan Chicken (天農鳳中皇原種清遠雞)	Our Company	GuoZuoDengZi (國作登字)-2018-F-00597166	2018.8.14	The PRC
4. . .	Tian Nong Eggs (天農雞蛋)	Our Company	GuoZuoDengZi (國作登字)-2018-F-00597165	2018.8.14	The PRC
5. . .	Fresh Product Packaging Series 1 (鮮品包裝系列1)	Our Company	GuoZuoDengZi (國作登字)-2015-F-00226508	2015.8.31	The PRC
6. . .	Fresh Product Packaging Series 2 (鮮品包裝系列2)	Our Company	GuoZuoDengZi (國作登字)-2015-F-00226509	2015.8.31	The PRC

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No.	Copyright Name	Registered Owner	Copyright Number	Registration Date (yyyy/mm/dd)	Place of Registration
7. . .	Tian Nong Feng Zhong Huang Qingyuan Chicken (天農鳳中皇清遠雞)	Our Company	YueZuoDengZi (粵作登字)-2015-L-00000214	2015.5.13	The PRC
8. . .	Tian Nong Qingyuan Chicken (天農清遠雞)	Our Company	YueZuoDengZi (粵作登字)-2015-G-00000276	2015.5.13	The PRC
9. . .	Feng Zhong Huang: The Mark of Authentic Qingyuan Chicken (正宗清遠雞認准鳳中皇)	Our Company	YueZuoDengZi (粵作登字)-2021-F-00004074	2021.1.29	The PRC
10. . .	Feng Xiao Huang Series (鳳小皇系列)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00012490	2022.6.6	The PRC
11. . .	Qingyuan Chicken 1972 (清遠雞1972)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00007667	2022.4.27	The PRC
12. . .	Feng Zhong Huang Catering Chain IP Image (鳳中皇餐 飲連鎖IP形象)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00027188	2022.9.23	The PRC
13. . .	Feng Xiao Huang Series (鳳小凰系列)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00025872	2022.9.17	The PRC
14. . .	Phoenix Crown (鳳 凰皇冠)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00025337	2022.9.9	The PRC
15. . .	Soaring Phoenix (展 翅鳳凰)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00025132	2022.9.8	The PRC
16. . .	Quan Xiang Little Pig Series (泉香小 豬系列)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00025133	2022.9.8	The PRC
17. . .	Tian Nong Steamed Chicken (天農蒸 雞)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00021600	2022.8.15	The PRC
18. . .	Feng Zhong Huang Crown Chicken (鳳中皇皇冠雞)	Our Company	YueZuoDengZi (粵作登字)-2022-F-00027747	2022.9.29	The PRC
19. . .	Feng Zhong Huang Premium (鳳中皇 宴貴人)	Our Company	YueZuoDengZi (粵作登字)-2023-F-00018894	2023.07.24	The PRC
20. . .	Fei Lai Xia (飛來峽)	Our Company	YueZuoDengZi (粵作登字)-2023-F-00018461	2023.07.24	The PRC
21. . .	Feng Huang (鳳皇)	Our Company	YueZuoDengZi (粵作登字)-2023-F-00024031	2023.08.23	The PRC
22. . .	Tian Nong Sunflower Qingyuan Chicken (天農葵花清遠雞)	Our Company	YueZuoDengZi (粵作登字)-2023-L-00002965	2023.10.27	The PRC

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No.	Copyright Name	Registered Owner	Copyright Number	Registration Date (yyyy/mm/dd)	Place of Registration
23. . .	Qingyuan Chicken Series Photo (清遠雞系列照片)	Our Company	GuoZuoDengZi (國作登字)-2025-G-00046484	2025.02.18	The PRC
24. . .	Jin Yu Xian (金羽鮮)	Our Company	YueZuoDengZi (粵作登字)-2025-F-00013673	2025.06.23	The PRC
25. . .	Qingyuan Chicken: A Mom’s Craving, a Family’s Bliss (滴滴清遠雞太太愛吃,全家樂)	Tinoos Ecology	GuoZuoDengZi (國作登字)-2025-F-00030941	2025.01.27	The PRC
26. . .	Purebred Tian Nong Qingyuan Chicken: The Essence of Original Flavor (天農原種清遠雞原汁)	Tinoos Ecology	GuoZuoDengZi (國作登字)-2024-F-00361099	2024.12.13	The PRC

(d) Domain Names

As of the Latest Practicable Date, we had registered and maintained ownership to the following domain names in the PRC which we consider to be or may be material to our business:

No.	Domain	Owner	Expiry Date (yyyy/mm/dd)
1. . . .	www.tnong.com/	Our Company	2035.04.22

Save as aforesaid, as of the Latest Practicable Date, there were no other intellectual property rights which were material in relation to our business.

C. FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Directors’ and Supervisors’ Service Contracts and Appointment Letters

We have entered into a service contract or letter of appointment with each of our Directors and Supervisors. The principal particulars of these service contracts and letters of appointment include (i) the term of service, and (ii) are subject to termination in accordance with their respective term. The service contracts and letters of appointment may be renewed in accordance with our Articles of Association and the applicable listing rules.

Save as disclosed above, none of the Directors or Supervisors has entered into any service contracts or letters of appointment as a director or a supervisor with any member of the Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation)).

2. Remuneration of Directors

For details of the remuneration or benefits in kind paid to our Directors during the Track Record Period, see “Directors and Senior Management” and Note 8 and Note 9 to the Accountants’ Report in Appendix I to this document.

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During the Track Record Period, no fees were paid by our Group to any of our Directors, Supervisors or the five highest paid individuals as an inducement to join us or as compensation for loss of office, and there has been no arrangement under which a Director or Supervisor has waived or agreed to waive any emoluments.

3. Disclosure of interests

(a) Disclosure of interests of Directors, Supervisors and chief executive of our Company

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]) and the conversion of the Domestic Unlisted Shares into H Shares, so far as the Directors are aware, none of the Directors, Supervisors or chief executive of the Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of the Company or any of our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to the Company and the Stock Exchange, once the H Shares are listed on the Stock Exchange.

Name	Position	Nature of interest	Class of Shares	Number of Shares ⁽¹⁾	Approximate percentage of share interest held in the Company immediately following the completion of the [REDACTED] ⁽²⁾
Dr. Zhang . . .	Executive Director, vice chairperson of the Board and the president of the Company	Beneficial owner	Domestic Unlisted Shares	129,508,618	28.85%
		Interest held by controlled corporation ⁽³⁾	Domestic Unlisted Shares	11,118,200	2.48%
		Interest held by controlled corporation ⁽³⁾	H Shares	2,085,500	0.46%
		Interest of spouse ⁽³⁾	Domestic Unlisted Shares	59,041,413	13.15%
		Interest of spouse ⁽³⁾	H Shares	3,638,255	0.81%
Mr. Xiao . . .	Executive Director and chairperson of the Board	Beneficial owner	Domestic Unlisted Shares	40,060,224	8.92%
		Interest held by controlled corporation ⁽³⁾	Domestic Unlisted Shares	18,981,189	4.23%
		Interest held by controlled corporation ⁽³⁾	H Shares	3,638,255	0.81%
		Interest of spouse ⁽³⁾	Domestic Unlisted Shares	140,626,818	31.33%
		Interest of spouse ⁽³⁾	H Shares	2,085,500	0.46%
Mr. Zhang Yuanhua (張遠華) . . .	Non-executive Director	Beneficial owner	Domestic Unlisted Shares	24,001,313	5.35%
		Beneficial owner	H Shares	5,000,000	1.11%

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Name	Position	Nature of interest	Class of Shares	Number of Shares ⁽¹⁾	Approximate percentage of share interest held in the Company immediately following the completion of the [REDACTED] ⁽²⁾
Mr. Zhang Dali (張大立) . .	Executive Director, and the vice president of the Company	Beneficial owner	Domestic Unlisted Shares	9,486,779	2.11%
		Beneficial owner	H Shares	1,970,683	0.44%
Mr. Deng Xuqing (鄧旭清) . .	Executive Director, and the vice president of the Company	Beneficial owner	Domestic Unlisted Shares	3,583,980	0.80%
		Beneficial owner	H Shares	744,498	0.17%
Mr. Wei Zhuangli (韋壯立) . .	Supervisor	Beneficial owner	Domestic Unlisted Shares	644,298	0.14%
		Beneficial owner	H Shares	133,840	0.03%

Notes:

- (1) All the interests stated are long positions.
- (2) The calculation is based on the assumption that the [REDACTED] is not exercised, and that there are no other changes in the issued share capital of the Company between the Latest Practicable Date and the [REDACTED].
- (3) For details, please refer to the section headed “Substantial Shareholders”.

(b) Disclosure of interests of substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following the completion of the [REDACTED] (assuming no exercise of the [REDACTED]) and the conversion of the Domestic Unlisted Shares into H Shares, our Directors are not aware of any person (other than the Directors, Supervisors or chief executive of our Company) who will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other members of our Group.

4. Agency Fees or Commissions Received

Save as disclosed in the section headed “[REDACTED]”, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this document in connection with the issue or sale of any capital or security of any member of our Group.

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5. Disclaimers

- (a) save as disclosed in the paragraph headed “B. Further Information about our Business — 3. Disclosure of interests”, none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of our associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are listed;
- (b) none of our Directors, Supervisors or any of the experts referred to under paragraph headed “E. Other Information — 12. Qualification of Experts” in this appendix is:
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or
 - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (c) save as disclosed in the paragraph headed “B. Further Information about our Business — 3. Disclosure of interests”, so far as is known to our Directors, Supervisors or the chief executive of our Company, no person (not being a Director or chief executive of our Company) will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (d) none of our Directors or their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period.

D. EMPLOYEE SHARE SCHEME

As of the Latest Practicable Date, we established three Employee Shareholding Platforms, namely Qingyuan Quanwang, Qingyuan Quanxing, and Qingyuan Quanfa. As of the same date, the Employee Shareholding Platforms, in aggregate, held 4,285,800 Domestic Unlisted Shares, representing approximately 1.09% of the issued share capital of our Company. For further details of the Employee Shareholding Platforms, see the section headed “History, Development and Corporate Structure — Employee Shareholding Platforms”.

We have adopted the Employee Share Scheme in respect of the Employee Shareholding Platforms. The Employee Share Scheme is not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve the grant of options or share awards by our Company to subscribe for the Shares after the [REDACTED]. Given the underlying Shares under the Employee Share Scheme had already been issued, there will not be any dilution effect to the issued Shares upon the vesting of the awards under the Employee Share Scheme.

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(a) Purpose

The purpose of the Employee Share Scheme is to recognize the contribution to our Group by our employees.

(b) Eligible participants

The management team at the officer level and above of the Company and our subsidiaries (including branches), including employee investors who previously participated in the equity investment of Guizhou Tongzi Riquan Agriculture & Animal Husbandry Co., Ltd. (貴州桐梓日泉農牧有限公司), “Hard-workers” and “pre-qualified hard-workers” will be given priority; or the business advisors and professional advisors providing services for the Company’s livestock and poultry business.

(c) Details of the Awards granted

Below is the list of the grantees under the Employee Share Scheme that are granted with awards:

			As of the Latest Practicable Date and immediately prior to the [REDACTED]	
			Approximate number of Shares corresponding to the Awards held by the grantee ^(Note)	Approximate shareholding percentage corresponding to the Awards held by the grantee in the total number of Shares in issue
Name of participants	Position(s) held within our Group	Platform		
Directors				
Dr. Zhang	Executive Director, vice chairperson of the Board and the president of the Company	Qingyuan Quanxing	20,000	0.005%
Mr. Xiao	Executive Director, and chairperson of the Board	Qingyuan Quanfa	59,999	0.02%
Supervisor				
Ms. Chen Yanping	Supervisor	Qingyuan Quanzhang	10,000	0.003%
Other Participants				
Other 114 Participants . .	Employees and external advisors	Qingyuan Quanzhang, Qingyuan Quanxing, and Qingyuan Quanfa	4,195,801	1.07%
Total			4,285,800	1.09%

Note: For illustrating the indirect interests of grantees in our Company, the number of Shares are presented and calculated by multiplying their respective percentage of limited partnership interests by the total number of Shares held by the relevant Employee Shareholding Platforms.

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E. OTHER INFORMATION

1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

2. Litigation

Except as disclosed in this document, as of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

3. Application for [REDACTED]

The Sole Sponsor [has] made an application on behalf of our Company to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], the H Shares. All necessary arrangements have been made to enable the securities to be admitted into [REDACTED].

4. Sole Sponsor’s Independence

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Sole Sponsor in connection with the [REDACTED] by our Company is US\$0.4 million.

5. Compliance Advisor

We have appointed WRISE Capital Limited as our compliance advisor in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

6. Preliminary Expenses

As of the Latest Practicable Date, we had not incurred material preliminary expenses.

7. Promoter

See “History, Development and Corporate Structure — Development and Major Shareholding Changes of the Company — Establishment and Early Development of the Company” for details of our promoters when we were established as a joint stock limited company.

Within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions herein.

8. Consents of Experts

Each of the experts as referred to in “E. Other Information — 12. Qualification of Experts” in this appendix has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Bilingual document

The English language and Chinese language versions of this document are being published separately in reliance on the exemption provided in section 4 of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

This document is written in the English language and contains a Chinese translation for information purposes only. Should there be any discrepancy between the English language of this document and the Chinese translation, the English language version of this document shall prevail.

11. Taxation of Holders of H Shares

(a) *Hong Kong*

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the [REDACTED] of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

(b) *Consultation with Professional Advisors*

Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of [REDACTED] for, purchasing, holding or disposing of or [REDACTED] in the H Shares. It is emphasized that none of our Company, our Directors, Supervisors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their [REDACTED] for, purchase, holding or disposal of or [REDACTED] in the H Shares or exercise of any rights attaching to them.

12. Qualification of Experts

The followings are the qualifications of the experts who have given opinion or advice which are contained herein:

Name	Qualifications
China Merchants Securities (HK) Co., Limited	A licensed corporation under the SFO to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities as defined under the SFO

APPENDIX VI STATUTORY AND GENERAL INFORMATION

Name	Qualifications
King & Wood	Legal advisors as to PRC laws
KPMG	Certified Public Accountants
	Public Interest Entity Auditor registered in accordance with the Accounting and Financial Reporting Council Ordinance
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Jones Lang LaSalle Corporate Appraisal and Advisory Limited . .	Independent valuer of biological assets

13. No Material Adverse Change

Our Directors believe that there has been no material adverse change in the financial or trading position since December 31, 2025 (being the date to which the latest audited consolidated financial statements of the Group were prepared).

14. Miscellaneous

- (a) within the two years immediately preceding the date of this document, we have not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued nor agreed to issue founder, management or deferred shares or any deferred debentures;
- (d) we have no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted or agreed to be granted in connection with the issue or sale of any capital of our Company or any of our subsidiaries;
- (f) within the two years immediately preceding the date of this document, no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (i) we are not presently listed on any stock exchange, and our shares are not traded on any trading system.