

SUBSTANTIAL SHAREHOLDERS

To the best of the Directors’ knowledge and information, the following persons will, immediately following the completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to our Company and the Stock Exchange pursuant to Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at any shareholders’ meeting of our Company:

Shareholder	Nature of Interest	As at the Latest Practicable Date		Immediately following the Completion of the [REDACTED] and the H-Share Full Circulation (Assuming the [REDACTED] Is Not Exercised)		
		Number of [REDACTED] Shares (Note 1)	Approximate Percentage of Shareholding in the Total Issued Share Capital of Our Company %	Number and class of Shares (Note 1)	Approximate Percentage of Shareholding in H Shares/[REDACTED] Shares %	Approximate Percentage of Shareholding in the Total Issued Share Capital of Our Company %
Mr. Bai	Beneficial owner	6,843,500	12.48	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation (Note 2)	31,573,000	57.57	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of spouse (Note 3)	15,923,500	29.04	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhu	Beneficial owner	13,723,500	25.02	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation (Note 4)	2,200,000	4.02	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of spouse (Note 3)	38,416,500	70.05	[REDACTED]	[REDACTED]	[REDACTED]
Mont Investment	Beneficial owner	24,678,000	45.00	[REDACTED]	[REDACTED]	[REDACTED]
ADTEK Elite No.1 ESOP	Beneficial owner	6,895,000	12.57	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests are long positions.
- (2) As of the Latest Practicable Date, the equity interests of Mont Investment were owned as to 100% by Mr. Bai, and Mr. Bai acted as sole general partner of ADTEK Elite No.1 ESOP. Under the SFO, Mr. Bai is deemed to be interested in the all the Shares held by Mont Investment and ADTEK Elite No.1 ESOP.
- (3) Mr. Bai and Ms. Zhu are in a spousal relationship. Under the SFO, each of Mr. Bai and Ms. Zhu is deemed to be interested in the Shares held by each other.
- (4) As of the Latest Practicable Date, the Ms. Zhu acted as sole general partner of each of ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP. Under the SFO, Ms. Zhu is deemed to be interested in the all the Shares held by ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP.

Save as disclosed above and in “Appendix VI — Statutory and General Information” of this document, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] (and the [REDACTED] of any additional H Shares pursuant to the [REDACTED]), have an interest or short position in the Shares or underlying shares of the Company which would be required to be disclosed to the Company and the Stock Exchange under Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at shareholders’ meetings of the Company or any other members of our Group.