

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons will have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company or any other member of our Group:

Name of Shareholder	Capacity/Nature of interest	A Shares held as of the Latest Practicable Date		Shares held following the completion of the [REDACTED] ⁽¹⁾⁽²⁾		
		Number	Approximate percentage of issued Shares (%)	Number	Approximate percentage of issued A Shares (%)	Approximate percentage of total issued Shares (%)
Mr. Wong	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporations	658,405,037	72.79	[REDACTED]	[REDACTED]	[REDACTED]
Asia Wealth	Beneficial owner	658,405,037	72.79	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Grace Fabric Investment	Interest in controlled corporations	658,405,037	72.79	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Grace THW Holding	Interest in controlled corporations	658,405,037	72.79	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
NextFocus Investments	Interest in controlled corporations	658,405,037	72.79	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Wong	Interest in controlled corporations	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Unicorn Ace	Beneficial owner	28,805,220	3.18	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Sharp Tone	Beneficial owner	26,005,404	2.87	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Integrity Link	Beneficial owner	24,690,190	2.73	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]
Fusecrest	Beneficial owner	1,121,312	0.12	[REDACTED]	[REDACTED]	[REDACTED]
	Interest of person acting in concert ⁽³⁾	739,027,163	81.70	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interest stated are long positions.
- (2) The table above assumes (i) the [REDACTED] becomes unconditional and the [REDACTED] are issued pursuant to the [REDACTED] and (ii) the [REDACTED] is not exercised.
- (3) As of the Latest Practicable Date, Asia Wealth, Mr. Wong, Grace Fabric Investment, Grace THW Holding, NextFocus Investments, Ms. Wong, Unicorn Ace, Sharp Tone, Integrity Link and Fusecrest are members of our Controlling Shareholders Group and persons acting in concert. See “History and Corporate Structure — Acting-In-Concert” for further details.

THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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Except as disclosed above, our Directors are not aware of any other person who will, immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of any class of shares of our Company or any other member of our Group.