
APPENDIX VII

DOCUMENTS DELIVERED TO THE [REDACTED] IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE [REDACTED] IN HONG KONG

The documents attached to a copy of this document and delivered to the [REDACTED] in Hong Kong for registration were: (a) the written consents referred to in “Appendix VI — Statutory and General Information — 5. Other information — G. Consents of experts” in this [REDACTED]; and (b) copies of each of the material contracts referred to “Appendix VI — Statutory and General Information — 2. Further information about the business of our Group — A. Summary of material contracts” in this document.

2. DOCUMENTS ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.adtek-fiber.com during a period of 14 days from the date of this [REDACTED]:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group from KPMG, the text of which is set out in Appendix I;
- (c) the report on the [REDACTED] [REDACTED] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025;
- (e) the PRC legal opinion issued by Jingtian & Gongcheng, our legal advisor on PRC law in respect of certain general corporate matters of our Group and the property interests of our Group;
- (f) the industry report issued by Frost & Sullivan, our industry research consultant, from which information in “Industry Overview” in this document is extracted;
- (g) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translations;
- (h) the written consents referred to in “Appendix VI — Statutory and General Information — 4. Other information — G. Consents of Experts” in this document;
- (i) the material contracts referred to in “Appendix VI — Statutory and General Information — 2. Further information about the business of our Group — A. Summary of material contracts” in this document; and
- (j) the service contracts and letters of appointment with our Directors (as the case may be) referred to in “Appendix VI — Statutory and General information — 3. Further information about our Directors, General Managers and Substantial Shareholders — A. Particulars of Directors’ Contract” in this document.