

## APPENDIX VII

## STATUTORY AND GENERAL INFORMATION

### A. FURTHER INFORMATION ABOUT OUR COMPANY

#### 1. Establishment

Our Company was established as a limited liability company under the laws of the PRC on December 23, 2003 and was converted into a joint stock company with limited liability on April 23, 2026. As at the Latest Practicable Date, the registered share capital of our Company was RMB102.00 million, divided into 102,000,000 Shares with a nominal value of RMB1.00 each.

The registered office of our Company is Group three, Fenshui Village, Leizu Town, Yuan'an County, Yichang City, Hubei Province, PRC. Our Company has established a place of business in Hong Kong at 46/F, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong. Our Company was registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) on [•]. Ms. Kwok Yan Ting Jennis (郭恩廷), one of our Joint Company Secretaries and a Hong Kong resident, has been appointed as the authorized representative of our Company for the acceptance of service of process and notices in Hong Kong.

As our Company was established in the PRC, its operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and the Articles of Association is set out in Appendix V and Appendix VI to this document, respectively.

#### 2. Changes in share capital of our Company

On April 23, 2026, our Company was converted into a joint stock company with limited liability.

Save as disclosed above, there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

#### 3. Changes in share capital of our subsidiaries

Our Company's subsidiaries are referred to in the accountants' report, the text of which is set out in Appendix I to this document.

The following sets forth the changes in share capitals of the subsidiaries of our Company took place during the two years immediately preceding the date of this document:

On January 15, 2025, the registered capital of Dongsheng Chemical was increased from RMB68.8 million to RMB268.8 million.

On March 6, 2026, the registered capital of Dongsheng Chemical was increased from RMB268.8 million to RMB698.8 million.

On April 5, 2026, Dongsheng Chemical has applied to the court for confirmation on the effectiveness of the shareholders' meeting resolution of Dongsheng Packaging dated February 28, 2026, pursuant to which Dongsheng Chemical will transfer 60% of the equity interest in Dongsheng Packaging to Ms. Zhu Kemei (朱可梅), an Independent Third Party. Upon completion of the relevant court procedures and Ms. Zhu will enter into an equity transfer agreement, Dongsheng Packaging will cease to be an indirect subsidiary of our Company upon completion of the industrial and commercial registration procedures.

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Save as disclosed above and in the “History and Corporate Structure” section in this document, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

### 4. Resolutions Passed by Our Shareholders’ General Meeting in Relation to the [REDACTED]

At the extraordinary general meeting of the Shareholders held on April 26, 2026, the following resolutions, among other things, were duly passed:

- (i) the [REDACTED] by our Company of the H Shares of nominal value of RMB1.00 each and such H Shares being [REDACTED] on the Stock Exchange;
- (ii) the [REDACTED] of the H Shares and the [REDACTED], whereby the number of H Shares to be issued before the exercise of the [REDACTED] shall not exceed [REDACTED]% of the total issued Shares of our Company (without taking into account the H Shares which may be issued upon the exercise of the [REDACTED]), and granting the [REDACTED] the [REDACTED] of no more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (iii) subject to the completion of the [REDACTED], the adoption of the Articles of Association, which shall become effective on the [REDACTED] and the authorization of our Board to amend the Articles of Association in accordance with relevant laws and regulations and upon the request from the Stock Exchange and other regulatory authorities;
- (iv) authorization of our Board and its authorized persons to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of the H Shares;
- (v) subject to the completion of the [REDACTED], the granting of a general mandate to our Board to buy back H Shares issued on the Stock Exchange at any time within a period commencing from the [REDACTED] and up to the date of the conclusion of the next annual general meeting of the Shareholders to be held after the [REDACTED] or the date on which the Shareholders pass a resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes as our Board in its absolute discretion deems fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be bought back shall not exceed 10% of the number of the total issued H Shares (excluding any treasury shares and assuming that the [REDACTED] is not exercised) as at the [REDACTED]; and
- (vi) subject to the completion of the [REDACTED], the granting of a general mandate to our Board to allot, issue Shares, or sell and/or transfer Shares out of treasury that are held as treasury shares at any time within a period up to the date of the conclusion of the next annual general meeting of the Shareholders to be held after the [REDACTED] or the date on which the Shareholders pass a resolution to revoke or change such mandate, whichever is earlier, upon such terms and conditions and for such purposes as our Board in its absolute discretion deems fit, and to make necessary amendments to the Articles of Association, provided that, the number of Shares to be issued shall not exceed 20% of the number of the Shares in issue (excluding any treasury shares and assuming that the [REDACTED] is not exercised) as at the [REDACTED].

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### 5. Restrictions of share buyback

For details of the restrictions on the share buyback by our Company, please refer to the sections headed “Regulatory Overview” and “Appendix V — Summary of Principal Legal and Regulatory Provisions” and “Appendix VI — Summary of Articles of Association” to this document.

### B. FURTHER INFORMATION ABOUT OUR BUSINESS

#### 1. Summary of Material Contracts

Our Group has entered into the following contracts (not being contract entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:

- (a) a share transfer agreement dated December 21, 2025 entered into among our Company, Mr. Li Shidong, Mr. Chen Yinxian and Mr. Liao Faming, pursuant to which our Company acquired the entire interests of Mr. Li Shidong, Mr. Chen Yinxian and Mr. Liao Faming in Dongsheng Logistics at nil consideration;
- (b) an equity transfer agreement dated March 24, 2026 entered into among Dongsheng Chemical and Jinlin Tongmao (Yichang City) Trading Co., Ltd., pursuant to which, Dongsheng Chemical transferred its entire interest in Yulinxi Mining to Jinlin Tongmao (Yichang City) Trading Co., Ltd. at the consideration of RMB20 million; and
- (c) [REDACTED].

#### 2. Intellectual Property Rights

As at the Latest Practicable Date, the following intellectual property rights are material to our Group’s business:

##### (a) Trademarks

As at the Latest Practicable Date, our Group had registered the following trademarks in the PRC which, in the opinion of our Directors, are material to our business:

| No. | Trademark                                                                           | Registered owner   | Place of registration | Class | Registration number | Registration date | Expiry date |
|-----|-------------------------------------------------------------------------------------|--------------------|-----------------------|-------|---------------------|-------------------|-------------|
| 1   |  | Dongsheng Chemical | PRC                   | 1     | 4663209             | 10/7/2018         | 10/6/2028   |
| 2   |  | Dongsheng Chemical | PRC                   | 1     | 1236883             | 1/7/2019          | 1/6/2029    |
| 3   |  | Dongsheng Chemical | PRC                   | 1     | 32703285            | 4/14/2019         | 4/13/2029   |

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| No. | Trademark                                                                           | Registered owner   | Place of registration | Class | Registration number | Registration date | Expiry date |
|-----|-------------------------------------------------------------------------------------|--------------------|-----------------------|-------|---------------------|-------------------|-------------|
| 4   |    | Dongsheng Chemical | PRC                   | 1     | 6044556             | 1/28/2020         | 1/27/2030   |
| 5   |    | Dongsheng Chemical | PRC                   | 1     | 5948675             | 1/28/2020         | 1/27/2030   |
| 6   |    | Dongsheng Chemical | PRC                   | 1     | 6523043             | 3/28/2020         | 3/27/2030   |
| 7   |    | Dongsheng Chemical | PRC                   | 1     | 6994815             | 7/28/2020         | 7/27/2030   |
| 8   |    | Dongsheng Chemical | PRC                   | 1     | 6044555             | 9/28/2020         | 9/27/2030   |
| 9   |    | Dongsheng Chemical | PRC                   | 1     | 7394037             | 10/7/2020         | 10/6/2030   |
| 10  |   | Dongsheng Chemical | PRC                   | 1     | 7394179             | 10/7/2020         | 10/6/2030   |
| 11  |  | Dongsheng Chemical | PRC                   | 29    | 7394030             | 10/21/2020        | 10/20/2030  |
| 12  |  | Dongsheng Chemical | PRC                   | 31    | 7394210             | 1/14/2021         | 1/13/2031   |
| 13  |  | Dongsheng Chemical | PRC                   | 1     | 8276920             | 5/14/2021         | 5/13/2031   |
| 14  |  | Dongsheng Chemical | PRC                   | 1     | 8276867             | 5/14/2021         | 5/13/2031   |
| 15  |  | Dongsheng Chemical | PRC                   | 1     | 1592091             | 6/28/2021         | 6/27/2031   |
| 16  |  | Dongsheng Chemical | PRC                   | 7     | 9187080             | 5/28/2022         | 5/27/2032   |
| 17  |  | Dongsheng Chemical | PRC                   | 39    | 7394017             | 5/28/2022         | 5/27/2032   |

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| No. | Trademark                                                                                 | Registered owner   | Place of registration | Class | Registration number | Registration date | Expiry date |
|-----|-------------------------------------------------------------------------------------------|--------------------|-----------------------|-------|---------------------|-------------------|-------------|
| 18  |          | Dongsheng Chemical | PRC                   | 5     | 9439197             | 7/28/2022         | 7/27/2032   |
| 19  | <br>东圣壹号 | Dongsheng Chemical | PRC                   | 1     | 62557606            | 8/7/2022          | 8/6/2032    |
| 20  |          | Dongsheng Chemical | PRC                   | 1     | 62557626            | 8/7/2022          | 8/6/2032    |
| 21  |          | Dongsheng Chemical | PRC                   | 3     | 65728375            | 12/21/2022        | 12/20/2032  |
| 22  |          | Dongsheng Chemical | PRC                   | 35    | 65735633            | 12/21/2022        | 12/20/2032  |
| 23  |          | Dongsheng Chemical | PRC                   | 41    | 65735638            | 12/21/2022        | 12/20/2032  |
| 24  |         | Dongsheng Chemical | PRC                   | 31    | 65844279            | 12/28/2022        | 12/27/2032  |
| 25  |        | Dongsheng Chemical | PRC                   | 32    | 65832896            | 12/28/2022        | 12/27/2032  |
| 26  |        | Dongsheng Chemical | PRC                   | 1     | 8276886             | 1/14/2023         | 1/13/2033   |
| 27  |        | Dongsheng Chemical | PRC                   | 5     | 65724707            | 1/21/2023         | 1/20/2033   |
| 28  |        | Dongsheng Chemical | PRC                   | 1     | 65788226            | 2/28/2023         | 2/27/2033   |
| 29  |        | Dongsheng Chemical | PRC                   | 30    | 65829008            | 3/7/2023          | 3/6/2033    |
| 30  |        | Dongsheng Chemical | PRC                   | 41    | 65847037            | 3/7/2023          | 3/6/2033    |
| 31  |        | Dongsheng Chemical | PRC                   | 29    | 65851428            | 4/28/2023         | 4/27/2033   |

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| No. | Trademark                                                                           | Registered owner   | Place of registration | Class | Registration number | Registration date | Expiry date |
|-----|-------------------------------------------------------------------------------------|--------------------|-----------------------|-------|---------------------|-------------------|-------------|
| 32  |    | Dongsheng Chemical | PRC                   | 30    | 65735582            | 6/21/2023         | 6/20/2033   |
| 33  |    | Dongsheng Chemical | PRC                   | 31    | 65731638            | 6/21/2023         | 6/20/2033   |
| 34  |    | Dongsheng Chemical | PRC                   | 33    | 65730090            | 6/21/2023         | 6/20/2033   |
| 35  |    | Dongsheng Chemical | PRC                   | 40    | 73550713            | 5/14/2024         | 5/13/2034   |
| 36  |    | Dongsheng Chemical | PRC                   | 37    | 12181737            | 8/7/2024          | 8/6/2034    |
| 37  |    | Dongsheng Chemical | PRC                   | 33    | 12177566            | 8/7/2024          | 8/6/2034    |
| 38  |   | Dongsheng Chemical | PRC                   | 19    | 12176538            | 8/7/2024          | 8/6/2034    |
| 39  |  | Dongsheng Chemical | PRC                   | 7     | 12176143            | 8/7/2024          | 8/6/2034    |
| 40  |  | Dongsheng Chemical | PRC                   | 40    | 75088001            | 8/21/2024         | 8/20/2034   |
| 41  |  | Dongsheng Chemical | PRC                   | 1     | 75089378            | 10/14/2024        | 10/13/2034  |
| 42  |  | Dongsheng Chemical | PRC                   | 19    | 12178546            | 3/21/2025         | 3/20/2035   |
| 43  |  | Dongsheng Chemical | PRC                   | 1     | 12217314            | 3/28/2025         | 3/27/2035   |
| 44  |  | Dongsheng Chemical | PRC                   | 1     | 12217332            | 3/28/2025         | 3/27/2035   |
| 45  |  | Dongsheng Chemical | PRC                   | 1     | 82192083            | 5/28/2025         | 5/27/2035   |

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| No. | Trademark                                                                         | Registered owner   | Place of registration | Class | Registration number | Registration date | Expiry date |
|-----|-----------------------------------------------------------------------------------|--------------------|-----------------------|-------|---------------------|-------------------|-------------|
| 46  |  | Dongsheng Chemical | PRC                   | 35    | 82154984            | 5/28/2025         | 5/27/2035   |

As at the date of this document, one application has been made for the registration of trademarks in Hong Kong which, in the opinion of our Directors are material to our business:

| No. | Trademark                                                                         | Registered Owner   | Place of registration | Class             | Application number | Application date |
|-----|-----------------------------------------------------------------------------------|--------------------|-----------------------|-------------------|--------------------|------------------|
| 1   |  | Dongsheng Chemical | Hong Kong             | 1, 19, 37, 39, 40 | 307137559          | 2/13/2026        |

### (b) Patents

As at the Latest Practicable Date, we have registered the following patents in the PRC which, in the opinion of our Directors, are material in relation to our Company's business:

| No. | Patent name                                                                                                | Patentee(s) | Patent No.       | Patent type      | Application date | Expiration date |
|-----|------------------------------------------------------------------------------------------------------------|-------------|------------------|------------------|------------------|-----------------|
| 1   | Method for Producing Color-Changing Anti-Counterfeiting Compound Fertilizer<br>(一種變色防偽復混肥生產方法).            | our Company | ZL201510381368.1 | Invention Patent | 7/3/2015         | 7/3/2035        |
| 2   | Phosphate Ore Flotation Wastewater Recycling Device and Its Process<br>(一種磷礦浮選廢水回收利用裝置及其工藝) . . . . .      | our Company | ZL201710263242.3 | Invention Patent | 4/20/2017        | 4/20/2037       |
| 3   | Regulating Tank for Oxidation of Sulfuric Acid Tail Gas Absorption Liquid<br>(一種用於硫酸尾氣吸收液氧化的調節槽) . . . . . | our Company | ZL201720167010.3 | Utility Model    | 2/23/2017        | 2/23/2027       |
| 4   | Granulation and Reaction System for Diammonium Phosphate (DAP) Production<br>(用於生產磷酸二銨的造粒反應系統) . . . . .   | our Company | ZL201720166358.0 | Utility Model    | 2/23/2017        | 2/23/2027       |
| 5   | Ammonia-Fertilizer Desulfurization System<br>(氨-肥法脫硫系統) . . . . .                                          | our Company | ZL201720166417.4 | Utility Model    | 2/23/2017        | 2/23/2027       |

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| No. | Patent name                                                                                                                          | Patentee(s) | Patent No.       | Patent type   | Application date | Expiration date |
|-----|--------------------------------------------------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 6   | Ammonia Water Preparation System for Tail Gas Purification and Absorption in Desulfurization Towers<br>(脱硫塔尾氣淨化吸收用的氨水制備系統) . . . . . | our Company | ZL201720167008.6 | Utility Model | 2/23/2017        | 2/23/2027       |
| 7   | Oxidation and Recovery System for Sulfuric Acid Tail Gas Absorption Liquid<br>(硫酸尾氣吸收液氧化回收系統).                                       | our Company | ZL201720166720.4 | Utility Model | 2/23/2017        | 2/23/2027       |
| 8   | Dual-Cooling Coil Device Combining Shower and Immersion Cooling<br>(淋浴和浸浴相結合的雙冷卻排管裝置). . . . .                                       | our Company | ZL201720166719.1 | Utility Model | 2/23/2017        | 2/23/2027       |
| 9   | Chemical Cleaning System for Scale Removal on the Shell of Heat Exchangers in Desulfurization Devices<br>(脱硫裝置換熱器殼除垢化學清洗系統). . . . . | our Company | ZL201720166356.1 | Utility Model | 2/23/2017        | 2/23/2027       |
| 10  | Phosphate Ore Crushing Chamber Structure and Crushing Production Line<br>(磷礦石破碎硐室結構及破碎生產線) . . . . .                                 | our Company | ZL201720167007.1 | Utility Model | 2/23/2017        | 2/23/2027       |
| 11  | Condensate Recovery Device Generated During the Sulfur Melting Process<br>(一種硫磺熔融過程產生的冷凝水的回收裝置) . . . . .                            | our Company | ZL201921499629.X | Utility Model | 9/10/2019        | 9/10/2029       |
| 12  | Fluoride Washing Device<br>(一種氟洗滌裝置). . . . .                                                                                        | our Company | ZL201921582462.3 | Utility Model | 9/23/2019        | 9/23/2029       |
| 13  | Packaging and Palletizing System for Ammonium Phosphate Granules<br>(一種磷銨顆粒的包裝與碼垛系統). . . . .                                        | our Company | ZL201921582463.8 | Utility Model | 9/23/2019        | 9/23/2029       |



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| No. | Patent name                                                                                                   | Patentee(s) | Patent No.       | Patent type   | Application date | Expiration date |
|-----|---------------------------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 14  | Packaging Device for Ammonium Phosphate Granules<br>(一種磷銨顆粒的包裝裝置). . . .                                      | our Company | ZL201921582516.6 | Utility Model | 9/23/2019        | 9/23/2029       |
| 15  | Fluidized Bed Drying Device for Ammonium Phosphate<br>(一種用於磷銨的流化床乾燥裝置). . . . .                               | our Company | ZL201921582517.0 | Utility Model | 9/23/2019        | 9/23/2029       |
| 16  | Recycling Device for Filter Cloth Regenerated Water<br>(一種濾布再生水的循環利用裝置). . . . .                              | our Company | ZL201921500592.8 | Utility Model | 9/10/2019        | 9/10/2029       |
| 17  | Sulfur Melting Device Capable of Effectively Reducing Ash Content<br>(一種能有效降低灰分含量的硫磺熔融裝置) . . . . .           | our Company | ZL201921499630.2 | Utility Model | 9/10/2019        | 9/10/2029       |
| 18  | High-Capacity Phosphate Ore Slurry Treatment Device<br>(一種高產能的磷礦漿的處理裝置). . . . .                              | our Company | ZL201921499638.9 | Utility Model | 9/10/2019        | 9/10/2029       |
| 19  | Steam Supply Device for Sulfur Melting Kettles<br>(一種熔硫釜的蒸汽供給裝置) . .                                          | our Company | ZL201921610678.6 | Utility Model | 9/26/2019        | 9/26/2029       |
| 20  | Phosphate Ore Slurry Thickening System Facilitating Sediment Sludge Cleaning<br>(一種便於清理沉降渣的磷礦漿濃密系統) . . . . . | our Company | ZL201921610696.4 | Utility Model | 9/26/2019        | 9/26/2029       |
| 21  | Domestic Water Treatment Device for Factory Premises<br>(一種廠區生活用水處理裝置) . .                                    | our Company | ZL201921610697.9 | Utility Model | 9/26/2019        | 9/26/2029       |
| 22  | Energy-Saving and Water-Saving Phosphoric Acid Filtration Device<br>(一種節能節水型磷酸過濾裝置).                          | our Company | ZL201921610851.2 | Utility Model | 9/26/2019        | 9/26/2029       |
| 23  | Circulating Cooling Water System for Phosphoric Acid Production<br>(一種磷酸生產用循環冷卻水系統). . . . .                  | our Company | ZL201921610852.7 | Utility Model | 9/26/2019        | 9/26/2029       |

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|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 24  | Easy-to-Maintain Thickening Device<br>(一種易維護的濃密裝置) . . . . .                                                                                          | our Company | ZL201921610854.6 | Utility Model | 9/26/2019        | 9/26/2029       |
| 25  | Fluidized Bed Drying Device with Stirring Function<br>(一種具有攪拌功能的流化床乾燥裝置). . . . .                                                                     | our Company | ZL201921610866.9 | Utility Model | 9/26/2019        | 9/26/2029       |
| 26  | Low-Temperature-Resistant Demineralized Water System<br>(一種抗低溫的脫鹽水系統). . . . .                                                                        | our Company | ZL202120600268.4 | Utility Model | 3/24/2021        | 3/24/2031       |
| 27  | Fluoride Washing Tower Device with Fluoride Recovery Function<br>(一種可回收氟的氟洗塔裝置) . . . . .                                                             | our Company | ZL202120595486.3 | Utility Model | 3/24/2021        | 3/24/2031       |
| 28  | High-Efficiency and Environmentally Friendly Tail Gas Absorption Tower for Phosphatic Compound Fertilizer Production<br>(一種用於磷複肥生產的高效環保尾吸塔) . . . . . | our Company | ZL202120595465.1 | Utility Model | 3/24/2021        | 3/24/2031       |
| 29  | Convenient and Automatic Sampler for Phosphatic Compound Fertilizer Production<br>(一種用於磷複肥生產的便捷自動取樣機) . . . . .                                       | our Company | ZL202120595481.0 | Utility Model | 3/24/2021        | 3/24/2031       |
| 30  | Effective Dust-Proof Conveying Device for Phosphatic Compound Fertilizer Production<br>(一種用於磷複肥生產的有效防塵的輸送裝置) . . . . .                                | our Company | ZL202120595464.7 | Utility Model | 3/24/2021        | 3/24/2031       |
| 31  | Belt Conveying Device with Impurity Removal Function<br>(一種具有除雜功能的皮帶傳輸裝置) . . . . .                                                                   | our Company | ZL202120595327.3 | Utility Model | 3/24/2021        | 3/24/2031       |
| 32  | Energy-Saving Water Circulation System for Phosphatic Compound Fertilizer Production<br>(一種用於磷複肥生產的節能型水循環系統) . . . . .                                | our Company | ZL202120595312.7 | Utility Model | 3/24/2021        | 3/24/2031       |

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|-----|-------------------------------------------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 33  | Uniform Phosphogypsum Mixing Feeder<br>(一種均勻的磷石膏混合進料器).                                                                       | our Company | ZL202122058321.5 | Utility Model | 8/30/2021        | 8/30/2031       |
| 34  | High-Efficiency Phosphoric Acid Filtration System<br>(一種高效磷酸過濾系統) . . . . .                                                   | our Company | ZL202220509169.X | Utility Model | 3/10/2022        | 3/10/2032       |
| 35  | Drying Tower for Phosphatic Compound Fertilizer Production<br>(一種用於磷複肥生產的乾燥塔).                                                | our Company | ZL202220483649.3 | Utility Model | 3/7/2022         | 3/7/2032        |
| 36  | Improved Overflow Device for Ammonia Washing Towers<br>(一種用於氨洗塔的改良型溢流裝置) . . . . .                                            | our Company | ZL202220483902.5 | Utility Model | 3/7/2022         | 3/7/2032        |
| 37  | Phosphatic Compound Fertilizer Chute with Effective Water Vapor Removal<br>(一種有效除水汽的磷複肥溜槽).                                   | our Company | ZL202220509069.7 | Utility Model | 3/10/2022        | 3/10/2032       |
| 38  | Novel Sulfur Melting Tank Device<br>(一種新型熔硫槽裝置) . . . . .                                                                     | our Company | ZL202220519393.7 | Utility Model | 3/11/2022        | 3/11/2032       |
| 39  | Production Device for Water-Soluble Monoammonium Phosphate (MAP)<br>(一種水溶性磷酸一銨生產裝置).                                          | our Company | ZL202220519395.6 | Utility Model | 3/11/2022        | 3/11/2032       |
| 40  | High-Efficiency Tail Gas Desulfurization Device for Phosphatic Compound Fertilizer Production<br>(一種高效的磷複肥生產尾氣脫硫裝置) . . . . . | our Company | ZL202220517430.0 | Utility Model | 3/10/2022        | 3/10/2032       |
| 41  | High-Efficiency Cooling Device for Diammonium Phosphate (DAP)<br>(一種磷酸二銨高效冷卻裝置) . .                                           | our Company | ZL202220476312.X | Utility Model | 3/7/2022         | 3/7/2032        |
| 42  | Tail Gas Treatment Device for Monoammonium Phosphate (MAP)<br>(一種磷酸一銨尾氣處理裝置) . .                                              | our Company | ZL202323036834.1 | Utility Model | 11/10/2023       | 11/10/2033      |

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| No. | Patent name                                                                                              | Patentee(s) | Patent No.       | Patent type   | Application date | Expiration date |
|-----|----------------------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 43  | Monoammonium Phosphate (MAP) Slurry Filter<br>(一種磷酸一銨料漿過濾器) . . . .                                      | our Company | ZL202322913802.9 | Utility Model | 10/30/2023       | 10/30/2033      |
| 44  | Monoammonium Phosphate (MAP) Screening Device<br>(一種磷酸一銨篩分裝置) . . . . .                                  | our Company | ZL202322913796.7 | Utility Model | 10/30/2023       | 10/30/2033      |
| 45  | Granulation Device<br>(一種造粒裝置) . . . . .                                                                 | our Company | ZL202322913807.1 | Utility Model | 10/30/2023       | 10/30/2033      |
| 46  | Crushing Device<br>(一種破碎裝置) . . . . .                                                                    | our Company | ZL202323036838.X | Utility Model | 11/10/2023       | 11/10/2033      |
| 47  | Drying Tower<br>(一種乾燥塔) . . . . .                                                                        | our Company | ZL202322851968.2 | Utility Model | 10/24/2023       | 10/24/2033      |
| 48  | Anti-Clogging Discharging Structure for Dust Removal Equipment<br>(一種除塵設備的防堵塞下料結構) . . . . .             | our Company | ZL202422037710.3 | Utility Model | 8/22/2024        | 8/22/2034       |
| 49  | Continuous Crystallizer for Industrial-Grade Monoammonium Phosphate (MAP)<br>(一種工業級磷酸一銨用連續結晶器) . . . . . | our Company | ZL202422341217.0 | Utility Model | 9/25/2024        | 9/25/2034       |
| 50  | Stirring Paddle Structure for Batch Crystallization Tanks<br>(一種間歇式結晶罐的攪拌槳結構) . . . . .                  | our Company | ZL202422037706.7 | Utility Model | 8/22/2024        | 8/22/2034       |
| 51  | Rotary Stacking Device for Phosphogypsum Production<br>(一種用於磷石膏生產的旋轉式堆料裝置) . . . . .                     | our Company | ZL202422272357.7 | Utility Model | 9/18/2024        | 9/18/2034       |
| 52  | Raw Material Feeding Device<br>(一種原料的加料裝置) . . . . .                                                     | our Company | ZL202422037704.8 | Utility Model | 8/22/2024        | 8/22/2034       |
| 53  | Production Device for Anhydrous Phosphogypsum<br>(一種無水磷石膏的生產裝置) . .                                      | our Company | ZL202422272346.9 | Utility Model | 9/18/2024        | 9/18/2034       |

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| No. | Patent name                                                                                  | Patentee(s) | Patent No.       | Patent type   | Application date | Expiration date |
|-----|----------------------------------------------------------------------------------------------|-------------|------------------|---------------|------------------|-----------------|
| 54  | Waste Residue Collection Device for Phosphogypsum Processing<br>(一種用於磷石膏加工的廢渣收集裝置) . . . . . | our Company | ZL202422272349.2 | Utility Model | 9/18/2024        | 9/18/2034       |
| 55  | Dust Treatment Device for Phosphogypsum Processing<br>(一種用於磷石膏加工中的粉塵處理裝置) . . . . .          | our Company | ZL202422272353.9 | Utility Model | 9/18/2024        | 9/18/2034       |

### (c) Domain Names

As at the Latest Practicable Date, we have registered the following domain names which, in the opinion of our Directors, are material to our business:

| No. | Domain name            | Registrant         | Date of registration | Expiration date |
|-----|------------------------|--------------------|----------------------|-----------------|
| 1   | hbdschem.com . . . . . | Dongsheng Chemical | 9/3/2007             | 9/2/2027        |

## C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

### 1. Disclosure of interest

#### (1) Disclosure of interests of Directors and chief executive of our Company

Save as disclosed in the section headed “Substantial Shareholders” in this document, immediately following completion of the [REDACTED] (and assuming the [REDACTED] is not exercised), none of our Directors and chief executive of our Company has any interest and/or short position in our Shares, underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of [REDACTED] Issuers contained in the Listing Rules, once our H Shares are [REDACTED].

#### (2) Substantial Shareholders

Save as disclosed in the section headed “Substantial Shareholders” of this document, immediately following the completion of the [REDACTED], our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company or any member of our Group.

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### 2. Particulars of the Directors’ Service Contracts

Each of the Directors entered into a service contract or a letter of appointment with our Company. The principal particulars of these service contracts and letters of appointment comprise (i) the terms of the services and (ii) termination provisions in accordance with their respective terms. The service contracts and letters of appointment may be renewed in accordance with the Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

### 3. Remuneration of Directors

For the years ended December 31, 2023, 2024 and 2025, the aggregate of the remuneration paid and benefits in kind granted to our Directors by us and our subsidiaries was RMB1,123,000, RMB1,142,000 and RMB1,228,000, respectively.

Save as disclosed in this document, no other emoluments have been paid or are payable, in respect of the years ended December 31, 2023, 2024 and 2025 by us to our Directors.

Under the arrangements currently in force, we estimate that the aggregate remuneration payable to, and benefits in kind receivable by, our Directors (excluding discretionary bonus) for the year ending December 31, 2026 will be approximately RMB1.97 million.

### 4. Agency fees or commissions received

Save as disclosed in the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses” in this document, no commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of any member of our Group was granted within the two years immediately preceding the date of this document.

### 5. Disclaimers

Save as disclosed in this document:

- (a) None of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of [REDACTED] Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) None of our Directors is a director or employee of a company which is expected to have an interest in the Shares falling to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO once the H Shares are [REDACTED] on the Stock Exchange;

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- (c) None of our Directors nor any of the parties listed in the section headed “D. Other Information — 8. Qualifications and Consents of Experts” in this appendix is interested in the promotion of our Company, or in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to our Company or any of our subsidiaries, or are proposed to be acquired or disposed of by or leased to our Company or any of our subsidiaries;
- (d) None of our Directors nor any of the parties listed in the section headed “D. Other Information — 8. Qualifications and Consents of Experts” in this appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;
- (e) Save in connection with the [REDACTED], none of the parties listed in the section headed “D. Other Information — 8. Qualifications and Consents of Experts” in this appendix:
  - (i) is interested legally or beneficially in any securities of our Company or any of our subsidiaries; or
  - (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities of our Company or any of our subsidiaries; and
- (f) So far is known to our Directors, none of our Directors or their respective close associates (as defined in the Listing Rules) or the existing Shareholders (who, to the knowledge of our Directors, owns more than 5% of our issued share capital) has any interest in any of the five largest customers or the five largest suppliers of our Group in each year during the Track Record Period.

### D. OTHER INFORMATION

#### 1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon our Group.

#### 2. Litigation

As at the Latest Practicable Date, save as disclosed in “Business — Legal Proceedings and Compliance Matters,” our Company was not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance was known to our Directors to be pending or threatened by or against us, that would have a material adverse effect on our results of operations or financial conditions.

#### 3. Sole Sponsor

The Sole Sponsor has made an application on our behalf to the [REDACTED] Committee of the Stock Exchange for the [REDACTED] of, and permission to [REDACTED] in, the H Shares in issue and to be issued as mentioned in this document. All necessary arrangements have been made enabling the H Shares to be admitted into [REDACTED].

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The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive a fee of [REDACTED] to act as a sponsor to our Company in connection with the [REDACTED].

### 4. Compliance Advisor

Our Company has appointed Altus Holdings Limited as our Compliance Advisor in compliance with Rule 3A.19 of the Listing Rules.

### 5. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses.

### 6. Taxation of holder of H Shares

The sale, purchase and transfer of H Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the H Shares being sold or transferred. For further details in relation to taxation, see Appendix IV to this document.

### 7. Promoters

The information of our promoters when we were established as a joint stock limited company is as follows:

| Name of Promoter             | Number of Shares held upon our establishment | Shareholding percentage upon our establishment |
|------------------------------|----------------------------------------------|------------------------------------------------|
| Mr. Huang . . . . .          | 61,200,000                                   | 60.00%                                         |
| Mr. Huang Changbing. . . . . | 40,800,000                                   | 40.00%                                         |

Save as disclosed in the section headed “History and Corporate Structure” in this document, within the two years immediately preceding the date of this document, no cash, securities, amount or benefit has been paid, allotted or given, or has been proposed to be paid, allotted or given, to any of the promoters named above in connection with the [REDACTED] or the related transactions described in this document.

### 8. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

| Name                                  | Qualification                                                                                                                  |
|---------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| GF Capital (Hong Kong) Limited. . . . | A licensed corporation under the SFO for Type 6 (advising on corporate finance) of regulated activity as defined under the SFO |
| Commerce & Finance Law Offices. . . . | PRC legal advisor to our Company                                                                                               |



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| Name                                                             | Qualification                                                                                                                             |
|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| Ernst & Young . . . . .                                          | Certified public accountants and registered public interest entity auditor under the Accounting and Financial Reporting Council Ordinance |
| SRK Consulting China Ltd. . . . .                                | Competent Person (within the meaning of such term as defined in Chapter 18 of the Listing Rules)                                          |
| Frost & Sullivan (Beijing), Inc.,<br>Shanghai Branch Co. . . . . | Independent industry consultant                                                                                                           |
| Ernst & Young (China) Advisory<br>Limited . . . . .              | Tax advisor to our Company with respect to transfer pricing arrangement of our Group                                                      |

Each of the experts listed above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or references to its name and qualifications included herein in the form and context in which they respectively appear.

Save as disclosed in this document, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

### 9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (WUMP) Ordinance so far as applicable.

### 10. Bilingual Document

The English language and the Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the [REDACTED].

### 11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in our Company’s financial or trading position or prospects since December 31, 2025 (being the date to which our latest consolidated financial statements were made up).

### 12. Miscellaneous

- (a) Save as disclosed in the paragraph headed “A. Further Information about Our Company — 2. Changes in Share Capital of Our Company and 3. Changes in Share Capital of our Subsidiaries”, within the two years preceding the date of this document, no share or loan capital of our Company or any of its subsidiary has been issued or has been agreed to be issued fully or partly paid either for cash or for a consideration other than cash;

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- (b) No share or loan capital of our Company or any of its subsidiary is under option or is agreed conditionally or unconditionally to be put under option;
- (c) No founder, management or deferred shares of our Company or any of its subsidiary have been issued or have been agreed to be issued;
- (d) Our Company has no outstanding convertible debt securities or debentures;
- (e) The English text of this document shall prevail over their respective Chinese text;
- (f) There is no arrangement under which future dividends are waived or agreed to be waived;
- (g) There has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (h) Save for the proposed [REDACTED] on the Stock Exchange, none of our equity and debt securities is listed or dealt with in any other stock exchange nor is any [REDACTED] or permission to [REDACTED] being or proposed to be sought; and
- (i) Our Company is a joint stock limited company and is subject to the PRC Company Law.