
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consent of Experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.digiwin.com for a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of our Group for the Track Record Period;
- (c) the Accountants’ Report for the Track Record Period issued by Ernst & Young, the text of which is set out in Appendix I to this document;
- (d) the report on the unaudited [REDACTED] financial information of our Group issued by Ernst & Young, the text of which is set out in Appendix II to this document;
- (e) the legal opinions issued by Zhong Lun Law Firm, our PRC Legal Advisor, in respect of certain aspects and the property interests of our Group in the PRC;
- (f) the industry report issued by Frost & Sullivan;
- (g) the material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI to this document;
- (h) the service contracts and letters of appointment referred to in “Statutory and General Information — Further Information About Our Directors and Substantial Shareholders — Directors’ Service Contracts and Letters of Appointment” in Appendix VI to this document;
- (i) the written consents referred to in “Statutory and General Information — Other Information — Qualification and Consent of Experts” in Appendix VI to this document;
- (j) the PRC Company Law, Securities Law, and the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies, together with unofficial English translations thereof.