

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE. THE INFORMATION IN THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

DIRECTORS

Name	Address	Nationality
Executive Directors		
Mr. SUN Chengsi (孫成思)	Building 1, 501, Tai'an Garden, Baocheng 48th District, Bao'an District, Shenzhen, Guangdong Province, PRC	Chinese
Mr. HE Han (何瀚)	No. 110-1, Tangxing Road, Nanshan District, Shenzhen, Guangdong Province, PRC	Chinese
Mr. XU Qian (徐騫)	Room 0625, Building 1, Mission Hills Bipea Mansion, Mission Hills Street Golf Boulevard, Bao'an District, Shenzhen, Guangdong Province, PRC	Chinese
Mr. WANG Can (王燦)	No. 303, Unit 1, Building 1, No. 288 Shenghua North Road, Hi-Tech Zone Chengdu, Sichuan Province, PRC	Chinese
Mr. LIU Yang (劉陽)	Room 2508, Block A, Xinghe Yaju, Xinzhou 9th Street, Futian District, Shenzhen, Guangdong Province, PRC	Chinese
Non-Executive Director		
Mr. LIU Shigang (劉世剛)	No. 10, Jiu Xian Qiao Road, Collective Factory 774, Chaoyang District, Beijing, PRC	Chinese
Independent non-executive Directors		
Mr. SUN Guangyu (孫廣宇)	3-401, 6/F, Songfang Yuan, Shangdi Xili Haidian District, Beijing, PRC	Chinese
Mr. TAN Lifeng (譚立峰)	1/F, No. 51 Ershimu Hou Street, Zhaocun, Liwan District, Guangzhou, Guangdong Province, PRC	Chinese
Ms. QI Jin (戚瑾)	1B, Tower 6, Senior Staff Quarters, Hong Kong University of Science and Technology, Clear Water Bay, Hong Kong	Chinese

For more information on our Directors, see “Director and Senior Management” of this document.

DIRECTORS AND PARTIES INVOLVED IN THE [REDACTED]

PARTIES INVOLVED IN THE [REDACTED]

Sole Sponsor and [REDACTED]

**Huatai Financial Holdings
(Hong Kong) Limited**
62/F, The Center
99 Queen’s Road Central
Hong Kong

[REDACTED]

**Legal Advisors to the Sole Sponsor and
[REDACTED]**

As to Hong Kong laws and U.S. laws:

King & Wood
13th Floor, Gloucester Tower
The Landmark
15 Queens Road Central
Central
Hong Kong

As to PRC laws:

King & Wood
28th Floor, China Resources Tower
2666 Keyuan South Road
Nanshan District
Shenzhen
PRC

**Reporting Accountant and
Independent Auditor**

Confucius International CPA Limited
*Certified Public Accountants and
Registered Public Interest Entity Auditor*
Rooms 1501–8, 15/F
Tai Yau Building,
181 Johnston Road
Wanchai
Hong Kong

Legal Advisors to our Company

As to Hong Kong and U.S. laws:

Clifford Chance
27/F, Jardine House
One Connaught Place
Central
Hong Kong

As to PRC laws:

AllBright Law Offices (Shenzhen)
21, 22, 23/F, Excellence Century Centre
Fu Hua 3 Road
Futian District
Shenzhen
PRC

Industry Consultant

**Frost & Sullivan (Beijing) Inc.,
Shanghai Branch Co.**
Room 2504, Wheelock Square
No. 1717 Nanjing West Road
Jing’an District
Shanghai
PRC

[REDACTED]