
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation

On September 6, 2010, our Company was established under the name of Shenzhen Taishengwei Technology Co., Ltd. (深圳泰勝微科技有限公司), as a limited liability company in the PRC, with a registered capital of RMB5 million. On August 16, 2016, our Company was converted into a joint stock company with limited liability and renamed as BIWIN STORAGE TECHNOLOGY CO., LTD. (深圳佰維存儲科技股份有限公司). Our Company completed the listing of our A Shares on the STAR Market (stock code: 688525) on December 30, 2022.

Our registered office is at 1-4/F, Building #4 and 1-3/F, Building #8, South Zone #2, Zhongguan Honghualing Industrial Zone, No. 1213 Liuxian Avenue, Pingshan Community, Taoyuan Street, Nanshan District, Shenzhen, Guangdong Province, PRC. We have established a place of business in Hong Kong at Flat/Rm 208-209, Blk B, 2/F, Po Lung Centre, 11 Wang Chiu Road, Kowloon Bay, Hong Kong and have been registered as a non-Hong Kong company in Hong Kong under Part 16 of the Companies Ordinance on November 11, 2025. Ms. CHAN Ching Nga (陳靜雅) has been appointed as our authorized representative for the acceptance of services of process and notices on behalf of our Company in Hong Kong. Our address for acceptance of service of process in Hong Kong is the same as the address of our principal place of business in Hong Kong.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview” of this document and Appendix V to this document.

B. Changes in the Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure — Major Changes in our Company’s Registered Capital and Shareholding Structure”, there has been no alteration in the share capital of our Company during the two years immediately preceding the date of this document.

C. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our principal subsidiaries as of the Latest Practicable Date are set forth in note 15 to the Accountants’ Report in Appendix I to this document.

The following changes in the share capital of our subsidiaries took place within the two years immediately preceding the date of this document:

- The registered capital of Chengdu Tytatest increased from RMB20 million to RMB24 million on August 19, 2025, from RMB24 million to RMB24.48 million on December 10, 2025, and from RMB24.48 million to RMB25.11 million on April 1, 2026.

The following subsidiaries have been incorporated within two years immediately preceding the date of this Document:

- On December 16, 2025, Wuhan Tytatest Technology Co., Ltd. (武漢態坦測試科技有限公司) was incorporated in the PRC with a registered capital of RMB12 million.
- On January 4, 2026, Chengdu Haichuan Intelligent Storage Technology Co., Ltd. (成都海川智存科技有限公司) was incorporated in the PRC with a registered capital of RMB50 million.

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Save as disclosed above, there has been no alteration in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

D. Resolutions of the Shareholders dated October 9, 2025

On October 9, 2025, the Shareholders passed, among other things, the following resolutions:

- (a) the [REDACTED] by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;
- (b) the number of H shares to be [REDACTED] shall be no less than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the initial number of H Shares to be issued pursuant to the [REDACTED];
- (c) authorization of the Board or its authorized individual to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and the [REDACTED] of H Shares on the Stock Exchange; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the Articles of Association, which shall become effective on the [REDACTED].

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of Our Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within two years preceding the date of this document which are or may be material, and a copy of each has been published on the Exchange’s website and our Company’s own website:

- (a) the [REDACTED].

B. Intellectual Property Rights

(a) Patents

As of the Latest Practicable Date, we have the following patents which are considered by us to be or may be material to our business:

According to the Patent Law of the People’s Republic of China (中華人民共和國專利法), the validity period of an invention patent is twenty years, the validity period of a utility model patent is ten years. All periods are calculated from the date of application.

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No.	Patent Owner	Type	Patent Name	Place of Registration	Patent No.	Application Date (dd/mm/yyyy)
1.	Hangzhou Semiport	Invention	Maximum value search method in decoder, decoding method, device and equipment (譯碼器中的最值搜尋方法、譯碼方法、裝置及設備)	PRC	2024113112348	20/09/2024
2.	The Company	Invention	Write protection mapping method, device, computer readable storage medium and electronic device (寫保護映射方法、裝置、計算機可讀存儲介質及電子設備)	PRC	2024112733257	12/09/2024
3.	Chengdu BIWIN	Invention	UFS random read optimization method and device, readable storage medium and electronic equipment (UFS隨機讀優化方法、裝置、可讀存儲介質及電子設備)	PRC	2024112604557	10/09/2024
4.	Hangzhou Semiport	Invention	Flash memory controller prototype firmware, prototype verification method, system and hardware platform (閃存控制器原型固件、原型驗證方法、系統及硬件平台)	PRC	2024111627528	23/08/2024
5.	Chengdu BIWIN	Invention	Method, device, readable storage medium and electronic device for dynamically allocating physical blocks (動態分配物理塊的方法、裝置、可讀存儲介質及電子設備)	PRC	2024110346620	31/07/2024
6.	Chengdu BIWIN	Invention	SSD power-off reconstruction method and device electronic device and medium (SSD斷電重建方法、裝置、電子設備及介質)	PRC	2024110090243	26/07/2024
7.	The Company; Wuhan Taicun Technology Co., Ltd. (“Wuhan Taicun”)	Invention	Solid state drive data error correction method, device, equipment and readable storage medium (固態硬盤數據糾錯方法、裝置、設備及可讀存儲介質)	PRC	2024110090188	26/07/2024
8.	The Company; Wuhan Taicun	Invention	RAID stripe data error correction method, device, equipment and readable storage medium (RAID條帶數據糾錯方法、裝置、設備及可讀存儲介質)	PRC	202411009021X	26/07/2024
9.	The Company; Chengdu BIWIN	Invention	UFS metadata reconstruction method, device, readable storage medium and electronic device (UFS元數據重建方法、裝置、可讀存儲介質及電子設備)	PRC	202410985587X	23/07/2024
10.	Chengdu BIWIN	Invention	Memory read re-table optimization method and device, readable storage medium and electronic equipment (存儲器讀重表優化方法、裝置、可讀存儲介質及電子設備)	PRC	2024109546950	17/07/2024
11.	The Company	Invention	Target grain determination method, device, electronic equipment and medium (目標晶粒確定方法、裝置、電子設備及介質)	PRC	2024108667765	01/07/2024
12.	The Company; Wuhan Taicun	Invention	Flash memory particle screening method and device (一種閃存顆粒篩選方法及裝置)	PRC	2024107489031	12/06/2024
13.	The Company; Chengdu BIWIN	Invention	Memory data processing method, device, computer equipment and storage medium (存儲器數據處理方法、裝置、計算機設備及存儲介質)	PRC	2024107257937	06/06/2024
14.	The Company; Chengdu BIWIN	Invention	Method, device, equipment and storage medium for processing read-write of memory (存儲器的讀寫處理方法、裝置、設備及存儲介質)	PRC	2024107257922	06/06/2024

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No.	Patent Owner	Type	Patent Name	Place of Registration	Patent No.	Application Date (dd/mm/yyyy)
15.	Chengdu BIWIN	Invention	Segmented power-on recovery method and device, computer equipment and readable storage medium (分段上電恢復方法、裝置、計算機設備及可讀存儲介質)	PRC	2024105654975	09/05/2024
16.	Chengdu BIWIN	Invention	Random writing method and device of data, electronic equipment and storage medium (數據的隨機寫入方法、裝置、電子設備及存儲介質)	PRC	2024101605823	05/02/2024
17.	Chengdu BIWIN	Invention	Power-on recovery method and device, readable storage medium and electronic equipment (上電恢復方法、裝置、可讀存儲介質及電子設備)	PRC	2024101566462	04/02/2024
18.	Chengdu BIWIN	Invention	Space recycling method and device, readable storage medium and electronic equipment (空間回收方法、裝置、可讀存儲介質及電子設備)	PRC	2023114920319	10/11/2023
19.	Chengdu BIWIN	Invention	Memory management method and device, readable storage medium and electronic equipment (內存管理方法、裝置、可讀存儲介質及電子設備)	PRC	2023109063024	24/07/2023
20.	Chengdu BIWIN	Invention	Address indexing method and device, readable storage medium and electronic equipment (地址索引方法、裝置、可讀存儲介質及電子設備)	PRC	2023106536045	05/06/2023
21.	Chengdu BIWIN	Invention	Method and device for reducing warping degree of packaged chip, storage medium and electronic equipment (減小封裝芯片翹曲度的方法、裝置、存儲介質及電子設備)	PRC	2022116811839	27/12/2022
22.	The Company	Invention	Garbage recycling method and device, readable storage medium and electronic equipment (垃圾回收方法、裝置、可讀存儲介質及電子設備)	PRC	2022106431585	09/06/2022
23.	The Company; Chengdu BIWIN	Invention	Data protection method and device of SSD, readable storage medium and electronic equipment (SSD的數據保護方法、裝置、可讀存儲介質及電子設備)	PRC	2022105087608	11/05/2022
24.	The Company	Invention	Zero data identification method and device, readable storage medium and electronic equipment (零數據識別方法、裝置、可讀存儲介質及電子設備)	PRC	2022105024191	10/05/2022
25.	The Company	Invention	Data recovery method and device, readable storage medium and electronic equipment (數據恢復方法、裝置、可讀存儲介質及電子設備)	PRC	2022105027645	10/05/2022
26.	The Company	Invention	RAID implementation method and device based on SSD, readable storage medium and electronic equipment (基於SSD的RAID實現方法、裝置、可讀存儲介質及電子設備)	PRC	2022104960758	09/05/2022
27.	The Company	Invention	File system protection method and device, readable storage medium and electronic equipment (文件系統保護方法、裝置、可讀存儲介質及電子設備)	PRC	2022104022625	18/04/2022

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No.	Patent Owner	Type	Patent Name	Place of Registration	Patent No.	Application Date (dd/mm/yyyy)
28.	The Company; Chengdu BIWIN	Invention	System block upgrading method and device, readable storage medium and electronic equipment (系統塊升級方法、裝置、可讀存儲介質及電子設備)	PRC	2022101485697	18/02/2022
29.	The Company; Chengdu BIWIN	Invention	Method, device, equipment and storage medium for detecting instruction conflict of solid state disk (固態硬盤的指令衝突檢測方法、裝置、設備和存儲介質)	PRC	2022101467059	17/02/2022
30.	The Company; Chengdu BIWIN	Invention	Garbage recycling method and device, readable storage medium and electronic equipment (垃圾回收方法、裝置、可讀存儲介質及電子設備)	PRC	2022101542350	21/02/2022
31.	Chengdu BIWIN	Invention	L2P data caching method and device, readable storage medium and electronic equipment (L2P數據緩存方法、裝置、可讀存儲介質及電子設備)	PRC	2021108908310	04/08/2021
32.	Chengdu BIWIN	Invention	Load balancing method and device, readable storage medium and electronic equipment (負載均衡的方法、裝置、可讀存儲介質及電子設備)	PRC	202110733246X	29/06/2021
33.	Chengdu BIWIN	Invention	Read retry test method and device, readable storage medium and electronic equipment (讀重試測試方法、裝置、可讀存儲介質及電子設備)	PRC	2021107246962	29/06/2021
34.	Chengdu BIWIN	Invention	Error correction capability test method and device, readable storage medium and electronic equipment (糾錯能力測試方法、裝置、可讀存儲介質及電子設備)	PRC	2021107241668	29/06/2021
35.	Chengdu BIWIN	Invention	Solid state disk testing method and device, readable storage medium and electronic equipment (固態硬盤測試方法、裝置、可讀存儲介質及電子設備)	PRC	2021105097785	11/05/2021
36.	Chengdu BIWIN	Invention	Implementation method and device of SSD mapping table, readable storage medium and electronic equipment (SSD映射表的實現方法、裝置、可讀存儲介質及電子設備)	PRC	202110109273X	27/01/2021
37.	Chengdu BIWIN	Invention	Garbage recycling method and device, readable storage medium and electronic equipment (垃圾回收方法、裝置、可讀存儲介質及電子設備)	PRC	202110029352X	11/01/2021
38.	Chengdu BIWIN	Invention	SSD bad block replacement method and device, readable storage medium and electronic equipment (SSD壞塊替換方法、裝置、可讀存儲介質及電子設備)	PRC	2020113387323	25/11/2020
39.	The Company	Invention	Data block information inheritance method and device, storage medium and electronic equipment (數據塊信息繼承方法、裝置、存儲介質及電子設備)	PRC	2020112158149	04/11/2020
40.	Chengdu BIWIN	Invention	Method and device for creating effective data bitmap, storage medium and electronic equipment (有效數據位圖的創建方法、裝置、存儲介質及電子設備)	PRC	2020112087459	03/11/2020

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No.	Patent Owner	Type	Patent Name	Place of Registration	Patent No.	Application Date (dd/mm/yyyy)
41.	Chengdu BIWIN	Invention	GC flow control method and device, computer readable storage medium and electronic equipment (GC流控方法、裝置、計算機可讀存儲介質及電子設備)	PRC	2020112033764	02/11/2020
42.	Chengdu BIWIN	Invention	SSD data reading method and device, readable storage medium and electronic equipment (SSD數據讀取方法、裝置、可讀存儲介質及電子設備)	PRC	2020111296527	21/10/2020
43.	The Company	Invention	Read interference test method and device, computer readable storage medium and electronic equipment (讀干擾測試方法、裝置、計算機可讀存儲介質及電子設備)	PRC	2020110708888	09/10/2020
44.	Chengdu BIWIN	Invention	Garbage recycling method and device, readable storage medium and electronic equipment (一種垃圾回收方法、裝置、可讀存儲介質及電子設備)	PRC	2020110384361	28/09/2020
45.	The Company	Invention	LPDDR test method, device, readable storage medium and electronic equipment (LPDDR測試方法、裝置、可讀存儲介質及電子設備)	PRC	2020110059990	23/09/2020
46.	The Company	Invention	L2P mapping data recovery method and device, storage medium and electronic equipment (L2P映射數據恢復方法、裝置、存儲介質及電子設備)	PRC	2020109953963	21/09/2020
47.	The Company	Invention	Two-level mapping table data mapping method and device, storage medium and electronic equipment (二級映射表數據映射方法、裝置、存儲介質及電子設備)	PRC	2020109795654	17/09/2020
48.	The Company	Invention	Hard disk pre-reading method and device, computer readable storage medium and electronic equipment (硬盤預讀方法、裝置、計算機可讀存儲介質及電子設備)	PRC	2020109511366	11/09/2020
49.	The Company	Invention	Metadata hit rate improving method and device, storage medium and electronic equipment (元數據命中率提升方法、裝置、存儲介質及電子設備)	PRC	2020104352325	21/05/2020
50.	The Company	Invention	Data query method, loading assembly, search assembly and storage medium (數據查詢方法、加載組件、搜索組件和存儲介質)	PRC	2020103372143	26/04/2020
51.	The Company	Invention	Mapping relation processing method and device (映射關係處理方法及裝置)	PRC	2020103291324	23/04/2020
52.	The Company	Invention	Data prejudging method and device and readable storage medium (數據預判方法、裝置和可讀存儲介質)	PRC	2019114002151	30/12/2019
53.	The Company	Invention	Cold and hot data processing method and device (冷熱數據處理方法及裝置)	PRC	2019112979913	17/12/2019
54.	The Company	Invention	Memory device (存儲器裝置)	PRC	2010800139103	25/06/2010

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(b) Trademarks









As of the Latest Practicable Date, we have registered the following trademarks which are considered by us to be or may be material to our business:

No.	Trademark Owner	Trademark	Place of Registration	Registration Number	Class	Expiry Date (dd/mm/yyyy)
1.	The Company		PRC	11253277	9	20/06/2034
2.	The Company		PRC	66094176	7	13/02/2034
3.	The Company		PRC	11253326	9	06/02/2034
4.	The Company		PRC	66112015	42	06/09/2033
5.	The Company		PRC	66117508	9	06/09/2033
6.	The Company		PRC	68210488	42	27/05/2033
7.	The Company		PRC	68207471	7	20/05/2033
8.	The Company		PRC	66132977	9	20/05/2033
9.	The Company		PRC	68202718	9	13/05/2033
10.	The Company		PRC	68202727	35	13/05/2033
11.	The Company		PRC	67219642	42	27/03/2033
12.	The Company		PRC	67186957	35	20/03/2033
13.	The Company		PRC	67203226	7	20/03/2033
14.	The Company		PRC	67197935	9	20/03/2033
15.	The Company	芯势力	PRC	66121146	9	20/03/2033
16.	The Company	芯势力	PRC	66131790	42	20/03/2033
17.	The Company	Tyantest	PRC	66102107	35	13/03/2033
18.	The Company		PRC	66115059	7	06/03/2033

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19.	The Company		PRC	66110544	9	06/03/2033
20.	The Company		PRC	66099835	35	06/03/2033
21.	The Company		PRC	66102161	42	06/03/2033
22.	The Company		PRC	66117513	7	20/02/2033
23.	The Company	Tyantest	PRC	66102130	7	13/01/2033
24.	The Company	Tyantest	PRC	66102115	9	13/01/2033
25.	The Company	SEMIPORT	PRC	66124577	7	13/01/2033
26.	The Company	SEMIPORT	PRC	66141670	35	13/01/2033
27.	The Company	SEMIPORT	PRC	66141662	42	13/01/2033
28.	The Company	芯势力	PRC	66142034	7	13/01/2033
29.	The Company	Tyantest	PRC	65768443	42	20/12/2032
30.	The Company		PRC	58726642	42	20/09/2032
31.	The Company	BIWIN SEMICON	PRC	9462280	9	20/06/2032
32.	The Company	BIWINSIGHT	PRC	58718760	9	13/05/2032
33.	The Company	BIWINSIGHT	PRC	58724134	42	27/02/2032
34.	The Company		PRC	45818662	9	13/10/2031
35.	The Company	 BIWINTECH	PRC	44630351	9	06/10/2031
36.	The Company	BAAG	PRC	46073244	9	06/09/2031
37.	The Company	佰微	PRC	49494742	9	06/09/2031
38.	The Company	 BIWINTECH	PRC	44644237	42	06/06/2031
39.	The Company	BIWINTECH	PRC	43605991	9	13/02/2031
40.	The Company	佰微	PRC	43594365	42	06/12/2030
41.	The Company	佰微	PRC	43604152	9	06/12/2030
42.	The Company	BIWINTECH	PRC	43594357	42	06/11/2030

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No.	Trademark Owner	Trademark	Place of Registration	Registration Number	Class	Expiry Date (dd/mm/yyyy)
43.	The Company		PRC	38468404	42	20/09/2030
44.	The Company		PRC	21248460	9	20/10/2028
45.	The Company		PRC	11627856	9	20/07/2034
46.	The Company	BIWIN	PRC	9462093	9	13/07/2034
47.	The Company		Hong Kong	306616116	7, 9, 35, 40, 42	17/07/2034
48.	The Company		Hong Kong	306616125	9, 35, 40, 42	17/07/2034
49.	The Company		Hong Kong	305391955	9	14/09/2030

(c) *Copyrights*

According to the Copyright Law of the People’s Republic of China (中華人民共和國著作權法), the term of copyright owned by legal entities or other organizations is 50 years, expiring on December 31 in the 50th year after its first publication. For copyrights that have not been published within 50 years of registration, the term expires on the 50th anniversary of the date of registration.

Works Copyrights

As at the Latest Practicable Date, we have registered the following works copyrights which are considered by us to be or may be material to our business:

No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
1.	Taitan Logo Figure Series (態坦logo形象系列作品)	PRC	Chengdu Tytatest	GZDZ 2024-F-00121850	10/05/2024	01/07/2023
2.	Wukong IP Figure (悟空IP形象)	PRC	The Company	GZDZ 2024-F-00121841	10/05/2024	09/08/2023

Software Copyrights

As at the Latest Practicable Date, we have registered the following software copyrights which are considered by us to be or may be material to our business:

No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
1.	Taitan Calibration Data Collection Tool Software V1.0 (態坦校準數據採集工具軟件 V1.0)	PRC	Chengdu Tytatest	2024SR1949928	02/12/2024	—
2.	Chip Aging Test Software Based On ATE Architecture (ATE BI Suite) V1.0 (基於ATE架構的芯片老化測試軟件 [簡稱：ATE BI Suite] V1.0)	PRC	Chengdu Tytatest	2024SR1955691	02/12/2024	—
3.	NAND Storage Media Research and Testing Platform V2.0 (NAND存儲介質研究測試平台 V2.0)	PRC	Chengdu BIWIN	2024SR2034600	10/12/2024	—

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No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
4.	SLT Device LPDDR Universal Test Software (SLT Test Software) V2.0 (SLT設備LPDDR通用測試軟件 [簡稱：SLT測試軟件] V2.0)	PRC	Chengdu BIWIN	2024SR1949764	02/12/2024	—
5.	Biwinsight Universal DDR and LPDDR Functional Test Software System V2.0 (Biwinsight通用DDR和LPDDR功能測試軟件系統 V2.0)	PRC	Chengdu BIWIN	2024SR1949696	02/12/2024	—
6.	UFS Storage Drive System V2.0 (UFS存儲驅動系統 V2.0)	PRC	Chengdu BIWIN	2024SR1954430	02/12/2024	—
7.	Emmc Storage Drive System V2.0 (eMMC存儲驅動系統 V2.0)	PRC	Chengdu BIWIN	2024SR1949777	02/12/2024	—
8.	Biwin SD Card Driver Level Test System V2.0 (Biwin SD卡驅動級測試系統 V2.0)	PRC	Chengdu BIWIN	2024SR1949882	02/12/2024	—
9.	Powermemtest DDR Memory Stress Test Software System (Powermemtest) V2.0 (Powermemtest DDR內存壓力測試軟件系統 [簡稱：PowerMemTest] V2.0)	PRC	Chengdu BIWIN	2024SR1953639	02/12/2024	—
10.	TyVerse Semi-Automated Test System V1.0 (TyVerse半自動化測試系統 [簡稱：半自動化開卡軟件] V1.0)	PRC	Chengdu Tytantest	2024SR0832314	19/06/2024	—
11.	TYBWINS Test Software V1.0 (TYBWINS測試軟件 [簡稱：BI測試系統] V1.0)	PRC	Chengdu Tytantest	2024SR0891276	28/06/2024	—
12.	biwin Solid State Drive System V2.0 Based on SATA3.0 Master SATA Protocol (biwin基於SATA3.0主控SATA協議的固態硬盤驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584827	29/04/2024	—
13.	biwin Solid-State Storage Drive System V2.0 Based on UFS3.1 Protocol (biwin基於UFS3.1協議的固態存儲驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584816	29/04/2024	—
14.	biwin Solid-State Drive System V2.0 Based on PCIe3.0x4 Master NVME Protocol (biwin基於PCIe3.0x4主控NVME協議的固態硬盤驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584823	29/04/2024	—
15.	biwin Solid-State Drive System V2.0 Based on PCIe4.0x4 Master NVME Protocol (biwin基於PCIe4.0x4主控NVME協議的固態硬盤驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584824	29/04/2024	—
16.	biwin Memory Card Driver System V2.0 Based on SD3.0 Protocol (biwin基於SD3.0協議的存儲卡驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584819	29/04/2024	—
17.	biwin Solid-State Drive System V2.0 Based on PCIe Embedded Master NVME Protocol (biwin基於PCIe嵌入式主控NVME協議的固態硬盤驅動系統V2.0)	PRC	Chengdu BIWIN	2024SR0584830	29/04/2024	—

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No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
18.	Storage Product Integration Test Platform V1.0 (存儲產品集成測試平台V1.0)	PRC	Chengdu BIWIN	2024SR0084749	12/01/2024	Not Published
19.	NAND Storage Media Research and Testing Platform V1.0 (NAND存儲介質研究測試平台V1.0)	PRC	Chengdu BIWIN	2024SR0017099	03/01/2024	Not Published
20.	nMCP Test Software V1.0 (nMCP測試軟件V1.0)	PRC	Chengdu BIWIN	2024SR0049108	08/01/2024	Not Published
21.	Biwin SD Card Driver Level Test System V1.0 (Biwin SD卡驅動級測試系統 V1.0)	PRC	Chengdu BIWIN	2024SR0049127	08/01/2024	Not Published
22.	Ty Horizon Console Test Control Software V1.0 (Ty Horizon Console測試控制軟件V1.0)	PRC	Chengdu Tytatest	2024SR0033508	05/01/2024	Not Published
23.	TyWINS Test Software V22.0.0.0925 (TyWINS測試軟件V22.0.0.0925)	PRC	Chengdu Tytatest	2024SR0033564	05/01/2024	Not Published
24.	Ty Verse Test System V1.0 (Ty Verse測試系統V1.0)	PRC	Chengdu Tytatest	2024SR0033491	05/01/2024	Not Published
25.	TyWICS Test Software Platform V1.0.0 (TyWICS測試軟件平台V1.0.0)	PRC	Chengdu Tytatest	2024SR0033502	05/01/2024	Not Published
26.	UFS Storage Driver System V1.0 (UFS存儲驅動系統 V1.0)	PRC	Chengdu BIWIN	2023SR1652989	18/12/2023	Not Published
27.	TyMTS Test Software V1.0 (TyMTS測試軟件V1.0)	PRC	Chengdu BIWIN	2024SR0033484	05/01/2024	Not Published
28.	Powermemtest DDR Memory Stress Test Software System (Powermemtest) V1.0 (Powermemtest DDR內存壓力測試軟件系統[簡稱：PowerMemTest]V1.0)	PRC	Chengdu BIWIN	2023SR1628249	13/12/2023	Not Published
29.	ECC Error Correction Program Software V1.0 (ECC 糾錯程序軟件 V1.0)	PRC	Hangzhou Semiport	2023SR1056632	13/09/2023	Not Published
30.	eMMC Encryption Software V1.0 (eMMC 加密程序軟件 V1.0)	PRC	Hangzhou Semiport	2023SR1057567	13/09/2023	Not Published
31.	UFS Module Instruction Detection Software V1.0 (UFS模塊指令檢測軟件 V1.0)	PRC	Hangzhou Semiport	2023SR1578757	07/12/2023	Not Published
32.	eMMC/UFS Debug System Software V1.0 (eMMC/UFS 調試系統軟件V1.0)	PRC	Hangzhou Semiport	2023SR1430132	14/11/2023	Not Published
33.	eMMC/UFS Interface Communication Protocol Software V1.0 (eMMC/UFS 接口通信協議軟件V1.0)	PRC	Hangzhou Semiport	2023SR1582367	07/12/2023	Not Published
34.	EMMC Write Protection Software V1.0 (EMMC寫保護軟件V1.0)	PRC	Hangzhou Semiport	2023SR1582373	07/12/2023	Not Published
35.	biwin Solid-State Storage Drive System V1.0 Based on UFS3.1 Protocol (biwin基於UFS3.1協議的固態存儲驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0462706	11/04/2023	01/03/2023
36.	UFS Initialization Firmware Software V1.0 (UFS開卡固件軟件V1.0)	PRC	Hangzhou Semiport	2023SR1578857	07/12/2023	Not Published
37.	eMMC Initialization Tool Software V1.0 (eMMC 開卡工具軟件 V1.0)	PRC	Hangzhou Semiport	2023SR1078205	15/09/2023	Not Published

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No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
38.	eMMC/UFS Firmware Burning Software V1.0 (eMMC/UFS 燒錄固件軟件 V1.0)	PRC	Hangzhou Semiport	2023SR1080162	15/09/2023	Not Published
39.	SLT Equipment LPDDR Universal Test Software V1.0 (SLT設備LPDDR通用測試軟件V1.0)	PRC	Chengdu BIWIN	2023SR1690311	20/12/2023	Not Published
40.	Sleeper Linux Universal DDR Sleep Test Software V1.0 (Sleeper Linux通用DDR休眠測試軟件 V1.0)	PRC	Chengdu BIWIN	2023SR1765789	26/12/2023	Not Published
41.	Rebooter Linux Universal DDR Reboot Test Software V1.0 (Rebooter linux通用DDR重啟測試軟件 V1.0)	PRC	Chengdu BIWIN	2023SR1765784	26/12/2023	Not Published
42.	Performance Testing General Test Software V1.0 (性能測試通用測試軟件V1.0)	PRC	Chengdu BIWIN	2023SR1690374	20/12/2023	Not Published
43.	Biwinsight Universal DDR and LPDDR Function Test Software System V1.0 (Biwinsight通用DDR和LPDDR功能測試軟件系統 V1.0)	PRC	Chengdu BIWIN	2023SR1628280	13/12/2023	Not Published
44.	Emmc Storage Driver System V1.0 (eMMC存儲驅動系統 V1.0)	PRC	Chengdu BIWIN	2023SR1650106	15/12/2023	Not Published
45.	biwin Memory Card Driver System V1.0 Based on SD3.0 Protocol (biwin基於SD3.0協議的存儲卡驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0469782	13/04/2023	25/12/2019
46.	biwin Solid-State Drive Driver System V1.0 Based on SATA3.0 Master SATA Protocol (biwin基於SATA3.0主控SATA協議的固態硬盤驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0470087	13/04/2023	25/12/2019
47.	biwin's Solid-State Drive Driver System V1.0 Based on PCIe Embedded Master NVME Protocol (biwin基於PCIe嵌入式主控NVME協議的固態硬盤驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0473417	17/04/2023	25/12/2019
48.	biwin's Solid-State Drive Driver System V1.0 Based on PCIe 4.0x4 Master NVME Protocol (biwin基於PCIe4.0x4主控NVME協議的固態硬盤驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0472192	14/04/2023	25/12/2019
49.	biwin's Solid-State Drive Driver System V1.0 Based on PCIe 3.0x4 Master NVME Protocol (biwin基於PCIe3.0x4主控NVME協議的固態硬盤驅動系統V1.0)	PRC	Chengdu BIWIN	2023SR0479636	18/04/2023	25/12/2019
50.	BIWIN Mass Production Testing Tool Software 2.0 (BIWIN量產檢測工具軟件2.0)	PRC	The Company	2019SR0845211	14/08/2019	Not Published
51.	Barcode Scanning Software V1.0 (條碼掃描軟件V1.0)	PRC	The Company	2013SR038971	29/06/2020	Not Published
52.	USB Universal Test Software V1.0 (U盤通用測試軟件V1.0)	PRC	The Company	2013SR038975	29/06/2020	Not Published

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No.	Copyright	Place of Registration	Registered Owner	Registration Number	Registration Date (dd/mm/yyyy)	Date of First Publication (dd/mm/yyyy)
53.	SSD S.M.A.R.T Information Detection Tool Software V1.0 (SSD S.M.A.R.T信息檢測工具軟件V1.0)	PRC	The Company	2013SR038973	29/06/2020	Not Published

(d) Domain Names

As of the Latest Practicable Date, we have registered the following domain names which are considered by us to be or may be material to our business:

No.	Domain Name	Registered Owner	Expiry Date (dd/mm/yyyy)
1.	acerstorage.cn	The Company	02/12/2026
2.	predatorstorage.cn	The Company	02/12/2026
3.	biwin.com.cn	The Company	20/02/2030
4.	biwintech.cn	The Company	09/01/2027

3. FURTHER INFORMATION ABOUT OUR DIRECTORS

A. Particulars of Directors’ Contracts

Each of the Directors [entered into] a service contract or appointment letter with our Company. The principal particulars of these service contracts and appointment letters comprise (i) the terms of the service and (ii) termination provisions in accordance with their respective terms. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations.

Save as disclosed above, none of our Directors has or is proposed to have a service contract with any of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation (other than statutory compensation)).

B. Directors’ Remuneration

Save as disclosed in “Directors and Senior Management — Remuneration of Directors” and under Note 10 to the financial information in the Accountants’ Report set out in Appendix I, no Director received any other directors’ fee, salaries, wages and bonuses, retirement benefits, housing fund and other benefits, and share-based payment expenses from our Company in respect of each of the year ended December 31, 2023, 2024 and 2025.

Under the arrangement currently in force, the aggregate amounts of remuneration payable by our Company to our Directors for the year ending December 31, 2026 to be approximately RMB57.9 million. The actual remuneration of Directors in 2026 may be different from the expected remuneration.

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4. DISCLOSURE OF INTERESTS

A. Interests and short positions of the substantial shareholders in the Shares and underlying Shares

Save as disclosed in “Substantial Shareholders” of this document, up to the Latest Practicable Date, our Directors were not aware of any other person, not being a Director or chief executive of our Company, who have any interest or short position in the Shares or underlying Shares, which following completion of the [REDACTED], will fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO.

B. Interests and short positions of the substantial shareholders in other members of our Group

Name of the Subsidiary	Name of Shareholder	Percentage of Interest in the Subsidiary (%)
Greater Bay Chiplet	Hainan Xincheng Hanqi No.1 Enterprise Management Consulting Partnership (Limited Partnership) (海南芯成漢奇一號企業管理諮詢合夥企業(有限合夥))	30.00
Hangzhou Semiport	Hainan Xincheng Hancan Enterprise Management Consulting Partnership (Limited Partnership) (海南芯成漢燦企業管理諮詢合夥企業(有限合夥))	12.00
Chengdu Tytantest	Changcun Industry Investment Fund (Wuhan) Partnership (Limited Partnership) (長存產業投資基金(武漢)合夥企業(有限合夥))	15.93
Brazil BIWIN	Helio Shang Hsen Lee	10.00

So far as set out above and save as disclosed in the Document, our Directors are not aware of any persons (other than our Directors or chief executive) who will, immediately following the completion of the [REDACTED], directly or indirectly, be interested in 10% or more of the issued voting shares of any other member of our Group.

C. Interests and short positions of the Directors or the chief executive of our Company in the Share, underlying Shares and debentures of our Company and its associated corporations

Save as disclosed below, immediately following completion of the [REDACTED] (assuming that the [REDACTED] is not exercised and that no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED]), none of our Directors or chief executive of our Company has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or any of its associated corporations (within the meaning of Part XV of the SFO), which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which has been taken or is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Stock Exchange.

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Interests in our Company

Name	Position held within our Company	Type of Shares held immediately following completion of the [REDACTED]	Nature of interest	As of the Latest Practicable Date		Immediately following the completion of the [REDACTED] (assuming that the [REDACTED] is not exercised)	
				Number of Shares held	Approximate percentage of interest in the total share capital	Number of Shares held	Approximate percentage of shareholding interest in the total share capital ⁽²⁾
Mr. Sun	Executive Director and chairman of the Board	A Shares	Beneficial owner	83,657,800	17.74%	83,657,800	[REDACTED]%
Mr. HE Han (何瀚)	Executive Director and general manager	A Shares	Beneficial owner	2,498,500	0.53%	2,498,500	[REDACTED]%
Mr. XU Qian (徐騫)	Executive Director and deputy general manager	A Shares	Beneficial owner	297,375	0.06%	297,375	[REDACTED]%
Mr. WANG Can (王燦)	Executive Director, deputy general manager and key technology personnel	A Shares	Beneficial owner	700,125	0.15%	700,125	[REDACTED]%
Mr. LIU Yang (劉陽)	Executive Director and deputy general manager	A Shares	Beneficial owner	297,375	0.06%	297,375	[REDACTED]%

Notes:

- (1) All interests stated are long position.
- (2) The calculation is based on the assumption that immediately following the completion of the [REDACTED], there will be (i) a total number of 471,566,656 A Shares in issue; and (ii) a total number of [REDACTED] H Shares to be [REDACTED] pursuant to the [REDACTED] (assuming that the [REDACTED] is not exercised).

Interest in our associated corporations

Name of the Director	Nature of Interest	Name of Associated Corporation	Percentage of Interest (%)
Mr. Sun	Beneficial interest	Hangzhou Semiport	12.00
	Beneficial interest	Chengdu Tytatest	5.72
Mr. HE Han	Beneficial interest	Hangzhou Semiport	8.00
	Beneficial interest	Chengdu Tytatest	4.08
Mr. WANG Can	Beneficial interest	Hangzhou Semiport	8.00
	Beneficial interest	Chengdu Tytatest	2.45

D. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors nor any of the parties listed in “— 6. Other Information — G. Qualification of Experts” of this Appendix is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

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- (b) none of our Directors nor any of the parties listed in “— 6. Other Information — G. Qualification of Experts” of this Appendix is interested in our promotion, or in any assets which have, within two years immediately preceding the issue of this document, been acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to our Company;
- (c) none of the parties listed in the paragraph headed “— 6. Other Information — G. Qualification of Experts” of this Appendix: (i) is interested legally or beneficially in any of our Shares or any shares in any of our subsidiaries; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities; and
- (d) save as disclosed in the section headed “Business” in this document, none of our Directors or their respective associates or any Shareholders of our Company (who to the knowledge of our Directors owns more than 5% of our issued share capital) has any interest in our five largest suppliers or our five largest customers in each year/period of the Track Record Period.

5. RESTRICTED SHARE INCENTIVE PLANS

We have established the 2023 Restricted Share Incentive Plan, the 2024 Restricted Share Incentive Plan, and the 2025 Restricted Share Incentive Plan (collectively, the “**Restricted Share Incentive Plans**”). The Restricted Share Incentive Plans were approved and adopted pursuant to the Shareholders’ resolutions dated March 27, 2023 (as amended on June 12, 2023), March 11, 2024 (as amended on March 14, 2024) and July 28, 2025, respectively. The terms of the Restricted Share Incentive Plans are not subject to the provisions of Chapter 17 of the Listing Rules as they do not involve any grant of restricted Shares by our Company after the [REDACTED]. Save as otherwise disclosed, the terms of each of the Restricted Share Incentive Plans are substantially similar and are summarized below.

(a) Purpose

The purpose of the Restricted Share Incentive Plans is to improve our Group’s corporate governance structure, enhance the long-term incentive mechanism of the Company, attract and retain outstanding talents, effectively combine the interests of Shareholders, the Company and the employees, and incentivize the Directors, senior management and other key employees to achieve a sustained and healthy development of our Group in order to realize our Group’s long-term objectives. The Restricted Share Incentive Plans are implemented under the premise of protecting shareholders’ interests and with a principle of evaluating the benefits according to contribution.

(b) Administration

The Restricted Share Incentive Plans are subject to the approval of the Shareholders’ meeting, administration of the Board and the supervision of the independent non-executive Directors.

(c) Participants

The participants of the Restricted Share Incentive Plans (the “**Participants**”) includes the Group’s directors, senior management, middle management, technical and business key personnel, and other individuals who are deemed by the Board to have a significant impact on the Company’s operational performance and future development. The scope of Participants excludes independent directors and supervisors.

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(d) Source and maximum number of Shares

The restricted Shares to be granted under the Restricted Share Incentive Plans shall be A Shares repurchased by our Company from the secondary market from time to time, and/or A Shares to be issued by our Company to the selected participants. Each restricted Share granted represents the right to purchase one A Share within the agreed period at the grant price as set out under the Restricted Share Incentive Plans. The restricted Shares granted are subject to a vesting period and will only be vested upon fulfilling the vesting conditions stipulated under the Restricted Share Incentive Plans as listed in paragraph (h) below. The maximum number of restricted Shares that can be granted and the number of grantees under each of the Restricted Share Incentive Plans are as follows:

Restricted Share Incentive Plan	Maximum number of restricted Shares that can be granted	Number of grantees⁽¹⁾
2023 Restricted Share Incentive Plan	11,119,000	230
2024 Restricted Share Incentive Plan	15,000,000	363
2025 Restricted Share Incentive Plan	3,415,900	413

Note:

(1) The number of grantees represents the initial number of grantees under each of the Restricted Share Incentive Plans and has not reflected the changes resulting from the cessation of their relationship with the Group.

The number of restricted Shares granted and/or the grant prices will be adjusted upon the occurrence of certain events, including payment of dividend, rights issue, increase in the share capital by way of capitalization of capital reserves and subdivision of shares.

(e) Date of grant and term of the Restricted Share Incentive Plans

The date on which the restricted Shares are granted shall be determined by the Board after the approval of the Restricted Share Incentive Plans by the Shareholders’ general meeting and shall be a trading day. The grant of Restricted Shares shall be registered and announced by the Company within 60 days after the approval of the Restricted Share Incentive Plans by the Shareholders’ general meeting.

The Restricted Share Incentive Plans shall be effective from the date of grant of the restricted Shares under the Restricted Share Incentive Plans up to the date when the restricted Shares granted have all been vested or lapsed, provided that the term shall not exceed 60 months for the 2023 Restricted Share Incentive Plan and the 2024 Restricted Share Incentive Plan, and 48 months for the 2025 Restricted Share Incentive Plan.

(f) Lock-up requirements for Directors and the senior management

If the grantee is a Director or a senior management of our Company, the Shares to be transferred each year shall not exceed 25% of the total Shares he or she holds, and no Share held by such Director or senior management shall be transferred within six months after termination of his or her employment with the Company. If the grantee is a Director or senior management of our Company, income gained through sale of Shares within six months of the purchase or purchase of Shares within six months of the sale shall belong to our Company and will be forfeited by the Board. If there is any change in the applicable laws and regulations on the foregoing lock-up requirements, the grantee shall comply with the revised laws and regulations.

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(g) Grant conditions

The restricted Shares under the Restricted Share Incentive Plans will only be granted to selected Participants when the following conditions are fulfilled:

- (i) With respect to our Company, none of the following circumstances having occurred:
 - (1) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to our Company’s accountant’s report for the most recent fiscal year;
 - (2) an audit report with an adverse opinion or a disclaimer of opinion has been issued by the reporting accountant with respect to the internal control report contained in accountant’s report for the most recent fiscal year;
 - (3) the Company has not distributed dividends in accordance with the laws and regulations, the Articles of Association or the public commitment within the last 36 months after its [REDACTED];
 - (4) applicable laws and regulations prohibit the implementation of any share incentive plan; or
 - (5) any other circumstances determined by the CSRC.
- (ii) With respect to a grantee, none of the following circumstances having occurred:
 - (1) the grantee has been regarded as an inappropriate person by the Shanghai Stock Exchange within the last 12 months;
 - (2) the grantee has been regarded as an inappropriate person by the CSRC or its local office within the last 12 months;
 - (3) the grantee has been punished or prohibited from entering into the securities market by the CSRC or its local office within the last 12 months;
 - (4) the grantee is not qualified to serve as a director or senior management according to the PRC Company Law;
 - (5) the grantee is prohibited from participating in any incentive plan of listed companies according to applicable laws and regulations; or
 - (6) any other circumstances determined by the CSRC.

(h) Vesting of the restricted Shares

The selected participants granted under the Restricted Share Incentive Plans will only be vested if the following conditions are fulfilled:

- (i) the conditions set out under paragraph (g) above are fulfilled;
- (ii) the relevant grantee has been employed with the Group for more than 12 months before any vesting date; and
- (iii) the applicable annual performance assessment targets of the Company and the relevant grantee’s department and performance appraisal requirements of the relevant grantee as set out under the Restricted Share Incentive Plans are achieved.

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The restricted Shares granted shall be vested in accordance with the following vesting schedule, subject to satisfaction of the above vesting conditions:

Vesting period	Vesting percentage for 2023 Restricted Share Incentive Plan	Vesting percentage for 2024 Restricted Share Incentive Plan and 2025 Restricted Share Incentive Plan
From the first trading day after the 12-month anniversary from the date of grant to the last trading day before the 24-month anniversary of the date of grant	15%	30%
From the first trading day after the 24-month anniversary from the date of grant to the last trading day before the 36-month anniversary of the date of grant	45%	30%
From the first trading day after the 36-month anniversary from the date of grant to the last trading day before the 48-month anniversary of the date of grant	40%	40%

(i) Outstanding restricted Shares

As of the Latest Practicable Date, the number of outstanding restricted Shares granted under the Restricted Share Incentive Plans was 14,390,486, representing approximately [REDACTED]% of the issued Shares immediately following completion of the [REDACTED] (assuming no changes to our issued Shares between the Latest Practicable Date and the [REDACTED] and before the exercise of the [REDACTED]).

The following table sets forth the number of outstanding restricted Shares granted to Directors and senior management under the Restricted Share Incentive Plans as of the Latest Practicable Date:

Name of grantee	Position	Date of grant	Number of outstanding restricted Shares	Grant price RMB	Vesting schedule	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾ %
Mr. Sun	Executive Director and chairman of the Board	August 8, 2023	536,000	12.33	Note 2	[REDACTED]
		March 14, 2024	1,800,000	36.00	Note 3	[REDACTED]
Mr. HE Han	Executive Director and general manager	August 8, 2023	480,000	12.33	Note 2	[REDACTED]
		March 14, 2024	1,700,000	36.00	Note 3	[REDACTED]
Mr. XU Qian	Executive Director and deputy general manager	August 8, 2023	60,000	12.33	Note 2	[REDACTED]
		March 14, 2024	200,000	36.00	Note 3	[REDACTED]
Mr. WANG Can	Executive Director, deputy general manager and key technology personnel	August 8, 2023	180,000	12.33	Note 2	[REDACTED]
		March 14, 2024	440,000	36.00	Note 3	[REDACTED]

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Name of grantee	Position	Date of grant	Number of outstanding restricted Shares	Grant price RMB	Vesting schedule	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾ %
Mr. LIU Yang	Executive Director, employee representative Director and deputy general manager	August 8, 2023	60,000	12.33	Note 2	[REDACTED]
		March 14, 2024	200,000	36.00	Note 3	[REDACTED]
Mr. CAI Dong	Deputy general manager	August 8, 2023	36,000	12.33	Note 2	[REDACTED]
		March 14, 2024	60,000	36.00	Note 3	[REDACTED]
Mr. Huang Yanfeng	Chief financial officer and secretary to the Board	August 8, 2023	84,000	12.33	Note 2	[REDACTED]
		March 14, 2024	100,000	36.00	Note 3	[REDACTED]

Notes:

- (1) The calculation is based on the assumption that no new Shares are issued under the [REDACTED] and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].
- (2) 15%, 45% and 40% of the share awards granted under the 2023 Restricted Share Incentive Plan will be released from lock-up in each of the three periods that occur between the first trading date after the 12-month anniversary from the date of grant and the last trading day up to the 48-month anniversary of the date of grant, respectively.
- (3) 30%, 30% and 40% of the share awards granted under the 2024 Restricted Share Incentive Plan will be released from lock-up in each of the three periods that occur between the first trading date after the 12-month anniversary from the date of grant and the last trading day up to the 48-month anniversary of the date of grant, respectively.

The following table sets forth the number of outstanding restricted Shares granted to other grantees (excluding Directors and senior management of our Company) under the Restricted Share Incentive Plans as of the Latest Practicable Date:

Restricted Share Incentive Plan	Date of grant	Number of outstanding restricted Shares	Grant price RMB	Vesting schedule	Approximate percentage of issued Shares immediately after completion of the [REDACTED] ⁽¹⁾ %
2023 Restricted Share Incentive Plan	August 8, 2023	2,870,400	12.33	Note 3	[REDACTED]
2024 Restricted Share Incentive Plan	March 14, 2024	770,000	36.00	Note 4	[REDACTED]
	May 7, 2024	1,719,060	36.00	Note 4	[REDACTED]
2025 Restricted Share Incentive Plan	August 8, 2025	3,390,400	36.00	Note 4	[REDACTED]

Notes:

- (1) The calculation is based on the assumption that no new Shares are issued under the [REDACTED] and no other changes are made to the issued share capital of our Company between the Latest Practicable Date and [REDACTED].

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- (2) 15%, 45% and 40% of the share awards granted under the 2023 Restricted Share Incentive Plan will be released from lock-up in each of the three periods that occur between the first trading date after the 12-month anniversary from the date of grant and the last trading day up to the 48-month anniversary of the date of grant, respectively.
- (3) 30%, 30% and 40% of the share awards granted under the 2024 Restricted Share Incentive Plan and the 2025 Restricted Share Incentive Plan will be released from lock-up in each of the three periods that occur between the first trading date after the 12-month anniversary from the date of grant and the last trading day up to the 48-month anniversary of the date of grant, respectively.

6. OTHER INFORMATION

A. Estate Duty

We have been advised that no material liability for estate duty under the PRC law is likely to fall upon our Company or any member of our Group.

B. Litigation

As of the Latest Practicable Date, we were not involved in any material litigation, arbitration or administrative proceedings, and so far as our Directors are aware, no such material litigation, arbitration or administrative proceedings are pending or threatened against any member of our Group.

C. Sole Sponsor

The Sole Sponsor has declared its independence pursuant to Rule 3A.07 of the Listing Rules.

The Sole Sponsor has made an application on our behalf to the Listing Committee for [REDACTED] of, and permission to [REDACTED], our H Shares, including any [REDACTED] which may be [REDACTED] pursuant to the exercise of the [REDACTED]. All necessary arrangements have been made to enable the H Shares to be admitted into [REDACTED].

We have entered into an engagement agreement with the Sole Sponsor, pursuant to which we agreed to pay a total amount of US\$500,000 to Huatai Financial Holdings (Hong Kong) Limited for acting as the Sole Sponsor to our Company in the [REDACTED].

D. Compliance Advisor

We have appointed Somerley Capital Limited as our compliance advisor in compliance with Rule 3A.19 of the Listing Rules.

E. Preliminary Expenses

As of the Latest Practicable Date, our Company has not incurred material preliminary expenses.

F. Promoters

The promoters of our Company consist of all of the 22 Shareholders as at August 16, 2016 before our conversion into a joint stock limited liability company. Save as disclosed in this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given to the above promoters in connection with the [REDACTED] or related transactions in this document.

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G. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given their opinions or advice in the document, are as follows:

Name	Qualification
Huatai Financial Holdings (Hong Kong) Limited	Licensed to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 3 (leveraged foreign exchange trading), type 4 (advising on securities), type 6 (advising on corporate finance), type 7 (providing automated trading services) and type 9 (asset management) regulated activities as defined under the SFO
Confucius International CPA Limited	Certified Public Accountants under Professional Accountants Ordinance (Chapter 50 of the Laws of Hong Kong) and Registered Public Interest Entity Auditor under Accounting and Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
AllBright Law Offices (Shenzhen)	Legal advisors to our Company as to PRC laws
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant
Guantao Law Firm	Legal advisors to our Company as to PRC intellectual property laws

H. Consents of Experts

Each of the experts as referred to in “— 6. Other Information — G. Qualification of Experts” has given, and has not withdrawn, its respective written consents to the issue of this document with the inclusion of its reports and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

As of the Latest Practicable Date, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

I. Taxation of Holders of H Shares

The sale, purchase and transfer of H shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are effected on the H share register of members of our Company, including in circumstances where such transaction is effected on the Stock Exchange. The stamp duty is charged to each of the seller and purchaser at the ad valorem rate of 0.1% of the consideration for, or (if higher) the fair value of the H Shares being sold or transferred. In other words, a total of 0.2% is currently payable on a typical sale and purchase transaction of the H Shares. In addition, a fixed duty of HK\$5 is charged on each instrument of transfer (if required).

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J. No Material Adverse Change

Save as disclosed in this document, our Directors confirm that there has been no material adverse change in our financial or operational position since December 31, 2025, being the latest balance sheet date of our consolidated financial statements as set out in Appendix I to this document, and up to the Latest Practicable Date.

K. Binding effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Related Party Transactions

Within the two years immediately preceding the date of this document, we have entered into the related party transactions as described in Note 35 to the financial information in the Accountants' Report set out in Appendix I.

M. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document, we have not issued or agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Group, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) we have not issued or agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) there are no restrictions affecting the remittance of profits or repatriation of capital by us into Hong Kong from outside Hong Kong;
- (f) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (g) there is no arrangement under which future dividends are waived or agreed to be waived;
- (h) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (i) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.

N. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).