

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE. THE INFORMATION IN THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document; and
- (b) the written consents referred to in “Statutory and General Information — 6. Other Information — H. Consents of experts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at <https://www.biwin.com.cn/> during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Confucius International CPA Limited, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (d) the report from Confucius International CPA Limited on the unaudited [REDACTED] financial information of our Group, the text of which is set out in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — 2. Further Information about Our Business — A. Summary of Our Material Contracts” in Appendix VI to this document;
- (f) the service contracts referred to in “Statutory and General Information — 3. Further Information about our Directors — A. Particulars of Directors’ Contracts” in Appendix VI to this document;
- (g) the written consents referred to in “Statutory and General Information — 6. Other Information — H. Consents of experts” in Appendix VI to this document;
- (h) the legal opinions issued by AllBright Law Offices (Shenzhen), our PRC Legal Advisors, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (i) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in “Industry Overview” in this document; and
- (j) the PRC Company Law, PRC Securities Law and Overseas Listing Trial Measures, together with their unofficial English translations.