

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — E. Other Information — 4. Qualification and Consent of Experts” in Appendix VI; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at physis.com.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the audited consolidated financial statements of the Company for the financial year ended December 31, 2023, 2024 and 2025;
- (c) the Accountant’s Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this document;
- (d) the report issued by Ernst & Young in relation to the unaudited [REDACTED] financial information of the Group, the text of which is set forth in Appendix II to this document;
- (e) the material contracts referred to in “Statutory and General Information — B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI;
- (f) the written consents referred to in “Statutory and General Information — E. Other Information — 4. Qualification and Consent of Experts” in Appendix VI;
- (g) the service contracts and the letters of appointment with the Directors referred to in “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 1. Particulars of Directors Contracts and Appointment Letters” in Appendix VI to this document

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- (h) the PRC legal opinions issued by AllBright Law Offices, the Company’s PRC Legal Advisor, in respect of in respect of certain general corporate matters and property interests in China of the Group;
- (i) the legal memoranda issued by Hogan Lovells International LLP, our legal advisor as to International Sanctions law, export control and U.S. foreign investment laws;
- (j) the transfer pricing analysis prepared by Shenzhen RSM Tax Ltd., our Transfer Pricing Consultant;
- (k) the terms of the [REDACTED] Share Option Scheme;
- (l) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in “Industry Overview”; and
- (m) a copy of the following PRC laws, together with unofficial English translations:
 - (i) the PRC Company Law;
 - (ii) the PRC Securities Law; and
 - (iii) the Overseas Listing Trial Measures.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees under the [REDACTED] Share Option Scheme containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Sullivan & Cromwell (Hong Kong) LLP at 20th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document.