
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a). the written consents referred to in “Statutory and General Information — (D) Other Information — 4 Consent of Experts” in Appendix VI to this document; and
- (b). a copy of [each of] the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contracts” in Appendix VI to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available for inspection at the website of the Stock Exchange at www.hkexnews.hk and our website at <http://www.gracefabric.com> including the date which is 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information from KPMG, the texts of which are set out in Appendix I and Appendix II to this document, respectively;
- (c) the audited consolidated financial statements of our Company for each of the years ended December 31, 2023, 2024 and 2025;
- (d) the material contracts referred to in “Statutory and General Information — (B) Further Information about our Business — 1 Summary of Material Contracts” in Appendix VI to this document;
- (e) the service contracts and the letters of appointment referred to in “Statutory and General Information — (C) Further information about our Directors — 1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix VI to this document;
- (f) the industry report issued by F&S, a summary of which is set forth in “Industry Overview” in this document;
- (g) the PRC legal opinion issued by Zhong Lun Law Firm, our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (h) the written consents referred to in “Statutory and General Information — (D) Other information — 4 Consent of experts” in Appendix VI to this document; and
- (i) the PRC Company Law, the PRC Securities Law and the Trial Administrative Measures for Overseas Securities Offering and Listing by Domestic Companies together with their unofficial English translation.