

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds and no changes in the number of treasury Shares after the Latest Practicable Date), the following persons will have an interest or short position in Shares and/or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any other members of our Group.

(a) Interest in the Shares of our Company

Name of Shareholder	Nature of interest ⁽¹⁾	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] ⁽¹⁾⁽²⁾		
		Number and description of Shares	Approximate shareholding percentage in our total share capital	Number and description of the Shares	Approximate shareholding percentage in our A Shares	Approximate shareholding percentage in our total share capital
FII	Beneficial owner	33,597,684 A Shares	12.37%	[33,597,684] A Shares	[12.37]%	[REDACTED]%
	Interest of person acting in concert ⁽³⁾	20,872,762 A Shares	7.69%	[20,872,762] A Shares	[7.69]%	[REDACTED]%
Top Partner	Beneficial owner	18,912,242 A Shares	6.96%	[18,912,242] A Shares	[6.96]%	[REDACTED]%
	Interest of person acting in concert ⁽³⁾	35,558,204 A Shares	13.09%	[35,558,204] A Shares	[13.09]%	[REDACTED]%
Mr. Yeh Tzu-chen . . .	Beneficial owner ⁽⁵⁾	1,745,000 A Shares	0.64%	[1,745,000] A Shares	[0.64]%	[REDACTED]%
	Interest of person acting in concert ⁽³⁾	52,725,446 A Shares	19.42%	[52,725,446] A Shares	[19.42]%	[REDACTED]%
Xin'ai Consulting . . .	Beneficial owner	194,520 A Shares	0.07%	[194,520] A Shares	[0.07]%	[REDACTED]%
	Interest of person acting in concert ⁽³⁾	54,275,926 A Shares	19.99%	[54,275,926] A Shares	[19.99]%	[REDACTED]%
Dr. Sun Ur-bane	Beneficial owner	21,000 A Shares	0.01%	[21,000] A Shares	[0.01]%	[REDACTED]%
	Interest of person acting in concert ⁽³⁾⁽⁴⁾	54,449,446 A Shares	20.05%	[54,449,446] A Shares	[20.05]%	[REDACTED]%

- (1) All interests stated are long positions and the calculations are based on the total number of [REDACTED] Shares in issue immediately following the [REDACTED] (including our 1,570,330 treasury Shares).
- (2) Assuming the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds and no changes in the number of treasury Shares after the Latest Practicable Date.
- (3) Pursuant to the Acting-in-Concert Arrangement, FII, Top Partner, Mr. Yeh Tzu-chen, Xin'ai Consulting and Dr. Sun Ur-bane, agreed, among others, (i) to act in concert at Board meetings and the shareholders' meetings of our Company in accordance with the consensus achieved among them and, (ii) in the event that they are unable to reach consensus on any matter presented, the parties shall vote in concurrence with FII on the proposals. As a result, each of FII, Top Partner, Mr. Yeh Tzu-chen, Xin'ai Consulting and Dr. Sun Ur-bane is deemed to be interested in the Shares held by each other under the SFO. For further details related to the Acting-in-Concert Arrangement, see “History, Development and Corporate Structure” in this document.
- (4) Including 194,520 Shares held by Xin'ai Consulting, a party to the Acting-in-Concert Arrangement. As of the Latest Practicable Date, Xin'ai Consulting was wholly owned by Dr. Sun Ur-bane. As a result, Dr. Sun Ur-bane is deemed to be interested in the Shares held by Xin'ai Consulting.
- (5) As of the Latest Practicable Date, Mr. Yeh Tzu-chen (i) directly held 1,585,000 A Shares; and (ii) was granted 160,000 award Shares under the 2022 Employee Shareholding Plan.

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(b) Substantial shareholders of other members of our Group

Name of member of our Group	Name of substantial shareholders	Nature of interest	Approximate percentage of interest held by the substantial shareholders as of the Latest Practicable Date
Digiwin Software (Thailand) Co., Ltd. . . .	Chu, Chiu-Peng (朱秋鵬)	Beneficial owner	31%
	Viwat Charoenthangvitaya (王興義)	Beneficial owner	20%
Nanjing Digi-Hua	Ziwo Enterprise Management (Shanghai) Partnership (Limited Partnership) (子我企業管理(上海)合夥企業(有限合夥))	Beneficial owner	19.34%
Shenzhen Yisida Software Technology Co., Ltd. (深圳市易思達軟件技術有限公司)	Tang Junhua (唐軍華)	Beneficial owner	14%
	Chen Yangzong (陳揚宗)	Beneficial owner	14%
	Mo Xinjun (莫新軍)	Beneficial owner	12%
Chongqing Dinghua Shuke Technology Co., Ltd. (重慶鼎華數科科技有限公司)	Chongqing Jiuyun Technology Co., Ltd. (重慶九允科技有限公司)	Beneficial owner	40%
	Chongqing Dijite Technology Co., Ltd. (重慶迪吉特科技有限公司)	Beneficial owner	15%

Save as disclosed herein above, our Directors are not aware of any person who will have an interest or a short position in the shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any other members of our Group.