

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.*

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|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “2025 Share Option Incentive Scheme”    | the 2025 share option incentive scheme of the Company as adopted on January 5, 2026                                                                                                                                             |
| “A Share(s)”                            | ordinary share(s) issued by the Company, with a nominal value of RMB1.00 each, which is/are subscribed for or credited as paid in Renminbi and are listed for trading on the Shenzhen Stock Exchange and are traded in Renminbi |
| “Accountants’ Report”                   | the accountants’ report of our Company, the text of which is set out in Appendix I to this Document                                                                                                                             |
| “affiliate(s)”                          | any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person                                                                                    |
| “AFRC”                                  | the Accounting and Financial Reporting Council                                                                                                                                                                                  |
| “Articles of Association” or “Articles” | the articles of association of our Company, conditionally adopted on May 7, 2026 with effect from the [REDACTED], and as amended from time to time, a summary of which is set out in Appendix V to this Document                |
| “Audit Committee”                       | the audit committee of the Board                                                                                                                                                                                                |
| “Board” or “Board of Directors”         | the Board of directors of our Company                                                                                                                                                                                           |
| “Business day” or “business day”        | a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong                                                               |

[REDACTED]

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|--------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “China”, “Chinese mainland” or “PRC” | the People’s Republic of China, but for the purpose of this Document and for geographical reference only and except where the context requires, references in this Document to “China” and the “PRC” do not apply to Hong Kong, Macau Special Administrative Region and Taiwan of the People’s Republic of China |
| “ChiNext” or “ChiNext Market”        | the stock market operated by the Shenzhen Stock Exchange which is independent from and operated in parallel with the Main Board of the Shenzhen Stock Exchange                                                                                                                                                   |

## DEFINITIONS

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| “Companies (Winding up and Miscellaneous Provisions) Ordinance” | the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                                                                             |
| “Companies Ordinance”                                           | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                                                                                                                                                                                      |
| “Company”, “our Company” or “the Company”                       | Shenzhen Everwin Precision Technology Co., Ltd. (深圳市長盈精密技術股份有限公司), a company established in the PRC on July 17, 2001 and converted into a joint stock company with limited liability in the PRC on May 13, 2008, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 300115)           |
| “Company Law” or “PRC Company Law”                              | Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time                                                                                                                                                                                          |
| “CSRC”                                                          | the China Securities Regulatory Commission (中國證券監督管理委員會)                                                                                                                                                                                                                                                              |
| “Director(s)”                                                   | director(s) of our Company                                                                                                                                                                                                                                                                                            |
| “EIT Law”                                                       | Enterprise Income Tax Law of the People’s Republic of China (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time                                                                                                                                                                         |
| “Employee Stock Ownership Scheme (Phase VI)”                    | the employee stock ownership scheme (phase VI) of the Company as adopted on January 5, 2026                                                                                                                                                                                                                           |
| “ESG Committee”                                                 | the ESG committee of the Board                                                                                                                                                                                                                                                                                        |
| “Everwin Yuefu Investment”                                      | Ningbo Everwin Yuefu Investment Co., Ltd. (寧波長盈粵富投資有限公司) (formerly known as Shenzhen Everwin Investment Co., Ltd. (深圳市長盈投資有限公司) and Xinjiang Everwin Yuefu Equity Investment Co., Ltd. (新疆長盈粵富股權投資有限公司)), a company established in the PRC on April 19, 2001 and a member of our Single Largest Group of Shareholders |

[REDACTED]

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| “Extreme Conditions” | the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period |
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[REDACTED]

“Group,” “our Group,” “we” or “us”      our Company and our subsidiaries from time to time, and where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of our Company at the relevant time

“Guide for New Listing Applicants”      the Guide for New Listing Applicants as published by the Stock Exchange, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“H Share(s)”      ordinary shares in the share capital of our Company with nominal value of RMB1.00 each, which are to be subscribed for and [REDACTED] in HK dollars and are to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“HK\$” or “HK dollars”      Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

[REDACTED]

## DEFINITIONS

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[REDACTED]

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|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| “Hong Kong” or “HK”                          | the Hong Kong Special Administrative Region of the PRC                                                                  |
| “Hong Kong Listing Rules” or “Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time) |

[REDACTED]

|                                                |                                                                                                                |
|------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| “Hong Kong Stock Exchange” or “Stock Exchange” | The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited |
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[REDACTED]

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| “IFRS” | IFRS Accounting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee |
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## DEFINITIONS

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“Independent Third Party(ies)” any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules

[REDACTED]

“Latest Practicable Date” May 8, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication

[REDACTED]

“Listing Committee” the Listing Committee of the Hong Kong Stock Exchange

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“Macau” the Macau Special Administrative Region of the PRC

“Main Board” the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange

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## DEFINITIONS

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| “Ministry of Finance”                                                   | Ministry of Finance of the PRC (中華人民共和國財政部)                                                                                      |
| “Model Code for Securities Transactions by Directors of Listed Issuers” | Model Code for Securities Transactions by Directors of Listed Issuers (《上市發行人董事進行證券交易的標準守則》), Appendix C3 to the Listing Rules   |
| “MOFCOM”                                                                | Ministry of Commerce of the PRC (中華人民共和國商務部)                                                                                     |
| “Mr. Chen” or “Mr. Chen Qixing”                                         | Mr. Chen Qixing (陳奇星), an executive Director, the chairman of the Board and a member of our Single Largest Group of Shareholders |
| “Nomination Committee”                                                  | the nomination committee of the Board                                                                                            |

[REDACTED]

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| “PBOC”              | the People’s Bank of China (中國人民銀行), the central bank of the PRC |
| “PRC Legal Advisor” | AllBright Law Offices, the PRC legal advisor of our Company      |

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## DEFINITIONS

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[REDACTED]

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| “province” or “Province”                    | a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC |
| “QIB” or “Qualified Institutional Buyer”    | a qualified institutional buyer within the meaning of Rule 144A                                                                                                    |
| “Regulation S”                              | Regulation S under the US Securities Act                                                                                                                           |
| “Remuneration and Appraisal Committee”      | the remuneration and appraisal committee of the Board                                                                                                              |
| “RMB” or “Renminbi”                         | Renminbi, the lawful currency of the PRC                                                                                                                           |
| “Rule 144A”                                 | Rule 144A under the US Securities Act                                                                                                                              |
| “SAFE”                                      | the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)                                                                                           |
| “Securities and Futures Ordinance” or “SFO” | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time                      |
| “Securities Law”                            | the Securities Law of the People’s Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time                                |
| “SFC”                                       | the Securities and Futures Commission of Hong Kong                                                                                                                 |
| “Share(s)”                                  | ordinary shares in the capital of our Company with a nominal value of RMB1.00 each, comprising A Shares and H Shares                                               |
| “Shareholder(s)”                            | holder(s) of the Share(s)                                                                                                                                          |

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## DEFINITIONS

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| “Shenzhen Stock Exchange”              | the Shenzhen Stock Exchange (深圳證券交易所)                                                                                                |
| “Single Largest Group of Shareholders” | Mr. Chen and Everwin Yuefu Investment, see “Relationship with Our Single Largest Group of Shareholders” in this Document for details |

[REDACTED]

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| “Sole Sponsor” | the sole sponsor named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document |
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[REDACTED]

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|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| “State Council”       | State Council of the People’s Republic of China (中華人民共和國國務院)                                                                               |
| “subsidiary(ies)”     | has the meaning ascribed to it in section 15 of the Companies Ordinance                                                                    |
| “Takeovers Code”      | the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time |
| “Track Record Period” | the three years ended December 31, 2023, 2024 and 2025                                                                                     |

[REDACTED]

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## DEFINITIONS

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| “US”, “U.S.” or “United States” | the United States of America, its territories, its possessions and all areas subject to its jurisdiction   |
| “US Securities Act”             | the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder |
| “US\$”, “USD” or “US dollars”   | United States dollars, the lawful currency of the United States                                            |
| “VAT”                           | value-added tax                                                                                            |
| “%”                             | per cent                                                                                                   |

*In this Document, the terms “associate,” “close associate,” “connected person,” “core connected person” “connected transaction” and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.*

*Certain amounts and percentage figures included in this Document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.*

*For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*