This section presents certain information regarding our share capital before and upon completion of the [**REDACTED**].

BEFORE THE [REDACTED]

As of the Latest Practicable Date, the issued share capital of our Company consisted of 271,551,830 A Shares (including 1,570,330 treasury Shares) with a nominal value of RMB1.00 each, all of which are listed on the Shenzhen Stock Exchange.

	Number of Shares	Approximately % of issued share capital
A Shares in issue	271,551,830[1]	100%

(1) Including 1,570,330 A Shares which are held by our Company as treasury Shares.

UPON COMPLETION OF THE [REDACTED]

Immediately following the completion of the [**REDACTED**] (assuming the [**REDACTED**] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds and no changes in the number of treasury Shares after the Latest Practicable Date), the issued share capital of our Company will be as follows:

	Number of Shares	Approximately % of issued share capital
A Shares in issue	271,551,830[1]	[**REDACTED**]%
H Shares to be [**REDACTED**] pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]%
Total	[**REDACTED**]	[**REDACTED**]%

(1) Including 1,570,330 A Shares which are held by our Company as treasury Shares.

Immediately following the completion of the [**REDACTED**] (assuming the [**REDACTED**] is exercised in full, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds and no changes in the number of treasury Shares after the Latest Practicable Date), the issued share capital of our Company will be as follows:

	Number of Shares	Approximately % of issued share capital
A Shares in issue	271,551,830[1]	[**REDACTED**]%
H Shares to be [**REDACTED**] pursuant to the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]%
Total	[**REDACTED**]	[**REDACTED**]%

(1) Including 1,570,330 A Shares which are held by our Company as treasury Shares.

OUR SHARES

Upon the completion of the [**REDACTED**], our Shares will consist of A Shares and H Shares. The A Shares and H Shares are all ordinary Shares in the share capital of our Company. Apart from certain qualified domestic institutional [**REDACTED**] in Chinese Mainland, the qualified [**REDACTED**] in Chinese Mainland under the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect (if our H Shares are eligible securities for that purpose) and other persons who are entitled to hold our H Shares pursuant to relevant PRC law or upon approvals of any competent authorities, H Shares generally cannot be [**REDACTED**] for by or [**REDACTED**] between legal or natural persons in Chinese Mainland.

Shenzhen-Hong Kong Stock Connect, activated on December 5, 2016, has established a stock connect mechanism between Chinese Mainland and Hong Kong. Our A Shares can be traded by investors in Chinese Mainland, qualified foreign institutional investors or qualified foreign strategic investors and must be traded in Renminbi. As our A Shares are eligible securities under the Northbound Trading Link, they can also be traded by Hong Kong and other overseas investors pursuant to the rules and limits of Shenzhen-Hong Kong Stock Connect. If our H Shares are eligible securities under the Southbound Trading Link, they can also be [**REDACTED**] by [**REDACTED**] in Chinese Mainland in accordance with the rules and limits of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

Our A Shares and our H Shares are generally neither interchangeable nor fungible, and the market prices of our A Shares and our H Shares may be different after the [**REDACTED**]. The Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (H股公司境內未上市股份申請「全流通」業務指引) announced by the CSRC are not applicable to companies dual listed in the PRC and on the Stock Exchange. As of the Latest Practicable Date, there were no relevant rules or guidelines from the CSRC providing that A Shareholders may convert A Shares held by them into H Shares for [**REDACTED**] and [**REDACTED**] on the Stock Exchange.

RANKING

Our A Shares and our H Shares are regarded as one class of Shares under our Articles of Association and shall rank pari passu with each other in all other respects and, in particular, will rank equally for dividends or distributions declared, paid or made after the date of this document. All dividends in respect of our H Shares are to be paid by us in Hong Kong dollars whereas all dividends in respect of our A Shares are to be paid by us in Renminbi. In addition to cash, dividends could also be distributed in the form of Shares. Holders of our H Shares will receive scrip dividends in the form of H Shares, and holders of our A Shares will receive scrip dividends in the form of A Shares.

APPROVAL FROM A SHAREHOLDERS REGARDING THE [REDACTED]

We obtained our A Shareholders' approval to [**REDACTED**] H Shares and seek the [**REDACTED**] of H Shares on the Stock Exchange at the general meeting of our Company held on April 30, 2026. Such approval is subject to the following conditions:

(i) **Size of the** [**REDACTED**]**.** The proposed number of H Shares to be [**REDACTED**] shall not exceed [**REDACTED**]% of the total issued share capital enlarged by the H Shares to be [**REDACTED**] pursuant to the [**REDACTED**] (before the exercise of the [**REDACTED**]). The number of H Shares to be [**REDACTED**] pursuant to the exercise of the [**REDACTED**] shall not exceed [**REDACTED**]% of the total number of H Shares to be [**REDACTED**] initially under the [**REDACTED**].

(ii) **Method of** [**REDACTED**]**.** The method of [**REDACTED**] shall be by way of an international [**REDACTED**] to eligible institutional [**REDACTED**] and a public [**REDACTED**] for [**REDACTED**] in Hong Kong.

(iii) **Target** [**REDACTED**]**.** The H Shares shall be [**REDACTED**] to public [**REDACTED**] in Hong Kong under the [**REDACTED**] and international [**REDACTED**], qualified domestic [**REDACTED**] eligible to [**REDACTED**] in overseas securities according to the PRC law and other [**REDACTED**] who comply with the relevant regulatory requirements.

(iv) [**REDACTED**] **basis.** The [**REDACTED**] price of the H Shares will be determined, among others, after due consideration of the interests of existing Shareholders, acceptance of [**REDACTED**] and the risks related to the [**REDACTED**], according to international practice, through the demands for orders and book building process, subject to the domestic and overseas capital market conditions and with reference to the valuation level of comparable companies in domestic and overseas markets.

(v) **Validity period.** The [**REDACTED**] of H Shares and [**REDACTED**] of H Shares on the Stock Exchange shall be completed within 24 months from the date when the Shareholders' meeting was held on April 30, 2026.

There is no other approved [**REDACTED**] plan for the H Shares except the [**REDACTED**].

GENERAL MEETINGS

For details of circumstance under which our general meetings are required, see "Summary of Articles of Association — Shareholders and General Meetings" in Appendix V to this document.

SHARE SCHEME

For details of our outstanding restricted share incentive plan, see "Statutory and General Information — 2022 Employee Shareholding Plan" in Appendix VI to this document.