

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in "Glossary of Technical Terms" in this document.

"2021 Restricted Share Incentive Plan"	a restricted share incentive plan adopted by the Shareholders on December 23, 2021 and amended from time to time, for the purpose of incentivising eligible management and employees of our Group
"A Share(s)"	ordinary shares issued by the Company, with a nominal value of RMB1.00 each, which are listed on the ChiNext of the Shenzhen Stock Exchange and traded in Renminbi
"Accountants' Report"	the accountants' report of the Company, the text of which is set out in Appendix IA and Appendix IB to this document
"affiliate(s)"	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
"AFRC"	Accounting and Financial Reporting Council
"Articles" or "Articles of Association"	the articles of association of the Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix III to this document
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Audit Committee"	the audit committee of the Board
"Board" or "Board of Directors"	the board of Directors of the Company
"Business Day"	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
"CAC"	Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)

[REDACTED]

DEFINITIONS

"CEO"	Chief Executive Officer of the Company
"Chairman" or "Chairman of the Board"	the Chairman of board of Directors of the Company
"China," "Chinese Mainland" or "the PRC"	the People's Republic of China, unless the context requires otherwise, excluding, for the purposes of this document only, the regions of Hong Kong, Macau and Taiwan of the People's Republic of China
"CIC" or "China Insights Consultancy"	China Insights Industry Consultancy Limited, our industry consultant, which is an Independent Third Party
"CIC Report"	an independent market research report commissioned by our Company and prepared by CIC for the purpose of this document
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Companies Ordinance"	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Companies (Winding Up and Miscellaneous Provisions) Ordinance" or "CWUMPO"	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Company," "we," "our" or "us"	RoboTechnik Intelligent Technology Co., Ltd. (羅博特科智能科技股份有限公司), a joint stock company established in the PRC with limited liability on April 14, 2011, whose A Shares are listed on the Shenzhen Stock Exchange (stock code 300757), formerly known as Suzhou Robotechnik Automation Equipment Co., Ltd. (蘇州羅博特科自動化設備有限公司)
"Compliance Advisor"	Orient Capital (Hong Kong) Limited, the Compliance Advisor to our Company
"connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"connected transaction(s)"	has the meaning ascribed thereto under the Listing Rules
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Corporate Governance Code"	the Corporate Governance Code set out in Appendix C1 to the Listing Rules

DEFINITIONS

"CSRC"	China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of the Company
"EIT"	enterprise income tax
"EIT Law"	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
"ELAS"	ELAS Technologies Investment GmbH, a company incorporated in Germany with limited liability on October 31, 2013
"ESG"	Environmental, Social and Governance
	[REDACTED]
"Extreme Conditions"	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affect the working public's ability to resume work or brings safety concern for a prolonged period
"FAG"	ficonTEC Automation GmbH, a company incorporated in Germany with limited liability on March 29, 2016 and a wholly-owned subsidiary of our Company
"Feikong Jingwei"	Suzhou Feikong Jingwei Technology Co., Ltd. (蘇州斐控晶微技術有限公司), a limited liability company incorporated in the PRC on August 9, 2019 and a wholly-owned subsidiary of our Company
"Feikong Taike"	Suzhou Feikong Taike Technology Co., Ltd. (蘇州斐控泰克技術有限公司), a limited liability company incorporated in the PRC on August 19, 2019 and a wholly-owned subsidiary of our Company
"ficonTEC"	FSG and FAG collectively, together with their respective subsidiaries, or any one of them as the context may require

[REDACTED]

DEFINITIONS

"FSG"	ficonTEC Service GmbH, a company incorporated in Germany with limited liability on July 22, 2009 and a wholly-owned subsidiary of our Company
"FSG Shanghai"	Feikong Weizu Commerce (Shanghai) Co., Ltd. (飛空微組貿易(上海)有限公司), a limited liability company incorporated in the PRC on October 10, 2015 and a wholly-owned subsidiary of our Company
	[REDACTED]
"Germany"	Federal Republic of Germany
	[REDACTED]
"Group," "we," "our" or "us"	the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)
"Guide" or "Guide for New Listing Applicants"	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time
"H Share(s)"	[REDACTED] ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Stock Exchange

[REDACTED]

DEFINITIONS

[REDACTED]

"Hong Kong" or "HK"

the Hong Kong Special Administrative Region of the PRC

"Hong Kong dollars" or "HK\$"

Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

**"Hong Kong Stock Exchange" or
"Stock Exchange"**

The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

"IFRSs"

the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)

"Independent Third Party(ies)"

any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules

DEFINITIONS

[REDACTED]

"Jiece Energy-conservation"

Jiece Energy-conservation Technology (Suzhou) Co., Ltd. (捷策節能科技(蘇州)有限公司), a limited liability company incorporated in the PRC on August 20, 2010 and a wholly-owned subsidiary of our Company

[REDACTED]

"Joint Company Secretary" or "Joint Company Secretaries"

the joint company secretaries as named in the section headed "Directors and Senior Management"

[REDACTED]

"Joint Sponsors"

the joint sponsors as named in "Directors and Parties Involved in the [REDACTED]"

"Latest Practicable Date"

[May 8], 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

DEFINITIONS

[REDACTED]

"Listing Rules" or "Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Macau"	the Macau Special Administrative Region of the PRC
"Main Board"	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the GEM of the Stock Exchange
"MIIT"	Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)
"MOF"	Ministry of Finance of the PRC (中華人民共和國財政部)
"Mr. Dai"	Mr. Dai Jun (戴軍), our founder, our Chairman, an executive Director, the CEO of our Company, and a member of our Single Largest Shareholder Group
"Ningbo Kejun"	Ningbo Kejun Enterprise Management Consulting Center (Limited Partnership) (寧波科駿企業管理諮詢中心(有限合夥)), formerly known as Shanghai Kejun Investment Management Center (Limited Partnership) (上海科駿投資管理中心(有限合夥)) and Shanghai Kejun Management Consulting Center (Limited Partnership) (上海科駿管理諮詢中心(有限合夥)), a limited partnership established in the PRC on January 21, 2016 and a member of our Single Largest Shareholder Group
"Nomination Committee"	the nomination committee of the Board
"NPC"	the National People's Congress of the PRC (中華人民共和國全國人民代表大會)

[REDACTED]

DEFINITIONS

[REDACTED]

"Overseas Listing Trial Measures"	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
"PRC Company Law"	the Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"PRC GAAP"	generally accepted accounting principles of the PRC
"PRC Legal Advisor"	Grandall Law Firm (Shanghai), the PRC legal advisor to the Company
"PRC Securities Law"	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

"Regulation S"	Regulation S under the U.S. Securities Act
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DEFINITIONS

"Remuneration Committee" or "Remuneration and Assessment Committee"	the Remuneration and Assessment Committee of the Board
"Restricted Shares"	the Type I Restricted Shares and/or the Type II Restricted Shares (as the case may be) under the 2021 Restricted Share Incentive Plan
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Robotechnik Europe"	Robotechnik Europe GmbH, a limited liability company incorporated in Germany and our subsidiary, which was owned as to 85% by our Company and 15% by Mr. Michael Hitzker, an Independent Third Party as of the Latest Practicable Date
"Rule 144A"	Rule 144A under the U.S. Securities Act
"SAFE"	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
"Securities and Futures Commission" or "SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
"Shanghai Stock Exchange"	the Shanghai Stock Exchange, a self-regulated legal entity under the supervision of China Securities Regulatory Commission
"Share(s)"	ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
"Shareholder(s)"	holder(s) of the Share(s)
"Shenzhen Stock Exchange"	the Shenzhen Stock Exchange, a self-regulated legal entity under the supervision of China Securities Regulatory Commission
"Single Largest Shareholder Group"	Mr. Dai, Yuanjiesheng and Ningbo Kejun collectively, being our single largest shareholder group following the completion of the [REDACTED] [REDACTED]
"State Council"	the State Council of the PRC (中華人民共和國國務院)
"Strategy Committee"	the strategy committee of the Board

DEFINITIONS

"subsidiary(ies)"	has the meaning ascribed thereto under the Listing Rules
"substantial shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
"Track Record Period"	the financial years ended December 31, 2023 and 2024 and 2025
"treasury shares"	has the meaning ascribed thereto under the Hong Kong Listing Rules
"Type I Restricted Shares"	A Share(s) issued by the Company and granted to grantees that are subject to a lock-up period and will only be unlocked upon fulfilling the unlocking conditions stipulated under the 2021 Restricted Share Incentive Plan
"Type II Restricted Shares"	A Share(s) issued by the Company and granted to grantees that are subject to a vesting period and will only be vested upon fulfilling the vesting conditions stipulated under the 2021 Restricted Share Incentive Plan
	[REDACTED]
"United States" or "U.S."	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
"U.S. dollar(s)," "US\$" or "USD"	United States dollar, the lawful currency of the United States
"U.S. Securities Act"	the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
"VAT"	value-added tax

DEFINITIONS

[REDACTED]

"Yuanjiesheng" or "Jiesheng Electronics"

Suzhou Yuanjiesheng Enterprise Management Consulting Co., Ltd. (蘇州元韻昇企業管理諮詢有限公司), formerly known as Suzhou Jiesheng Electronics Co., Ltd. (蘇州捷昇電子有限公司), a limited liability company incorporated in the PRC on April 4, 2005 and a member of our Single Largest Shareholder Group, of which Mr. Dai is a Director and a controlling shareholder

"%"

per cent

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company's subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.