

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

A. FURTHER INFORMATION ABOUT OUR GROUP

1. Incorporation

Our Company was established under the laws of the PRC as a limited liability company on November 9, 2006. On August 14, 2023, our Company was converted to a joint stock company with limited liability under the PRC Company Law. As of the Latest Practicable Date, the registered share capital of our Company was RMB63.09 million.

We have established a place of business in Hong Kong at 40/F, Dah Sing Financial Centre, 248 Queen’s Road East, Wanchai, Hong Kong, and was registered with the Companies Registry in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on November 3, 2025.

Ms. Ching Shuk Wah Shirley has been appointed as the authorized representative of our Company for acceptance of service of process and notices required to be served on the Company in Hong Kong. The address for acceptance of service of process and notices is the same as our principal place of business in Hong Kong.

As our Company was established in the PRC, our operations are subject to the relevant laws and regulations of the PRC. A summary of the relevant aspects of laws and regulations of the PRC and our Articles of Association is set out in “Regulatory Overview”, Appendices IV and V.

2. Changes in Share Capital of our Company

Save as disclosed in “History, Development and Corporate Structure”, there has been no alteration in our share capital within the two years immediately preceding the date of this document.

3. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in “History, Development and Corporate Structure” and note 40 to the Accountants’ Report as set out in Appendix I to this document.

There had been no alteration in the total issued share capital of our subsidiaries during the two years immediately preceding the date of this document.

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4. Resolutions of our Shareholders

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders on September 29, 2025, it was resolved, among others:

- (a) our H Shares to be [REDACTED] on the Stock Exchange be [REDACTED];
- (b) the number of H Shares to be [REDACTED] pursuant to the [REDACTED], and the grant to the [REDACTED] of the [REDACTED] of not more than 15% of the number of H Shares [REDACTED] pursuant to the [REDACTED];
- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Listing Rules; and
- (d) authorization of our Board or its authorized persons to handle all matters relating to, among other things, the [REDACTED] and the [REDACTED].

5. Restrictions on Repurchase

See “Appendix IV — Summary of Principal Legal and Regulatory Provisions” and “Appendix V — Summary of Articles of Association” for details.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by us within the two years preceding the date of this document and are or may be material:

- (a) the investment agreement dated July 29, 2025 (as varied and supplemented by the supplemental agreements dated August 12, 2025 and August 29, 2025) entered into by our Company, Zheng Wenjun, Dongshen Biying, Lucky Sun International Enterprise Ltd, Hubei Yufeng Industrial Development Partnership (Limited Partnership) (湖北裕豐產業發展合夥企業(有限合夥)) and Shanghai Celludye in relation to the capital injection of our Company in Shanghai Celludye and the acquisition of shares of Shanghai Celludye from Shanghai Celludye’s then shareholders; and
- (b) [REDACTED].

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2. Our Intellectual Property Rights

As of the Latest Practicable Date, we had registered the following intellectual property rights which were material to our business.

Trademarks

As of the Latest Practicable Date, we had registered the following trademarks which we consider to be material to our business:

No.	Registered Owner	Place of registration	Registration Number	Trademark	Class	Expiry date
1 . . .	our Company	Hong Kong	306993172	Hosonsoft 汉森软件	2, 7, 9, 16, 35, 37, 40, 42	August 11, 2035
2 . . .	our Company	PRC	67858072	汉森软件	9	July 6, 2033
3 . . .	our Company	PRC	60475127	汉森软件	9	May 27, 2033
4 . . .	our Company	PRC	59918133	锐印	40	July 13, 2032
5 . . .	our Company	PRC	59938175	锐印	37	April 6, 2032
6 . . .	our Company	PRC	57781059	RIIN	35	March 27, 2032
7 . . .	our Company	PRC	56801114	汉森软件	9	March 27, 2032
8 . . .	our Company	PRC	55269099	锐印	35	November 20, 2031
9 . . .	our Company	PRC	50847763	汉森	9	October 6, 2031
10 . .	our Company	PRC	46610492	汉森	9	April 6, 2031
11 . .	our Company	PRC	46635743	汉森	40	September 6, 2031
12 . .	our Company	PRC	46626488	汉森	16	January 27, 2031
13 . .	our Company	PRC	46613893	Hosonsoft	35	January 20, 2031
14 . .	our Company	PRC	46610669	Hosonsoft	37	January 20, 2031
15 . .	our Company	PRC	46622949	Hosonsoft	9	July 6, 2031
16 . .	our Company	PRC	46614264	汉森	7	April 6, 2031

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No.	Registered Owner	Place of registration	Registration Number	Trademark	Class	Expiry date
17 . .	our Company	PRC	46620032	Hosonsoft	2	January 27, 2031
18 . .	our Company	PRC	46631408	锐印	42	January 27, 2031
19 . .	our Company	PRC	46611172	Hosonsoft	7	January 20, 2031
20 . .	our Company	PRC	46622213	锐印	7	January 27, 2031
21 . .	our Company	PRC	46612261	Hosonsoft	16	January 20, 2031
22 . .	our Company	PRC	46618885	Hosonsoft	40	January 27, 2031
23 . .	our Company	PRC	40042707	RIIN	37	May 6, 2030
24 . .	our Company	PRC	40046258	RIIN	2	April 20, 2030
25 . .	our Company	PRC	40042655	RIIN	9	September 27, 2030
26 . .	our Company	PRC	40052571	RIIN	40	September 27, 2030
27 . .	our Company	PRC	26110535	RIIN	7	November 27, 2028
28 . .	our Company	PRC	26117683	RIPrint	35	August 20, 2028
29 . .	our Company	PRC	20509206	锐印	42	August 20, 2027
30 . .	our Company	PRC	17104540	Hosonsoft	9	September 6, 2026
31 . .	our Company	PRC	17105560	Hosonsoft	40	August 20, 2026
32 . .	our Company	PRC	17104239	Hosonsoft	7	August 20, 2026
33 . .	our Company	PRC	17104915	Hosonsoft	2	August 6, 2026
34 . .	our Company	PRC	17104916	Hosonsoft	35	July 27, 2026
35 . .	our Company	PRC	17104619	Hosonsoft	16	August 20, 2026
36 . .	our Company	PRC	17105274	Hosonsoft	42	July 6, 2028
37 . .	our Company	PRC	17105710	Hosonsoft	37	August 20, 2026

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No.	Registered Owner	Place of registration	Registration Number	Trademark	Class	Expiry date
38 . .	Dongguan iMaxcan	PRC	19607810	IMAXCAN	2	May 27, 2027
39 . .	Dongguan iMaxcan	PRC	19608215	IMAXCAN	40	May 27, 2027
40 . .	Dongguan iMaxcan	PRC	19607799	IMAXCAN	16	May 27, 2027
41 . .	Dongguan iMaxcan	PRC	19607501	IMAXCAN	35	August 20, 2027
42 . .	Dongguan iMaxcan	PRC	17104425	imaxcan	9	August 20, 2026
43 . .	Dongguan iMaxcan	PRC	17105260	imaxcan	42	October 27, 2026
44 . .	Dongguan iMaxcan	PRC	15357068	汇彩	37	October 27, 2035
45 . .	Dongguan iMaxcan	PRC	15356496	IMAXCAN	7	October 27, 2035
46 . .	Dongguan iMaxcan	PRC	15356773	imaxcan	37	November 20, 2035
47 . .	our Company	United States	5292165	HOSONSOFT	2	September 19, 2027
48 . .	our Company	United States	4970528	Hosonsoft	7	May 31, 2026
49 . .	our Company	United States	4970529	Hosonsoft	9	May 31, 2026
50 . .	our Company	United States	5292166	HOSONSOFT	16	September 19, 2027
51 . .	our Company	United States	5478231	Hosonsoft	40	May 29, 2028
52 . .	our Company	United States	6945743	Hosonsoft	7	January 10, 2033
53 . .	our Company	United States	6868569	RIIN	7, 9, 35	October 11, 2032
54 . .	our Company	India	4289859	RIIN	7, 9, 35	September 11, 2029
55 . .	our Company	Brazil	918653053	RIIN	7	June 30, 2030
56 . .	our Company	Brazil	918653207	RIIN	9	July 21, 2030
57 . .	our Company	Brazil	918653312	RIIN	35	June 30, 2030
58 . .	Shanghai Celludye	PRC	9663116	celludye	2	August 6, 2032

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No.	Registered Owner	Place of registration	Registration Number	Trademark	Class	Expiry date
59 . .	Shanghai Celludye	PRC	9663149	色路丹	2	August 6, 2032
60 . .	Shanghai Celludye	PRC	9663289	色如丹	2	August 6, 2032
61 . .	Shanghai Celludye	PRC	57163329	celludye	2	December 20, 2032
62 . .	Shanghai Celludye	PRC	57162967	celludye	40	January 13, 2032
63 . .	Shanghai Celludye	PRC	57162943	celludye	9	January 13, 2032
64 . .	Shanghai Celludye	PRC	57177780	Alpha-Jet	35	September 6, 2033
65 . .	Shanghai Celludye	PRC	57169597	celludye	35	November 27, 2032
66 . .	Shanghai Celludye	PRC	57154319	色如丹	9	January 13, 2032
67 . .	Shanghai Celludye	PRC	57169517	色如丹	2	December 27, 2032
68 . .	Shanghai Celludye	PRC	57188289	色如丹	16	November 27, 2032
69 . .	Shanghai Celludye	PRC	57183372	Alpha-Jet	16	January 13, 2032
70 . .	Shanghai Celludye	PRC	57183044	celludye	16	January 13, 2032
71 . .	Shanghai Celludye	PRC	57183004	色如丹	35	November 27, 2032
72 . .	Shanghai Celludye	PRC	57181376	色如丹	42	January 20, 2032
73 . .	Shanghai Celludye	PRC	57180200	celludye	42	January 13, 2032
74 . .	Shanghai Celludye	PRC	57172548	色如丹	40	January 13, 2032
75 . .	Shanghai Celludye	PRC	57158506	Alpha-Jet	2	March 6, 2033

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Patents

As of the Latest Practicable Date, we had registered the following patents which we considered to be material to our business:

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
1 . . .	our Company	Processing Method, Device, Equipment and Storage Medium for Abnormal Printhead Nozzles (噴頭噴嘴異常的處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810169852.1	February 28, 2018
2 . . .	our Company	Ink Output Control Method, Device, Equipment and Storage Medium for Inkjet Printing Machines (噴墨打印機輸出墨量控制方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810347547.7	April 18, 2018
3 . . .	our Company	Feathering Processing Method for Printing Data, Device, Equipment and Storage Medium (打印數據羽化處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201811192763.5	October 13, 2018
4 . . .	our Company	Inkjet Printing Method, Inkjet Printing Device and Inkjet Printing Equipment (噴墨打印方法、噴墨打印裝置及噴墨打印設備)	PRC	Invention	ZL201811192753.1	October 13, 2018
5 . . .	our Company	Printhead Voltage Control Circuit for Printing Machine and Printing Machine (打印機噴頭電壓控制電路及打印機)	PRC	Invention	ZL202010779283.X	October 13, 2018
6 . . .	our Company	Printhead Voltage Control Circuit for Printing Machine and Printing Machine (打印機噴頭電壓控制電路及打印機)	PRC	Invention	ZL201811288831.8	October 13, 2018
7 . . .	our Company	Printing Data Processing Method, Device, Equipment and Storage Medium (打印數據處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201811638262.5	December 29, 2018

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
8 . . .	our Company	Multi-Module Printing Machine and Its Method for Synchronously Creating Printing Tasks, and Storage Medium (多模組打印機及其同步創建打印任務的方法、存儲介質)	PRC	Invention	ZL201811643920.X	December 29, 2018
9 . . .	our Company	Onepass Printing Control Method, Device, Equipment and Medium (Onepass打印控制方法、裝置、設備及介質)	PRC	Invention	ZL201811638358.1	December 29, 2018
10 . . .	our Company	Color Tracing Method, Device, Equipment and Storage Medium for Inkjet Printing Machines (噴墨打印機的追色方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910238990.5	March 27, 2019
11 . . .	our Company	Printing Precision Calibration Method, System, Equipment and Storage Medium (打印精度校正方法、系統、設備及存儲介質)	PRC	Invention	ZL201910478363.9	June 4, 2019
12 . . .	our Company	Printing Control Method, Device, Equipment and Storage Medium for PCB Characters (用於PCB 字符的打印控制方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910806618.X	August 29, 2019
13 . . .	our Company	Printing Control Method, Device, Equipment and Storage Medium for PCB Characters (用於PCB 字符的打印控制方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910806641.9	August 29, 2019
14 . . .	our Company	Solid Color Processing Method, Device, Equipment and Storage Medium Based on ICC Processing (基於ICC 處理的純色處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201911179840.8	November 27, 2019

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15 . . .	our Company	Raster Dithering Error Calibration Method, Device, Printing Equipment and Storage Medium (光柵抖動誤差校正方法、裝置、打印設備及存儲介質)	PRC	Invention	ZL201911179470.8	November 27, 2019
16 . . .	our Company	Printing Machine Color Cycle Calibration Method, Device, Equipment and Storage Medium (打印機色彩循環校正方法、裝置、設備及存儲介質)	PRC	Invention	ZL201911179126.9	November 27, 2019
17 . . .	our Company	Continuous Printing Method, Slave Computer, Master Computer and System (連續打印方法、下位機、上位機和系統)	PRC	Invention	ZL201911179110.8	November 27, 2019
18 . . .	our Company	Distributed Scanning and Printing System, Raster Synchronization Method, Device and Storage Medium (分佈式掃描打印系統、光柵同步方法、裝置及存儲介質)	PRC	Invention	ZL201911217093.2	December 3, 2019
19 . . .	our Company	Two-Dimensional Rectangular Image Typesetting Method, Device, Equipment and Storage Medium (二維矩形圖片排版方法、裝置、設備及存儲介質)	PRC	Invention	ZL201911331244.7	December 21, 2019
20 . . .	our Company	Printing Data Processing Method, Device, Equipment and Medium for Adding Feathering Area (增加羽化區域的打印數據處理方法、裝置、設備及介質)	PRC	Invention	ZL202210687991.X	February 27, 2020
21 . . .	our Company	Data Processing Method, Device, Equipment and Medium for Eliminating Ink Dot Overlap in Images (消除圖像墨點重疊的數據處理方法、裝置、設備及介質)	PRC	Invention	ZL202010124279.X	February 27, 2020

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22 . . .	our Company	Method, Device, Equipment and Medium for Eliminating Printing Quality Impact Caused by Nozzle Splicing (消除噴嘴拼接影響打印質量的方法、裝置、設備及介質)	PRC	Invention	ZL202010129602.2	February 28, 2020
23 . . .	our Company	Data Processing Method, Device, Equipment and Medium for Printing Color-Uniform Images (打印色彩均勻圖像的數據處理方法、裝置、設備及介質)	PRC	Invention	ZL202010129582.9	February 28, 2020
24 . . .	our Company	Method, Device, Equipment and Storage Medium for Eliminating Ink Dot Overlap in Spliced Nozzles (拼接噴嘴墨點重疊的消除方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010131987.6	February 28, 2020
25 . . .	our Company	Processing Method, Device, Equipment and Storage Medium for Eliminating Nozzle Splicing Seams (消除噴嘴拼接道的處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010129616.4	February 28, 2020
26 . . .	our Company	Printing Data Processing Method, Device, Equipment and Storage Medium for Eliminating Splicing Seams (消除拼接道的打印數據處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010129819.3	February 28, 2020
27 . . .	our Company	Inkjet Printing Method, Device, Equipment and Storage Medium for PCB Characters (PCB 字符的噴墨打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010195150.8	March 19, 2020

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
28 . . .	our Company	Method, Device, Equipment and Storage Medium for Eliminating Nozzle Splicing Errors (噴嘴拼接誤差消除的方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010284006.1	April 11, 2020
29 . . .	our Company	Single-Pass Printing Method, Device, Equipment and Medium Capable of Compensating Abnormal Nozzles (可補償異常噴嘴的單行程打印方法、裝置、設備及介質)	PRC	Invention	ZL202010467947.9	May 28, 2020
30 . . .	our Company	Dynamic Switching Method, Device, Equipment and Medium for Printhead Voltage Driving Waveform (噴頭電壓驅動波形的動態切換方法、裝置、設備及介質)	PRC	Invention	ZL202010494679.X	June 3, 2020
31 . . .	our Company	Initialization Method, Device, Equipment and Medium After Changing Logical Raster Resolution (變換邏輯光柵分辨率後的初始化方法、裝置、設備及介質)	PRC	Invention	ZL202010564668.4	June 19, 2020
32 . . .	our Company	Printing Data Fault-Tolerant Processing Method, Device, Equipment and Storage Medium (打印數據容錯處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010572307.4	June 22, 2020
33 . . .	our Company	Printing Data Correction Method, Device, Equipment and Storage Medium (打印數據修正方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010580771.8	June 23, 2020
34 . . .	our Company	Method, Device, Driver and Printing Machine for Heating Printhead by Using Driving Waveform (採用驅動波形對噴頭加熱的方法、裝置、驅動器及打印機)	PRC	Invention	ZL202010694752.8	July 18, 2020

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
35 . . .	our Company	Rotary Surface Printing Method, Device, Equipment and Storage Medium (旋轉體表面打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010752698.8	July 30, 2020
36 . . .	our Company	Rotation Speed Calibration Method, Device, Equipment and Storage Medium for Cylindrical Surface Printing (圓柱體表面打印的轉速校準方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010752680.8	July 30, 2020
37 . . .	our Company	Inkjet Printing Method, Device, Equipment and Storage Medium on Cylindrical Surface (在圓柱體表面噴墨打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010754117.4	July 30, 2020
38 . . .	our Company	Color Registration Printing Method, Device, Equipment and Storage Medium (套彩打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010838481.9	August 19, 2020
39 . . .	our Company	Method, Device, Control Board and Equipment for Detecting Nozzle Abnormalities by Machine Vision (採用機器視覺檢測噴嘴異常方法、裝置、控制板及設備)	PRC	Invention	ZL202010961554.3	September 14, 2020
40 . . .	our Company	Printhead Driving Waveform Adjustment Method, Device, Equipment and Storage Medium (噴頭驅動波形調節方法、裝置、設備及存儲介質)	PRC	Invention	ZL202011009701.3	September 23, 2020
41 . . .	our Company	Onepass Printing Abnormal Nozzle Compensation Method, Device, Equipment and Medium (Onepass打印異常噴嘴補償方法、裝置、設備及介質)	PRC	Invention	ZL202011111608.3	October 16, 2020

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
42 . . .	our Company	Image Printing Data Processing Method, Device, Equipment and Storage Medium (圖像打印數據處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110102113.2	January 26, 2021
43 . . .	our Company	Revolving Body Surface Printing Method, Device, Equipment and Storage Medium (回旋體表面打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110215318.1	February 25, 2021
44 . . .	our Company	Onepass Printing Method, Device, Equipment and Storage Medium (Onepass打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110211359.3	February 25, 2021
45 . . .	our Company	Printhead Splicing Feathering Calibration Method, Device and Equipment (噴頭拼接羽化校準方法、裝置及設備)	PRC	Invention	ZL202110549350.3	May 20, 2021
46 . . .	our Company	Image Printing Method, Device, Equipment and Storage Medium (圖像打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110601082.5	May 31, 2021
47 . . .	our Company	Printing Data Processing Method, Device, Equipment and Medium for Improving Color Block Uniformity (提升色塊均勻性的打印數據處理方法、裝置、設備及介質)	PRC	Invention	ZL202110638052.1	June 8, 2021
48 . . .	our Company	Printing Method, Device, Equipment and Storage Medium for Eliminating Printhead Color Difference (消除噴頭色差的打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110638055.5	June 8, 2021

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
49 . . .	our Company	Printing Method, Device, Equipment and Storage Medium for Improving Image Uniformity (提升圖像均勻性的打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110637323.1	June 8, 2021
50 . . .	our Company	Abnormal Nozzle Compensation Printing Method, Device, Equipment and Storage Medium for Images (圖像的異常噴嘴補償打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110638556.3	June 8, 2021
51 . . .	our Company	Rotary Surface Printing Method, Device, Equipment and Storage Medium (旋轉體表面打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110699516.X	June 23, 2021
52 . . .	our Company	Intelligent Posture Correction Method, Device and Printing Equipment for Printhead Based on Machine Vision (基於機器視覺的噴頭姿態智能校正方法、裝置及打印設備)	PRC	Invention	ZL202110706305.4	June 24, 2021
53 . . .	Dongguan iMaxcan	Digital Inkjet Gold Stamping Method and Equipment (數碼噴墨燙金方法及設備)	PRC	Invention	ZL201810173298.4	March 1, 2018
54 . . .	Dongguan iMaxcan	Printing Platform and Printing Device (打印平台及打印裝置)	PRC	Invention	ZL201811631089.6	December 29, 2018
55 . . .	Senda Technology	Nozzle Abnormality Compensation Method, Device, Inkjet Printing Equipment and Storage Medium (噴嘴異常補償方法、裝置、噴墨打印設備及存儲介質)	PRC	Invention	ZL201810046390.4	January 17, 2018

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
56 . . .	Senda Technology	Printing Machine Nozzle Abnormality Compensation Method, Device, Equipment and Storage Medium (打印機噴嘴異常補償方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810047077.2	January 17, 2018
57 . . .	Senda Technology	Inkjet Printing Machine Nozzle Abnormality Compensation Method, Device, Equipment and Storage Medium (噴墨打印機噴嘴異常補償方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810046981.1	January 17, 2018
58 . . .	Senda Technology	Multi-Printhead Nozzle Abnormality Compensation Method, Device, Equipment and Storage Medium (多噴頭噴嘴異常補償方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810046393.8	January 17, 2018
59 . . .	Senda Technology	Method, Device, Equipment and Medium for Compensating Abnormal Nozzles by Adjusting Pre-Press Data (調整印前數據補償異常噴嘴的方法、裝置、設備及介質)	PRC	Invention	ZL201810046388.7	January 17, 2018
60 . . .	Senda Technology	Method, Device, Equipment and Medium for Compensating Abnormal Nozzles by Modifying Pre-Press Data (修改印前數據補償異常噴嘴的方法、裝置、設備及介質)	PRC	Invention	ZL201810046389.1	January 17, 2018
61 . . .	Senda Technology	Nozzle Detection Method, Device, Equipment and Storage Medium (噴嘴檢測方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810168336.7	February 28, 2018

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
62 . . .	Senda Technology	Method, Device, Equipment and Storage Medium for Detecting Whether Printhead Nozzles Are Abnormal (檢測噴頭噴嘴是否異常的方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810168335.2	February 28, 2018
63 . . .	Senda Technology	Method, Device, Equipment and Storage Medium for Detecting Whether Nozzles Are Abnormal Based on State Diagram (基於狀態圖檢測噴嘴是否異常的方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810168360.0	February 28, 2018
64 . . .	Senda Technology	Printhead Nozzle Detection Method, Device, Equipment, Inkjet Printing Machine and Medium (噴頭噴嘴檢測方法、裝置、設備、噴墨打印機及介質)	PRC	Invention	ZL201810168361.5	February 28, 2018
65 . . .	Senda Technology	Inkjet Printing Image Color Optimization Method, Device, Equipment and Storage Medium (噴墨打印圖像色彩優化方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810770986.9	July 13, 2018
66 . . .	Senda Technology	Image Processing Method, Device, Equipment and Storage Medium for Printing Cylinders (用於打印滾筒的圖像處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201810780231.7	July 16, 2018
67 . . .	Senda Technology	Printhead Driving Waveform Adjustment Method, Device and System (噴頭驅動波形調整方法、裝置及系統)	PRC	Invention	ZL201811006297.7	August 30, 2018
68 . . .	Senda Technology	Inkjet Printing Method, Device, Equipment and Storage Medium (噴墨打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL201811192750.8	October 13, 2018

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
69 . . .	Senda Technology	Printed Image Data Processing Method, Device, Equipment and Storage Medium (打印圖像數據處理方法、裝置、設備及存儲介質)	PRC	Invention	ZL201811458338.6	November 30, 2018
70 . . .	Senda Technology	To-Be-Printed Image Enhancement Method, System, Equipment and Storage Medium (待打印圖像增強方法、系統、設備及存儲介質)	PRC	Invention	ZL201811554783.2	December 19, 2018
71 . . .	Senda Technology	Gerber File Conversion Precision Processing Method, System, Equipment and Storage Medium (Gerber 文件轉化精度處理方法、系統、設備及存儲介質)	PRC	Invention	ZL201811554810.6	December 19, 2018
72 . . .	Senda Technology	Gerber File Conversion Method, System, Equipment and Storage Medium (Gerber 文件轉換方法、系統、設備及存儲介質)	PRC	Invention	ZL201811554684.4	December 19, 2018
73 . . .	Senda Technology	Gerber File Processing Method, Device and Computer-Readable Storage Medium (Gerber 文件處理方法、裝置及計算機可讀存儲介質)	PRC	Invention	ZL201811554647.3	December 19, 2018
74 . . .	Senda Technology	Digital Printhead Splicing Error Processing Method, Device, Printing Equipment and Storage Medium (數碼噴頭拼接誤差處理方法、裝置、打印設備及存儲介質)	PRC	Invention	ZL201811572043.1	December 21, 2018
75 . . .	Senda Technology	Printing Method, Device, Printing Equipment and Medium (打印方法、裝置、打印設備及介質)	PRC	Invention	ZL201811572057.3	December 21, 2018

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
76 . . .	Senda Technology	Onepass Printing Control Method, Device, Equipment and Medium (Onepass打印控制方法、裝置、設備及介質)	PRC	Invention	ZL201811638330.8	December 29, 2018
77 . . .	Senda Technology	Printing Method, Device and Equipment for Local Dynamically Variable Images (局部動態可變圖像的打印方法、裝置及設備)	PRC	Invention	ZL201811643921.4	December 29, 2018
78 . . .	Senda Technology	Variable Label Generation and Display Method, Device, Equipment and Label Printing Machine (可變標籤生成顯示方法、裝置、設備及標籤打印機)	PRC	Invention	ZL201811643923.3	December 29, 2018
79 . . .	Senda Technology	Printing Machine Abnormality Automatic Detection Method, Device, Equipment and Storage Medium (打印機異常自動檢測方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910016612.2	January 8, 2019
80 . . .	Senda Technology	Printing Machine Abnormality Automatic Detection Method, Device, Equipment and Storage Medium (打印機異常自動檢測方法、裝置、設備及存儲介質)	PRC	Invention	ZL202110297794.2	January 8, 2019
81 . . .	Senda Technology	Local Variable Image Printing Control Method, Device and Storage Medium (局部可變圖像打印控制方法、裝置及存儲介質)	PRC	Invention	ZL201910044195.2	January 17, 2019
82 . . .	Senda Technology	Continuous Color Tracing Method, Device, Equipment and Storage Medium for Inkjet Printing Machines (噴墨打印機的連續追色方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910238977.X	March 27, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
83 . . .	Senda Technology	Automatic Color Tracing Method, Device, Equipment and Storage Medium for Printing Machines (打印機的自動追色方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910239798.8	March 27, 2019
84 . . .	Senda Technology	Seamless Continuous Printing Control Method, Device, Equipment and Storage Medium for Repeated Images (重複圖像無縫連續打印控制方法、裝置、設備及存儲介質)	PRC	Invention	ZL201910442386.4	May 25, 2019
85 . . .	Senda Technology	Gray Balance Adjustment Method, Device and Computer-Readable Storage Medium (灰平衡調節方法、裝置及計算機可讀存儲介質)	PRC	Invention	ZL201910442387.9	May 25, 2019
86 . . .	Senda Technology	Printing Method, Device, Equipment and Medium for Real-Time Adjustment of Label Position (可實時調整標籤位置的打印方法、裝置、設備及介質)	PRC	Invention	ZL201910494065.9	June 8, 2019
87 . . .	Senda Technology	Method, Device and Storage Medium for Dynamically Detecting Abnormal Nozzles During Printing (打印過程中動態檢測異常噴嘴的方法、裝置及存儲介質)	PRC	Invention	ZL201910539033.6	June 20, 2019
88 . . .	Senda Technology	Dynamic Printing Method, Device and Equipment for Variable Labels (可變標籤的動態打印方法、裝置及設備)	PRC	Invention	ZL201910642511.6	July 17, 2019
89 . . .	Senda Technology	Printhead Parameter Configuration Circuit, Method, Device and Storage Medium (噴頭參數配置電路、方法、裝置及存儲介質)	PRC	Invention	ZL201910785794.X	August 23, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
90 . . .	Senda Technology	Printing Target Gamut Evaluation Method, Device, Equipment and Medium (打印目標色域評估方法、裝置、設備及介質)	PRC	Invention	ZL201911102571.5	November 12, 2019
91 . . .	Senda Technology	Inkjet Printing Method, Device, Equipment and Storage Medium (噴墨打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202010518547.6	June 9, 2020
92 . . .	Senda Technology	Inkjet Printing Method, Device, Equipment and Storage Medium Based on Feathering Template (基於羽化模板的噴墨打印方法、裝置、設備及存儲介質)	PRC	Invention	ZL202211204170.2	June 9, 2020
93 . . .	Senda Technology	Printing Data Processing Method, Device, Equipment and Medium for Eliminating Ink Drop Deviation (消除墨滴偏差的打印數據處理方法、裝置、設備及介質)	PRC	Invention	ZL202010580651.8	June 23, 2020
94 . . .	Senda Technology	Nozzle Control Method, Device, Equipment and Medium for Multi-Printhead Splicing Overlap Area (多噴頭拼接重疊區域的噴嘴控制方法、裝置、設備及介質)	PRC	Invention	ZL202010613725.3	June 30, 2020
95 . . .	Senda Technology	Cylindrical Surface Printing Control Method, Device, Printing Machine and Storage Medium (圓柱形表面打印控制方法、裝置、打印機及存儲介質)	PRC	Invention	ZL202011110104.X	October 16, 2020
96 . . .	Senda Technology	Cylindrical Surface Printing Control Method, Device, Control Board, Printing Machine and Medium (圓柱形表面打印控制方法、裝置、控制板、打印機及介質)	PRC	Invention	ZL202011564212.4	December 25, 2020

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
97 . . .	Senda Technology	Width Error Calibration Method, Device, Equipment and Medium for Printing Cylinders (用於打印滾筒的寬度誤差校正方法、裝置、設備及介質)	PRC	Invention	ZL202111057743.9	July 16, 2018
98 . . .	Sancono Digital	Method for Adjusting Driving Waveforms Under Different Temperatures Based on Printed Images and Printing Equipment (基於打印圖像調節不同溫度下驅動波形的方法及打印設備)	PRC	Invention	ZL202110875838.5	July 30, 2021
99 . . .	our Company	Printing Machine Short-Circuit Protection Circuit and Printing Machine (打印機短路保護電路及打印機)	PRC	Utility model	ZL201720943949.4	July 31, 2017
100 . . .	our Company	Printing Machine Abnormality Detection and Correction Circuit and Printing Machine (打印機異常檢測和校正電路及打印機)	PRC	Utility model	ZL201821782237.X	October 31, 2018
101 . . .	our Company	Printhead Control Board Protection Circuit, Printhead Control Board and Printing Equipment (噴頭控制板保護電路、噴頭控制板及打印設備)	PRC	Utility model	ZL201920541975.3	April 20, 2019
102 . . .	our Company	Printing Machine Equipment (打印機設備)	PRC	Utility model	ZL202020350333.8	March 19, 2020
103 . . .	Senda Technology	Nozzle Detection Device and Inkjet Printing Machine with Nozzle Detection Device (噴嘴檢測裝置及具有噴嘴檢測裝置的噴墨打印機)	PRC	Utility model	ZL201820287385.8	February 28, 2018
104 . . .	Senda Technology	Printhead Nozzle Abnormality Detection Device and Inkjet Printing Machine (噴頭噴嘴異常檢測裝置及噴墨打印機)	PRC	Utility model	ZL201820291104.6	February 28, 2018
105 . . .	Senda Technology	Printing Machine Printhead Protection Circuit and Printing Machine (打印機噴頭保護電路及打印機)	PRC	Utility model	ZL201821332686.4	August 17, 2018

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
106 . .	Senda Technology	Printing Machine Printhead Protection Circuit and Printing Machine (打印機噴頭保護電路及打印機)	PRC	Utility model	ZL201821331099.3	August 17, 2018
107 . .	Shanghai Celludye	A recovery device for liquid dye production (一種用於液體染料生產的回收裝置)	PRC	Utility model	ZL202022490082.6	November 2, 2020
108 . .	Shanghai Celludye	Tensiometer with a spirit level (設有水平儀的表面張力儀)	PRC	Utility model	ZL201721629073.2	November 29, 2017
109 . .	Shanghai Celludye	Barreled dye containing a basalt fiber layer (內設有玄武岩纖維層的桶裝染料)	PRC	Utility model	ZL201721627872.6	November 29, 2017
110 . .	Shanghai Celludye	Barreled dye with built-in wireless power supply stirring system (內置有無線供電攪拌系統的桶裝染料)	PRC	Utility model	ZL201721627865.6	November 29, 2017
111 . .	Shanghai Celludye	Level for halogen automatic moisture meter (鹵素全自動水分測定儀用水平儀)	PRC	Utility model	ZL201721627902.3	November 29, 2017
112 . .	Shanghai Celludye	A preparation method for acid inkjet dye (一種酸性噴墨染料的制備方法)	PRC	Invention	ZL201510039260.4	January 26, 2015
113 . .	Shanghai Celludye	A formula for inkjet printing ink (一種噴墨打印墨水配方)	PRC	Invention	ZL201510012123.1	January 9, 2015
114 . .	Shanghai Celludye	Inkjet printing ink and inkjet printing method (噴墨打印墨水及噴墨打印方法)	PRC	Invention	ZL201110422648.4	December 16, 2011
115 . .	Shanghai Celludye	Black dye mixtures for inkjet printing ink (用於噴墨打印墨水的黑色染料混合物)	PRC	Invention	ZL201110422646.5	December 16, 2011
116 . .	Hubei Celludye	A liquid dye dosing device (一種液體染料配液裝置)	PRC	Utility model	ZL202322805231.7	October 19, 2023
117 . .	Hubei Celludye	A method for preparing self-dispersing water-based carbon black (一種自分散水性炭黑的制備方法)	PRC	Invention	ZL202211589704.8	December 12, 2022
118 . .	Hubei Celludye	An automatic ice conveying device for cooling dye synthesis reactor (一種染料合成反應釜冷卻自動輸送冰裝置)	PRC	Utility model	ZL202120199937.1	January 25, 2021

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No.	Owner	Patent	Place of registration	Type of patent	Patent number	Application date
119 . .	Hubei Celludye	An automatic water replenishment and desalination device for dyes (一種染料自動補水脫鹽裝置)	PRC	Utility model	ZL202120198048.3	January 25, 2021
120 . .	Hubei Celludye	A recycling device for dye spray-drying hot air (一種染料噴乾熱風回收利用裝置)	PRC	Utility model	ZL202120198036.0	January 25, 2021
121 . .	Hubei Celludye	An automatic resin regeneration device (一種樹脂自動再生裝置)	PRC	Utility model	ZL202120199918.9	January 25, 2021

Software Copyright

As of the Latest Practicable Date, we had registered the following software copyright which we considered to be material to our business:

No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
1 . . .	our Company	Hosonsoft Printing System Software V5.0 (漢森打印系統軟件V5.0)	PRC	2010SR055773	November 1, 2007	December 1, 2007
2 . . .	our Company	VariBook Variable Data Printing Software V1.0 (VariBook可變數據打印軟件 V1.0)	PRC	2010SR005834	May 20, 2009	June 5, 2009
3 . . .	our Company	Hosonsoft Inkjet Printing Control System Software for Photo Machine Based on Xilinx Spartan6 FPGA and Compatible with HP88 Printheads V1.01.01 (漢森基於 Xilinx Spartan6 FPGA 的兼容 HP88 噴頭的寫真機噴墨控制系統軟件 V1.01.01)	PRC	2014SR190755	March 15, 2014	March 15, 2014
4 . . .	our Company	Hosonsoft Cutting Control System Software for Flatbed Photo Machine with 45-Degree Special Knife Based on ARM Cortex-M4 Processor V1.01.01 (漢森基於 ARM Cortex-M4 處理器的 45 度特種刀平板寫真機切割控制系統軟件 V1.01.01)	PRC	2014SR191300	June 10, 2014	June 10, 2014

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
5 . . .	our Company	Hosonsoft CMS Automatic Light and Dark Color Matching Software V4.6 (漢森 CMS 深淺色自動配比軟件 V4.6)	PRC	2014SR191647	June 10, 2014	September 10, 2014
6 . . .	our Company	Hosonsoft OnePass Inkjet Printing Control System Software Compatible with HPX451 Printheads Based on Xilinx Spartan6 FPGA V1.01.01 (漢森基於 Xilinx Spartan6 FPGA 的兼容 HPX451 噴頭的 OnePass 噴墨控制系統軟件 V1.01.01)	PRC	2014SR192089	August 3, 2014	August 8, 2014
7 . . .	our Company	Hosonsoft Multi-Nozzle Single-Pass Printing System Software V1.2.43.0 (漢森多噴頭單 PASS 打印系統軟件 V1.2.43.0)	PRC	2014SR193167	October 8, 2014	October 8, 2014
8 . . .	our Company	RIIN (General Version) Color Management Software V1.0 (RIIN 銳印(通用版)色彩管理軟件 V1.0)	PRC	2021SR1124820	October 20, 2016	April 20, 2017
9 . . .	our Company	Hosonsoft Printing Control System (Basic Type) Software V1.0 (Hosonsoft 打印控制系統(基本型)軟件 V1.0)	PRC	2018SR048239	May 10, 2017	May 10, 2017
10 . . .	our Company	Hosonsoft Printing Control System (Specialized Type) Software V1.0 (Hosonsoft 打印控制系統(專用型)軟件 V1.0)	PRC	2018SR047331	June 19, 2017	June 19, 2017
11 . . .	our Company	Hosonsoft RIIN Color Management Software V1.0 (漢森銳印色彩管理軟件 V1.0)	PRC	2017SR617002	June 20, 2017	June 20, 2017
12 . . .	our Company	Hosonsoft RIIN RIP Image Processing Software V1.0 (漢森銳印 RIP 圖形圖像處理軟件 V1.0)	PRC	2017SR593648	July 12, 2017	July 12, 2017
13 . . .	our Company	Hosonsoft PrintExp Printing Control Software V5.0 (漢森 PrintExp 打印控制軟件 V5.0)	PRC	2017SR614043	July 21, 2017	July 21, 2017

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
14 . . .	our Company	Hosonsoft Output Control System Waveform Automatic Voltage Regulation Configuration Software V1.0 (漢森輸出控制系統波形自動調壓配置軟件 V1.0)	PRC	2017SR587633	July 25, 2017	July 25, 2017
15 . . .	our Company	Hosonsoft RIIN Digital Printing System (Basic Type) Software V1.0 (Hosonsoft 銳印數碼打印系統(基本型)軟件 V1.0)	PRC	2018SR231970	August 2, 2017	August 2, 2017
16 . . .	our Company	Hosonsoft PrintExp Printing Control Software V4.2 (漢森 PrintExp 打印控制軟件 V4.2)	PRC	2017SR587644	August 2, 2017	August 2, 2017
17 . . .	our Company	Hosonsoft RIIN Digital Printing System (Enhanced Type) Software V1.0 (Hosonsoft 銳印數碼打印系統(增強型)軟件 V1.0)	PRC	2018SR231996	September 12, 2017	September 12, 2017
18 . . .	our Company	Hosonsoft Printing Control System (ONE-PASS Type) Software V1.0 (Hosonsoft 打印控制系統 (ONE-PASS) 軟件 V1.0)	PRC	2018SR048253	September 28, 2017	September 28, 2017
19 . . .	our Company	Hosonsoft Printing Control System (Enhanced Type) Software V1.0 (Hosonsoft 打印控制系統(增強型)軟件 V1.0)	PRC	2018SR048201	October 20, 2017	October 20, 2017
20 . . .	our Company	Hosonsoft Printing Control System (Multi-Head Type E) Software V1.0 (hosonsoft 打印控制系統(多頭 – E 型)軟件 V1.0)	PRC	2019SR1150343	February 28, 2018	May 16, 2018
21 . . .	our Company	Hosonsoft PCB (Printed Circuit Board) Printing Control Software V1.0 (Hosonsoft 印刷電路板打印控制軟件 V1.0)	PRC	2019SR0154085	July 1, 2018	December 20, 2018
22 . . .	our Company	Hosonsoft Mold Printing Control Software V1.0 (hosonsoft 模具打印控制軟件 V1.0)	PRC	2020SR0931893	August 30, 2018	August 30, 2019

APPENDIX VI STATUTORY AND GENERAL INFORMATION

No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
23 . . .	our Company	Hosonsoft Printing Control System (Multi-Head Type R) Software V1.0 (hosonsoft 打印控制系統(多頭 – R 型)軟件 V1.0)	PRC	2019SR1157362	September 28, 2018	November 16, 2018
24 . . .	our Company	RIIN (Label Version) Color Management Software V1.0 (RIIN 銳印(標籤版)色彩管理軟件 V1.0)	PRC	2021SR1132602	October 12, 2018	December 15, 2018
25 . . .	our Company	Hosonsoft Printing Control System (High-Speed Variable Type) Software V1.0 (hosonsoft 打印控制系統(高速可變型)軟件 V1.0)	PRC	2019SR0517750	November 1, 2018	November 2, 2018
26 . . .	our Company	Hosonsoft RIIN Digital Printing System (UV Version) Software V1.0 (hosonsoft 銳印數碼打印系統 (UV 版)軟件 V1.0)	PRC	2019SR0233312	December 1, 2018	December 1, 2018
27 . . .	our Company	Hosonsoft RIIN Digital Printing System (Customized Version) Software V1.0 (hosonsoft 銳印數碼打印系統(定製版)軟件 V1.0)	PRC	2019SR0517757	December 15, 2018	December 15, 2018
28 . . .	our Company	Hosonsoft Printing Control System (Multi-Head Type K) Software V1.0 (hosonsoft 打印控制系統(多頭 – K 型)軟件 V1.0)	PRC	2019SR1157492	December 28, 2018	March 16, 2019
29 . . .	our Company	Hosonsoft Printing Control System (Scanning OnePass) Software V1.0 (hosonsoft 打印控制系統(掃描式 onepass)軟件 V1.0)	PRC	2019SR0465758	January 22, 2019	January 22, 2019
30 . . .	our Company	Hosonsoft Printing Control System (PCB Character) Software V1.0 (hosonsoft 打印控制系統 (PCB 字符)軟件 V1.0)	PRC	2019SR0465752	February 28, 2019	March 16, 2019
31 . . .	our Company	Hosonsoft T-Shirt Printing Control Software V1.0 (Hosonsoft T 恤打印控制軟件 V1.0)	PRC	2020SR0930400	June 30, 2019	July 16, 2019

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
32 . . .	our Company	Hosonsoft Graphic Machine Printing SDK Software V1.0 (Hosonsoft 圖文機打印 SDK 軟件 V1.0)	PRC	2020SR0927940	September 12, 2019	September 13, 2019
33 . . .	our Company	Hosonsoft Special Products (General Type) Printing Control System Software V1.0 (Hosonsoft 特種產品 (通用型)打印控制系統軟件 V1.0)	PRC	2021SR1108486	September 15, 2019	September 30, 2019
34 . . .	our Company	Hosonsoft Label Printing Control Software V1.0 (Hosonsoft 標籤打印控制軟件 V1.0)	PRC	2020SR0929386	December 1, 2019	December 20, 2019
35 . . .	our Company	Hosonsoft Varnish Printing Control Software V1.0 (hosonsoft 光油打印控制軟件 V1.0)	PRC	2020SR0930428	December 15, 2019	December 30, 2019
36 . . .	our Company	Hosonsoft UV Web Printing Control Software V1.0 (Hosonsoft UV 卷材打印控制軟件 V1.0)	PRC	2020SR0933932	February 25, 2020	March 20, 2020
37 . . .	our Company	Hosonsoft Cylinder Printing Control Software V1.0 (Hosonsoft 圓柱體打印控制軟件 V1.0)	PRC	2020SR0931899	March 10, 2020	March 18, 2020
38 . . .	our Company	Hosonsoft RIIN Digital Printing System (Textile Version) Software V1.0 (Hosonsoft 銳印數碼打印系統 (Textile 版) 軟件 V1.0)	PRC	2020SR0933337	March 25, 2020	April 1, 2020
39 . . .	our Company	Hosonsoft Gold Foil Color Image Printing Control Software V1.0 (hosonsoft 燙金彩圖打印控制軟件 V1.0)	PRC	2020SR0927934	March 30, 2020	April 6, 2020
40 . . .	our Company	Hosonsoft RIIN Digital Printing System (Ceramics Version) Software V1.0 (Hosonsoft 銳印數碼打印系統 (Ceramics 版) 軟件 V1.0)	PRC	2020SR0931610	April 22, 2020	April 30, 2020
41 . . .	our Company	Hosonsoft Heat Transfer Printing Control Software V1.0 (Hosonsoft 熱轉印打印控制軟件 V1.0)	PRC	2020SR0927874	April 26, 2020	June 5, 2020

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
42 . . .	our Company	Hosonsoft Direct-to-Garment (DTG) Printing Machine Control Software V1.0 (Hosonsoft 直噴印花機打印控制軟件 V1.0)	PRC	2020SR0935888	May 18, 2020	June 24, 2020
43 . . .	our Company	Hosonsoft RIIN Digital Printing System (T-Shirt Version) Software V1.0 (Hosonsoft 銳印數碼打印系統(TShirt 版)軟件 V1.0)	PRC	2020SR0926274	May 25, 2020	May 30, 2020
44 . . .	our Company	Hosonsoft Corrugated Machine Printing Control Software V1.0 (Hosonsoft 瓦楞機打印控制軟件 V1.0)	PRC	2020SR0933926	June 10, 2020	June 10, 2020
45 . . .	our Company	Hosonsoft SCG Intelligent Regulation Printing Software V1.0 (Hosonsoft SCG 智能調控打印軟件 V1.0)	PRC	2022SR0687284	June 12, 2020	January 15, 2022
46 . . .	our Company	Hosonsoft Gerber Data Conversion Software for PCB Character Printing Machine V1.0 (hosonsoft PCB 字符打印機 Gerber 資料轉化軟件 V1.0)	PRC	2020SR1556894	June 30, 2020	July 10, 2020
47 . . .	our Company	Hosonsoft OPS Product (Type R) Printing Control System Software V1.0 (Hosonsoft OPS 產品(R 型)打印控制系統軟件 V1.0)	PRC	2021SR1108360	July 18, 2020	August 20, 2020
48 . . .	our Company	RIIN (Beidou Version) RIP Color Printing Software V1.0 (RIIN 銳印(北斗版)RIP 彩色打印軟件 V1.0)	PRC	2021SR1398599	July 20, 2020	April 20, 2021
49 . . .	our Company	Hosonsoft Cloud Platform Ink Management and Control System Software V1.0 (Hosonsoft 雲平台墨水管控系統軟件 V1.0)	PRC	2021SR1124821	August 7, 2020	August 10, 2020
50 . . .	our Company	Hosonsoft OPS Product (Type E) Printing Control System Software V1.0 (Hosonsoft OPS 產品(E 型)打印控制系統軟件 V1.0)	PRC	2021SR1132601	December 2, 2020	January 18, 2021

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
51 . . .	our Company	Hosonsoft Special Products (Specialized Type) Printing Control System Software V1.0 (Hosonsoft 特種產品 (專用型)打印控制系統軟件 V1.0)	PRC	2021SR1280193	December 24, 2020	April 27, 2021
52 . . .	our Company	Hosonsoft Textile Transfer Printing Control Software V1.0 (Hosonsoft 印花轉印控制軟件 V1.0)	PRC	2022SR0700077	February 18, 2022	March 10, 2022
53 . . .	our Company	Hosonsoft CCD Automatic Calibration Printing Control Software V1.0 (Hosonsoft CCD 自動校準打印控制軟件 V1.0)	PRC	2022SR0722356	February 21, 2022	March 22, 2022
54 . . .	our Company	Hosonsoft OPS-Book Printing Control Software V1.0 (Hosonsoft OPS – 書刊打印控制軟件 V1.0)	PRC	2022SR0687358	February 24, 2022	March 25, 2022
55 . . .	our Company	Hosonsoft Conveyor Belt Machine Printing Control Software V1.0 (Hosonsoft 導帶機打印控制軟件 V1.0)	PRC	2022SR0687283	February 28, 2022	February 28, 2022
56 . . .	our Company	Hosonsoft PCB Circuit Printing Control Software V1.0 (Hosonsoft PCB 線路打印控制軟件 V1.0)	PRC	2022SR0749994	March 10, 2022	April 15, 2022
57 . . .	our Company	Hosonsoft Photo Machine Printing Control Software V2.0 (Hosonsoft 寫真機打印控制軟件 V2.0)	PRC	2022SR0710390	March 20, 2022	April 1, 2022
58 . . .	our Company	Hosonsoft Printing Code printCSP Control Software V1.0 (Hosonsoft 噴碼 printCSP 控制軟件 V1.0)	PRC	2022SR0710225	March 22, 2022	April 20, 2022
59 . . .	our Company	Hosonsoft Character Printing Control Software V1.0 (Hosonsoft 字符打印控制軟件 V1.0)	PRC	2022SR0749962	March 24, 2022	April 15, 2022

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
60 . . .	our Company	Hosonsoft Protocol Version SDK Control Software V1.0 (Hosonsoft 協議版SDK 控制軟件 V1.0)	PRC	2022SR0698058	March 24, 2022	April 20, 2022
61 . . .	our Company	Hosonsoft Multi-Head High-Speed Scanning Control Software V1.0 (Hosonsoft 多頭高速掃描控制軟件 V1.0)	PRC	2022SR0710395	April 18, 2022	April 18, 2022
62 . . .	our Company	Hosonsoft Galaxy Intelligent Factory System V1.0 (Hosonsoft 銀河智能工廠系統 V1.0)	PRC	2023SR0694370	July 1, 2022	October 15, 2022
63 . . .	our Company	Galaxy Intelligent Factory • Order Printing System V1.0 (銀河智能工廠 • 打單系統 V1.0)	PRC	2022SR1359025	July 15, 2022	July 15, 2022
64 . . .	our Company	Galaxy SaaS Platform • Customer Relationship Management (CRM) System V1.0 (銀河SaaS平台 • 客戶關係管理系統 V1.0)	PRC	2022SR1359028	July 15, 2022	July 15, 2022
65 . . .	our Company	Galaxy Intelligent Factory • Inventory Management WMS System V1.0 (銀河智能工廠 • 進銷存WMS系統 V1.0)	PRC	2022SR1352530	July 15, 2022	July 15, 2022
66 . . .	our Company	Galaxy SaaS Platform • Order Management System V1.0 (銀河SaaS平台 • 訂單管理系統 V1.0)	PRC	2022SR1352498	July 15, 2022	July 15, 2022
67 . . .	our Company	Galaxy Intelligent Factory • Intelligent Manufacturing System (IMS) V1.0 (銀河智能工廠 • 智能製造系統 V1.0)	PRC	2022SR1352455	July 15, 2022	July 15, 2022
68 . . .	our Company	Galaxy Intelligent Factory • Order Management System V1.0 (銀河智能工廠 • 訂單管理系統 V1.0)	PRC	2022SR1352492	July 15, 2022	July 15, 2022

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
69 . . .	our Company	Hosonsoft Waveform Tool Software V1.0 (Hosonsoft 波形工具軟件 V1.0)	PRC	2023SR0572984	July 23, 2022	August 1, 2022
70 . . .	our Company	Hosonsoft Image Capture Master Software V1.0 (Hosonsoft 採圖大師軟件 V1.0)	PRC	2023SR0571672	October 8, 2022	October 15, 2022
71 . . .	our Company	RIIN (Beidou UV Version) Color Management Software V1.0 (RIIN 銳印(北斗UV版)色彩管理軟件 V1.0)	PRC	2023SR0776099	October 12, 2022	October 15, 2022
72 . . .	our Company	RIIN (Printing Code Version) Color Management Software V1.0 (RIIN 銳印(噴碼版)色彩管理軟件 V1.0)	PRC	2023SR0776100	October 12, 2022	October 15, 2022
73 . . .	our Company	Hosonsoft Visual Positioning Printing Control Software V1.0 (Hosonsoft 視覺定位打印控制軟件 V1.0)	PRC	2023SR1051702	October 12, 2022	October 15, 2022
74 . . .	our Company	RIIN Galaxy • E-Commerce Agile ERP System V1.0 (RIIN 銀河 • 電商敏捷ERP系統 V1.0)	PRC	2023SR0882584	October 15, 2022	October 15, 2022
75 . . .	our Company	Hosonsoft Plate Matching Master Software V1.0 (Hosonsoft 套版大師軟件 V1.0)	PRC	2023SR0571640	January 3, 2023	January 10, 2023
76 . . .	our Company	Hosonsoft Shelving Software V1.0 (Hosonsoft 上架軟件 V1.0)	PRC	2023SR1025864	February 8, 2023	February 10, 2023
77 . . .	our Company	Hosonsoft Line Scan Intelligent Recognition Printing Control Software V1.0 (Hosonsoft 線掃智能識別打印控制軟件 V1.0)	PRC	2023SR0846336	March 10, 2023	April 10, 2023
78 . . .	our Company	Hosonsoft UV Flatbed Machine Printing Control Software V1.0 (Hosonsoft UV 平板機打印控制軟件 V1.0)	PRC	2023SR0846337	April 2, 2022	June 1, 2022

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No.	Owner	Software name	Place of registration	Registration number	Development completion date	First publication date
79 . . .	our Company	RIIN Galaxy Textile Printing Intelligent Factory System V1.0 (RIIN銀河印花智能工廠系統 V1.0)	PRC	2024SR0193049	April 1, 2023	December 1, 2023
80 . . .	our Company	RIIN Galaxy Carton Intelligent Factory System V1.0 (RIIN銀河紙箱智能工廠系統 V1.0)	PRC	2024SR0194712	September 1, 2023	December 5, 2023
81 . . .	our Company	UltraPrint RIP Software V2.0 (UltraPrint RIP軟件 V2.0)	PRC	2007SR17221	April 11, 2005	Unpublished
82 . . .	our Company	Hosonsoft Output Control System Software V3.0 (漢森輸出控制系統軟件 V3.0)	PRC	2011SR021920	January 1, 2010	Unpublished
83 . . .	our Company	Hosonsoft RIP Software V4.6 (漢森RIP軟件 V4.6)	PRC	2014SR193263	June 12, 2014	Unpublished
84 . . .	our Company	Hosonsoft Powder Shaking Machine Control Software V1.0 (Hosonsoft 抖粉機控制軟件 V1.0)	PRC	2024SR1629968	July 10, 2023	August 10, 2023
85 . . .	our Company	Hosonsoft RIIN Digital Printing System (Powder Shaking Version) Software V1.0 (Hosonsoft銳印數碼打印系統(抖粉版)軟件 V1.0)	PRC	2024SR1505610	June 1, 2023	July 1, 2023
86 . . .	our Company	Hosonsoft Icon Machine Control Software V1.0 (Hosonsoft圖標機控制軟件 V1.0)	PRC	2024SR1425320	June 16, 2023	July 1, 2023

Domain names

As of the Latest Practicable Date, we had registered the following domain name(s) which we considered to be material to our business:

No.	Owner	Domain name	Expiry date
1 . . .	our Company	riin.com	November 17, 2031
2 . . .	our Company	hosonsoft.com	July 4, 2027
3 . . .	Dongguan iMaxcan	imaxcan.com	May 27, 2026
4 . . .	Shanghai Celludye	celludye.com	August 26, 2026

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C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Particulars of Service Contracts and Appointment Letters

Each of our Directors [has entered] into a service contract or letter of appointment with our Company. Each of service contracts and the letters of appointment is for a term of three years and subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Listing Rules.

None of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the relevant employer within one year without the payment of compensation other than statutory compensation).

2. Remuneration of Directors

The aggregate remuneration (including fees, salaries and other allowance, retirement benefit and performance related bonus) payable to our then Directors in 2023 and 2024 and 2025 was RMB3.5 million, RMB4.2 million and RMB4.0 million, respectively.

Under the arrangements currently in force, the aggregate amount of remuneration and benefits in kind which our Directors will receive for the year ending December 31, 2026 is expected to be RMB4.0 million (excluding any performance related bonus).

The aggregate amount of remuneration (including salaries and other allowance, retirement benefit and performance related bonus) which were paid or payable by our Group to our five highest paid individuals in 2023 and 2024 and 2025 were RMB2.0 million, RMB2.4 million and RMB3.5 million, excluding three, three and two Directors, respectively.

During the Track Record Period, no fees were paid by our Group to any of our Directors or the five highest paid individuals as an inducement to join us or as compensation for loss of office, and there has been no arrangement under which a Director has waived or agreed to waive any emoluments.

3. Disclosure of interests

(a) Disclosure of interests of Directors and chief executive of our Company and its associated corporations

Save as disclosed in “Substantial Shareholders” immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), none of our Directors and chief executive has any interest or short position in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Hong Kong Stock

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Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers to be notified to our Company and the Hong Kong Stock Exchange.

(b) Disclosure of interests of substantial shareholders

Save as disclosed in “History, Development and Corporate Structure” and “Substantial Shareholders”, immediately following the completion of the [REDACTED] and assuming that the [REDACTED] is not exercised, our Directors are not aware of any person (not being a Director or chief executive of our Company) who will have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company or any other members of our Group.

4. Agency Fees or Commissions Received

Save as disclosed in “[REDACTED]”, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this document in connection with the issue or sale of any capital or security of any member of our Group.

5. Disclaimers

- (a) Save as disclosed in “Substantial Shareholders”, none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Hong Kong Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Hong Kong Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED];
- (b) None of our Directors or any of the experts referred to under “E. Other Information — 8. Qualification of Experts” is:-
 - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group; or

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- (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business;

D. EMPLOYEE INCENTIVE SCHEME

As at the Latest Practicable Date, two Employee Shareholding Platforms, namely Hesen Juxian and Hesen Tongding, were established and they held approximately 5.79% and 1.77% of our Shares, respectively. For details of the Employee Shareholding Platforms, see “History, Development and Corporate Structure – Employee Incentive Scheme”.

The following is a summary of the principal terms of the Employee Incentive Scheme.

Purpose

To motivate our core employees, enhance their enthusiasm, sense of belonging, responsibility, and mission, and achieve shared responsibility and risk between the Company and employees.

Based on the existing remuneration structure system, by further granting restricted incentive shares to core employees, we aim to attract and retain talent, motivate and encourage them to perform their duties, actively strive to achieve the Company’s strategic goals, continuously improve the Company’s economic efficiency, and enhance corporate cohesion.

Form of Grant of Awards

The Employee Shareholding Platforms directly hold our Shares, and the grantees will indirectly hold our Shares through the Employee Shareholding Platforms.

Mr. Li or his controlled corporation shall act as the general partner and managing partner of share ownership platforms, while other participants act as limited partners. The general partner shall bear unlimited liability, and the limited partners shall bear limited liability for the debts of the Employee Shareholding Platform to the extent of their capital contributions.

Eligible Participants

The participants must be core talents who are employees of our Group, including (1) management; (2) middle management and core technical personnel; (3) key employees designated as high-potential for development; and (4) core talents to be recruited.

Withdrawal from the Share Incentive Scheme

If a participant is involved in, among others, any of the following circumstances, the Employee Shareholding Platform may effect a “for-cause removal” against such participant:

- (1) obtaining eligibility for this incentive plan by fraudulent means;

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- (2) failing to perform the capital contribution obligation to the share ownership platform;
- (3) resigning without the Company’s approval;
- (4) failing to meet the performance appraisal indicators;
- (5) seriously violating the Company’s rules and regulations;
- (6) causing significant losses to our Group due to intent or gross negligence;
- (7) any of the circumstances stipulated in Article 178 of the Company Law prohibiting a person from serving as a director, supervisor or senior manager of a company; or personal freedom being restricted for more than 15 days due to violation of laws and regulations and affecting their normal performance of duties;
- (8) committing other acts in serious violation of their obligation of loyalty and diligence to the Company.
- (9) demonstrating performance inconsistent with the core values advocated under the share incentive scheme.

If any of the following circumstances occurs, such participant shall complete an “automatic withdrawal” from the Employee Shareholding Platform:

- (I) the participant resigns normally;
- (II) the participant dies or is declared dead according to law;
- (III) the participant loses the ability to work, goes missing, or is declared missing;
- (IV) the participant is legally determined to be a person without capacity or with limited capacity for civil acts;
- (V) the participant’s interest in the partnership is subject to mandatory enforcement by the court;

The participants shall not have any right of first refusal or pre-emptive right in the event that the Employee Shareholding Platform transfers partnership interests or increases capital.

Lock-up Period and Redemption of Awards

Each participant shall undertake to continue to serve the Group for no less than six years from the date of the partnership agreement (or grant of shares).

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The partnership interest held by the participants shall not be transferred, pledged, held on behalf of others, or put into trust, nor shall the right to income be transferred.

The lock-up period for the Shares held by the Employee Shareholding Platform shall be determined in accordance with laws, regulations, and relevant provisions of the securities regulatory authorities and exchanges where the Shares are listed.

Upon expiry of the lock-up period, the participants may inform the general partner of their intention to reduce their holdings, and the Employee Shareholding Platform shall arrange for the platform to reduce its shareholding in our Company.

Details of Awards granted

As of the Latest Practicable Date, all Awards under the Employee Incentive Scheme were granted. Details of the Awards granted under the Employee Incentive Scheme are set out below:

Name	Position	Employee Shareholding Platform	Approximate % of interest in the Employee Shareholding Platform	Number of Shares underlying the Awards immediately after completion of the [REDACTED] ⁽¹⁾
Senda Enterprise Management ⁽²⁾ . .	N/A	Hesen Juxian	20.94%	[REDACTED]
		Hesen Tongding	45.27%	[REDACTED]
Liu Xiaohuan (劉曉歡)	Executive Director, Board secretary and head of finance	Hesen Tongding	18.02%	[REDACTED]
Chen Yan (陳豔) . .	Deputy general manager and head of printing systems product department	Hesen Juxian	26.17%	[REDACTED]
Xu Guomin (徐國民)	Executive Director (employee Director) and research and development director of printing system department	Hesen Tongding Hesen Juxian	9.01% 4.13%	[REDACTED] [REDACTED]

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Name	Position	Employee Shareholding Platform	Approximate % of interest in the Employee Shareholding Platform	Number of Shares underlying the Awards immediately after completion of the [REDACTED] ⁽¹⁾
Ye Aiwen (葉愛文)	Director of subsidiaries, including Sancono Digital, and Senhang Technology	Hesen Juxian	2.07%	[REDACTED]
Tong Hongbo (童紅波)	Director of Shanghai Celludye	Hesen Juxian	13.09%	[REDACTED]
Employees or former employees not being our connected person ⁽³⁾		Hesen Tongding	27.70%	[REDACTED]
		Hesen Juxian	33.61%	[REDACTED]

Notes:

- (1) For illustrating the indirect interests of grantees in the Shares, the percentage of shareholding is presented and calculated by multiplying their respective percentage of partnership interests in the relevant Employee Shareholding Platform by the total number of Shares held by such platform.
- (2) Senda Enterprise Management is a company wholly-owned by Mr. Li.
- (3) None of these employees held more than 5% of the partnership interest in the relevant Employee Shareholding Platform individually.

E. OTHER INFORMATION

1. Estate Duty

We have been advised that no material liability for estate duty under PRC law is likely to fall upon the Group.

2. Litigation

As of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group’s results of operations or financial condition, taken as a whole.

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3. Application for [REDACTED]

The Sole Sponsor had made an application on behalf of our Company to the Listing Committee for the [REDACTED] of, and permission to [REDACTED], the H Shares in [REDACTED] and to be [REDACTED] as mentioned in this document. All necessary arrangements have been made to enable the securities to be admitted into CCASS.

4. Sole Sponsor’s Independence

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules. The sponsor fee payable to the Sole Sponsor in connection with the [REDACTED] payable by our Company is US\$[REDACTED] in aggregate.

5. Compliance Advisor

Our Company has appointed Ping An of China Capital (Hong Kong) Company Limited as our compliance advisor in compliance with Rules 3A.19 and 19A.05 of the Listing Rules.

6. Preliminary Expenses

We had not incurred material preliminary expenses.

7. Promoter

The promoters of our Company were Senda Industry, Mr. Li, Hesun Juxian, Shenzhen Hongtu, Hesun Tongding and Shenzhen Capital Group.

Save as disclosed in “History, Development and Corporate Structure”, within the two years immediately preceding the date of this document, no cash, securities or other benefit have been paid, allotted or given or have been proposed to be paid, allotted or given to the above promoter in connection with the [REDACTED] or related transactions herein.

8. Qualifications and Consents of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

Name	Qualifications
Sinolink Securities (Hong Kong) Company Limited	Licensed to conduct Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) of the regulated activities under the SFO

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Name	Qualifications
Sundial Law Firm.	Legal advisor to our Company as to PRC laws
Deloitte Touche Tohmatsu	Certified Public Accountants under Professional Accountants Ordinance (Cap. 50) and Registered Public Interest Entity Auditor under Financial Reporting Council Ordinance (Cap. 588)
Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.	Independent industry consultant

Each of the experts named above has given and has not withdrawn its consent to the issuance of this document with the inclusion of its view, report and/or letter and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Binding Effect

This document shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

10. Taxation of Holders of H Shares

The sale, purchase and transfer of H Shares are subject to Hong Kong stamp duty if such sale, purchase and transfer are affected on the H Share register of members of our Company, including in circumstances where such transactions are effected on the Stock Exchange. The current rate of Hong Kong stamp duty for such sale, purchase and transfer is 0.1% of the consideration or, if higher, the fair value of the H Shares being sold or transferred.

Intending holders of the H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in the H Shares. It is emphasized that none of our Company, our Directors or the other parties involved in the [REDACTED] will accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in the H Shares or exercise of any rights attaching to them.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

11. Miscellaneous

- (a) Within the two years immediately preceding the date of this document,
 - (i) our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commission, discount, brokerage or other special term has been granted or agreed to be granted in connection with the issue or sale of any capital of our Company or any of our subsidiaries;
- (b) our Company has not issued nor agreed to issue founder, management or deferred shares or any deferred debentures;
- (c) our Company has no outstanding convertible debt securities;
- (d) there is no arrangement under which future dividends are waived or agreed to be waived;
- (e) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months; and
- (f) none of our equity securities is [REDACTED] or [REDACTED] on Stock Exchange or any other Stock Exchange nor is any listing or permission to deal being or proposed to be sought.

12. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).