

APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts”; and
- (b) the written consents referred to in “Appendix VI — Statutory and General Information — D. Other Information — 8. Qualifications and Consents of Experts”.

2. DOCUMENTS AVAILABLE ON DISPLAY

The following documents will be available on display on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (<https://hosonsoft.com/>) up to and including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountant’s Report for the three years ended December 31, 2024 and the eight months ended August 31, 2025 from Deloitte Touche Tohmatsu, the text of which is set out in “Appendices I and IA — Accountant’s Report”;
- (c) the report on the unaudited [REDACTED] financial information from Deloitte Touche Tohmatsu, the text of which is set out in “Appendix IIA — Unaudited [REDACTED] Financial Information”;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2025;
- (e) the legal opinion issued by Sundial Law Firm, our legal advisor as to PRC laws, in respect the certain matters of our Group in the PRC;
- (f) the industry report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview”;
- (g) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts”;
- (h) the written consents referred to in “Appendix VI — Statutory and General Information — D. Other Information — 8. Qualifications and Consents of Experts”;

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- (i) the service contracts and appointment letters referred to in “Appendix VI — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Service Contracts and Appointment Letters”; and
- (j) the PRC Company Law and the PRC Securities Law, together with their unofficial English translations.