
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — Qualifications and Consents of Experts” in this document; and
- (ii) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.jssisemi.cn during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the Accountants’ Report for the years ended December 31, 2023, 2024 and 2025 from Ernst & Young, the text of which is set out in Appendix I to this document;
- (iii) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (iv) the report from Ernst & Young on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document
- (v) the legal opinion from Jiangsu C&T Partners Law Firm (江蘇世紀同仁律師事務所), our Company’s PRC Legal Advisor, in respect of certain aspects of our Company;
- (vi) the legal opinion from Eversheds Sutherland, our Company’s International Sanctions and Export Control Legal Advisors;
- (vii) the industry report prepared by Frost & Sullivan, our Industry Consultant;
- (viii) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and the Guidelines for Articles of Association together with their unofficial English translations;
- (ix) the material contracts referred to in “Appendix VI — Statutory and General Information”;
- (x) the written consents referred to in “Appendix VI — Statutory and General Information”; and
- (xi) the terms of the [REDACTED] Share Option Scheme.