
APPENDIX VI

STATUTORY AND GENERAL INFORMATION

1. FURTHER INFORMATION ABOUT OUR COMPANY

A. Incorporation of our Company

Our Company was established as a limited liability company under the laws of the PRC on October 19, 2007 and was converted into a joint stock company with limited liability on [March 27, 2024]. Our head office and principal place of business in the PRC is at 16/F, Building 1, Nanshan iPark Chongwen, No.3370 Liuxian Avenue, Nanshan District, Shenzhen, Guangdong Province, PRC.

We have established a place of business in Hong Kong at Room 1916, 19th Floor, Lee Garden One 33, Hysan Avenue, Causeway Bay, Hong Kong, Hong Kong, and were registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on [•], 2026. [Ms. Siow], our joint company secretary, is the authorized representative of our Company for the acceptance of service of process and notices on behalf of our Company in Hong Kong under Part 16 of the Companies Ordinance. The address for service of process on our Company in Hong Kong is the same as its principal place of business in Hong Kong as set out above.

As our Company was established in the PRC, we are subject to the relevant laws and regulations of the PRC. An overview of the relevant aspects of laws and regulations of the PRC is set out in “Regulatory Overview” in and Appendix IV to this document. A summary of our Articles of Association is set out in Appendix V to this document.

B. Changes in the Share Capital of our Company

The following changes in the share capital of our Group took place during the two years immediately preceding the date of this document:

In November 2025, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP, our employee share ownership platform, each subscribed for 1,100,000 Shares at nominal consideration. In the same month, Mr. Bai and Mont Investment subscribed for an additional 6,843,500 Shares and 14,150,000 Shares, respectively, at nominal consideration.

In December 2025, the share capital of our Company was reduced by canceling and returning RMB20,993,500 share capital held by Mr. Bai in our Company to him.

For further details, see “History and Corporate Structure” in this document. Save as disclosed above, there has been no alteration in the share capital within two years immediately preceding the date of this document.

C. Resolutions Passed by Our Shareholders’ Meeting in relation to the [REDACTED]

At the shareholders’ meeting held on May 11, 2026 the following resolutions, among others, were duly passed:

- (a) the number of H Shares to be issued shall not be more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant to the [REDACTED] (or their representatives) of the [REDACTED] of not more than [REDACTED]% of the number of H Shares to be issued pursuant to the [REDACTED];
- (b) the application to the CSRC for the H-share Full Circulation, whereby such [REDACTED] Shares may be converted into H Shares and [REDACTED] for trading on the Main Board of the [REDACTED] concurrently with the H Share to be issued under the [REDACTED];

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- (c) subject to the completion of the [REDACTED], the adoption of the Articles of Association which shall become effective on the [REDACTED], and authorization to the Board to amend the Articles of Association for the purpose of the [REDACTED]; and
- (d) authorization of the Board to handle all matters relating to, among other things, the [REDACTED], the issue and [REDACTED] of the H Shares.

D. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, see “Appendix V — Summary of Articles of Association” in this document.

2. FURTHER INFORMATION ABOUT OUR BUSINESS

A. Summary of our Material Contracts

We have entered into the following contracts (not being contracts entered into in the ordinary course of business) within the two years immediately preceding the date of this document that are or may be material:


- (a) [the [REDACTED]]

B. Our Intellectual Property Rights

As of the Latest Practicable Date, our Company has registered, or has applied for the registration of the following intellectual property rights which were material to our Group’s business.

Trademarks

As of the Latest Practicable Date, we have registered the following trademarks which we considered to be material to our business:

No.	Trademark	Owner	Class	Place of registration	Registration no.	Expiry date
1.	爱德泰	Company	38	PRC	58818212	2032-02-13
2.		Company	9	PRC	17424858	2027-12-20

Patent

As of the Latest Practicable Date, we have registered the following patents which we considered to be material to our business:

No.	Patent description	Owner	Place of registration	Registration no.	Patent type	Grant date
1	A Fiber Curing Oven* (一種光纖固化爐)	Company	PRC	2021108264050	Invention	2023-01-10
2	A Heat Shrink Curing Device* (一種熱縮固化裝置)	Company	PRC	2021108263908	Invention	2022-07-15
3	Fiber Optic Crimping Machine* (光纖壓接機)	Company	PRC	2021108275727	Invention	2022-09-23
4	Fiber Optic Polishing Machine* (光纖研磨機)	Company	PRC	2021108275765	Invention	2022-05-10
5	Pull-out Fiber Optic Distribution Box* (光纖抽拉式配線盒)	Company	PRC	2021109306243	Invention	2023-05-23
6	A High-density Fiber Optic Distribution Frame* (一種高密度光纖配線架)	Company	PRC	2021109306101	Invention	2023-05-23

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No.	Patent description	Owner	Place of registration	Registration no.	Patent type	Grant date
7	A Universal Waterproof Connector* (一種通用防水連接器)	Company	PRC	2021109084820	Invention	2023-07-25
8	A Fiber Optic Patch Cord Automation Equipment* (一種光纖跳線自動化裝備設備)	Company	PRC	2023102891531	Invention	2023-11-03
9	A Detection Method and Device for an Integrated Fiber Optic Connector Testing Machine* (一種光纖連接器檢測一體機的檢測方法和裝置)	Company	PRC	2023100111709	Invention	2024-01-05
10	A Fiber Distribution Frame Label Management System for Power Communication Equipment Rooms* (一種應用於電力通信機房的光纖配線架標籤管理系統)	Company	PRC	2023110808983	Invention	2024-04-30
11	Cable Pulling Mesh Grip for Fiber Optic Cables* (光纖電纜用的網拉套)	Company	PRC	2021109325973	Invention	2024-08-23
12	A Distribution Box* (一種配線盒)	Company	PRC	2022117185813	Invention	2025-08-01
13	Fiber Optic Connection Assembly* (光纖連接組件)	Company	PRC	2023111388081	Invention	2025-09-05
14	A Three-dimensional Waveguide Chip and Its Preparation Method, and a Single-core/Multi-core Fiber Coupler* (一種三維波導芯片及其製備方法、單多芯光纖耦合器)	Company	PRC	202310839515X	Invention	2026-01-06
15	A Retractable Distribution Device* (一種可抽拉式配線裝置)	Company	PRC	202222200915X	Utility Model	2022-12-13
16	A Multi-core Fiber Optic Connection Structure* (一種多芯光纖的連接結構)	Company	PRC	2023200267407	Utility Model	2023-05-30
17	A Wireless Induction Tracking Sleeve Based on RFID* (一種基於RFID的無線感應追蹤套管)	Company	PRC	2023209416708	Utility Model	2023-09-26
18	A Three-dimensional Waveguide Chip and Single-core/Multi-core Fiber Coupler* (一種三維波導芯片及單多芯光纖耦合器)	Company	PRC	2023217976114	Utility Model	2023-12-08
19	Fiber Optic Connector and Fiber Optic Connection Device* (光纖連接器和光纖連接裝置)	Company	PRC	2024204651693	Utility Model	2024-10-15
20	A Duplex Fiber Optic Connector* (一種雙工光纖連接器)	Company	PRC	2024205608690	Utility Model	2024-10-22
21	Fiber Optic Adapter and Optical Transmission Equipment* (光纖適配器以及光傳輸設備)	Company	PRC	2024205997839	Utility Model	2025-03-21
22	LC Adapter and Optical Transmission Equipment* (LC適配器以及光傳輸設備)	Company	PRC	2024206071847	Utility Model	2025-03-21
23	Fiber Optic Connector* (光纖連接器)	Company	PRC	2024220270197	Utility Model	2025-05-30
24	Dual-core Photoelectric Composite Fiber Optic Connector* (雙芯光電複合光纖連接器)	Company	PRC	2024219847748	Utility Model	2025-06-13
25	Hot-melt Fiber Optic Connector* (熱熔型光纖連接器)	Company	PRC	2024219884535	Utility Model	2025-07-11
26	A 50G PON Wavelength Division Multiplexing Passive Optical Device* (一種50GPON波分復用無源光器件)	Company	PRC	2024224582200	Utility Model	2025-07-29
27	A Multi-channel Optical Transmitter* (一種多通道光發射器)	Company	PRC	2024225387173	Utility Model	2025-08-01
28	A Fiber Optic Connector Curing Device* (一種光纖連接器固化裝置)	Company	PRC	2024226922438	Utility Model	2025-09-16

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No.	Patent description	Owner	Place of registration	Registration no.	Patent type	Grant date
29	Wall-mounted Fiber Optic Connector* (穿牆式光纖連接器)	Company	PRC	2024232981611	Utility Model	2025-11-21
30	Fiber Optic Connector* (光纖連接器)	Company	PRC	2024233225950	Utility Model	2025-11-21
31	A Fiber Optic Fusion Splice Connector* (一種光纖熱熔連接器)	Company	PRC	2025202853089	Utility Model	2025-11-28
32	A Modular LC and MPO Distribution Frame* (一種LC和MPO模組式配線架)	Company	PRC	2024226405821	Utility Model	2025-12-02
33	Fiber Optic Adapter* (光纖適配器)	Company	PRC	2024232793294	Utility Model	2025-12-19
34	A DWDM Device with 50GHz Channel Spacing* (一種通道間隔50GHz的DWDM器件)	Company	PRC	2025201816025	Utility Model	2026-01-02

Domain name

As of the Latest Practicable Date, we have registered the following domain name which we considered to be material to our business:

No.	Domain Name	Registered Owner	Approval Date
1.	adtek-fiber.com	Company	April 7, 2025
2.	adtek.com.cn	Company	June 13, 2024

Copyright

As of the Latest Practicable Date, we have registered the following copyright, which we considered to be material to our business:

No.	Name of Copyright	Place of Registration	Registration No.	Owner	Registration Date
1	ADTEK	PRC	Guozuodengzi-2016-F-00273693	Our Company	29 August, 2016

Software copyright

As of the Latest Practicable Date, we have registered the following software copyrights which we considered to be material to our business:

No.	Owner	Software Name	Registration No.	Registration Date
1	Company	Fiber Optic Jumper Cabling System (光纖跳線佈線系統)	2024SR1817191	8 November, 2024
2	Company	ADTEK Optical Transmission Communication Technology Management System (愛德泰光傳輸通信技術管理系統)	2019SR0292747	29 March, 2019
3	Company	ADTEK Fiber Optic Repeater Network Management, Operation and Maintenance Monitoring System (愛德泰光纖直放站網絡管理運維監控系統)	2019SR0292751	29 March, 2019
4	Company	ADTEK Fiber Optic Loss Section Detection Performance Analysis System (愛德泰光纖損耗斷面檢測性能分析系統)	2019SR0292757	29 March, 2019

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C. Employee Share Ownership Platforms

Each of ADTEK Elite No.1 ESOP, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP operates as an employee share ownership platform. Pursuant to the rules governing each of ADTEK Elite No.1 ESOP, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP, eligible participants of the employee share ownership platform under the Employee Share Incentive Scheme of the Company include: (1) employees who have entered into employment contracts with the Company or its subsidiaries (2) the Directors; (3) individuals identified by the Company as having an important role or significant impact on the operations, management, product development, business performance, or future development of the Company. By registering as a limited partner to each of ADTEK Elite No.1 ESOP, ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP, the relevant participants become interested in the shareholding interests of the Company through the respective employee share ownership platform.

Pursuant to the Employee Share Incentive Scheme, and the terms of the partnership agreements of each of the Employee Share Ownership Platforms, in the event of dismissal or resignation of an employee participant, the general partner of the respective Employee Share Ownership Platform have the right to repurchase the partnership interests held by the outgoing employee.

As of the Latest Practicable Date, the registered capital of ADTEK Elite No.1 ESOP, our employee share ownership platform, was RMB13,790,000, and its partnership structure was as follows:

Name	Position	Capacity	Registered capital RMB'	Approximate percentage of partnership interests (as of the Latest Practicable Date) (Note 1)
Mr. Bai	Chairman and executive Director	General partner	210,000	1.52%
Mr. Ma Kui (馬奎)	Executive Director and executive vice general manager	Limited partner	4,100,000	29.73%
Mr. Zhu Canjia (朱燦佳)	Executive Director, vice general manager and board secretary	Limited partner	2,600,000	18.85%
Other eligible participants (Note 2)	Existing employees	Limited partners	6,880,000	49.90%

Notes:

- (1) Calculated by dividing the registered capital subscribed by the relevant general partner or limited partner over the total registered capital of ADTEK Elite No.1 ESOP as of the Latest Practicable Date, being RMB13,790,000.
- (2) As of the Latest Practicable Date, 21 participants have been granted interest as limited partners, none of which individually held 30% or more partnership interest.

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As of the Latest Practicable Date, the registered capital of ADTEK Elite No.2 ESOP, our employee share ownership platform, was RMB1,100,000, and its partnership structure was as follows:

Name	Position	Capacity	Registered capital RMB'	Approximate percentage of partnership interests (as of the Latest Practicable Date) (Note 1)
Ms. Zhu	Executive Director and general manager	General partner	554,500	50.41%
Other eligible participants (Note 2)	Existing employees	Limited partners	545,500	49.59%

Notes:

- (1) Calculated by dividing the registered capital subscribed by the relevant general partner or limited partner over the total registered capital of ADTEK Elite No.2 ESOP as of the Latest Practicable Date, being RMB1,100,000.
- (2) As of the Latest Practicable Date, 31 participants have been granted interest as limited partners, none of which individually held 30% or more partnership interest.

As of the Latest Practicable Date, the registered capital of ADTEK Elite No.3 ESOP, our employee share ownership platform, was RMB1,100,000 and its partnership structure was as follows:

Name	Position	Capacity	Registered capital RMB'	Approximate percentage of partnership interests (as of the Latest Practicable Date) (Note 1)
Ms. Zhu	Executive Director and general manager	General partner	660,000	60.00%
Other eligible participants (Note 2)	Existing employees	Limited partners	440,000	40.00%

Notes:

- (1) Calculated by dividing the registered capital subscribed by the relevant general partner or limited partner over the total registered capital of ADTEK Elite No.3 ESOP as of the Latest Practicable Date, being RMB1,100,000.
- (2) As of the Latest Practicable Date, 13 participants have been granted interest as limited partners, none of which individually held 30% or more partnership interest.

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3. FURTHER INFORMATION ABOUT OUR DIRECTORS, GENERAL MANAGERS AND SUBSTANTIAL SHAREHOLDERS**A. Particulars of Directors’ Contracts****(a) Executive Directors**

Each of our executive Directors has entered into a service contract with us pursuant to which they agreed to act as executive Directors for a term of three years commencing from [•] 2026 and with effect from the [REDACTED] (subject always to re-election as and when required under the Articles of Association). Either party has the right to give not less than three months’ written notice to terminate the agreement.

(b) Independent non-executive Directors

Each of our independent non-executive Directors has entered into an appointment letter with our Company on [•] 2026. The initial term for their appointment letters shall be for a term of three years commencing from the date of the appointment letter with effect from the [REDACTED] (subject always to re-election as and when required under the Articles of Association). Either party has the right to give not less than one months’ written notice to terminate the agreement.

Save as disclosed above, none of the Directors has entered, or has proposed to enter, a service contract with any member of the Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

B. Remuneration of Directors

The aggregate amounts of remuneration (including (i) salaries, bonuses, allowances and benefits in kind; (ii) pension scheme contributions; and (iii) share-based payment expenses) paid to our Directors for the year ended December 31, 2023, 2024 and 2025 were RMB8.0 million, RMB12.2 million and RMB13.5 million respectively. None of our Directors had waived any remuneration during the same period. Save as disclosed above, no other payments have been made or are payable in respect of the three years ended December 31, 2025 by any member of our Group to any of our Directors.

During the Track Record Period, no remuneration was paid to our Directors as an inducement to join, or upon joining, our Group. No compensation was paid to, or receivable by, our Directors for the Track Record Period for the loss of office as director of any member of our Group or of any other office in connection with the management of the affairs of any member of our Group.

Under the arrangements currently in force, we estimate the aggregate remuneration, excluding discretionary bonus and share-based payment, of our Directors for the year ending December 31, 2026 to be approximately RMB[3.3 million].

4. DISCLOSURE OF INTERESTS**A. Disclosure of Interests of Directors and Chief Executive of our Company**

Save as disclosed below, immediately following the completion of the [REDACTED] and the H-Share Full Circulation (assuming that the [REDACTED] is not exercised), none of our Directors has any interest and/or short position in the Shares, underlying Shares and debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short position which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which

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will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules to be notified to our Company, once the H Shares are [REDACTED] on the Stock Exchange.

Name of Director	Our Company/ associated company	Capacity/ Nature of interest	As of the Latest Practicable Date		Immediately following the Completion of the [REDACTED] and the H-Share Full Circulation (Assuming the [REDACTED] Is Not Exercised)		
			Number of [REDACTED] Shares (Note 1)	Approximate percentage of shareholding in the total issued share capital of our Company %	Number and class of Shares (Note 1)	Approximate Percentage of Shareholding in H Shares/ [REDACTED] Shares %	Approximate Percentage of Shareholding in the Total Issued Share Capital of Our Company %
Mr. Bai	Our Company	Beneficial owner	6,843,500	12.48	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation (Note 2)	31,573,000	57.57	[REDACTED]	[REDACTED]	[REDACTED]
		Interest of spouse (Note 3)	15,923,500	29.04	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Zhu	Our Company	Beneficial owner	13,723,500	25.02	[REDACTED]	[REDACTED]	[REDACTED]
		Interest in controlled corporation (Note 4)	2,200,000	4.02	[REDACTED]	[REDACTED]	[REDACTED]
		Interest of spouse (Note 3)	38,416,500	70.05	[REDACTED]	[REDACTED]	[REDACTED]
					[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests are long positions.
- (2) As of the Latest Practicable Date, the equity interests of Mont Investment were owned as to 100% by Mr. Bai, and Mr. Bai acted as sole general partner of ADTEK Elite No.1 ESOP. Under the SFO, Mr. Bai is deemed to be interested in all the Shares held by Mont Investment and ADTEK Elite No.1 ESOP.
- (3) Mr. Bai and Ms. Zhu are in a spousal relationship. Under the SFO, each of Mr. Bai and Ms. Zhu is deemed to be interested in the Shares held by each other.
- (4) As of the Latest Practicable Date, Ms. Zhu acted as sole general partner of each of ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP. Under the SFO, Ms. Zhu is deemed to be interested in all the Shares held by ADTEK Elite No.2 ESOP and ADTEK Elite No.3 ESOP.

B. Substantial Shareholders

Save as disclosed below and in “Substantial Shareholders” in this document, our Directors or chief executive are not aware of any other person, not being a Director or chief executive of our Company, who has an interest or short position in the Shares and underlying Shares of our Company, which following the completion of the [REDACTED], would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting Shares of our Company or any member of our Group.

C. Disclaimers

Save as disclosed in this document:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or any of its associated corporation (within the meaning of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of

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Part XV of the SFO or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers once our H Shares are [REDACTED];

- (b) none of our Directors or any of the experts referred to under paragraph headed “— E. Other Information — 8. Qualification of experts” in this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this document been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to the business of our Group;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) taking no account of any Shares which may be taken up under the [REDACTED], so far as is known to our Directors or chief executive of our Company, no person (not being a Director or chief executive of our Company) who will, immediately following the completion of the [REDACTED], have an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (f) so far as is known to our Directors, none of our Directors, their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

5. OTHER INFORMATION**A. Agency Fees or commissions paid or payable**

Save as disclosed in “[REDACTED]” in this document, no commissions, discounts, agency fee, brokerages or other special terms in connection with the issue or sale of any capital of our Company or any of our subsidiaries have been granted within two years immediately preceding the issue of this document.

B. Estate Duty

Our Directors have been advised that no material liability for estate duty under the PRC laws is likely to fall on our Company or its subsidiaries.

C. Litigation

As of the Latest Practicable Date, no member of our Group was engaged in any outstanding material litigation or arbitration which may have material and adverse effect on the [REDACTED] and, so far as our Directors are aware, no litigation or claim of material importance is pending or threatened by or against any member of our Group.

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D. Joint Sponsors

The Joint Sponsors have made an application on our behalf to the [REDACTED] Committee for the [REDACTED] of, and permission to deal in, our H Shares. The Joint Sponsors satisfy the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules.

The Joint Sponsors will be paid by our Company a total fee of [REDACTED] to act as the sponsors in connection with the [REDACTED].

[REDACTED]

The [REDACTED] of the Company are all of the 5 then shareholders of our Company as of March 27, 2024 immediately before our conversion into a joint stock limited liability company, namely, Mr. Bai, Ms. Zhu, Mont Investment, Mr. Lu and ADTEK Elite No.1 ESOP.

Save as disclosed in “Summary — Dividend Policy” section of this document, within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to the [REDACTED] in connection with the [REDACTED] and the related transactions described in this document.

E. Compliance Advisor

Our Company has appointed Lego Corporate Finance Limited as the compliance advisor upon the [REDACTED] in compliance with Rule 3A.19 of the Listing Rules.

F. Preliminary Expenses

We have not incurred any material preliminary expenses.

G. Qualification of Experts

The qualifications of the experts, as defined under the Listing Rules, who have given opinions in this document, are as follows:

Name	Qualification
CITIC Securities (Hong Kong) Limited	Licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities under SFO
Jefferies Hong Kong Limited	Licensed corporation to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) of the regulated activities under SFO
DFDL Vietnam Law Company Limited	Legal advisors to our Company as to Vietnam law
KPMG	Certified public accountants Public Interest Entity Auditor registered in accordance with the Financial Reporting Council Ordinance (Chapter 588 of the Laws of Hong Kong)
KPMG Advisory (China) Limited Shenzhen Branch	Transfer pricing consultant

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Name	Qualification
King & Wood	Advisors to our Company as to international sanctions compliance
Jingtian & Gongcheng	Legal advisors to our Company as to PRC laws
Frost & Sullivan	Independent industry consultant

H. Consents of Experts

Each of the experts named in paragraph H above has given and has not withdrawn its written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its name included herein in the form and context in which it is respectively included.

Save as disclosed in this document, none of the experts named above has any shareholding interests in any member of our Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe.

I. Taxation of Holders of H Shares

Dealings in H Shares registered on our Company’s H Shares register of members will be subject to Hong Kong stamp duty, the current rate charged on each purchaser and seller is 0.10% of the consideration or, if higher, the value of the H Shares being sold or transferred. Intending holders of H Shares are recommended to consult their professional advisors if they are in any doubt as to the taxation implications of subscribing for, purchasing, holding or disposing of or dealing in H Shares. It is emphasized that none of our Company, Directors or the other parties involved in the [REDACTED] can accept responsibility for any tax effect on, or liabilities of, holders of H Shares resulting from their subscription for, purchase, holding or disposal of or dealing in H Shares.

J. No Material and Adverse Change

Our Directors confirm that there has been no material and adverse change in the financial or trading position of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared), except as otherwise disclosed in this document.

K. Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

L. Related Party Transactions

Our Group entered into certain related party transactions within the two years immediately preceding the date of this document as mentioned in Note 29 of the Accountants’ Report as set out in Appendix I to this document.

M. Restriction on Share Repurchases

For details of the restrictions on share repurchases by our Company, see “Appendix V — Summary of Articles of Association” in this document.

APPENDIX VI**STATUTORY AND GENERAL INFORMATION**

N. Miscellaneous

Save as disclosed in this document:

- (a) within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Group has been issued or agreed to be issued or is proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Group is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms have been granted or agreed to be granted in connection with the issue or sale of any share of our Group; and
 - (iv) no commission has been paid or is payable for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription for any share in or debentures of our Company;
- (b) there are no founder, management or deferred shares or any debentures in our Group;
- (c) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) no part of the equity and debt securities of our Company, if any, is currently [REDACTED] on or dealt in on any other stock exchange or trading system nor is any [REDACTED] or permission to list on any stock exchange other than the Stock Exchange is currently being or agreed to be sought;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) none of our equity and debt securities is [REDACTED] or dealt with in any other [REDACTED] nor is any [REDACTED] or permission to deal being or proposed to be sought; and
- (h) all necessary arrangements have been made to enable the H shares to be admitted into [REDACTED] for clearing and settlement.

O. Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and [REDACTED] from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).