
DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.

“Accountants’ Report”	the accountants’ report of our Group for the Track Record Period as set out in Appendix I to this document
“ADTEK Elite No.1 ESOP”	Danjiangkou ADTEK Elite No.1 Enterprise Management Partnership (Limited Partnership)* (丹江口愛德泰菁英壹號企業管理合夥企業(有限合夥)), formerly known as Shenzhen Anhuatai Enterprise Management Partnership (Limited Partnership)* (深圳市安華泰企業管理合夥(有限合夥)), is a limited partnership established in the PRC on December 13, 2021
“ADTEK Elite No.2 ESOP”	Shenzhen ADTEK Elite No. 2 Enterprise Management Partnership (Limited Partnership)* (深圳市愛德泰菁英貳號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 3, 2025
“ADTEK Elite No.3 ESOP”	Shenzhen ADTEK Elite No. 3 Enterprise Management Partnership (Limited Partnership)* (深圳市愛德泰菁英參號企業管理合夥企業(有限合夥)), a limited partnership established in the PRC on November 4, 2025
“ADTEK Intelligent”	Shenzhen ADTEK Intelligent Information Technology Co., Ltd* (深圳市愛德泰智能信息技術有限公司), a limited liability company established in the PRC on October 19, 2021
“ADTEK Intelligent Suqian”	ADTEK Intelligent Information Technology (Suqian) Co., Ltd* (愛德泰智能信息技術(宿遷)有限公司), a limited liability company established in the PRC on May 8, 2021
“ADTEK Precision”	Shenzhen ADTEK Precision Optics Co., Ltd* (深圳市愛德泰精密光聯科技有限公司), a limited liability company established in the PRC on August 5, 2024
“ADTEK Vietnam”	ADTEK Manufacturing (Viet Nam) Co., Ltd, a limited liability company established in Vietnam on February 7, 2025
“affiliate(s)”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“AFRC”	the Accounting and Financial Reporting Council of Hong Kong
“AIConec Pte.”	AIConec PTE. LTD., a private company limited by shares established in Singapore on June 25, 2025
“Articles” or “Articles of Association”	the articles of association of our Company, which shall become effective upon [REDACTED], as amended from time to time, a summary of which is contained in Appendix V to this document
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Authorized Representatives”	the authorized representatives of our Company for the purpose of Rule 3.05 of the Listing Rules
“Board” or “Board of Directors”	the board of directors of our Company

DEFINITIONS

“business day(s)”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are generally open for normal banking business
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Chairman”	the chairman of our Board
“China” or “PRC” or “Chinese Mainland”	the People’s Republic of China excluding for this purpose of this document, Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan region
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies (WUMP) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	Shenzhen ADTEK Technology Co., Ltd* (深圳市愛德泰科技股份有限公司) formerly known as (深圳市愛德泰科技有限公司), a PRC company established on October 19, 2007 with limited liability and converted into a joint stock limited company on March 27, 2024
“Company Law” or “PRC Company Law”	the Company Law of the People’s Republic of China (《中華人民共和國公司法》) as amended, supplemented or otherwise modified from time to time
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholder(s)” or “Controlling Shareholder Group”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Mr. Bai, Ms. Zhu, Mont Investment, ADTEK Elite No.1 ESOP, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code set out in Appendix C1 to the Listing Rules
“CSDC”	China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of our Company

DEFINITIONS

“Employee Share Ownership Platform(s)”	the employee share ownership platforms, namely ADTEK Elite No.1 ESOP, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP, established to provide incentives to employees of the Group pursuant to the Employee Share Incentive Scheme
“Employee Share Incentive Scheme”	the employee share incentive scheme of our Company approved by our Shareholders and adopted by our Company on October 1, 2025, a summary of the principal terms of which is set out in “Appendix IV — Statutory and General Information — C. Employee Share Incentive Scheme
“Fiber Connect Vietnam”	Fiber Connect (Viet Nam) Co., Ltd, a limited liability company established in Vietnam on August 12, 2022
“FINI”	Fast Interface for New Issuance, an online platform operated by [REDACTED] that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all New [REDACTED]
“Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a market research and consulting company, which is an Independent Third Party
“Frost & Sullivan Report”	an independent market research report commissioned by our Company on the fiber-optics communications industry and prepared by Frost & Sullivan, as referred to in the section headed “Industry Overview” in this document
“[REDACTED]”	[REDACTED]
“Group”, “our Group”, “the Group”, “we”, “us”, or “our”	our Company and its subsidiaries from time to time, or, where the context so requires in respect of the period before our Company became the holding company of our present subsidiaries, the entities or the predecessors of the present subsidiaries (as the case may be) which carried on the business of the present Group at the relevant time
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“H Share(s)”	overseas-listed, foreign-invested, ordinary shares issued by us with a nominal value of RMB1.00 each in the share capital of our Company, which are to be subscribed for and [REDACTED] in Hong Kong dollars and for which an application has been made for [REDACTED] and permission to trade on the Stock Exchange
“H-Share Full Circulation”	the conversion of [REDACTED] Shares in aggregate held by the H-Share Full Circulation Participating Shareholders upon the completion of the [REDACTED]. Such conversion of [REDACTED] Shares into H Shares has been filed with the CSRC on [•], 2026 and CSRC has issued the filing notice in respect of the [REDACTED] dated [•], 2026; and an application for H Shares to be [REDACTED] on the Stock Exchange has been made to the Listing Committee
“HK ADTEK”	ADTEK Industrial (HK) Limited (愛德泰實業(香港)有限公司), a limited liability company established in HK on November 1, 2021

DEFINITIONS

“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“HKS”, “Hong Kong dollars” or “HKD”	Hong Kong dollars, the lawful currency of Hong Kong
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules” or “Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]

DEFINITIONS

“Hylink Technology”	Shenzhen Hylink Technology Co., Ltd* (深圳市海聯華盛科技有限公司), a limited liability company established in the PRC on August 31, 2018
“IAS”	International Accounting Standards
“IFRS(s)”	IFRS Accounting Standards, as issued by the International Accounting Standards Board
“Independent Third Party(ies)”	person(s) or company(ies) and their respective ultimate beneficial owner(s), who/which, to the best of our Directors’ knowledge, information and belief, having made all reasonable enquiries, is/are not connected (within the meaning of the Listing Rules) with our Company
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“International Sanctions Advisors”	King & Wood, the advisors of the Company as to international sanctions compliance
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Joint Sponsors”	CITIC Securities (Hong Kong) Limited and Jefferies Hong Kong Limited
“Latest Practicable Date”	May 8, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication
“[REDACTED]”	[REDACTED]
“Listing Committee”	the listing committee of the Stock Exchange

DEFINITIONS

“[REDACTED]”	[REDACTED]
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the GEM of the Stock Exchange
“Mont Investment”	Mont Investment Limited, a limited liability company incorporated in Hong Kong that is directly wholly owned by Mr. Bai, and a member of the Controlling Shareholder Group
“Mr. Bai”	Mr. BAI Changan (白長安), our founder, Chairman and executive Director, and a member of the Controlling Shareholder Group
“Ms. Zhu”	Ms. ZHU Meihua (朱美華), our founder, executive Director and general manager, and a member of the Controlling Shareholder Group
“Nomination Committee”	the nomination committee of the Board
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“PRC GAAP”	generally accepted accounting principles of PRC
“PRC government”	the Central People’s Government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities or, where the context requires, any of them
“PRC Legal Advisors”	Jingtian & Gongcheng, the legal advisors of our Company as to PRC laws in connection with the [REDACTED]
“[REDACTED]”	[REDACTED]

DEFINITIONS

“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“Reporting Accountants”	KPMG, the reporting accountants of our Company
“RMB”	Renminbi, the lawful currency of the PRC
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
“SAT”	State Administration of Taxation (國家稅務總局)
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) with nominal value of RMB1.00 each in the share capital of our Company, comprising our [REDACTED] Shares and our H Shares
“Shareholder(s)”	holder(s) of Shares
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed thereto in section 15 of the Companies Ordinance
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Track Record Period”	the years ended December 31, 2023, 2024 and 2025

DEFINITIONS

“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. Securities Act”	the United States Securities Act 1933, as amended, supplemented or otherwise modified from time to time
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“[REDACTED]”	[REDACTED]
“U.S.\$”, “USD” or “U.S. dollar”	United States dollars, the lawful currency of the United States
“VAT”	Value-added tax
“Vietnam Legal Advisors”	DFDL Vietnam Law Company Limited, the legal advisors of the Company as to Vietnam law
“%”	per cent

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them.

If there is any inconsistency between this document and the Chinese translation of this document, this document shall prevail. If there is any inconsistency between the names of any of the entities, laws and regulations mentioned in this document which are not in the English language and their English translations, the names in their respective original languages shall prevail. The English translations are marked with “” for identification purpose only.*

Unless otherwise specified, all relevant information in this document assumes no exercise of the [REDACTED].