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## APPENDIX VI STATUTORY AND GENERAL INFORMATION

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### 1. FURTHER INFORMATION ABOUT OUR GROUP

#### A. Establishment of our Company

Our Company was established in the PRC on February 9, 2009 with an initial registered capital of RMB5 million. On March 18, 2025, our Company was converted into a joint stock company with limited liability under the PRC Company Law. Accordingly, our corporate structure and Articles of Association are subject to the relevant laws and regulations of the PRC. The relevant PRC laws and regulatory provisions and a summary of our Articles of Association are set out in Appendices IV and V to this document, respectively.

Our principal place of business in Hong Kong is at Room 1917, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong. We were registered as a non-Hong Kong Company under Part 16 of the Companies Ordinance on May 12, 2025. Ms. Zhao Na and Ms. Chan Sau Ling have been appointed as our authorized representatives for the acceptance of service of process and notices in Hong Kong.

#### B. Changes in the Share Capital of our Company

Save as disclosed in "History, Development and Corporate Structure", there has been no alteration in the share capital of our Company within two years immediately preceding the date of this document.

#### C. Changes in the Share Capital of our Subsidiaries

A summary of the corporate information and the particulars of our subsidiaries are set out in Note 1 to the Accountants' Report as set out in Appendix I.

Save as disclosed above, there has been no alteration in the share capital of any of our subsidiaries within the two years immediately preceding the date of this document.

#### D. Resolutions of the Shareholders of our Company

Pursuant to the resolutions passed at a duly convened general meeting of our Shareholders on April 30, 2025, it was resolved, among others, and the following was approved:

- (a) the issuance by our Company of H Shares with a nominal value of RMB1.00 each and the [REDACTED] of such H Shares on the Stock Exchange;
- (b) subject to the completion of the [REDACTED], the Articles of Association have been approved and adopted, which shall become effective on the [REDACTED], and the Board has been authorized to amend the Articles of Association in accordance with any comments from the relevant regulatory authorities; and

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- (c) our Board and its authorized persons have been authorised to handle all relevant matters relating to, among other things, the implementation of issuance of H Shares and the [REDACTED].

**E. Restrictions on Repurchase**

For details, see Appendix IV in this document.

**2. FURTHER INFORMATION ABOUT THE BUSINESS OF THE COMPANY**

**A. Summary of Material Contracts**



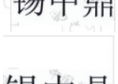
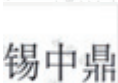
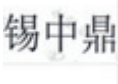
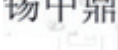

The following contracts (not being contracts entered into in the ordinary course of business) were entered into by our Group within the two years preceding the date of this document and are or may be material:

- (1) the [REDACTED].

**B. Intellectual Property Rights**

**(a) Trademarks**


As of the Latest Practicable Date, we had registered the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of registration	Name of registered proprietor	Registration no.	Class	Expiry date
1. . . . .		PRC	The Company	10824386	6	August 6, 2033
2. . . . .		PRC	The Company	10824387	7	August 6, 2033
3. . . . .		PRC	The Company	10824388	9	August 13, 2033
4. . . . .		PRC	The Company	10824389	12	August 13, 2033
5. . . . .		PRC	The Company	10824390	35	August 13, 2033
6. . . . .		PRC	The Company	10824391	37	August 13, 2033
7. . . . .		PRC	The Company	10824392	39	August 13, 2033



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No.	Trademark	Place of registration	Name of registered proprietor	Registration no.	Class	Expiry date
8. . . . .		PRC	The Company	10824393	42	August 13, 2033
9. . . . .		PRC	The Company	10824406	39	July 27, 2033
10. . . . .		PRC	The Company	10824407	42	July 27, 2033
11. . . . .		PRC	The Company	10824408	6	August 13, 2033
12. . . . .		PRC	The Company	10824409	7	August 13, 2033
13. . . . .		PRC	The Company	10824410	9	August 13, 2033
14. . . . .		PRC	The Company	10824411	12	August 13, 2033
15. . . . .		PRC	The Company	10824412	35	August 13, 2033
16. . . . .		PRC	The Company	10824413	37	August 13, 2033
17. . . . .		PRC	The Company	10824414	39	August 13, 2033
18. . . . .		PRC	The Company	10824415	42	August 13, 2033
19. . . . .		PRC	The Company	10824440	6	July 27, 2033
20. . . . .		PRC	The Company	10824441	7	July 27, 2033
21. . . . .		PRC	The Company	10824442	9	July 27, 2033
22. . . . .		PRC	The Company	10824443	12	July 27, 2033

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No.	Trademark	Place of registration	Name of registered proprietor	Registration no.	Class	Expiry date
23. . . . .		PRC	The Company	10824445	37	July 27, 2033

As of the Latest Practicable Date, we had applied for the registration of the following trademark in Hong Kong which we consider to be or may be material to our business:

No.	Trademark	Applicant	Class	Place of registration	Application Date	Trade mark number
1. . .		The Company	6,7,9,16,35,39,41,42	Hong Kong	March 18, 2025	306839812
2. . .		The Company	6,7,9,16,35,39,41,42	Hong Kong	March 18, 2025	306839821

### (b) Patents

As of the Latest Practicable Date, we had registered the following patents in the PRC which we consider to be or may be material to our business:

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
1. . . . .	An anti-shaft rotation stacker gap adjustment mechanism (一種防軸轉動的堆垛機間隙調整機構)	The Company	Invention	2012101865616	June 7, 2012	Valid
2. . . . .	Variable Section Aisle Stacker (變截面巷道堆垛機)	The Company	Invention	2012101863220	June 7, 2012	Valid
3. . . . .	An oil catching device for stacker reel ropes (一種用於堆垛機卷筒鋼絲繩的接油裝置)	The Company	Invention	2012101864435	June 7, 2012	Valid
4. . . . .	Stacker forks for easy inspection (便於檢測的堆垛機貨叉)	The Company	Invention	2012101875514	June 7, 2012	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
5. . . . .	Stacker column structure (堆垛機立柱結構)	The Company	Invention	2012101866017	June 7, 2012	Valid
6. . . . .	A compact chain conveyor (一種緊湊型鏈式輸送機)	The Company	Invention	2013105522465	November 8, 2013	Valid
7. . . . .	A kind of stacker cranes with safety shutter door (一種配 安全卷簾門的堆垛機)	The Company	Invention	2013106385963	December 2, 2013	Valid
8. . . . .	A kind of hollow insulation tray (一種空心隔熱托盤)	The Company	Invention	2013106757580	December 11, 2013	Valid
9. . . . .	A flip-type sand cleaning structure for sand transportation (一種用於砂 型運輸的翻轉式清砂結構)	The Company	Invention	2013106747517	December 11, 2013	Valid
10. . . . .	A kind of telescopic mobile cargo platform structure (一種伸縮式移動貨台結構)	The Company	Invention	201310673939X	December 11, 2013	Valid
11. . . . .	A horizontal guide wheelset holder for stacker cranes (一種用於堆垛機的水平導 向輪組支架)	The Company	Invention	2014107277547	December 3, 2014	Valid
12. . . . .	A kind of fork type shuttle car control device with door opening mechanism (一種帶開門機構的貨叉式 穿梭車控制裝置)	The Company	Invention	2015100076132	January 7, 2015	Valid
13. . . . .	A kind of fork clamping machine (一種貨叉夾抱機)	The Company	Invention	2015100075727	January 7, 2015	Valid
14. . . . .	A kind of stacker crane fork chain automatic tensioning device (一種堆垛機貨叉鏈 條自動張緊裝置)	The Company	Invention	2015102595497	May 20, 2015	Valid
15. . . . .	A kind of fast holding mechanism for stacker cranes (一種堆垛機快速夾 抱機構)	The Company	Invention	2015104394416	July 23, 2015	Valid
16. . . . .	A kind of automated three- dimensional warehouse with wheel cage car (一種 帶輪籠車自動化立體倉庫)	The Company	Invention	2017104815630	June 22, 2017	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
17. . . . .	A drawer-type shelf sortation system for multi-storey shuttle warehouse (一種用於多層穿梭庫的抽屜式貨架分揀系統)	The Company	Invention	2017104804373	June 22, 2017	Valid
18. . . . .	A kind of high-speed stacker crane overhead brake structure (一種高速堆垛機天軌制動結構)	The Company	Invention	2017109467412	October 12, 2017	Valid
19. . . . .	A three-dimensional electrical cabinet mounting structure for stacker cranes (一種用於堆垛機的立體電櫃安裝結構)	The Company	Invention	2017112238349	November 29, 2017	Valid
20. . . . .	A safety protection device for stacker cranes (一種堆垛機用安全保護裝置)	The Company	Invention	2017112243648	November 29, 2017	Valid
21. . . . .	A load table brake mechanism for stacker cranes (一種用於堆垛機的載貨台剎車機構)	The Company	Invention	2017112243811	November 29, 2017	Valid
22. . . . .	A kind of column stacker (一種立柱式堆垛機)	The Company	Invention	2017112251790	November 29, 2017	Valid
23. . . . .	A carrier table for stacker cranes with floating adjustable running gap (一種堆垛機用能浮動調節運行間隙的載貨台)	The Company	Invention	2017112251362	November 29, 2017	Valid
24. . . . .	A kind of fireproof catch tray for lithium-ion battery storage (一種用於鋰電池倉儲的防火接液盤)	The Company	Invention	2018103200652	April 11, 2018	Valid
25. . . . .	An air-cooled shelf (一種風冷式貨架)	The Company	Invention	2018103198173	April 11, 2018	Valid
26. . . . .	A kind of wire rope automatic winding device (一種鋼絲繩自動卷繞裝置)	The Company	Invention	2018103201000	April 11, 2018	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
27. . . . .	A kind of manual loading and unloading emergency trolley for warehouse logistics (一種用於倉儲物流的手動式上下料應急小車)	The Company	Invention	2018103198188	April 11, 2018	Valid
28. . . . .	A sprocket-assisted press-in device (一種鏈輪輔助壓入裝置)	The Company	Invention	201810833857X	July 26, 2018	Valid
29. . . . .	A movable stopper drive for the interface between hoist and conveyor (一種用於提升機與輸送機接口的活動擋塊驅動裝置)	The Company	Invention	2018116104865	December 27, 2018	Valid
30. . . . .	An access mechanism for automated three-dimensional warehouse (一種用於自動化立體倉庫的存取機構)	The Company	Invention	201811609589X	December 27, 2018	Valid
31. . . . .	A kind of horizontal drive mechanism for preventing skidding of walking wheels of stacker cranes (一種防堆垛機走輪打滑的水平驅動機構)	The Company	Invention	2019103535256	April 29, 2019	Valid
32. . . . .	An adaptive pick-and-place device for warehousing and logistics boxed goods (一種用於倉儲物流箱式貨物的自適應取放貨裝置)	The Company	Invention	2019107561616	August 16, 2019	Valid
33. . . . .	A rotary head for chain conveyor equipment (一種用於鏈條輸送設備的回轉頭)	The Company	Invention	2019107561476	August 16, 2019	Valid
34. . . . .	A kind of frog-type fork moving structure (一種蛙式貨叉移動結構)	The Company	Invention	2019110580985	November 1, 2019	Valid
35. . . . .	A kind of adjustable shelf (一種可調式貨架)	The Company	Utility Model	202220113662X	January 17, 2022	Valid
36. . . . .	Stacker Flat Cable Follower Mechanism (堆垛機扁電纜隨行機構)	The Company	Utility Model	2022201130021	January 17, 2022	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
37. . . . .	A kind of pallet in-line air shower device (一種托盤在線風淋裝置)	The Company	Utility Model	2022201500279	January 19, 2022	Valid
38. . . . .	A kind of woven bag whole tray online shaping machine (一種編織袋整托在線整形機)	The Company	Utility Model	2022201449249	January 19, 2022	Valid
39. . . . .	An industrial lifting safety gate (一種工業升降安全門)	The Company	Utility Model	2022202543708	February 8, 2022	Valid
40. . . . .	Stacker drag chain units (堆垛機拖鏈裝置)	The Company	Utility Model	2022204863077	March 8, 2022	Valid
41. . . . .	Thrust roller bearings and guide pulleys (推力滾子軸承及導輪)	The Company	Utility Model	2022206433162	March 23, 2022	Valid
42. . . . .	Reversible stand for stacker touch-side switches (堆垛機觸邊開關用可翻轉支架)	The Company	Utility Model	2022218042494	July 13, 2022	Valid
43. . . . .	Supports for stacker carriers (堆垛機載貨台用支撐裝置)	The Company	Utility Model	2022218051192	July 13, 2022	Valid
44. . . . .	A new energy high-speed stacker rail anti-swaying device (一種新能源高速堆垛機天軌防搖擺裝置)	The Company	Utility Model	2022223916489	September 8, 2022	Valid
45. . . . .	High Level Palletizer (高位碼垛機)	The Company	Utility Model	2022224186680	September 13, 2022	Valid
46. . . . .	High-position palletizing line for woven bags (編織袋高位碼垛生產線)	The Company	Utility Model	2022226855025	October 12, 2022	Valid
47. . . . .	Two-Face Insertion Type Closing Machine (兩面對插型合盤機)	The Company	Invention	2022112747693	October 18, 2022	Valid
48. . . . .	A kind of stacker loading table with fireproof function (一種具有防火功能的堆垛機載貨台)	The Company	Utility Model	2022227585324	October 19, 2022	Valid
49. . . . .	Limiters for stacker cranes (用於堆垛機的限位裝置)	The Company	Utility Model	2022229099335	November 2, 2022	Valid
50. . . . .	Hoist (提升機)	The Company	Utility Model	2022229553417	November 7, 2022	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
51. . . . .	A kind of special positioning tooling for rail laying for the ground rail of the roadway stacking machine (一種巷道堆垛機地軌用鋼軌鋪裝專用定位工装)	The Company	Utility Model	2022230510408	November 16, 2022	Valid
52. . . . .	A kind of centering scale for three-dimensional warehouse lane measurement (一種立體倉庫巷道測量用對中標尺)	The Company	Utility Model	2022230787232	November 21, 2022	Valid
53. . . . .	Vertical loaders and stackers (立式載貨裝置及堆垛機)	The Company	Utility Model	2022232613555	December 6, 2022	Valid
54. . . . .	Beams and lower travel units of stacker cranes (橫梁及堆垛機下部行進裝置)	The Company	Utility Model	2022232616074	December 6, 2022	Valid
55. . . . .	Vertical beams and stackers (豎梁及堆垛機)	The Company	Utility Model	2022232652210	December 6, 2022	Valid
56. . . . .	Light duty stacker cranes (輕載型堆垛機)	The Company	Invention	2022115585258	December 6, 2022	Valid
57. . . . .	Cargo lifting devices and stacker cranes (載貨升降裝置及堆垛機)	The Company	Utility Model	2022232648272	December 6, 2022	Valid
58. . . . .	A kind of double cylinder type fire extinguishing box (一種雙氣缸式滅火箱)	The Company	Utility Model	2022235043977	December 26, 2022	Valid
59. . . . .	A kind of roll-up door type fire extinguishing box (一種卷簾門式滅火箱)	The Company	Utility Model	2022235043996	December 26, 2022	Valid
60. . . . .	Light duty stacker cranes for warehousing (倉儲用輕型堆垛機)	The Company	Invention	2022117212651	December 30, 2022	Valid
61. . . . .	Linkage limit stacker cranes (聯動限位式堆垛機)	The Company	Utility Model	2022235939956	December 30, 2022	Valid
62. . . . .	Variable size carriers and stacker cranes (可變規格載貨台及堆垛機)	The Company	Utility Model	2022235952255	December 30, 2022	Valid
63. . . . .	A kind of safety clamp test device (一種安全鉗測試裝置)	The Company	Utility Model	202320332638X	February 28, 2023	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
64. . . . .	Intelligent warehouse with auxiliary top-supporting stacker cranes in collaboration with jacking mobile robots (輔助上支撐堆垛機與頂升移動機器人協作的智能倉庫)	The Company	Invention	2023101981210	March 3, 2023	Valid
65. . . . .	A kind of transfer rotary table (一種移載旋轉台)	The Company	Utility Model	2023204421023	March 7, 2023	Valid
66. . . . .	A lifting and blocking mechanism with a force relief device (一種帶洩力裝置的升降阻擋機構)	The Company	Utility Model	2023205603616	March 21, 2023	Valid
67. . . . .	An operator's desk that combines assembly and storage (一種集裝配和存儲一體的操作台)	The Company	Utility Model	2023205754226	March 22, 2023	Valid
68. . . . .	A kind of multi-station movable sweeping bracket (一種多工位可移動掃碼支架)	The Company	Utility Model	2023206151813	March 24, 2023	Valid
69. . . . .	A kind of lower crossbeam for stacker cranes (一種堆垛機下橫梁)	The Company	Utility Model	2023207494384	April 7, 2023	Valid
70. . . . .	A kind of stacker upper crossbeam (一種堆垛機上橫梁)	The Company	Utility Model	2023207494346	April 7, 2023	Valid
71. . . . .	A foldable suction cup spreader (一種可折疊吸盤吊具)	The Company	Utility Model	2023207494327	April 7, 2023	Valid
72. . . . .	A kind of quick release device for traveling wheel (一種行走輪的快拆裝置)	The Company	Utility Model	2023209463130	April 24, 2023	Valid
73. . . . .	A kind of layer-changing elevator for lithium-ion battery empty tray reflow (一種鋰離子電池空托盤回流的換層提升機)	The Company	Utility Model	202320946354X	April 24, 2023	Valid
74. . . . .	Low Frequency Vibration Test System (低頻振動測試系統)	The Company	Utility Model	2023211211087	May 10, 2023	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
75. . . . .	A kind of stacker broken rope and loose rope protection device (一種堆垛機斷繩、鬆繩保護裝置)	The Company	Invention	2023105550346	May 17, 2023	Valid
76. . . . .	A sectional fire shutter device for stacker carriers (一種適用於堆垛機載貨台的分段式防火卷簾裝置)	The Company	Utility Model	2023211861121	May 17, 2023	Valid
77. . . . .	A kind of flexible flame retardant protective door (一種柔性阻燃防護門)	The Company	Utility Model	2023213132126	May 26, 2023	Valid
78. . . . .	A kind of anti-shaking device for stacker cranes (一種堆垛機防搖裝置)	The Company	Utility Model	2023216438063	June 27, 2023	Valid
79. . . . .	Double-trigger stacker crane fall protection (雙觸發堆垛機防墜保護裝置)	The Company	Utility Model	2023217754528	July 7, 2023	Valid
80. . . . .	A segmented roller conveyor for transporting work trucks (一種運輸工裝車的分段式輾道輸送機)	The Company	Utility Model	2023217754532	July 7, 2023	Valid
81. . . . .	Fall arrest linkage for stacker carriers (堆垛機載貨台的防墜聯動裝置)	The Company	Utility Model	2023217752965	July 7, 2023	Valid
82. . . . .	An anti-torsion device for electric motors (一種電機抗扭轉裝置)	The Company	Utility Model	2023221141945	August 8, 2023	Valid
83. . . . .	A kind of lower crossbeam for strong and weak cable separate alignment (一種強弱電纜分離走線的下橫梁)	The Company	Utility Model	2023222525497	August 21, 2023	Valid
84. . . . .	A safety device for use in an alleyway (一種巷道內使用的安全裝置)	The Company	Utility Model	2023222785526	August 23, 2023	Valid
85. . . . .	A stacker crane with a spray foam fire extinguishing device against the cargo space (一種帶有對著貨位噴射泡沫滅火裝置的堆垛機)	The Company	Utility Model	2023223050828	August 28, 2023	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
86. . . . .	A fire extinguisher system for stacker cranes in the lithium-ion battery industry (一種鋰電池行業堆垛機用滅火器系統)	The Company	Utility Model	2023223850664	September 4, 2023	Valid
87. . . . .	A kind of shuttle car shelves track and shuttle car shelves (一種穿梭車貨架軌道及穿梭車貨架)	The Company	Utility Model	2023225110664	September 14, 2023	Valid
88. . . . .	A kind of loading car for automated standing warehouse (一種自動化立庫用工裝車)	The Company	Utility Model	2023225352822	September 18, 2023	Valid
89. . . . .	A kind of multi-storey shuttle truck with liftable fork loading table (一種伸叉載貨台可升降的多層穿梭車)	The Company	Invention	2023112198648	September 21, 2023	Valid
90. . . . .	A kind of stacker safety clamp (一種堆垛機安全鉗)	The Company	Utility Model	2023225637831	September 21, 2023	Valid
91. . . . .	Vision-based system and method for measuring warehouse position data in a stereo warehouse (基於視覺的立體倉庫庫位數據測量系統和方法)	The Company	Invention	2023112669684	September 27, 2023	Valid
92. . . . .	Stacker (HD1200) (堆垛機(HD1200))	The Company	Design	2023306371518	September 28, 2023	Valid
93. . . . .	Stacker (HD600) (堆垛機(HD600))	The Company	Design	2023306371537	September 28, 2023	Valid
94. . . . .	Stacker (HS1500) (堆垛機(HS1500))	The Company	Design	2023306371503	September 28, 2023	Valid
95. . . . .	A kind of automatic detection and anti derailment device for stacker cranes (一種堆垛機的自動檢測防脫軌裝置)	The Company	Utility Model	2023227379425	October 12, 2023	Valid
96. . . . .	A kind of high-speed light stacker column (一種高速輕型堆垛機立柱)	The Company	Utility Model	2023227513528	October 13, 2023	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
97. . . . .	NG trolleys for automated intelligent storage systems (用於自動化智能倉儲系統的NG小車)	The Company	Utility Model	2023227866106	October 18, 2023	Valid
98. . . . .	Flatbed elevator (平板式提升機)	The Company	Utility Model	2023230627524	November 14, 2023	Valid
99. . . . .	A kind of three-section ground cattle roller conveyor (一種三段式地牛輓道輸送機)	The Company	Utility Model	2024201493861	January 22, 2024	Valid
100. . . . .	A kind of three-section ground cattle chain conveyor (一種三段式地牛鏈條輸送機)	The Company	Utility Model	2024201494686	January 22, 2024	Valid
101. . . . .	A kind of fire extinguishing water tank (一種滅火水箱)	The Company	Utility Model	2024202782178	February 5, 2024	Valid
102. . . . .	A safety lock for stacker cranes (一種用於堆垛機的安全鎖)	The Company	Utility Model	2024203223763	February 21, 2024	Valid
103. . . . .	AGV curved path correction and tracking control method (AGV彎道路徑修正及跟蹤控制方法)	The Company	Invention	2024102512258	March 5, 2024	Valid
104. . . . .	A stacker rail integrated measuring device and its measuring method (一種堆垛機軌道綜合測量裝置及其測量方法)	The Company	Invention	2024108916132	July 4, 2024	Valid
105. . . . .	A kind of raw paper conveying system (一種原紙輸送系統)	The Company	Utility Model	2016204995140	May 27, 2016	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
106. . . . .	A contactless powered raw paper conveying system (一種無接觸供電原紙輸送系統)	The Company	Utility Model	2016205014293	May 27, 2016	Valid
107. . . . .	A kind of personnel protection device for high-speed stacker cranes' operating table (一種高速堆垛機操作台人員防護裝置)	The Company	Utility Model	2016214355579	December 26, 2016	Valid
108. . . . .	Automatic fire extinguishing device for stacker carriers in battery production lines (用於電池生產線的堆垛機載貨台自動滅火裝置)	The Company	Utility Model	2016214352104	December 26, 2016	Valid
109. . . . .	An automatic opening mechanism for fire extinguishers (一種滅火器的自動開啟機構)	The Company	Utility Model	201621441250X	December 26, 2016	Valid
110. . . . .	A drawer-type shelf sorting system for multi-tier shuttle warehouses (一種用於多層穿梭庫的抽屜式貨架分揀系統)	The Company	Utility Model	2017207366249	June 22, 2017	Valid
111. . . . .	A fork-type shuttle vehicle picking system (一種貨叉式穿梭車揀選系統)	The Company	Utility Model	2017207366215	June 22, 2017	Valid
112. . . . .	A wheeled cage cart automated storage and retrieval system (一種帶輪籠車自動化立體倉庫)	The Company	Utility Model	201720732339X	June 22, 2017	Valid
113. . . . .	A cross-line truss lifting transfer machine for new energy battery restraint trays (一種新能源電池拘束盤用跨線桁架提升移載機)	The Company	Utility Model	2017213119944	October 12, 2017	Valid
114. . . . .	A size-compensating gripper for new energy battery sorting (一種帶尺寸補償的新能源電池分選夾爪)	The Company	Utility Model	2017213174068	October 12, 2017	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
115. . . . .	A high-speed stacker horizontal drive mechanism (一種高速堆垛機水平驅動機構)	The Company	Utility Model	2017213119588	October 12, 2017	Valid
116. . . . .	A compact rapid-descending fire extinguishing water tank for new energy battery production lines (一種新能源電池產線用緊湊式速降滅火水箱)	The Company	Utility Model	2017213119910	October 12, 2017	Valid
117. . . . .	A high-speed stacker overhead rail braking structure (一種高速堆垛機天軌制動結構)	The Company	Utility Model	201721317360X	October 12, 2017	Valid
118. . . . .	A three-dimensional electrical cabinet mounting structure for stackers (一種用於堆垛機的立體電櫃安裝結構)	The Company	Utility Model	201721635634X	November 29, 2017	Valid
119. . . . .	A cargo platform with floating adjustment for clearance in stackers (一種堆垛機用能浮動調節運行間隙的載貨台)	The Company	Utility Model	2017216355648	November 29, 2017	Valid
120. . . . .	A cargo platform braking mechanism for stackers (一種用於堆垛機的載貨台剎車機構)	The Company	Utility Model	2017216358097	November 29, 2017	Valid
121. . . . .	A column-type stacker crane (一種立柱式堆垛機)	The Company	Utility Model	2017216357592	November 29, 2017	Valid
122. . . . .	An air-cooled shelf (一種風冷式貨架)	The Company	Utility Model	2018205161338	April 11, 2018	Valid
123. . . . .	A trolley for picking operations in flat warehouse racks (一種用於平庫貨架揀選作業的小車)	The Company	Utility Model	2018205074842	April 11, 2018	Valid
124. . . . .	A lifting-type fire extinguishing water tank (一種升降式滅火水箱)	The Company	Utility Model	2018205079085	April 11, 2018	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
125. . . . .	A manual loading/unloading emergency trolley for warehouse logistics (一種用於倉儲物流的手動式上下料應急小車)	The Company	Utility Model	2018205150704	April 11, 2018	Valid
126. . . . .	A steel rope automatic coiling device (一種鋼絲繩自動卷繞裝置)	The Company	Utility Model	2018205074397	April 11, 2018	Valid
127. . . . .	A fireproof liquid containment tray for lithium-ion battery storage (一種用於鋰電池倉儲的防火接液盤)	The Company	Utility Model	2018205164444	April 11, 2018	Valid
128. . . . .	A travel safety protection device for stacker cranes (一種堆垛機行走安全防護裝置)	The Company	Utility Model	2018205072122	April 11, 2018	Valid
129. . . . .	A rapid fire extinguishing device for lithium-ion battery automated material storage systems (一種用於鋰電池自動物料存儲系統的快速滅火裝置)	The Company	Utility Model	2018205079193	April 11, 2018	Valid
130. . . . .	A mechanical steel rope length measuring device (一種鋼絲繩機械式計米裝置)	The Company	Utility Model	2018205074382	April 11, 2018	Valid
131. . . . .	An overhead-rail-free stacker crane for lithium-ion battery raw material storage/retrieval (一種用於鋰電池原材料存取的無天軌堆垛機)	The Company	Utility Model	2018205164656	April 11, 2018	Valid
132. . . . .	A material 90-degree turning device (一種物料90°轉向裝置)	The Company	Utility Model	201820507909X	April 11, 2018	Valid
133. . . . .	A workstation lifter for warehouse logistics equipment (一種用於倉儲物流設備的工位提升機)	The Company	Utility Model	2018212017153	July 26, 2018	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
134. . . . .	A storage and retrieval mechanism for automated three-dimensional warehouses (一種用於自動化立體倉庫的存取機構)	The Company	Utility Model	2018222298613	December 27, 2018	Valid
135. . . . .	An actuating device for movable stoppers at the interface between elevators and conveyors (一種用於提升機與輸送機接口的活動擋塊驅動裝置)	The Company	Utility Model	2018222152359	December 27, 2018	Valid
136. . . . .	A cargo platform lifting mechanism (一種載貨台提升機構)	The Company	Utility Model	2019204050101	March 28, 2019	Valid
137. . . . .	A dual-station roller transfer machine compatible with large and small pallets (一種兼容大小托盤的雙工位輓道移栽機)	The Company	Utility Model	2019204082494	March 28, 2019	Valid
138. . . . .	A 180-degree automatic goods turning mechanism (一種貨物自動翻轉180°的機構)	The Company	Utility Model	2019204050031	March 28, 2019	Valid
139. . . . .	A detection device mounting structure for roller conveyors (一種輓道輸送機的檢測裝置安裝結構)	The Company	Utility Model	2019204050065	March 28, 2019	Valid
140. . . . .	An adjustable floor guiding device (一種可調的地面導向裝置)	The Company	Utility Model	2019204119681	March 28, 2019	Valid
141. . . . .	A modular workstation lifting frame (一種拼接式工位提升機框架)	The Company	Utility Model	2019204050099	March 28, 2019	Valid
142. . . . .	A chain conveyor with flipping mechanism (一種翻轉鏈條輸送機)	The Company	Utility Model	201920404980X	March 28, 2019	Valid
143. . . . .	A chain conveyor with pneumatic stoppers (一種帶氣動阻擋的鏈條輸送機)	The Company	Utility Model	2019204049829	March 28, 2019	Valid
144. . . . .	A reversible roller conveyor (一種能翻轉的輓道機)	The Company	Utility Model	2019204050510	March 28, 2019	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
145. . . . .	A chain-driven shuttle car with roller lifting platform (一種帶輓道升降台的鏈條穿梭車)	The Company	Utility Model	2019204049848	March 28, 2019	Valid
146. . . . .	An anti-slip horizontal drive mechanism for stacker crane wheels (一種防堆垛機走輪打滑的水平驅動機構)	The Company	Utility Model	201920603577X	April 29, 2019	Valid
147. . . . .	A high-density rack structure for stacker cranes (一種用於堆垛機的密集型貨架結構)	The Company	Utility Model	2019206126995	April 29, 2019	Valid
148. . . . .	A lifting device for material handling (一種用於物料升降的提升裝置)	The Company	Utility Model	2019206092077	April 29, 2019	Valid
149. . . . .	An auto-calibrating weighing device (一種自動校準的稱重裝置)	The Company	Utility Model	2019206093012	April 29, 2019	Valid
150. . . . .	A non-ramp manual hydraulic truck loading lifter (一種無爬坡式手動液壓車上貨提升機)	The Company	Utility Model	2019206152006	April 29, 2019	Valid
151. . . . .	An adjustable cargo cage placement structure (一種可調節貨籠放置結構)	The Company	Utility Model	2019209701202	June 25, 2019	Valid
152. . . . .	An automatic palletized goods alignment device (一種用於碼垛貨物自動對齊的設備)	The Company	Utility Model	201920970334X	June 25, 2019	Valid
153. . . . .	A safety guard net lifting structure for racks (一種貨架安全護網提升結構)	The Company	Utility Model	2019209701518	June 25, 2019	Valid
154. . . . .	A transversable roller conveyor (可以橫移的輓道機)	The Company	Utility Model	2019211567095	July 22, 2019	Valid
155. . . . .	A shuttle vehicle for automated guided transport (AGV) docking and loading (對接自動引導運輸車上貨的穿梭車)	The Company	Utility Model	2019211567358	July 22, 2019	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
156. . . . .	A steel coil turning mechanism (鋼板卷料翻轉機構)	The Company	Utility Model	2019211517626	July 22, 2019	Valid
157. . . . .	A dust-proof cover for storage racks (貨架用防塵罩)	The Company	Utility Model	2019211567061	July 22, 2019	Valid
158. . . . .	A lifting transfer machine (一種頂升移栽機)	The Company	Utility Model	2019213277699	August 16, 2019	Valid
159. . . . .	A concealed flat belt winch mechanism (一種暗藏式平皮帶卷揚機構)	The Company	Utility Model	2019213278352	August 16, 2019	Valid
160. . . . .	A lifting machine (一種提升機)	The Company	Utility Model	2019213370876	August 16, 2019	Valid
161. . . . .	A pneumatic lifting machine (一種氣囊式頂升機)	The Company	Utility Model	2019213278244	August 16, 2019	Valid
162. . . . .	A side beam structure for chain conveyor equipment (一種用於鏈條輸送設備的邊梁結構)	The Company	Utility Model	2019213279567	August 16, 2019	Valid
163. . . . .	A swivel head for chain conveyor equipment (一種用於鏈條輸送設備的回轉頭)	The Company	Utility Model	2019213279336	August 16, 2019	Valid
164. . . . .	A roller transfer machine for warehouse logistics equipment (一種用於倉儲物流設備的輓道移栽機)	The Company	Utility Model	2019213278672	August 16, 2019	Valid
165. . . . .	A new-structure column (一種新結構立柱)	The Company	Utility Model	2019213277843	August 16, 2019	Valid
166. . . . .	A butterfly-style fork and its mounting structure (一種蝶式貨叉及安裝結構)	The Company	Utility Model	2019218661562	November 1, 2019	Valid
167. . . . .	An electric cylinder centering clamping device (一種電缸對中夾緊裝置)	The Company	Utility Model	2020210966404	June 15, 2020	Valid
168. . . . .	A column assembly for stacker cranes (一種用於堆垛機的立柱組件)	The Company	Utility Model	2020210973395	June 15, 2020	Valid
169. . . . .	A kind of shuttle car with movable stopping edge (一種帶活動擋邊的穿梭車)	The Company	Utility Model	2020210966353	June 15, 2020	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
170. . . . .	A kind of high load capacity chain conveyor (一種高承載力鏈條輸送機)	The Company	Utility Model	2020215411816	July 29, 2020	Valid
171. . . . .	A kind of pre-positioning structure for tray stacker (一種疊盤機預定位結構)	The Company	Utility Model	2020215305130	July 29, 2020	Valid
172. . . . .	A counterweight device for stacker lifting flat cables (一種用於堆垛機起升扁電纜的配重裝置)	The Company	Utility Model	2020215410599	July 29, 2020	Valid
173. . . . .	A kind of backpack type AGV roller conveyor machine (一種背馱式AGV輓道機)	The Company	Utility Model	2020230400381	December 16, 2020	Valid
174. . . . .	A kind of combined stacker cranes lower crossbeam structure (一種組合式堆垛機下橫梁結構)	The Company	Utility Model	2020230452723	December 16, 2020	Valid
175. . . . .	A kind of combining mechanism of goods and pallet on the conveyor line (一種輸送線上貨物與托盤組合的合盤機構)	The Company	Utility Model	2020233259605	December 31, 2020	Valid
176. . . . .	A kind of fork plate telescopic fork pick up pallet unstacking tray mechanism (一種叉板伸縮叉取托盤的拆疊盤機構)	The Company	Utility Model	2020233399117	December 31, 2020	Valid
177. . . . .	A kind of adjustable foot cover device (一種可調節腳套裝置)	The Company	Utility Model	2020233154124	December 31, 2020	Valid
178. . . . .	A kind of economic material box clamping type fork (一種經濟型料箱夾抱式貨叉)	The Company	Utility Model	202120455155X	March 2, 2021	Valid
179. . . . .	A locking mechanism for stacker turnouts (一種用於堆垛機道岔的鎖止機構)	The Company	Utility Model	2021204551545	March 2, 2021	Valid
180. . . . .	A flexible pallet staging equipment (一種柔性托盤中轉設備)	The Company	Utility Model	2021204560351	March 2, 2021	Valid

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
181. . . . .	A new type of maintenance ladder (一種新型維修爬梯)	The Company	Utility Model	2021204569479	March 2, 2021	Valid
182. . . . .	A new type of lifting table and its guiding device (一種新型升降台及其導向裝置)	The Company	Utility Model	2021204553979	March 2, 2021	Valid
183. . . . .	A synchronous belt stacker overload and broken belt detection device (一種同步帶堆垛機過載及斷帶檢測裝置)	The Company	Utility Model	2021204553998	March 2, 2021	Valid
184. . . . .	A kind of stacker loading table assembly line (一種堆垛機載貨台裝配生產線)	The Company	Utility Model	2021204554007	March 2, 2021	Valid
185. . . . .	A kind of high-precision and high-speed material box clamping type fork (一種高精度高速料箱夾抱式貨叉)	The Company	Utility Model	2021204568635	March 2, 2021	Valid
186. . . . .	Workstation Lifter (工位提升機)	The Company	Utility Model	2021204703317	March 4, 2021	Valid
187. . . . .	Tray unstacking collection device (托盤拆疊收集裝置)	The Company	Utility Model	2021204703406	March 4, 2021	Valid
188. . . . .	Side guide wheel device to prevent derailment of walking wheels (防止走輪脫軌的側導輪裝置)	The Company	Utility Model	2021204688073	March 4, 2021	Valid
189. . . . .	Frog Shrink Mechanism (蛙式收縮機構)	The Company	Utility Model	2021204703567	March 4, 2021	Valid
190. . . . .	Forklift wheel gears (叉車輪檔裝置)	The Company	Utility Model	2021204703247	March 4, 2021	Valid
191. . . . .	Chain Tensioner (鏈條張緊器)	The Company	Utility Model	2021204688270	March 4, 2021	Valid
192. . . . .	Fast and stable lift drive for hoists (提升機快速穩定的升降驅動裝置)	The Company	Utility Model	2021204746469	March 5, 2021	Valid
193. . . . .	Double column large volume stacker loading dock fire armored structure (雙立柱大體積堆垛機載貨台消防鎧裝結構)	The Company	Utility Model	2021204873271	March 5, 2021	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
194. . . . .	Stacker runners with lubrication protection (具有潤滑保護功能的堆垛機走輪裝置)	The Company	Utility Model	2021204746666	March 5, 2021	Valid
195. . . . .	Quick Release Shuttle with Forks (帶貨叉的快速拆裝型式穿梭車)	The Company	Utility Model	202120474362X	March 5, 2021	Valid
196. . . . .	Quick-support three-dimensional warehouse (快速支撐式立體化倉庫)	The Company	Utility Model	2021204743564	March 5, 2021	Valid
197. . . . .	Synchronous belt hanging device (同步帶吊掛裝置)	The Company	Utility Model	2021204746350	March 5, 2021	Valid
198. . . . .	Chained mobile trolley compatible with a wide range of pallets (能夠兼容多種托盤的鏈條式移動小車)	The Company	Utility Model	2021204743583	March 5, 2021	Valid
199. . . . .	A fall arrest mechanism for stacker carriers (一種用於堆垛機載貨台的防墜機構)	The Company	Invention	2018103204530	April 11, 2018	Valid
200. . . . .	A fire extinguishing device for battery storage (一種用於電池庫的滅火裝置)	The Company	Utility Model	2016214352068	December 26, 2016	Valid
201. . . . .	A butterfly-type fork and mounting structure 一種蝶式貨叉及安裝結構	The Company	Invention	2019110580970	November 1, 2019	Valid
202. . . . .	A movable fire water tank with a water trough 一種水槽可移動式消防水箱	The Company	Utility Model	2024204723719	March 12, 2024	Valid
203. . . . .	A roller conveyor 一種輓道輸送機	The Company	Utility Model	2024208059587	April 18, 2024	Valid
204. . . . .	A photoelectric component fixing bracket 一種光電元件固定支架	The Company	Utility Model	2024208059604	April 18, 2024	Valid
205. . . . .	A suspended motor bracket 一種懸掛式電機支架	The Company	Utility Model	2024208059553	April 18, 2024	Valid
206. . . . .	A flexible assembly platform for logistics conveying equipment 一種物流輸送設備柔性化裝配平台	The Company	Utility Model	2024211512924	May 24, 2024	Valid

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No.	Patent	Name of registered owner	Patent Category	Patent Number	Date of application	Status
207. . . . .	A robotic variable-pitch gripper device 機械手變距夾爪裝置	The Company	Utility Model	2024217464765	July 23, 2024	Valid

**(c) Software Copyrights**

As of the Latest Practicable Date, we had registered the following software copyrights in the PRC which we consider to be or may be material to our business:

No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
1. . .	AS/RS Monitoring System (立庫監控系統)	The Company	2012SR123759	December 13, 2012
2. . .	Zhongding Intelligent Data Analytics Software (中鼎智能數據分析軟件)	The Company	2013SR122473	November 9, 2013
3. . .	Zhongding AS/RS Current & Voltage Control Software (中鼎立庫電流電壓控制軟件)	The Company	2013SR125394	November 13, 2013
4. . .	Zhongding AS/RS Interactive System Software (中鼎立庫交互系統軟件)	The Company	2013SR140130	December 6, 2013
5. . .	Zhongding AS/RS Monitoring System Software (中鼎立庫監控系統軟件)	The Company	2015SR029624	February 11, 2015
6. . .	Zhongding Automated Packaging System Software (中鼎自動包裝系統軟件)	The Company	2015SR029637	February 11, 2015
7. . .	Zhongding AS/RS Monitoring Software (中鼎立庫監控軟件)	The Company	2015SR107164	June 16, 2015
8. . .	Zhongding Pharmaceutical Logistics Management Software (中鼎藥品流通管理軟件)	The Company	2015SR109101	June 17, 2015
9. . .	Zhongding Paper Products Warehouse & Logistics Management Software (中鼎紙類產品倉儲物流管理軟件)	The Company	2015SR136362	July 17, 2015
10. . .	Zhongding Production Material Delivery Management Software (中鼎生產物料交付管理軟件)	The Company	2015SR207948	October 28, 2015

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No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
11. . .	Zhongding Battery Finished Goods Warehouse Management Software (中鼎電池成品庫房管理軟件)	The Company	2017SR738083	December 27, 2017
12. . .	Zhongding Battery Finished Goods Warehouse Monitoring Software (中鼎電池成品庫房監控軟件)	The Company	2017SR738004	December 27, 2017
13. . .	Zhongding AS/RS Management System Software (PHP Edition) (中鼎立體倉庫管理系統軟件PHP版)	The Company	2017SR736241	December 27, 2017
14. . .	Zhongding Automotive Parts AS/RS Management System Software (中鼎汽車零部件立體倉庫管理系統軟件)	The Company	2017SR738146	December 27, 2017
15. . .	Zhongding New Energy Formation & Testing Intelligent Dispatch Management System Software (中鼎新能源化成測試智能調度管理系統軟件)	The Company	2017SR737178	December 27, 2017
16. . .	Zhongding New Energy Formation & Testing Intelligent Dispatch Monitoring System Software (中鼎新能源化成測試智能調度監控系統軟件)	The Company	2017SR739261	December 28, 2017
17. . .	Zhongding FTS Formation Testing Production Management System Software (中鼎FTS化成測試生產管理系統軟件)	The Company	2019SR0103401	January 29, 2019
18. . .	Zhongding PCS Production Process Management Software (中鼎PCS生產流程管理軟件)	The Company	2019SR0110117	January 30, 2019
19. . .	Zhongding Shipbuilding Insulation Material Production Traceability Management Software (中鼎船舶保溫材料生產追溯管理軟件)	The Company	2019SR0102730	January 29, 2019
20. . .	Zhongding Electronic Data Integration Platform Software (中鼎電子數據對接平台軟件)	The Company	2019SR0110112	January 30, 2019
21. . .	Zhongding Integrated AS/RS Tire Sorting Software (中鼎集成立庫系統輪胎分揀軟件)	The Company	2019SR0104094	January 29, 2019

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No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
22. . .	Zhongding Automotive Parts AS/RS Management System Software (中鼎汽車零部件立體倉庫管理系統軟件)	The Company	2019SR0108966	January 30, 2019
23. . .	Zhongding Automotive Tire Production Process Management Platform Software (中鼎汽車輪胎生產過程管理平台軟件)	The Company	2019SR0104523	January 29, 2019
24. . .	Zhongding Log Retrieval Platform Software (中鼎日誌檢索平台軟件)	The Company	2019SR0115099	January 31, 2019
25. . .	Zhongding Production Equipment Anomaly Management Software (中鼎生產設備異常管理軟件)	The Company	2019SR0112567	January 30, 2019
26. . .	Zhongding Intelligent equipment control platform software (中鼎智能設備管控平台軟件)	The Company	2019SR0110163	January 30, 2019
27. . .	Zhongding Integrated Logistics Transportation Management System Software (中鼎集成物流運輸管理系統軟件)	The Company	2020SR0438414	May 12, 2020
28. . .	Zhongding FMS Flexible Manufacturing Scheduling Management Software (中鼎FMS柔性生產調度管理軟件)	The Company	2021SR2041011	December 10, 2021
29. . .	Zhongding WMS Warehouse Management Software (中鼎WMS倉庫管理軟件)	The Company	2021SR2041012	December 10, 2021
30. . .	Zhongding WCS Equipment Monitoring Software (中鼎WCS設備監控軟件)	The Company	2021SR2040840	December 10, 2021
31. . .	Zhongding Stacker Crane Scheduling & Picking Optimization System Software V1.0 (AI-Based Algorithm) (中鼎基於智能算法的堆垛機調度與揀選優化系統軟件 V1.0)	The Company	2023SR0162082	January 30, 2023
32. . .	Zhongding AS/RS Smart Location Optimization Algorithm Software (中鼎立體智能庫倉位優選算法軟件)	The Company	2024SR0073090	January 10, 2024

**APPENDIX VI STATUTORY AND GENERAL INFORMATION**

No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
33. . .	Zhongding Stacker Crane Location Auto-Measurement & Foundation Settlement Testing Software (中鼎堆垛機庫位自動測量與地基沉降測試軟件)	The Company	2024SR0350317	March 5, 2024
34. . .	Zhongding Large Component Spatial Dimension Optical Measurement System V1.0 (中鼎大部件空間尺寸光學測量系統V1.0)	The Company	2024SR1213442	August 20, 2024
35. . .	Zhongding AS/RS Spatial Geometry Parameter Optical Measurement Software V1.0 (中鼎立體倉庫空間幾何參數光學測量軟件V1.0)	The Company	2024SR1228225	August 22, 2024
36. . .	Zhongding Robotic Battery Cell Sorting & Tray Assembly System (中鼎機器人電芯分選組盤系統)	The Company	2024SR1519478	October 14, 2024
37. . .	Soft-pack Battery Appearance Defect Detection System V1.0 (軟包電池外觀缺陷檢測系統V1.0)	The Company	2025SR0923001	June 4, 2025
38. . .	Zhongnuo Automated Warehouse AGV Control System Software V1.0 (中諾自動化立體倉庫自動輸送車控制系統軟件V1.0)	Wuxi Zhongnuo	2021SR1027894	July 13, 2021
39. . .	Zhongnuo Automated 3D Warehouse Storage System Software V1.0 (中諾倉庫立體化存儲自動化系統軟件V1.0)	Wuxi Zhongnuo	2021SR1027886	July 13, 2021
40. . .	Zhongnuo 3D Panoramic Intelligent Warehouse Management System Software V1.0 (中諾三維全景智能倉庫管理系統軟件V1.0)	Wuxi Zhongnuo	2021SR1027843	July 13, 2021
41. . .	Zhongnuo Warehouse Management Label Control Software V1.0 (中諾倉庫管理標籤控制軟件V1.0)	Wuxi Zhongnuo	2021SR1027895	July 13, 2021
42. . .	Zhongnuo WCS Warehouse Automation Control System Software V1.0 (中諾WCS倉儲自動化控制系統軟件V1.0)	Wuxi Zhongnuo	2021SR2225788	December 30, 2021
43. . .	Zhongnuo WCS Production Line Control & Management Software V1.0 (中諾WCS生產線控制管理軟件V1.0)	Wuxi Zhongnuo	2021SR2221370	December 30, 2021

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No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
44. . .	Zhongnuo Intelligent WCS Warehouse Control System Software V1.0 (中諾智能WCS倉儲控制系統軟件V1.0)	Wuxi Zhongnuo	2021SR2220740	December 30, 2021
45. . .	Zhongnuo WCS-based Standard Intelligent E-Commerce System Application Software V1.0 (中諾基於WCS的標準智能化電子商務系統應用軟件V1.0)	Wuxi Zhongnuo	2021SR2221371	December 30, 2021
46. . .	Zhongnuo WCS Equipment Overall Effectiveness System Software Abbr.: WCS OEE System V1.0 (中諾WCS設備綜合效率系統軟件簡稱: WCS OEE系統V1.0)	Wuxi Zhongnuo	2023SR0319258	March 13, 2023
47. . .	Zhongnuo WMS Warehouse Management System Software V2.0 (中諾WMS倉庫管理系統軟件V2.0)	Wuxi Zhongnuo	2023SR0296970	March 2, 2023
48. . .	Zhongnuo Wireless Intelligent WMS (Warehouse Management System) Software V1.0 (中諾WMS無線智能倉庫管理系統軟件V1.0)	Wuxi Zhongnuo	2021SR1027887	July 13, 2021
49. . .	Zhongnuo Battery Cell Management System V1.0 (中諾電芯管理系統V1.0)	Wuxi Zhongnuo	2023SR1408507	November 9, 2023
50. . .	Zhongnuo OMS (Order Management System) Software (中諾OMS訂單管理系統軟件)	Wuxi Zhongnuo	2024SR0010535	January 2, 2024
51. . .	Zhongnuo Intelligent Warehouse Management System (IWMS) (中諾智能倉儲管理系統)	Wuxi Zhongnuo	2024SR1148730	August 8, 2024
52. . .	Zhongnuo Warehouse Digital Twin System Software (中諾倉儲數字孿生系統軟件)	Wuxi Zhongnuo	2024SR1198140	August 16, 2024
53. . .	Zhongnuo FMS (Flexible Manufacturing System) Production Scheduling & Management System (中諾FMS柔性化生產調度管理系統)	Wuxi Zhongnuo	2024SR1871322	November 22, 2024
54. . .	Zhongnuo centralized monitoring platform (中諾集中監控平台)	Wuxi Zhongnuo	2024SR1872307	November 22, 2024

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No.	Name of Software	Name of registered proprietor	Registration number	Date of registration
55. . .	Zhongnuo Loop-Through Dispatch System (中諾環穿調度系統)	Wuxi Zhongnuo	2024SR2117010	December 18, 2024
56. . .	Zhongnuo Warehouse Control System [Abbreviation: WCS] V10.0 (中諾倉儲控制系統 [簡稱:WCS]V10.0)	Wuxi Zhongnuo	2025SR0192230	February 5, 2025

### (d) Domain Name

As of the Latest Practicable Date, we had registered the following domain name in the PRC which we consider to be or may be material to our business:

No.	Domain name	Registrant	Date of registration	Expiry date
1. . . . .	zjdc.cn	The Company	May 24, 2015	May 24, 2026
2. . . . .	zdintegration.com	The Company	February 23, 2017	February 23, 2026

Save as aforesaid, as of the Latest Practicable Date, there were no other trade or service marks, patents, intellectual or industrial property rights which were material in relation to our business.

### 3. FURTHER INFORMATION ABOUT DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

#### A. Disclosure of Interests

##### (a) *Interests and short positions of the Directors and chief executive of the Company in the Shares, underlying Shares and debentures of our Company and our associated corporations*

The following table sets out the interests and short positions of our Directors and chief executive of our Company immediately following completion of the [REDACTED] (assuming that the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme are not exercised), underlying Shares or debentures of our Company or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO), or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, once our Shares are [REDACTED]:

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Name	Capacity/Nature of interest	Description of Shares <sup>(1)</sup>	Number of Shares (L) <sup>(2)</sup>	Approximate percentage of shareholding in the Unlisted Shares/H Shares immediately after completion of the [REDACTED] (assuming the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme are not exercised) <sup>(3)</sup>	Approximate percentage of shareholding in the total Share capital immediately after completion of the [REDACTED] (assuming the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme are not exercised) <sup>(3)</sup>
				(%)	(%)
Mr. Ding . . . . .	Interest in a controlled corporation <sup>(4)</sup>	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Chen Lisheng (陳黎升) . . . . .	Interest in a controlled corporation <sup>(5)</sup>	Unlisted Shares	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial owner <sup>(6)</sup>	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yang Tianbiao (楊天彪) . . . . .	Beneficial owner <sup>(6)</sup>	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Li Xiaobing (李小兵) . . . . .	Beneficial owner <sup>(6)</sup>	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Du Jing (杜晶) . . . . .	Beneficial owner <sup>(6)</sup>	H Shares	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Su Tong (蘇彤) . . . . .	Beneficial owner <sup>(6)</sup>	H Shares	[REDACTED]	[REDACTED]	[REDACTED]

- (1) For the avoidance of doubt, both Unlisted Shares and H Shares are ordinary Shares in the share capital of our Company, and are considered as one class of Shares.
- (2) The letter (L) denotes the person’s long position in the Shares.
- (3) The calculation is based on the total number of [REDACTED] Unlisted Shares and [REDACTED] H Shares in issue upon [REDACTED] (assuming the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme are not exercised).
- (4) As at the Latest Practicable Date, Noblelift Company held 119,515,440 Shares, representing approximately 99.60% of the issued Shares. Noblelift Company was in turn held as to approximately 34.54% in aggregate by Mr. Ding (our executive Director and chairman of the Board) and Mr. Ding Yi (the father of Mr. Ding) and Ms. Mao Ying (the spouse of Mr. Ding Yi), who are together parties acting in concert. By virtue of the SFO, each of Mr. Ding, Mr. Ding Yi and Ms. Mao Ying is deemed to be interested in the Shares held by Noblelift Company.
- (5) Wuxi Dinghong is an employee incentive shareholding platform of our Company. As at the Latest Practicable Date, Wuxi Dinghong held 484,560 Shares, representing approximately 0.40% of the issued Shares. Mr. Chen Lisheng (陳黎升) is the general partner of Wuxi Dinghong, as such, by virtue of SFO, Mr. Chen Lisheng (陳黎升) is deemed to be interested in the Shares held by Noblelift Company.
- (6) Each of Mr. Chen Lisheng (陳黎升), Mr. Yang Tianbiao (楊天彪), Mr. Li Xiaobing (李小兵), Ms. Du Jing (杜晶) and Mr. Su Tong (蘇彤) was granted options under the [REDACTED] Share Option Scheme to subscribe for 3,160,000 Shares, 2,000,000 Shares, 1,100,000 Shares, 1,000,000 Shares and 400,000 Shares, respectively. For details, see “Statutory and General Information — 5. [REDACTED] Share Option Scheme” in Appendix VI to this document.

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### *(b) Interests of the substantial shareholders in the Shares*

Save as disclosed in the section headed "Substantial Shareholders" in this document, immediately following the completion of the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme, our Directors are not aware of any other person (not being a Director or chief executive of our Company) who will have an interest or short position in the Shares or the underlying Shares which would fall to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.

### **B. Particulars of Directors' Service Contracts**

We [have entered] into a contract with each of our Directors in respect of, among other things, compliance with relevant laws and regulations, and observance of the Articles of Association.

Save as disclosed in this document, none of our Directors has or is proposed to have entered into any service contract with any member of our Group (excluding agreements expiring or determinable by any member of our Group within one year without payment of compensation other than statutory compensation).

### **C. Emoluments of Directors**

Save as disclosed in "Directors and Senior Management" and Note 8 to the Accountants' Report set out in Appendix I to this document for the three years ended December 31, 2023, 2024 and 2025, none of our Directors received other remunerations or benefits in kind from us.

### **D. Disclaimers**

Save as disclosed in this document:

- (a) none of our Directors or our chief executive has any interest or short position in the Shares, underlying Shares or debentures of us or any of our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to us and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO, or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to us and the Stock Exchange pursuant to Model Code for Securities Transactions by Directors of Listed Issuers once the H Shares are [REDACTED] on the Stock Exchange;
- (b) none of our Directors is aware of any person (not being a Director or chief executive of our Company) who will, immediately following completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant

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to the exercise of the [REDACTED] and the options granted under the [REDACTED] Share Option Scheme), have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is interested, directly or indirectly, in 10% or more of the issued voting shares of any member of our Group;

- (c) to the knowledge of our Directors, as of the Latest Practicable Date, none of our Directors and their respective associates (as defined under the Listing Rules) or any Shareholders holding more than 5% of our issued share capital had any interests in our five largest customers or our five largest suppliers in each year during the Track Record Period; and
- (d) save as disclosed in this document, none of our Directors or any of the parties listed in "Qualifications of Experts" of this appendix is:
  - (i) interested in our promotion, or in any assets which have been, within two years immediately preceding the date of this document, acquired or disposed of by or leased to us, or are proposed to be acquired or disposed of by or leased to any member of our Group;
  - (ii) materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to our business.

### 4. RESTRICTED SHARE INCENTIVE PLAN

We have approved and adopted the Restricted Share Incentive Plan on October 30, 2024. The Restricted Share Incentive Plan is not subject to the provisions of Chapter 17 of the Listing Rules as the Restricted Share Incentive Plan do not involve the grant of new shares or awards by our Company after the [REDACTED]. Our Company has established Wuxi Dinghong as the relevant incentive platform. As of the Latest Practicable Date, Wuxi Dinghong held 484,560 Shares before the completion of the [REDACTED]. For details of Wuxi Dinghong, please refer to the paragraph headed "History, Development and Corporate Structure — Incentive Platform" in this document.

### 5. [REDACTED] SHARE OPTION SCHEME

The adoption of the [REDACTED] Share Option Scheme has been approved by our Shareholders in a shareholders' meeting on April 30, 2025. All options under the [REDACTED] Share Option Scheme have been granted on April 30, 2025. No further options will be granted under the [REDACTED] Share Option Scheme.

The following is a summary of the principal terms of the [REDACTED] Share Option Scheme which became effective on April 30, 2025. The terms of the [REDACTED] Share Option Scheme are not subject to the provisions of Chapter 17 of the Listing Rules as it does not involve the grant of options by the Company after the [REDACTED].

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### (a) Purpose

The purpose of the [REDACTED] Share Option Scheme is to further establish and improve our Company's long-term incentive mechanism, attract and retain outstanding talents, fully motivate the core team of our Company, and effectively align the interests of Shareholders, our Company, and key members of the core team, thereby fostering a shared commitment to the Company's sustainable development.

### (b) Administrations

Our Board is authorized for the implementation of the [REDACTED] Share Option Scheme.

### (c) Eligibility

The eligible participants of the [REDACTED] Share Option Scheme (the "Eligible Participants") are the directors, senior management, core management personnel and core technical and business personnel of our Company, its subsidiaries and branches, excluding (i) independent Directors; (ii) any shareholder who holds more than 5% of the Company's issued share capital, either individually or collectively; and (iii) the actual controller of the Company and his or her spouse, parents and/or children.

All the Eligible Participants shall have employment or labour service relationships with our Company, its subsidiaries or branches at the time of grant of options by our Company and within the appraisal period under the [REDACTED] Share Option Scheme.

### (d) Grantees

There are total 74 grantees under the [REDACTED] Share Option Scheme (the "Grantees"), which includes five Directors, two senior management members (other than Directors) and 67 other employees of our Company, its subsidiaries and branches.

### (e) Maximum Number of Shares

The number of Shares to be granted under the [REDACTED] Share Option Scheme is 18,000,000 Shares, representing approximately 15.0% of the issue share capital of the Company as at the date of approval of the [REDACTED] Share Scheme. The Shares to be granted under the [REDACTED] Share Option Scheme does not exceed 20% of the issued share capital of the Company.

During the period from the option grant date to the completion date of exercise of the option, the exercise price of the option or the number of options granted will be adjusted accordingly in the event of capitalization of capital reserves, bonus issue, share subdivision or share consolidation, right issue or dividend distribution of the Company.

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**(f) Source of Shares**

The underlying Shares under the [REDACTED] Share Option Scheme are the H shares to be issued to the Grantees by the Company. The Company will not grant any option under the [REDACTED] Share Option Scheme after [REDACTED].

**(g) Date of grant**

The date of grant of the options under the [REDACTED] Share Option Scheme is April 30, 2025. No consideration was paid for the grant of such options.

**(h) Validity**

The [REDACTED] Share Option Scheme shall be valid and effective for the period of 72 months from the [REDACTED].

**(i) Exercising arrangement and exercising period**

The relevant waiting period (the "Waiting Period") shall be the relevant period from the date of grant of the options to before the vesting of the relevant options.

The relevant options granted under the [REDACTED] Share Option Scheme shall enter into the exercising period after the expiry of the relevant Waiting Period. The exercising date shall be a trading day. Details of the vesting schedule, exercising period and exercising arrangements for all options granted under the [REDACTED] Share Option Scheme are as follows:

<u>Exercising arrangement</u>	<u>Exercising period</u>	<u>Exercising proportion</u>
First vesting date and the first exercising period . . . .	The first vesting date shall be the first trading day after seven months from the [REDACTED], and the exercising period of the first tranche of vested options shall be (i) the period from the first trading day after seven months from the [REDACTED] to the last trading day within eight months from the [REDACTED]; and (ii) the period from the first trading day after 13 months from the [REDACTED] to the last trading day within 14 months from the [REDACTED]	40%

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Exercising arrangement	Exercising period	Exercising proportion
Second vesting date and the second exercising period . .	The second vesting date shall be the first trading day after 19 months from the [REDACTED], and the exercising period of the second tranche of vested options shall be (i) the period from the first trading day after 19 months from the [REDACTED] to the last trading day within 20 months from the [REDACTED]; and (ii) the period from the first trading day after 25 months from the [REDACTED] to the last trading day within 26 months from the [REDACTED]	20%
Third vesting date and the third exercising period . . . .	The third vesting date shall be the first trading day after 31 months from the [REDACTED], and the exercising period of the third tranche of vested options shall be (i) the period from the first trading day after 31 months from the [REDACTED] to the last trading day within 32 months from the [REDACTED]; and (ii) the period from the first trading day after 37 months from the [REDACTED] to the last trading day within 38 months from the [REDACTED]	20%
Fourth vesting date and the fourth exercising period . . .	The fourth vesting date shall be the first trading day after 43 months from the [REDACTED], and the exercising period of the fourth tranche of vested options shall be (i) the period from the first trading day after 43 months from the [REDACTED] to the last trading day within 44 months from the [REDACTED]; and (ii) the period from the first trading day after 49 months from the [REDACTED] to the last trading day within 50 months from the [REDACTED]	20%

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The actual amount of options of each tranche that can be exercised is subject to the proportion of options being vested as determined by the key performance indicator score achieved for the relevant year, as further described below.

For options that have been vested and become exercisable but not fully exercised during the relevant exercising period, the rights to such portion of options that have been vested and become exercisable but not exercised during the relevant exercising period shall be carried over to the next exercising periods, provided that such options shall not be exercisable after the last trading day within 50 months from the [REDACTED] and shall be cancelled by our Company.

**(j) Performance targets**

The Remuneration Committee of the Company will determine the proportion of options that can be vested on the relevant vesting date for each Grantee based on his/her key performance indicator achievement score during each assessment year as follows:

<u>Key performance indicator achievement score</u>	<u>Below 85</u>	<u>Between 85 (inclusive) and up to below 90</u>	<u>90 or above</u>
Proportion of options that can be exercised . . . . .	0%	50%	100%

In accordance with the key performance indicator achievement score, if the Grantee is not entitled to exercise any options or only entitled to exercise portion of the options granted due to failure to meet the vesting condition, such portion of relevant options not exercisable due to failure to meet the vesting condition during the year shall be cancelled by our Company.

**(k) Exercise Price**

The exercise price of the options under the [REDACTED] Share Option Scheme is RMB5.83 per Share. The said exercise price was determined with reference to the asset valuation report issued by an independent valuer, and in conjunction with factors such as the incentive nature of the options and the contribution of the Grantees to our Company, provided that the exercise price shall not be lower than the net asset value per Share as of December 31, 2024.

**(l) Rights and restrictions attached to the [REDACTED] Share Option Scheme**

The Grantees who are granted options under the [REDACTED] Share Option Scheme shall abide by the rights and obligations under the [REDACTED] Share Option Scheme and relevant laws and regulations.

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Options under the [REDACTED] Share Option Scheme shall not be transferred, used as security or to repay debts before exercising.

If the Grantee leaves the Group as a result of resignation, layoffs, expiry of labour agreement or termination of the labour agreement by mutual agreement, the portion of options granted but not yet exercised shall not be exercised, and shall be cancelled by the Company. If the Grantee leaves the Group due to retirement, the options granted to the relevant Grantee shall continue to function following the procedures of the [REDACTED] Share Option Scheme, and the Board shall be entitled to determine waiving the result of the personal assessment from the vesting condition of the option. If the Grantee leaves the Group as a result of loss of labour capability, then (i) if the loss of labour capability is the result of performing his job duty, then the options granted to the relevant Grantee shall continue to function following the procedures of the [REDACTED] Share Option Scheme prior to such loss of labour capability, and the Board shall be entitled to determine waiving the result of the personal assessment from the vesting condition of the option; and (ii) if the loss of labour capability is unrelated to his performance of his job duty, then the portion of options granted but not yet exercised shall not be exercised, and shall be cancelled by the Company. If the Grantee passed away as a result of performing his job duty, then the options shall be held by his successor, and shall continue to function following the procedures of the [REDACTED] Share Option Scheme prior to such passing, and the Board shall be entitled to determine waiving the result of the personal assessment from the vesting condition of the option. If the Grantee passes away for reasons other than performing his work duty, then the portion of options granted but not yet exercised shall not be exercised, and shall be cancelled by the Company.

### **(m) Outstanding Share Options Granted under the [REDACTED] Share Option Schemes**

As of the Latest Practicable Date, the number of underlying Shares pursuant to the outstanding options granted under the [REDACTED] Share Option Scheme amounted to 18,000,000 Shares, representing approximately [REDACTED]% of the issued Shares immediately following the completion of the [REDACTED] (without taking into account any Shares which may be allotted and issued pursuant to the exercise of the [REDACTED] and assuming the options granted under the [REDACTED] Share Option Schemes are fully exercised).

Assuming full exercise of all outstanding options granted under the [REDACTED] Share Option Scheme, the shareholding of our Shareholders immediately following completion of the [REDACTED] (assuming the [REDACTED] is not exercised), will be diluted by approximately [REDACTED]%. The dilution effect on our earnings per Share would be approximately [REDACTED]%.

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Below is a list of the grantees who are Directors and members of senior management under the [REDACTED] Share Option Scheme. No further options are expected to be granted under the [REDACTED] Share Option Schemes.

Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting Date	Exercising period	Exercise price per Share	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] (assuming no exercise of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
<i>(RMB)</i>								
<b>Directors and senior management</b>								
<b>Directors</b>								
Chen Lisheng (陳黎升)	Room 2, Building 87, Rongjun Residential Quarter, Binhe Avenue, Huangjiawan Community Committee, Zhicheng Subdistrict, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	3,160,000	[REDACTED]%
Yang Tianbiao (楊天彪)	Room 1103, Building 10, Donghu Lin Yu, Suzhou Industrial Park, Suzhou, Jiangsu, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	2,000,000	[REDACTED]%
Li Xiaobing (李小兵)	Room 1202, Block 9, Shengshi Mingyuan, Yuecheng District, Shaoxing City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	1,100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting Date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the exercise of the [REDACTED] and full exercise of the [REDACTED] Share Option Scheme
Du Jing (杜晶)	Room 401, Unit 3, Building 18, Lily Quarter, Shuimuheadu Community Zhicheng Subdistrict, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	1,000,000	[REDACTED]%
Su Tong (蘇彤)	Room 402, No. 56, Lane 500, Baodi Road, Baoshan District, Shanghai, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	400,000	[REDACTED]%
<b>Senior Management</b>								
Dai Wenbin (戴文斌)	COZI Apartment Building A+ (room 225), No. 995 Shenbin Road, Minhang District, Shanghai	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	1,000,000	[REDACTED]%
Feng Yixin (馮一新)	Room 601, No. 110, Cuizhu Garden, Luoshe Town, Huishan District, Wuxi City, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	600,000	[REDACTED]%
<b>Total outstanding share options of the Directors and senior management</b>							<b>9,260,000</b>	<b>[REDACTED]%</b>

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Below is a list of remaining 67 grantees who have been granted options to subscribe for Shares under the [REDACTED] Share Option Scheme:

Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
Lu Hongjun (劉宏俊) . . . . .	Room 603, No. 28, Liedimiao Street, Jingjiang City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Wu Wangying (吳望嬰) . . . . .	12-113, Huanxi Xincun, Xiacheng District, Hangzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Liu Fangyuan (劉方元) . . . . .	Huanren Manchu Autonomous County, Benxi City, Liaoning Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	240,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Qin Yuwen (秦鈺雯) . . . . .	Unit 3, Entrance 1, Building 1, No. 28, Jiefang South Road, Pingshan District, Benxi City, Liaoning Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Chen Weiyong (陳偉勇) . . . . .	Room 2003, Building 4, Meigui Xiangti Jiayuan, Xishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Gai Yuchun (蓋宇春) . . . . .	No. 1-1, Qingchun East Road, Jianggan District, Hangzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Zhuo Yongdong (  馥永東 ) . . . . .	Room 14, Unit 10, Building 354, No. 497, Beijing Road, Panlong District, Kunming City, Yunnan Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Liu Xiaodong (  劉曉棟 ) . . . . .	Room 501, No. 116, Zhonglian Xincun, Nanchang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Zhao Pei (  趙培 ) . . . . .	Room 103, No. 19, Jinkui Li, Binhu District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Bao Yuxiang (包毓祥) . . . . .	No. 234-1, Fuqian Road, Lanjiang Subdistrict, Lanxi City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Zhou Yifeng (周益峰) . . . . .	Room 603, Building 6, Shile Xincun, Mudu Town, Wuzhong District, Suzhou City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Jiang Zhixiang (蒋智湘) . . . . .	No. 288, East Street, Canglang District, Suzhou City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Zhan Chengjian (詹城建) . . . . .	No. 170, Chenkou Village, Lincheng Town, Xinghua City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Zhu Lin (朱林) . . . . .	Room 901, No. 547, Lixiang Chengshi Huayuan, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%
Gao Jinhui (高锦辉) . . . . .	No. 156, Bensiting Group, Chebei Village, Zhutan Town, Wanzai County, Yichun City, Jiangxi Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Li Gaoshang (李高尚) . . . . .	No. 8, Group 3, Zhouzhaizhi, Liangzhai Town, Feng County, Xuzhou City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
He Xiaofeng (何曉風) . . . . .	Room 1502, No. 43, Jinke Dongfang ShuiXie, Chong'an District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Li Jianfeng (李建豐) . . . . .	No. 416, Group 9, Tangjiazhuang, Tangjia Village, Pizheng Town, Pizhou City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Pu Hongwei (濮紅偉) . . . . .	No. 23, Xiagen Natural Village, Da Dian Village, Huaxi Subdistrict, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
Shen Qunchao (沈群超) . . . . .	Room 103, No. 10, Lane 17, Pusong North Road, Changning District, Shanghai, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Zhou Yu (周瑜) . . . . .	No. 12-1, Xujiabang Natural Village, Xujiabang Village, Zhicheng Town, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Hu Jing (胡靖) . . . . .	Room 602, Unit 2, Building 1, Sanshi Yuan, Zhicheng Town, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
Zhang Jian (張健) . . . . .	No. 200, Xiaolingwei Street, Xuanwu District, Nanjing City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Shao Jianhong (邵建宏) . . . . .	Room 703, No. 909, Ludi Shiji Cheng, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Zhao Yun (趙贊) . . . . .	No. 7, Kuangqiaotou, Yangshi Baojian Village, Luoshe Town, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Wang Run (王潤) . . . . .	No. 8, Qianxiang Lane, Huaqi Village, Luoshe Town, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Yuan Zhuo (袁茁) . . . . .	Room 403, Entrance 2, Building C9, Hongqi Jiayuan, Chaoyang District, Changchun City, Jilin Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%
Yan Nan (晏南) . . . . .	No. 49, Group 4, Yanxu, Fengyun Village, Shuji Town, Xinyi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Li Haijian (李海健) . . . . .	No. 55, Zhangzhuang Group, Xige Village, Jinhu Subdistrict Office, Jianhu County, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Xu Xiangcheng (徐向成) . . . . .	No. 55, Wengchuan Natural Village, Heshan Village, Yinkeng Township, Kaihua County, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Gao Xiang (高祥) . . . . .	No. 24, Liuyuan Group, Jinyan Village, Maotanchang Town, Jin'an District, Lu'an City, Anhui Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Li Ziguo (李子國) . . . . .	No. 58, Area 4, Meng Village, Dongping Subdistrict Office, Dongping County, Shandong Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%
Zhang Xiaofeng (張驥峰) . . . . .	Room 302, No. 30, Changshun Yuan, Nanchang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Li Yang (李揚) . . . . .	Hou Shangjiao Village Group, Majia Village, Shixia Township, Zuoquan County, Shanxi Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	200,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
Wang Chunlong (王春龍) . . . . .	Room 702, No. 40, Baile Shangye Guangchang, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Cai Xu (蔡旭) . . . . .	Room 601, No. 52, Mengli Zhongjie, Luoshe Town, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Zhang Mei (張梅) . . . . .	Room 2002, No. 261, Dongwang Jingyuan, Xishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Wang Yun (汪贇)	Room 303, No. 81, Xi Yuan, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Xie Weiwei (謝維維)	No. 45, Group 6, Yongxu Village, Hai'an Town, Hai'an County, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Yan Tong (閆通)	Qianyanzhuang Village, Chengguan Town, Xiayi County, Henan Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Zhang Jue (張覺)	No. 27-1, Sanmian Xincun, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Zhou Xin (鄒鑫) . . . . .	Room 404, No. 229, Xin'an Huayuan, Xin District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Wang Jiasheng (王嘉晟) . . . . .	Room 202, No. 74, Huilong Xincun, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Teng Jian (滕劍) . . . . .	Room 601, No. 51, Sheng'an Huayuan, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Zhang Zifu (張紫富) . . . . .	No. 19, Liutang Village, Fuling Village Committee, Mochuan Township, Xing'an County, Guangxi, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Gong Wei (龔偉) . . . . .	Room 402, Building 7, No. 14, Lane 30, Junshan Road, Jiangyin City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Wu Haixing (吳海星) . . . . .	No. 21, Group 6, Xinhua Village, Panwan Town, Sheyang County, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Zhou Xing (周星) . . . . .	Room 303, No. 319, Xi'nan Xincun, Binhu District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Wu Shubin (吳曙斌) . . . . .	Room 503, No. 171, Sheng'an Ercun, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Zhang Wei (張偉) . . . . .	Room 205, Building 8, Mufu Xincun, Gulou District, Nanjing City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Xu Hui (徐輝) . . . . .	No. 163, Taishan South Road, Jingyang District, Deyang City, Sichuan Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Yan Xin (嚴鑫) . . . . .	Room 406, Building 11, No. 3 (or Yard 3), Guoqing Xincun, Taixing Town, Taixing City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Zhou Wei (周偉) . . . . .	No. 32, Jiangyang Xincun, Guonan Village, Gushan Town, Jiangyin City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Wu Haijian (吳海劍) . . . . .	Room 1702, No. 325, Xiao Tian'e Nanyuan, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Fei Guohua (費國華) . . . . .	No. 15, Zhangfei Natural Village, Songgao Village, Hongxingqiao Town, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Guan Weiping (管惟平) . . . . .	No. 41, Xiaozhou Xincun, Luoshe Town, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Zheng Fangchao (鄭方超) . . . . .	Yuquan Village, Si'an Town, Changxing County, Huzhou City, Zhejiang Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%

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Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Liu Zhengtao (劉政濤) . . . . .	No. 266, Zhishanzhuang Village, Xujiahu Town, Yishui County, Shandong Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%
Chen Yijun (陳奕軍) . . . . .	Room 102, No. 33, Xihang Xincun, Beitang District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Wang Minju (王敏菊) . . . . .	No. 17, Ezi'an, Wama Village, Luoshe Town, Huishan District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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STATUTORY AND GENERAL INFORMATION

Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Sun Hao (孫浩) . . . . .	No. 15, Group 6, Sunzhuang Village, Boli Town, Huai'an District, Huai'an City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Ding Rongrong (丁榮榮) . . . . .	Room 1303, No. 21, Zijin Yingjun Dongyuan, Binhu District, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	80,000	[REDACTED]%
Dai Tianyi (戴天驥) . . . . .	Room 705, Building 39, Rongcheng Huayuan, Xiangcheng District, Suzhou City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%

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STATUTORY AND GENERAL INFORMATION

Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share (RMB)	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme)
Zhao Xiaohui (趙曉慧)	30-301, Tianqi Cheng, Luoshe Town, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
Zhao Yiwei (趙義偉)	Hongqi Group, Dongyang Village, Wengdun Township, Jin'an District, Lu'an City, Anhui Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	120,000	[REDACTED]%
Lyu Ning (呂寧)	8th and 16th Floors, Tower A, China Investment International Business Centre, 1061 Xiangmei Road, Futian District, Shenzhen City, Guangdong Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%

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STATUTORY AND GENERAL INFORMATION

Name of grantees under the [REDACTED] Share Scheme	Address	Date of grant	Expiry date	Vesting date	Exercising period	Exercise price per Share <i>(RMB)</i>	Number of Shares underlying the outstanding options	Approximate % of issued shares immediately after completion of the [REDACTED] and full exercise of the options granted under the [REDACTED] Share Option Scheme
Zhou Shuang (周爽) . . . . .	Room 302, No. 57, Huarun Zhidi Gongyuan Jiuli, Wuxi City, Jiangsu Province, China	April 30, 2025	(Note 1)	(Note 2)	(Note 3)	5.83	100,000	[REDACTED]%
<b>Total</b> . . . . .							<b>8,740,000</b>	<b>[REDACTED]%</b>

Notes:

1. The options shall not be exercisable after the last trading day within 50 months from the [REDACTED].
2. For the vesting schedule of the options, please refer to the sub-paragraph “(i) Exercising arrangement and exercising period” above.
3. For the exercising period of the options, please refer to the sub-paragraph “(i) Exercising arrangement and exercising period” above.

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## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

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### 6. OTHER INFORMATION

#### A. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries under the laws of the PRC.

#### B. Litigation

Except as disclosed in this document, as of the Latest Practicable Date, we were not engaged in any litigation, arbitration or claim of material importance and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened by or against any member of our Group, that would have a material adverse effect on our Group's results of operations or financial condition, taken as a whole.

#### C. Preliminary expenses

As of the Latest Practicable Date, our Company has not incurred any material preliminary expenses for the purpose of the Listing Rules.

#### D. Promoter

Our Promoters are Noblelift Company and Wuxi Dinghong. Save as disclosed in this document, within the two years preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any Promoter in connection with the [REDACTED] and the related transactions described in this document.

#### E. No Material Adverse Change

Our Directors confirmed that, up to the date of this document, there has been no material adverse change in the financial or trading position or prospect of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared).

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## APPENDIX VI STATUTORY AND GENERAL INFORMATION

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### F. Qualifications of Experts

The qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given their opinion and/or advice in this document are as follows:

<u>Name</u>	<u>Qualifications</u>
Guotai Junan Capital Limited . . . . .	Licensed corporation to conduct Type 6 (advising on corporate finance) regulated activity under the SFO
Ernst & Young . . . . .	Certified Public Accountants and Registered Public Interest Entity Auditor
Jingtian & Gongcheng . . . . .	PRC legal advisors
China Insights Industry Consultancy Limited . . . . .	Industry consultant
Zhe Jiang Zhong Cheng Lawyer's Office (浙江眾成律師事務所) . . . . .	Special litigation counsel
Pan-China Certified Tax Agents Limited . . . . .	Tax consultant

As of the Latest Practicable Date, none of the experts named above had any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

### G. Consents

Each of the experts named in paragraph headed "— F. Qualifications of Experts" in this section has given and has not withdrawn their respective written consents to the issue of this document with the inclusion of their reports and/or letters and/or the references to their names included herein in the form and context in which they are respectively included.

### H. Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors as set out in Rule 3A.07 of the Listing Rules.

The total sponsor's fee paid and payable to the Sole Sponsor in connection with the [REDACTED] payable by our Company is US\$500,000.

## APPENDIX VI

## STATUTORY AND GENERAL INFORMATION

### I. Binding Effect

This document shall have the effect, if an application is made in pursuance of it, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

### J. Bilingual Document

The English and Chinese language versions of this document are being published separately, in reliance upon the exemption provided under section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

### K. Miscellaneous

Save as otherwise disclosed in this document:

- (a) within the two years preceding the date of this document, our Company has not issued nor agreed to issue any share or loan capital fully or partly paid either for cash or for a consideration other than cash;
- (b) no share or loan capital of our Company, if any, is under option or is agreed conditionally or unconditionally to be put under option;
- (c) our Company has not issued nor agreed to issue any founder shares, management shares or deferred shares;
- (d) our Company has no outstanding convertible debt securities or debentures;
- (e) within the two years immediately preceding the date of this document, no commission, discount, brokerage or other special term has been granted in connection with the issue or sale of any capital of our Company;
- (f) there is no arrangement under which future dividends are waived or agreed to be waived;
- (g) there has been no interruption in our business which may have or have had a significant effect on the financial position in the last 12 months;
- (h) our Company is not presently listed on any stock exchange or traded on any trading system; and
- (i) our Company currently does not intend to apply for the status of a sino-foreign investment joint stock limited company and does not expect to be subject to the Sino-Foreign Joint Venture Law of the PRC.