
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix IV – Statutory and General Information – E. Other Information – 10. Consents of Experts” to this document; and
- (b) a copy of each of the material contracts referred to in “Appendix IV – Statutory and General Information – B. Further Information about the Business of our Company– 1. Summary of Material Contracts” to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.arcair.com.cn during a period of 14 days from the date of this document:

- (1) the Articles of Association;
- (2) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I to this document;
- (3) the audited consolidated financial statements of our Group for the years ended 31 December 2023, 2024 and 2025;
- (4) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (5) the legal opinion issued by Tian Yuan Law Firm, our PRC Legal Adviser in respect of general matters and property interests of our Group in the PRC;
- (6) the legal opinion issued by Inlanding Associates LLP, our Indian Legal Adviser in respect of certain general corporate matters under Indian Laws;
- (7) the legal opinion issued by Avocado Rechtsanwälte, our German Legal Adviser in respect of certain general corporate matters under German Laws;
- (8) the legal opinion issued by Beijing Dacheng Law Offices, LLP, our PRC Data Compliance Adviser in respect of our data compliance matters in the PRC;
- (9) the legal opinion issued by CMS Francis Lefebvre Avocats, our EU Data Compliance Adviser in respect of our data compliance matters in the EU;
- (10) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., the summary of which is set forth in the section headed “Industry Overview” in this document;
- (11) a copy of the PRC Company Law, the PRC Securities Law, and the Overseas Listing Trial Measures together with their unofficial English translations;

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- (12) the material contracts referred to in “Appendix IV – Statutory and General Information – B. Further Information about the Business of our Company – 1. Summary of Material Contracts” to this document;
- (13) the written consents referred to in “Appendix IV – Statutory and General Information – E. Other Information – 10. Consents of Experts” to this document;
- (14) the service contracts and letters of appointment referred to in “Appendix IV – Statutory and General Information – C. Further Information about our Directors, chief executive and substantial shareholders – 4. Directors’ emoluments” in this document; and
- (15) the terms of [REDACTED] Share Incentive Plan.