

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Incorporation of Our Company

Our Company was established as a limited liability company under the laws of the PRC on December 26, 2001, and was converted into a joint stock company with limited liability on May 30, 2011. We were registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on April 15, 2026 and have established a place of business in Hong Kong at Room 1912, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. Mr. Wong Keith Shing Cheung has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong.

As our Company is incorporated in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of our Articles of Association and relevant aspects of PRC law is set out in “Taxation and Foreign Exchange,” “Summary of Principal Legal and Regulatory Provisions” and “Summary of Articles of Association” in Appendices III, IV and V to this document, respectively.

Changes in the Share Capital of Our Company

Save as disclosed in “History, Development and Corporate Structure” there has been no alteration in our total issued share capital within the two years immediately preceding the date of this document.

Changes in the Share Capital of Our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 to the Accountants’ Report in Appendix I to this document.

The following subsidiaries of our Company were incorporated within two years immediately preceding the date of this document:

<u>Name of subsidiary</u>	<u>Place of incorporation</u>	<u>Date of incorporation</u>	<u>Registered capital</u>
Suzhou Digiwin Digital Intelligence Software Co., Ltd. (蘇州鼎捷數智軟件有限公司)	PRC	November 4, 2024	RMB10,000,000
Zhejiang Digiwin Digital Intelligence Software Co., Ltd. (浙江鼎捷數智軟件有限公司)	PRC	December 6, 2024	RMB10,000,000
Chongqing Dinghua Digital Technology Co., Ltd. (重慶鼎華數科科技有限公司)	PRC	March 10, 2025	RMB10,000,000
Wuxi Pinwei Intelligent Technology Co., Ltd. (無錫品微智能科技有限公司)	PRC	April 14, 2025	RMB2,000,000
Wuhan Digiwin Business Consulting Co., Ltd. (武漢鼎捷商務諮詢有限公司)	PRC	September 23, 2025	USD15,000,000
Wuhan Digiwin Digital Intelligence Technology Co., Ltd. (武漢鼎捷數智技術有限公司)	PRC	October 21, 2025	RMB20,000,000
Dongguan Digiwin Digital Intelligence Technology Co., Ltd. (東莞鼎捷數智科技有限公司)	PRC	October 27, 2025	RMB10,000,000
Wenzhou Digiwin Digital Intelligence Technology Co., Ltd. (溫州鼎捷數智科技有限公司)	PRC	February 6, 2026	RMB10,000,000

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The following sets out the changes in the share capital of our subsidiaries within the two years immediately preceding the date of this document:

On January 24, 2025, the registered capital of Zhihuilian (Shenzhen) Technology Co., Ltd. (智互聯(深圳)科技有限公司) decreased from RMB50,600,000 to RMB20,000,000.

Resolutions of Our Shareholders

On April 30, 2026, resolutions of our Shareholders were passed pursuant to which, among other things:

- (a) the Articles was approved and adopted;
- (b) the [REDACTED] (including the [REDACTED], [REDACTED] and [REDACTED]) and the [REDACTED] were approved and our Directors were authorized to allot and issue the [REDACTED] pursuant to the [REDACTED]; and
- (c) the number of H Shares to be [REDACTED] shall be up to [REDACTED]% of the total share capital of our Company upon completion of the [REDACTED] and before any exercise of the [REDACTED], and the grant of the [REDACTED] shall be no more than [REDACTED]% of the number of H Shares initially [REDACTED] pursuant to the [REDACTED].

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of the business carried on or intended to be carried on by our Company) were entered into by any member of our Group within the two years preceding the date of this document and is or may be material:

- (a) the [REDACTED].

Our Intellectual Property Rights

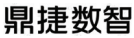
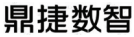
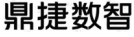
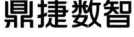
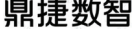
Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material in relation to our business:

No.	Trademark	Registration Number	Registered Owner	Jurisdiction of Registration	Class	Expiry Date
1	鼎捷雅興娜	58123566	Our Company	PRC	35	January 27, 2032
2	鼎捷雅興娜	58133857	Our Company	PRC	38	January 27, 2032
3	鼎捷雅興娜	58132606	Our Company	PRC	41	January 27, 2032
4		58113225	Our Company	PRC	35	January 27, 2032
5		58128526	Our Company	PRC	38	January 27, 2032

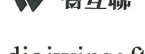
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No.	Trademark	Registration Number	Registered Owner	Jurisdiction of Registration	Class	Expiry Date
6		58134217	Our Company	PRC	16	February 6, 2032
7		58128874	Our Company	PRC	16	February 6, 2032
8		58116260	Our Company	PRC	9	February 6, 2032
9		58111277	Our Company	PRC	42	February 6, 2032
10		58131424	Our Company	PRC	16	February 20, 2032
11		58128483	Our Company	PRC	38	February 20, 2032
12		58111652	Our Company	PRC	9	February 27, 2032
13		58107676	Our Company	PRC	35	February 27, 2032
14		58107891	Our Company	PRC	42	February 27, 2032
15		58111646	Our Company	PRC	9	February 27, 2032
16		58123583	Our Company	PRC	42	February 27, 2032
17		58129234	Our Company	PRC	41	May 13, 2032
18		58124372	Our Company	PRC	41	October 20, 2032
19		58112825	Our Company	PRC	9	November 27, 2032
20		81734221	Our Company	PRC	38	April 27, 2035
21		81724719	Our Company	PRC	42	April 27, 2035
22		81724538	Our Company	PRC	9	April 27, 2035
23		81729023	Our Company	PRC	35	April 27, 2035
24		81717101	Our Company	PRC	16	May 13, 2035
25		81713588	Our Company	PRC	41	October 6, 2035
26		02483573	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	September 15, 2035
27		02490199	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	October 15, 2035
28		02490200	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	October 15, 2035

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No.	Trademark	Registration Number	Registered Owner	Jurisdiction of Registration	Class	Expiry Date
29....		02483574	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	September 15, 2035
30....		02490201	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	October 15, 2035
31....		02490202	Datasys	Taiwan, China	009, 016, 035, 038, 041, 042	October 15, 2035
32....		01791112	Datasys	Taiwan, China	9	September 15, 2026
33....		01791525	Datasys	Taiwan, China	16	September 15, 2026
34....		01789336	Datasys	Taiwan, China	35	August 31, 2026
35....		01789421	Datasys	Taiwan, China	36	August 31, 2026
36....		01789468	Datasys	Taiwan, China	38	August 31, 2026
37....		01789494	Datasys	Taiwan, China	39	August 31, 2026
38....		01789613	Datasys	Taiwan, China	41	August 31, 2026
39....		01793379	Datasys	Taiwan, China	42	September 15, 2026
40....		01789921	Datasys	Taiwan, China	45	August 31, 2026
41....	digiwinsoft	2014068628	Datasys	Malaysia	9	December 11, 2034
42....	digiwinsoft	2014068630	Datasys	Malaysia	42	December 11, 2034
43....	digiwinsoft	2014068629	Datasys	Malaysia	41	December 11, 2034
44....	METIS	02346578	Datasys	Taiwan, China	9, 42	December 15, 2033
45....	DIGIWIN METIS	02346579	Datasys	Taiwan, China	9, 42	December 15, 2033
46....	METIS	02374239	Datasys	Taiwan, China	16, 35, 38, 41	April 30, 2034
47....	DIGIWIN METIS	02374240	Datasys	Taiwan, China	16, 35, 38, 41	April 30, 2034

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Patents

As of the Latest Practicable Date, we had registered the following patents which we consider to be material to our business:

No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application	Expiry Date
1. . .	Simulation System of Equipment Twin Data and Simulation Method of Equipment Twin Data (設備孿生數據的模擬系統以及設備孿生數據的模擬方法)	Invention	Our Company	PRC	202210953409X	August 10, 2022	August 9, 2042
2. . .	Business Process Management System and Method Thereof (業務流程管理系統及其方法)	Invention	Our Company	PRC	2022102870174	March 23, 2022	March 22, 2042
3. . .	Integration System Between Cloud Applications and Method Thereof (雲應用間的集成系統及其方法)	Invention	Our Company	PRC	2022100921788	January 26, 2022	January 25, 2042
4. . .	Business Process Management System and Business Process Management Method (業務流程管理系統及業務流程管理方法)	Invention	Our Company	PRC	202110442527X	April 23, 2021	April 22, 2041
5. . .	A Method for Functional Division and Combination of a Software System (一種軟件系統功能劃分及組合的方法)	Invention	Our Company	PRC	2011104545564	December 30, 2011	December 29, 2031
6. . .	Business Process Management System and Business Process Management Method (業務流程管理系統及業務流程管理方法)	Invention	Datasys and Our Company	Taiwan, China	I769773	April 6, 2021	April 5, 2041
7. . .	Data Gateway System and Data Intercommunication Method (數據閘道系統以及資料互通方法)	Invention	Datasys and Our Company	Taiwan, China	I782749	October 13, 2021	October 12, 2041
8. . .	Integration System Between Multi-Cloud Applications and Method Thereof (多雲端應用之間的集成系統及其方法)	Invention	Datasys and Our Company	Taiwan, China	I795207	February 11, 2022	February 10, 2041

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application	Expiry Date
9.	Modeling Device of Business Logic Representation Model and Modeling Method (業務邏輯表示模型的建模裝置及建模方法)	Invention	Datasys and Our Company	Taiwan, China	I803875	May 25, 2021	May 24, 2041
10.	Business Process Management System and Method Thereof (業務流程管理系統及其方法)	Invention	Datasys and Our Company	Taiwan, China	I814337	April 12, 2022	April 11, 2042
11.	Business Behavior Management System and Business Behavior Management Method (業務行為管理系統及業務行為管理方法)	Invention	Datasys and Our Company	Taiwan, China	I820746	June 10, 2022	June 9, 2042
12.	Automated Service Orchestration and Execution System and Method Thereof (自動服務編排和執行系統及其方法)	Invention	Datasys and Our Company	Taiwan, China	I828167	May 30, 2022	May 29, 2042
13.	Data-Driven Execution System and Execution Method Thereof (基於數據驅動的執行系統及其執行方法)	Invention	Datasys and Our Company	Taiwan, China	I844232	January 16, 2023	January 15, 2043
14.	Data-Driven System and Data-Driven Method (數據驅動系統以及數據驅動方法)	Invention	Datasys and Our Company	Taiwan, China	I844237	January 18, 2023	January 17, 2043
15.	Business Data Processing System and Method for Automatically Capturing Data (業務數據處理系統以及自動抓取數據的方法)	Invention	Datasys and Our Company	Taiwan, China	I848540	January 31, 2023	January 30, 2043
16.	Distributed Scheduling System and Distributed Scheduling Method (分布式排程系統以及分布式排程方法)	Invention	Datasys and Our Company	Taiwan, China	I849549	October 26, 2022	October 25, 2042
17.	DATA SHARING SYSTEM AND DATA SHARING METHOD	Invention	Datasys and Our Company	United States	US11853818B2	June 14, 2022	June 14, 2042
18.	DATA GATEWAY SYSTEM AND DATA INTERCOMMUNICATION METHOD	Invention	Datasys and Our Company	United States	US12015608B2	November 6, 2021	November 6, 2041
19.	ELECTRONIC DEVICE FOR DETECTING BUSINESS SYSTEM AND DETECTION METHOD THEREOF	Invention	Datasys	United States	US11687853B2	November 1, 2020	November 1, 2040

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No	Patent Name	Type	Patent Holder	Jurisdiction of Registration	Patent Number	Date of Application	Expiry Date
20.	DATA-DRIVEN EXECUTION SYSTEM AND EXECUTION METHOD THEREOF	Invention	Our Company and Datasys	United States	US12,153,543B2	January 31, 2023	January 31, 2043
21.	Display Interface Control System and Display Interface Control Method (顯示界面控制系統以及顯示界面控制方法)	Invention	Our Company and Datasys	Taiwan, China	I868930	September 19, 2023	September 18, 2043
22.	Data-Driven Data Management System and Data Management Method (基於數據驅動的數據管理系統以及數據管理方法)	Invention	Our Company and Datasys	Taiwan, China	I870975	August 15, 2023	August 14, 2043
23.	PROCESSING METHOD AND PROCESSING SYSTEM OF PROJECT PROCESS	Invention	Our Company and Datasys	United States	US12,430,101B2	August 1, 2023	August 1, 2043
24.	INTERFACE GENERATION SYSTEM AND INTERFACE GENERATION METHOD	Invention	Our Company and Datasys	United States	US12,411,701B2	September 6, 2023	September 6, 2043
25.	Service Combination Device and Service Combination Method (服務組合裝置以及服務組合方法)	Invention	Our Company and Datasys	Taiwan, China	I907995	March 14, 2024	March 13, 2044
26.	Execution System Driven by Data Change and Execution Method (基於數據變化驅動的執行系統以及執行方法)	Invention	Our Company and Datasys	Taiwan, China	I881312	March 25, 2023	March 24, 2043
27.	Method for Functional Division and Combination of a Software System (軟體系統功能劃分及組合的方法)	Invention	Datasys	Taiwan, China	I462012	June 22, 2012	June 21, 2032
28.	Electronic Device for Detecting Business System and Detection Method Thereof (用於偵測業務系統的電子裝置及其偵測方法)	Invention	Datasys	Taiwan, China	I746190	September 30, 2020	September 29, 2040

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As of the Latest Practicable Date, we had applied for the registration of the following patents which we consider to be material in relation to our business:

No	Patent Name	Type	Applicant	Jurisdiction of Registration	Application number	Date of Application
1.	Business Behavior Management System and Business Behavior Management Method (業務行為管理系統及業務行為管理方法)	Invention	Our Company	PRC	202210206995.1	March 3, 2022
2.	Business Data History Management System and Method Thereof (業務數據歷程管理系統及其方法)	Invention	Our Company	PRC	202210092121.8	January 27, 2022
3.	Automated Service Orchestration and Execution System and Method Thereof (自動服務編排和執行系統及其方法)	Invention	Our Company	PRC	202210402202.3	April 18, 2022
4.	Data-Driven System and Data-Driven Method (數據驅動系統以及數據驅動方法)	Invention	Our Company	PRC	202211426739.X	November 15, 2022
5.	Data-Driven System Based on Data-Driven Model and Data-Driven Method (基於數據驅動模型的數據驅動系統以及數據驅動方法)	Invention	Our Company	PRC	202211424937.2	November 14, 2022
6.	Data-Driven Execution System and Execution Method Thereof (基於數據驅動的執行系統及其執行方法)	Invention	Our Company	PRC	202211554968.X	December 6, 2022
7.	Business Data Processing System and Method for Automatically Capturing Data (業務數據處理系統以及自動抓取數據的方法)	Invention	Our Company	PRC	202211682755.5	December 27, 2022
8.	Data Construction System and Data Construction Method (數據構建系統以及數據構建方法)	Invention	Our Company	PRC	202310425257.0	April 20, 2023
9.	Business Execution System and Business Execution Method (執行業務系統及執行業務方法)	Invention	Our Company	PRC	202310530319.4	May 11, 2023
10.	Data-Based Workflow Generation Device and Generation Method Thereof (基於數據的流程生成裝置及其生成方法)	Invention	Our Company	PRC	202310245844.1	March 14, 2023

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No	Patent Name	Type	Applicant	Jurisdiction of Registration	Application number	Date of Application
11. . .	Data Processing System and Method for Automatically Initiating Workflow (數據處理系統以及自動發起流程的方法)	Invention	Our Company	PRC	202310091615.9	February 2, 2023
12. . .	Execution System Driven by Data Change and Execution Method (基於數據變化驅動的執行系統以及執行方法)	Invention	Our Company	PRC	202310101270.0	February 9, 2023
13. . .	Interface Generation System and Interface Generation Method (界面生成系統以及界面生成方法)	Invention	Our Company	PRC	202310800082.7	June 30, 2023
14. . .	Service Combination Device and Service Combination Method (服務組合裝置以及服務組合方法)	Invention	Our Company	PRC	202310591191.2	May 24, 2023
15. . .	Data-Driven Data Management System and Data Management Method (基於數據驅動的數據管理系統以及數據管理方法)	Invention	Our Company	PRC	202310877656.0	July 17, 2023
16. . .	Data Flow Management System and Data Flow Management Method (數據流程管理系統以及數據流程管理方法)	Invention	Our Company	PRC	202310890194.6	July 19, 2023
17. . .	Display Interface Control System and Display Interface Control Method (顯示界面控制系統以及顯示界面控制方法)	Invention	Our Company	PRC	202311030507.7	August 15, 2023
18. . .	Business Service System and Method for Executing Business Services (業務服務系統以及執行業務服務的方法)	Invention	Our Company	PRC	202410211212.8	February 26, 2024
19. . .	Trend Prediction and Presentation System and Method Thereof (趨勢預測以及呈現系統及其方法)	Invention	Our Company	PRC	202410424695.X	April 9, 2024
20. . .	Data Cleansing System and Data Cleansing Method (數據清洗系統以及數據清洗方法)	Invention	Our Company	PRC	202410546140.2	April 30, 2024
21. . .	Microservice Merging System and Microservice Merging Method (微服務合併系統以及微服務合併方法)	Invention	Our Company	PRC	202411449489.0	October 16, 2024

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No	Patent Name	Type	Applicant	Jurisdiction of Registration	Application number	Date of Application
22. . .	Data Processing System and Data Processing Method (數據處理系統及數據處理方法)	Invention	Huzhou Digiwin	PRC	202411977162.0	December 30, 2024
23. . .	Dynamic Message Data Management System and Method Thereof (動態消息數據管理系統及其方法)	Invention	Our Company	PRC	202510180530.7	February 18, 2025
24. . .	Business Data Processing System and Business Data Processing Method (業務數據處理系統及業務數據處理方法)	Invention	Our Company	PRC	202510322180.3	March 18, 2025
25. . .	Multi-Scenario Perception System and Multi-Scenario Perception Method (多元場景感知系統及多元場景感知方法)	Invention	Our Company	PRC	202511301835.5	September 11, 2025
26. . .	Document Fusion Retrieval System and Method Thereof (文檔融合檢索系統及其方法)	Invention	Our Company	PRC	202511095330.8	August 5, 2025
27. . .	Business Execution System and Business Execution Method (執行業務系統及執行業務方法)	Invention	Our Company and Datasys	Taiwan, China	112120482	June 1, 2023
28. . .	Data-Driven System Based on Data-Driven Model (基於數據驅動模型的數據驅動系統)	Invention	Our Company and Datasys	Taiwan, China	112102230	January 18, 2023
29. . .	Business Service System and Method for Executing Business Services (業務服務系統以及執行業務服務的方法)	Invention	Our Company and Datasys	Taiwan, China	113114498	April 18, 2024
30. . .	Microservice Merging System and Microservice Merging Method (微服務合併系統以及微服務合併方法)	Invention	Our Company and Datasys	Taiwan, China	113151433	December 30, 2024
31. . .	Data Processing System and Data Processing Method (數據處理系統及資料處理方法)	Invention	Huzhou Digiwin and Our Company and Datasys	Taiwan, China	114106040	February 19, 2025
32. . .	Dynamic Message Data Management System and Method Thereof (動態消息數據管理系統及其方法)	Invention	Our Company and Datasys	Taiwan, China	114107858	March 4, 2025
33. . .	Multi-Scenario Perception System and Multi-Scenario Perception Method (多元場景感知系統及多元場景感知方法)	Invention	Our Company and Datasys	Taiwan, China	114140289	October 17, 2025

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No	Patent Name	Type	Applicant	Jurisdiction of Registration	Application number	Date of Application
34. . .	Document Fusion Retrieval System and Document Fusion Retrieval Method (文件融合檢索系統以及文件融合檢索方法)	Invention	Our Company and Datasys	Taiwan, China	114135096	September 12, 2025
35. . .	INTEGRATED SYSTEM AND INTEGRATED METHOD BETWEEN MULTI-CLOUD APPLICATIONS	Invention	Our Company and Datasys	United States	17/844,073	June 20, 2022
36. . .	BUSINESS PROCESS MANAGEMENT SYSTEM AND BUSINESS PROCESS MANAGEMENT METHOD	Invention	Our Company and Datasys	United States	17/329,186	May 25, 2021
37. . .	BUSINESS BEHAVIOR MANAGEMENT SYSTEM AND BUSINESS BEHAVIOR MANAGEMENT METHOD	Invention	Our Company and Datasys	United States	17/875,450	July 28, 2022
38. . .	BUSINESS DATA COURSE MANAGEMENT SYSTEM AND BUSINESS DATA COURSE MANAGEMENT METHOD THEREOF	Invention	Our Company and Datasys	United States	17/709,433	March 31, 2022
39. . .	AUTOMATED SERVICE ARRANGEMENT AND EXECUTION SYSTEM AND METHOD THEREOF	Invention	Our Company and Datasys	United States	17/838,293	June 13, 2022
40. . .	DATA DRIVEN SYSTEM AND DATA DRIVEN METHOD	Invention	Our Company and Datasys	United States	18/167,075	February 10, 2023
41. . .	BUSINESS DATA PROCESSING SYSTEM AND METHOD FOR AUTOMATICALLY CAPTURING DATA	Invention	Our Company and Datasys	United States	18/302,820	April 19, 2023
42. . .	DATA CONSTRUCTION SYSTEM AND DATA CONSTRUCTION METHOD	Invention	Our Company and Datasys	United States	18/349,967	July 11, 2023
43. . .	BUSINESS EXECUTION SYSTEM AND BUSINESS EXECUTION METHOD	Invention	Our Company and Datasys	United States	18/335,151	June 15, 2023
44. . .	DATA-BASED WORKFLOW GENERATION DEVICE AND METHOD THEREOF	Invention	Our Company and Datasys	United States	18/460,619	September 4, 2023

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No	Patent Name	Type	Applicant	Jurisdiction of Registration	Application number	Date of Application
45. . .	DATA-CHANGE-DRIVING EXECUTION SYSTEM AND EXECUTION METHOD	Invention	Our Company and Datasys	United States	18/301,242	April 16, 2023
46. . .	SERVICE COMBINATION DEVICE AND SERVICE COMBINATION METHOD	Invention	Our Company and Datasys	United States	18/664,262	May 14, 2024
47. . .	DATA FLOW MANAGEMENT SYSTEM AND DATA FLOW MANAGEMENT METHOD	Invention	Our Company and Datasys	United States	18/463,307	September 8, 2023
48. . .	DISPLAY INTERFACE CONTROL SYSTEM AND DISPLAY INTERFACE CONTROL METHOD	Invention	Our Company and Datasys	United States	18/398,095	December 27, 2023

Copyrights

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be material to our business:

No.	Copyright Name	Registrant	Registration Number	Date of Registration
1 . . .	Digiwin HR Management Software (鼎捷HR管理軟件)	Our Company, Beijing Digiwin Computer Co., Ltd. (北京鼎捷數智計算機有限公司) (“ Beijing Digiwin ”), Guangzhou Digiwin, Jiangsu Digiwin, Shenzhen Digiwin	2012SR128111	December 19, 2012
2 . . .	Digiwin Project Management Software (鼎捷項目管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Shenzhen Digiwin, Guangzhou Digiwin	2020SR1538073	November 2, 2020
3 . . .	Digiwin BPM Software (鼎捷BPM軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Shenzhen Digiwin, Guangzhou Digiwin	2020SR1695110	December 1, 2020
4 . . .	Digiwin TOPGP Semiconductor Management Software (鼎捷TOPGP半導體管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin	2021SR0596407	April 25, 2021
5 . . .	Digiwin E10 Semiconductor Management Software (鼎捷E10半導體管理軟件)	Our Company, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Beijing Digiwin	2021SR0596408	April 25, 2021
6 . . .	Digiwin Business Middle Platform Software (鼎捷業務中台軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin	2022SR0705673	June 6, 2022
7 . . .	Digiwin NRC New Retail Cloud Middle Platform Software (鼎捷NRC新零售雲中台軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin	2022SR1450507	November 2, 2022

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No.	Copyright Name	Registrant	Registration Number	Date of Registration
8 . . .	Yifei Management Software (易飛管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Digiwin Software (Huzhou) Co., Ltd. (湖州鼎捷軟件有限公司) (“ Huzhou Digiwin ”), Digital Intelligence Space (Shaoxing) Industrial Manufacturing Co., Ltd. (數智空間(紹興)工業製造有限公司) (“ Digital Space ”)	2024SR0379741	March 12, 2024
9 . . .	Digiwin DigiwinPLM Product Lifecycle Management Software (鼎捷DigiwinPLM產品生命周期管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space	2024SR0986721	July 11, 2024
10 . .	Digiwin T100 Management Software (鼎捷T100管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin Software Co., Ltd. (上海鼎捷數智軟件有限公司) (“ Shanghai Digiwin ”)	2024SR2026910	December 9, 2024
11 . .	Digiwin Industrial Internet Execution Application Software (鼎捷工業互聯執行應用軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin	2024SR2026872	December 9, 2024
12 . .	E-Assistant Management Software (易助管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin	2024SR2104560	December 17, 2024
13 . .	Digiwin E10 Management Software (鼎捷E10管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin	2024SR2104582	December 17, 2024
14 . .	Digiwin Omni-channel Brand Marketing Integrated Solution Software (鼎捷全渠道品牌營銷一體化解決方案軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space	2024SR2145047	December 20, 2024
15 . .	Digiwin T100 Semiconductor Management Software (鼎捷T100半導體管理軟件)	Our Company, Suzhou Digiwin Software Co., Ltd. (蘇州鼎捷數智軟件有限公司) (“ Suzhou Digiwin ”), Smart Internet (Shenzhen) Technology Co., Ltd. (智互聯(深圳)科技有限公司)	2025SR0087706	January 14, 2025
16 . .	Smart Connected Cloud Warehouse Software (智聯雲倉軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin Software Co., Ltd. (“ Shaoxing Digiwin ”), Suzhou Digiwin, Zhejiang Digiwin Software Co., Ltd. (“ Zhejiang Digiwin ”)	2025SR1932616	October 9, 2025
17 . .	Digiwin AI Middle Platform Software (鼎捷AI中台軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin, Suzhou Digiwin, Zhejiang Digiwin	2025SR2193604	November 13, 2025

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No.	Copyright Name	Registrant	Registration Number	Date of Registration
18 . .	Digiwin Athena PLM Software for Process Industries (鼎捷雅典娜流程行業PLM軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin, Suzhou Digiwin, Zhejiang Digiwin	2025SR2324302	December 2, 2025
19 . .	Digiwin Athena Data Platform Software (鼎捷雅典娜數據平台軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin, Suzhou Digiwin, Zhejiang Digiwin	2025SR2486101	December 25, 2025
20 . .	Digiwin Athena Intelligent Data Query Software (鼎捷雅典娜智能問數軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin, Suzhou Digiwin, Zhejiang Digiwin	2025SR2485554	December 25, 2025
21 . .	Digiwin T100 Printing and Packaging Management Software (鼎捷T100印刷包裝管理軟件)	Our Company, Beijing Digiwin, Jiangsu Digiwin, Guangzhou Digiwin, Shenzhen Digiwin, Huzhou Digiwin, Digital Space, Shanghai Digiwin, Shaoxing Digiwin, Suzhou Digiwin, Zhejiang Digiwin	2025SR0766015	May 12, 2025
22 . .	Digiwin Distribution and Supply Chain Collaboration Platform (鼎捷流通供應鏈協同平台)	Our Company, Beijing Digiwin, Guangzhou Digiwin, Jiangsu Digiwin, Shenzhen Digiwin	2025SR0908713	May 30, 2025

Domain Name

As of the Latest Practicable Date, we had registered the following domain name which we consider to be material in relation to our business:

No	Registrant	Domain Name
1. . .	Datasys	digi-win.com
2. . .	Datasys	digiwin.com.tw
3. . .	Datasys	digiwin.biz
4. . .	Datasys	digiknow.com.tw
5. . .	Datasys	digiknow.com.cn
6. . .	Datasys	dinghua.com.tw
7. . .	Datasys	ding-hua.com.tw
8. . .	Datasys	digihua.com.tw
9. . .	Datasys	digi-hua.com.tw

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Disclosure of Interests

Interests of our Directors and chief executive

Save as disclosed below, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds and no changes in the number of treasury Shares after the Latest Practicable Date), so far as our Directors are aware, none of our Directors or chief executive of our Company will have any interest and/or short position (as applicable) in the Shares, underlying Shares or debentures of our

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Company or our associated corporation (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company and the Stock Exchange, once the H Shares are [REDACTED] on the Stock Exchange.

(a) *Interest in our Company*

Name of Director or chief executive	Nature of interest ⁽¹⁾	Number and class of Shares or underlying Shares held	Shareholding in relevant class of Shares upon completion of the [REDACTED] ⁽²⁾	Shareholding in total issued share capital upon completion of the [REDACTED] ⁽²⁾
Mr. Yeh Tzu-chen	Beneficial owner ⁽³⁾	1,745,000 A Shares	[0.64]%	[REDACTED]%
	Interest of person acting in concert ⁽⁴⁾	52,725,446 A Shares	[19.42]%	[REDACTED]%
Dr. Sun Ur-bane	Beneficial owner ⁽⁵⁾	21,000 A Shares	[0.01]%	[REDACTED]%
	Interest of person acting in concert ⁽⁴⁾⁽⁶⁾	54,449,446 A Shares	[20.05]%	[REDACTED]%
Ms. Chang Yuan-yi	Beneficial owner ⁽⁷⁾	538,135 A Shares	[0.20]%	[REDACTED]%
Mr. Liu Bo	Beneficial owner ⁽⁸⁾	453,909 A Shares	[0.17]%	[REDACTED]%

(1) All interests stated are long positions.

(2) The calculation is based on the total number of [REDACTED] Shares in issue immediately following the [REDACTED] (including our 1,570,330 treasury Shares).

(3) As of the Latest Practicable Date, Mr. Yeh Tzu-chen (i) directly held 1,585,000 A Shares; and (ii) was granted 160,000 award Shares under the 2022 Employee Shareholding Plan.

(4) Pursuant to the Acting-in-Concert Arrangement, FII, Top Partner, Mr. Yeh Tzu-chen, Xin'ai Consulting and Dr. Sun Ur-bane, agreed, among others, (i) to act in concert at Board meetings and the shareholders' meetings of our Company in accordance with the consensus achieved among them and, (ii) in the event that they are unable to reach consensus on any matter presented, the parties shall vote in concurrence with FII on the proposals. As a result, each of FII, Top Partner, Mr. Yeh Tzu-chen, Xin'ai Consulting and Dr. Sun Ur-bane is deemed to be interested in the Shares held by each other under the SFO. For further details related to the Acting-in-Concert Arrangement, see “History, Development and Corporate Structure” in this document.

(5) As of the Latest Practicable Date, Dr. Sun Ur-bane directly held 21,000 A Shares.

(6) Including 194,520 Shares held by Xin'ai Consulting, a party to the Acting-in-Concert Arrangement. As of the Latest Practicable Date, Xin'ai Consulting was wholly owned by Dr. Sun Ur-bane. As a result, Dr. Sun Ur-bane is deemed to be interested in the Shares held by Xin'ai Consulting.

(7) As of the Latest Practicable Date, Ms. Chang Yuan-yi (i) directly held 428,000 A Shares; (ii) was granted 80,000 award Shares under the 2022 Employee Shareholding Plan; and (iii) has subscribed for convertible bonds with an outstanding principal amount of RMB1,312,100. In the event of full conversion of such convertible bonds, Ms. Chang Yuan-yi shall hold an aggregate of 30,135 A Shares, assuming a conversion price of RMB43.54.

(8) As of the Latest Practicable Date, Mr. Liu Bo (i) directly held 368,000 A Shares; (ii) was granted 60,000 award Shares under the 2022 Employee Shareholding Plan; and (iii) has subscribed for convertible bonds with an outstanding principal amount of RMB1,128,100. In the event of full conversion of such convertible bonds, Mr. Liu Bo shall hold an aggregate of 25,909 A Shares, assuming a conversion price of RMB43.54.

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(b) Interest in our associated corporations

Name	Name of associated corporation	Capacity/nature of interest	Approximate percentage of interest in the associated corporation
Mr. Yeh Tzu-chen ⁽²⁾ . . .	Smart Internet (Shenzhen) Technology Co., Ltd.	Beneficial owner ⁽³⁾	0.59%
	Digiwin Software Vietnam Joint Stock Company	Beneficial owner ⁽⁴⁾	2.82%
	Dingjie Private Fund	Beneficial owner ⁽⁵⁾	40.00%
		Interest in controlled corporation ⁽⁵⁾	26.67%
	Nanjing Digi-Hua	Interest in controlled corporation ⁽⁶⁾	19.34%
Ms. Chang Yuan-yi . . .	Dingjie Private Fund	Interest in controlled corporation ⁽⁵⁾	26.67%

(1) All interests stated are long positions.

(2) As of the Latest Practicable Date, Mr. Yeh Tzu-chen is our chairman of the Board, executive Director and general manager.

(3) As of the Latest Practicable Date, we held approximately 98.81% equity interests in Smart Internet (Shenzhen) Technology Co., Ltd. Mr. Yeh Tzu-chen held approximately 0.59% of the equity interests in Smart Internet (Shenzhen) Technology Co., Ltd.

(4) As of the Latest Practicable Date, we held approximately 86.88% equity interests in Digiwin Software Vietnam Joint Stock Company. Mr. Yeh Tzu-chen held approximately 2.82% of the equity interests of Digiwin Software Vietnam Joint Stock Company.

(5) As of the Latest Practicable Date, Shanghai Dingjie Private Fund Management Co., Ltd. (上海鼎捷私募基金管理有限公司) (“**Dingjie Private Fund**”) was owned as to approximately 20.00% by our Company, approximately 26.67% by Shanghai Shixi Enterprise Consulting Partnership (Limited Partnership) (上海十夕企業諮詢合夥企業(有限合夥)) (“**Shanghai Shixi**”) and approximately 40.00% by Mr. Yeh Tzu-chen, respectively. Shanghai Shixi was owned as to approximately 59.99% by Mr. Yeh Tzu-chen and approximately 40.00% by Ms. Chang Yuan-yi, respectively. As a result, each of Mr. Yeh Tzu-chen and Ms. Chang Yuan-yi is deemed to be interested in the Shares held by Shanghai Shixi in Dingjie Private Fund under the SFO.

(6) As of the Latest Practicable Date, Nanjing Digi-Hua was owned as to approximately 51.58% by Shanghai Digiwin Network Technology Co., Ltd. (上海鼎捷數智網絡科技有限公司), a wholly-owned subsidiary of our Company, and approximately 19.34% by Ziwo Enterprise Management (Shanghai) Partnership (Limited Partnership) (子我企業管理(上海)合夥企業(有限合夥)) (“**Ziwo Partnership**”). The general partner of Ziwo Partnership is Yanhui (Hong Kong) Limited (顏回(香港)有限公司), which was wholly owned by Mr. Yeh Tzu-chen. As a result, Mr. Yeh Tzu-chen is deemed to be interested in the Shares held by Ziwo Partnership in Nanjing Digi-Hua under the SFO.

(c) Interests of our substantial Shareholders

Save as disclosed in “Substantial Shareholders” in this document and “— C. Further Information about Our Director and Substantial Shareholders — 1. Disclosure of Interests — (a) Interests of our Directors and chief executive — (ii) Interest in our associated corporations” in this section, our Directors are not aware of any person (other than a Director or chief executive of our Company) who will have an interest or a short position in the shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group any other member of our Group.

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Directors’ Service Contracts and Letters of Appointment

We [have entered] into a service contract or appointment letter with each of our Directors in respect of, among others, (a) the term of the service; (b) termination; (c) compliance with the relevant laws and regulations; and (d) observance of the Articles of Association. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Save as disclosed in this section, none of our Directors have entered, or have proposed to enter, a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

Directors’ Remuneration

For details of the remuneration of Directors, see “Directors and Senior Management — Remuneration of Directors and Senior Management” and Note 8 to the Accountants’ Report as set out in Appendix I to this document.

2022 EMPLOYEE SHAREHOLDING PLAN

The terms of the 2022 Employee Shareholding Plan are not subject to the provisions of Chapter 17 of the Listing Rules other than Rule 17.12, as it does not involve any grant of Shares by our Company after our [REDACTED] but is funded by our existing A Shares which are not listed on the Stock Exchange. The terms of the 2022 Employee Shareholding Plan are summarized below.

Purpose

The purpose of the 2022 Employee Shareholding Plan is to improve the benefit sharing and risk sharing mechanisms of core employees and our Shareholders, further enhance our Company’s governance level, increase cohesion among our employees and the competitiveness of our Company, fully mobilize the enthusiasm and creativity of our employees, and promote the long-term, sustainable and healthy development of our Company. The 2022 Employee Shareholding Plan was approved by the shareholders’ meeting of our Company on September 16, 2022.

Administration

The participants’ meeting is the highest decision-making body of the 2022 Employee Shareholding Plan. A management committee comprising three members is established by election at the participants’ meeting for the day-to-day management and exercise of the shareholders’ rights on behalf of the participants under the 2022 Employee Shareholding Plan. The Board is responsible for the drafting and amendment of the 2022 Employee Shareholding Plan and is entitled to handle other related matters as authorized by our Shareholders’ meeting.

Participants

The eligible participants of the 2022 Employee Shareholding Plan include Directors, members of senior management, core management personnel and core key personnel.

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Source and maximum number of award Shares

The underlying A Shares to be granted under the 2022 Employee Shareholding Plan shall be A Shares repurchased by our Company. The total number of award Shares granted under the 2022 Employee Shareholding Plan are as follows:

	Maximum number of participants	Maximum number of award Shares to be granted under the 2022 Employee Shareholding Plan
2022 Employee Shareholding Plan	41	4,200,000

Duration

The 2022 Employee Shareholding Plan shall be effective for a term of 72 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan following the approval of the 2022 Employee Shareholding Plan by the Shareholders’ meeting of our Company.

Lock-up period and unlocking of award Shares

The award Shares granted under the 2022 Employee Shareholding Plan (including the Shares derived from the award Shares as a result of the distribution of dividends, capitalization of capital reserves or other similar circumstances) shall be subject to a lock-up period as follows:

Phase	Lock-up period	Unlock percentage
Phase I	12 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan	20%
Phase II	24 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan	20%
Phase III	36 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan	20%
Phase IV	48 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan	20%
Phase V	60 months commencing from the date on which our Company announces the complete transfer of the underlying A Shares to the 2022 Employee Shareholding Plan	20%

Upon the expiry of the lock-up period, and subject to the satisfaction of corporate-level performance evaluation and individual-level performance evaluation as set out under the 2022 Employee Shareholding Plan, the award Shares granted thereunder shall be unlocked.

Grant price

The award Shares under the 2022 Employee Shareholding Plan were granted at nil consideration (RMB0 per share) to eligible participants.

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Outstanding award Shares

As of the Latest Practicable Date, the number of outstanding award Shares granted under the 2022 Employee Shareholding Plan as resolved by our Board was 840,000, representing approximately [REDACTED]% of the total issued Shares immediately following completion of the [REDACTED] (the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds, including our treasury Shares and no changes in the number of treasury Shares after the Latest Practicable Date).

The table below sets forth the details of award Shares granted to Directors, or members of senior management of our Company under the 2022 Employee Shareholding Plan as of the Latest Practicable Date:

Name	Position in our Group	Date of grant ⁽¹⁾	Grant price	Number of outstanding award Shares granted	As an approximate percentage of issued share capital upon completion of the [REDACTED] ⁽²⁾
Mr. Yeh Tzu-chen . . .	Chairman of the Board, executive Director and general manager	September 26, 2022	RMB0	160,000	[REDACTED]%
Ms. Chang Yuan-yi . .	Executive Director, deputy general manager and chief financial officer	September 26, 2022	RMB0	80,000	[REDACTED]%
Mr. Liu Bo	Executive Director and deputy general manager	September 26, 2022	RMB0	60,000	[REDACTED]%
Mr. Pan Tai-ho	Deputy general manager	September 26, 2022	RMB0	60,000	[REDACTED]%
Mr. Lin Jianwei	Secretary of our Board and deputy general manager	September 26, 2022	RMB0	30,000	[REDACTED]%

(1) See “Lock-up period and unlocking of award Shares” for lock-up and unlocking arrangements.

(2) The calculation is based on the assumption that the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds, including our treasury Shares and no changes in the number of treasury Shares after the Latest Practicable Date.

The table below sets forth the details of outstanding award Shares granted to other grantees (excluding Directors, and members of senior management) under the 2022 Employee Shareholding Plan as of the Latest Practicable Date:

Employee Shareholding Plan	Number of grantees	Date of grant	Grant price	Number of Outstanding Number of outstanding award Shares granted	As an approximate percentage of issued share capital upon completion of [REDACTED] ⁽¹⁾
2022 Employee Shareholding Plan	36	September 26, 2022	RMB0	450,000	[REDACTED]%

(1) The calculation is based on the assumption that the [REDACTED] is not exercised, no additional Shares are issued pursuant to the conversion of 2025 Convertible Bonds, including our treasury Shares and no changes in the number of treasury Shares after the Latest Practicable Date.

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OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty would be likely to fall upon any member of our Group.

Litigation

Save as disclosed in this document and so far as our Directors are aware, no litigation or claim of material importance is pending or threatened against any member of our Group.

Sole Sponsor

The Sole Sponsor has made an [REDACTED] on our behalf to the Listing Committee for the [REDACTED] of, and permission to [REDACTED] in, the H Shares in [REDACTED] and to be [REDACTED] pursuant to the [REDACTED] (including any additional H Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED]).

The Sole Sponsor will receive a fee of USD500,000 for acting as sponsor for the [REDACTED].

No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in the financial or trading position of our Group since December 31, 2025, being the end of the period reported on in the Accountants’ Report set out in Appendix I to this document.

Qualification and Consent of Experts

This document contains statements made by the following experts:

Name	Qualification
China Merchants Securities (HK) Co., Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) of regulated activities as defined under the SFO
Zhong Lun Law Firm	Qualified PRC lawyers
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan	Industry consultant

To the best knowledge of our Directors, as of the Latest Practicable Date, none of the experts named in this section had any shareholding in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

The experts named in this section have each given and have not withdrawn their respective written consents to the issue of this document with copies of their reports and/or letters and/or opinions or summaries of opinions (as the case may be) and/or references to their names included in the form and context in which they are respectively included.

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Promoter

The promoters of our Company are all then 22 shareholders of our Company as of the time of our Company’s conversion into a joint stock company on May 30, 2011. within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor are any proposed to be paid, allotted or given to the these promoters in connection with the [REDACTED] and the related transactions described in this document.

Preliminary Expenses

We have not incurred any material preliminary expenses.

Binding Effect

This document shall have the effect, where an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance insofar as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Miscellaneous

- (a) Within the two years immediately preceding the date of this document:
 - (i) no commissions, discounts, brokerages or other special terms have been granted in connection with the issue or sale of any capital of any member of our Group, and no Directors, promoters or experts named in “— Other Information — Qualification and Consent of Experts” in this section have received any such payment or benefit;
 - (ii) save as disclosed in “History, Development and Corporate Structure”, no capital of any member of our Group has been issued or is proposed to be issued for cash or issued as fully or partly paid up otherwise than in cash;
 - (iii) none of our Directors or the experts named in “— Other Information — Qualification and Consent of Experts” in this section have any interest, direct or indirect, in the promotion of, or in any assets which have been, acquired or disposed of by or leased to, any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group; and
 - (iv) no commissions (but not including commissions to sub-[REDACTED]) have been paid or payable for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions, for any Shares or debentures of our Company.
- (b) there is no arrangement under which future dividends are waived or agreed to be waived;
- (c) save as disclosed in “History, Development and Corporate Structure”, our Company has no outstanding convertible debt securities or debentures;
- (d) there are no founder, management or deferred shares in our Company or any of our subsidiaries;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (e) no capital of any member of our Group is under option, or is agreed conditionally or unconditionally to be put under option;
- (f) there has not been any interruption in the business of our Group which may have or have had a significant effect on our financial position in the 12 months immediately preceding the date of this document; and
- (g) none of our Directors are materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group.