THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT.

IMPORTANT

If you are in any doubt about this document, you should obtain independent professional advice.

Guangdong Huacheng Electric Power Energy Co., Ltd.
廣東華成電力能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] [REDACTED] (subject to the [REDACTED])**
Number of International [REDACTED]	**:**	**[REDACTED] [REDACTED] (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] [REDACTED] (subject to [REDACTED] and the [REDACTED])**
[REDACTED]	**:**	**Not more than HK$[REDACTED] per [REDACTED] and expected to be not less than HK$[REDACTED] per [REDACTED], plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on [REDACTED] in Hong Kong dollars and subject to [REDACTED])**
Nominal value	**:**	**RMB0.10 per H Share**
[REDACTED]	**:**	**[●]**

Sole Sponsor

Lego Corporate Finance Limited
力高企業融資有限公司

[REDACTED]

Lego Securities Limited
力高證券有限公司

[REDACTED]

[●]

[REDACTED] and [REDACTED]

[●]

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A copy of this document, having attached thereto the documents specified in "Appendix VIII — Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any of the other documents referred to above.

The **[REDACTED]** is expected to be fixed by agreement between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**), and us on the **[REDACTED]**. The **[REDACTED]** is expected to be on or before **[REDACTED]** and, in any event, not later than 12:00 noon on **[REDACTED]**. The **[REDACTED]** will be not more than HK$**[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]**. **[REDACTED]** for the **[REDACTED]** are required to pay, on **[REDACTED]**, the maximum **[REDACTED]** of HK$**[REDACTED]** for each Hong Kong **[REDACTED]** together with brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to **[REDACTED]** if the **[REDACTED]** is lower than HK$**[REDACTED]**.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) may, with the consent of our Company, reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** range below that stated in this document at any time prior to the morning of the last day for lodging **[REDACTED]** under the Hong Kong **[REDACTED]**. In such a case, we will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]** cause to be published notices of the reduction in the number of **[REDACTED]** being **[REDACTED]** under the **[REDACTED]** and/or the indicative **[REDACTED]** range. Such notices will also be available at our Company's website at **www.zhhcdl.com** and the website of the Stock Exchange at **www.hkexnews.hk**. Further details are set out in "Structure and Conditions of the **[REDACTED]**" and "How to Apply for **[REDACTED]**" in this document. If, for any reason, the **[REDACTED]** is not agreed between the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and us by 12:00 noon on **[REDACTED]**, the **[REDACTED]** (including the **[REDACTED]**) will not proceed and will lapse.

Prior to making an **[REDACTED]** decision, prospective **[REDACTED]** should consider carefully all of the information set out of this document, including the risk factors set out in "Risk factors" in this document.

The [REDACTED] have not been and will not be registered under the US Securities Act or any state securities law in the United States and may not be [REDACTED], [REDACTED], pledged or transferred in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in accordance with any applicable US securities laws.

The obligations of the **[REDACTED]** under the **[REDACTED]** to **[REDACTED]** for, and to procure **[REDACTED]** for the **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the **[REDACTED]** (for itself and on behalf of the Hong Kong **[REDACTED]**) if certain grounds arise prior to 8:00 a.m. (Hong Kong time) on the **[REDACTED]**. Such grounds are set out in "**[REDACTED]** — **[REDACTED]** Arrangements and Expenses — **[REDACTED]** — Grounds for Termination" in this document. It is important that you refer to that section for further details.

[REDACTED]

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]