

## DEFINITIONS

*In this Document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary”.*

“A Share(s)”	ordinary share(s) issued by our Company with a nominal value of RMB1.00 each, which is/are traded in Renminbi and listed on the Shenzhen Stock Exchange
“A Shareholders”	holders of the A Share(s)
“Accountants’ Report”	the accountants’ report of our Company prepared by Ernst & Young, the text of which is set out in Appendix I to this Document
“affiliate(s)”	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC” or “Accounting and Financial Reporting Council”	the Accounting and Financial Reporting Council of Hong Kong
“Articles” or “Articles of Association”	the articles of association of our Company, as amended from time to time, which shall become effective upon the [REDACTED], a summary of which is set out in Appendix III to this Document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Board” or “our Board”	the board of Directors
“Business Day”	a day on which banks in Hong Kong are generally open to the public for normal business and which is not a Saturday, Sunday or public holiday in Hong Kong

[REDACTED]

“Chairman”	chairman of the Board
“China”, “Chinese Mainland”, or “PRC”	the People’s Republic of China, which, for the purposes of this Document and for geographical reference only, excludes Hong Kong, the Macao Special Administrative Region of the People’s Republic of China, and Taiwan Region

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“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company”, “our Company” or “the Company”	Shenzhen Mindray Bio-Medical Electronics Co., Ltd. (深圳邁瑞生物醫療電子股份有限公司) (formerly known as Shenzhen Mindray Bio-Medical Electronics Limited (深圳邁瑞生物醫療電子有限公司) and Cayman Mindray Bio-Medical Electronics (Shenzhen) Limited (開曼邁瑞醫療電子(深圳)有限公司)), a limited liability company incorporated in the PRC on January 25, 1999 and converted into a joint stock company with limited liability on December 26, 2001, the A Shares of which have been listed on the Shenzhen Stock Exchange (stock code: 300760) since October 16, 2018
“Compliance Advisor”	Maxa Capital Limited
“Concert Party Agreement”	the concert party agreement dated March 3, 2016 entered into between Mr. Li and Mr. Xu, pursuant to which Mr. Li and Mr. Xu shall act in concert collectively for, among others, matters (including but not limited to operational matters) of the Company which require the Board’s or Shareholders’ approval, or matters involving the exercise of shareholders’ rights
“Controlling Shareholder(s)”	has the meaning ascribed thereto under the Listing Rules and unless the context otherwise requires, refers to Mr. Li, Mr. Xu, Smartco Development, Magnifice (HK), Quiet Well and Magnifice. See section “Relationship with Our Controlling Shareholders” in this Document
“connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“connected transaction(s)”	has the meaning ascribed thereto under the Listing Rules
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDCC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)

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“developed markets”	comprise of North America, Germany, Italy, France, the United Kingdom, and Spain
“Director(s)” or “our Director(s)”	the director(s) of our Company
“EIT”	the PRC enterprise income tax
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》), as amended, supplemented or otherwise modified from time to time
“emerging markets”	comprise of Latin America and ROW

[REDACTED]

“Extreme Conditions”	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affects the working public’s ability to resume work or brings safety concern for a prolonged period
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent professional market research and consulting company, which is an Independent Third Party
“F&S Report”	an independent market research report commissioned by us and prepared by Frost & Sullivan for the purposes of this Document

[REDACTED]

“Group”, “our Group”, “our”, “we”, or “us”	our Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by our Company and/or its subsidiaries and their predecessors (if any)
“Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange, as amended, supplemented or otherwise modified from time to time

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“H Share(s)” ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, which are to be subscribed for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“HK\$”, “HKD” or “Hong Kong dollars” Hong Kong dollar(s), the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

[REDACTED]

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“Hong Kong Stock Exchange” or “Stock Exchange”      The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

“Hong Kong Takeovers Code” or “Takeovers Code”      the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“IFRSs”      the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)

“IIT Law”      the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》), as amended, supplemented or otherwise modified from time to time

“Independent Third Party(ies)”      any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules

[REDACTED]

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## DEFINITIONS

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[REDACTED]

“Joint Sponsors”	the joint sponsors as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this Document
“Latest Practicable Date”	May 4, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this Document prior to its publication

[REDACTED]

“Listing Committee”	the listing committee of the Hong Kong Stock Exchange
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[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“Magnifice”	Magnifice Limited, a company incorporated in the Cayman Islands on February 26, 2016, which is wholly owned by Mr. Xu, and is one of our Controlling Shareholders
“Magnifice (HK)”	Magnifice (HK) Limited, a company incorporated in Hong Kong on March 16, 2016, which is held as to 66.32% by Magnifice, and is one of our Controlling Shareholders
“Main Board”	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operates in parallel with the GEM of the Hong Kong Stock Exchange

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“Major Subsidiary(ies)”	subsidiar(y)ies which is/are held by us as to 50% or more which is/are considered to be material to the Group’s business and operations and has/have individually contributed to 5% or more of our Group’s revenue or net profits during any period within the Track Record Period, or total assets as of December 31, 2023, 2024 or 2025, as list out in “History, Development and Corporate Structure — Our Major Subsidiaries”
“miCare Ecosystem”	Ruizhi Ecosystem (瑞智生態系統)
“miImaging Ecosystem”	Ruiying Ecosystem (瑞影生態系統)
“miInnoLab Ecosystem”	Ruijian Ecosystem (瑞檢生態系統)
“Mindray International”	Mindray Medical International Limited (formerly known as Mindray International Holdings Limited), a limited liability company incorporated in the Cayman Islands on June 10, 2005, the previous offshore holding company of our Group
“MOF”	the Ministry of Finance of the PRC (中華人民共和國財政部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Mr. Li”	Mr. Li Xiting (李西廷), our Chairman and executive Director, and one of our Controlling Shareholders
“Mr. Xu”	Mr. Xu Hang (徐航), our non-executive Director and one of our Controlling Shareholders
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

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[REDACTED]

“Overseas Listing Trial Measures”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies and five supporting guidelines (《境內企業境外發行證券和上市管理試行辦法》及五項配套指引) promulgated by the CSRC on February 17, 2023 which became effective on March 31, 2023
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	the Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Legal Advisor”	Fangda Partners, the PRC legal advisor to our Company in connection with the [REDACTED]
“PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

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## DEFINITIONS

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[REDACTED]

“Quiet Well”	Quiet Well Limited, a company incorporated in the British Virgin Islands on March 18, 1997, which is wholly owned by Mr. Li, and is one of our Controlling Shareholders
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration and Appraisal Committee”	the remuneration and appraisal committee of the Board
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“ROW”	the rest of the world apart from developed markets, China and Latin America
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO” or “Securities and Futures Ordinance”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of our Company with a nominal value of RMB1.00 each, including A Shares and H Shares upon [REDACTED]
“Shareholder(s)”	holder(s) of the Share(s)
“Shenzhen-Hong Kong Stock Connect”	a securities trading and clearing links program to be developed by the Hong Kong Stock Exchange, Shenzhen Stock Exchange, HKSCC and CSDCC for the establishment of mutual market access between Hong Kong and Shenzhen
“Shenzhen Stock Exchange”	the Shenzhen Stock Exchange (深圳證券交易所)

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“Smartco Development” Smartco Development Limited, a company incorporated in Hong Kong on March 11, 2016, which is indirectly wholly owned by Quiet Well, and is one of our Controlling Shareholders

[REDACTED]

“State Council” the State Council of the PRC (中華人民共和國國務院)

“subsidiary(ies)” has the meaning ascribed thereto under the Listing Rules

“substantial shareholder(s)” has the meaning ascribed thereto under the Listing Rules

“Track Record Period” the period comprising the financial years ended December 31, 2023, 2024 and 2025

“treasury shares” has the meaning ascribed thereto under the Listing Rules

“U.S. dollars”, “US\$” or “USD” United States dollars, the lawful currency of the United States

“U.S. persons” U.S. persons as defined in Regulation S

“U.S. Securities Act” the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time

[REDACTED]

“United States” or “U.S.” the United States of America, its territories and possessions, any State of the United States, and the District of Columbia

“VAT” value-added tax

[REDACTED]

“%” per cent

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*Certain amounts and percentage figures included in this Document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.*

*For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiary) have been included in this Document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*