
APPENDIX VIII

DOCUMENTS DELIVERED TO THE [REDACTED] AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE [REDACTED] IN HONG KONG

The documents attached to the copy of this document delivered to the [REDACTED] in Hong Kong for registration were:

- (a) a copy of the material contracts referred to in “B. Further Information About Our Business — 1. Summary of Material Contracts” of Appendix VII to this document; and
- (b) the written consents referred to in “D. Other Information — 8. Qualifications and Consents of Experts” of Appendix VII to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.hbdschem.com during a period of 14 days from the date of this document:

- (1) the Articles of Association;
- (2) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this document;
- (3) the audited financial statements of the Group for each of the years ended December 31, 2023, 2024 and 2025;
- (4) the report on unaudited [REDACTED] financial information from Ernst & Young, the texts of which is set out in Appendix II to this document;
- (5) the Competent Person’s Report for our mine in the PRC prepared by SRK Consulting China Ltd., the texts of which are set out in Appendix III to this document;
- (6) the material contracts referred to in the paragraph headed “B. Further Information about Our Business — 1. Summary of Material Contracts” of Appendix VII to this document;
- (7) the service contracts and letters of appointment with Directors, referred to in the paragraph headed “C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of the Directors’ Service Contracts” of Appendix VII to this document;
- (8) the written consents referred to in the paragraph headed “D. Other Information — 8. Qualifications and Consents of Experts” of Appendix VII to this document;
- (9) the PRC legal opinions prepared by Commerce & Finance Law Offices, our PRC Legal Advisors as to the PRC law, in respect of certain aspects of our Group;
- (10) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview” in this document; and
- (11) the PRC Company Law, the PRC Securities Law, and the Trial Administrative Measures of Overseas Securities [REDACTED] and [REDACTED] by Domestic Companies together with their unofficial English translations.