AUTHORIZED AND ISSUED SHARE CAPITAL

Our authorized share capital as of the date of this document is US$50,000 divided into 500,000,000 shares of par value of US$0.0001 each, of which: (i) 487,077,715 are designated as ordinary shares of par value of US$0.0001 each, (ii) 144,590 are designated as series angel preferred shares of par value of US$0.0001 each, (iii) 2,562,150 are designated as series pre-A preferred shares of par value of US$0.0001 each, (iv) 1,675,470 are designated as series A preferred shares of par value of US$0.0001 each, (v) 2,204,500 are designated as series B preferred shares of par value of US$0.0001 each, (vi) 2,755,705 are designated as series C preferred shares of par value of US$0.0001 each, (vii) 3,460,990 are designated as series D-1 preferred shares of par value of US$0.0001 each and (viii) 118,880 are designated as series D-2 preferred shares of par value of US$0.0001 each.

Our issued and outstanding share capital as of the date of this document consisted of (1) 10,972,729 ordinary shares of par value of US$0.0001 each, (2) 144,590 series angel preferred shares of par value of US$0.0001 each, (3) 2,562,150 series pre-A preferred shares of par value of US$0.0001 each, (4) 1,675,470 series A preferred shares of par value of US$0.0001 each, (5) 2,204,500 series B preferred shares of par value of US$0.0001 each, (6) 2,755,705 series C preferred shares of par value of US$0.0001 each, (7) 3,460,990 series D-1 preferred shares of par value of US$0.0001 each, and (8) 118,880 series D-2 preferred shares of par value of US$0.0001 each.

Upon [**REDACTED**], the ordinary shares of the Company will be split on a one for twenty basis, and the aforementioned authorized share capital of the Company will be US$50,000 divided into 10,000,000,000 shares of with a par value of US$0.000005 each.

Our authorized, issued and outstanding share capital immediately after the Share Subdivision and the completion of the [**REDACTED**] will be as follows:

Share capital immediately after the Share Subdivision and the completion of the [REDACTED][1]	**Aggregate nominal value**	**Approximate percentage of issued share capital immediately after the Share Subdivision and the completion of the [REDACTED]**
	(US$)	
477,900,300 Shares in issue[2]	[**REDACTED**]	[**REDACTED**]%
[**REDACTED**] Shares to [**REDACTED**] under the [**REDACTED**]	[**REDACTED**]	[**REDACTED**]%
[REDACTED] Shares in total	[**REDACTED**]	**100.0%**

(1) See "—Assumptions" below for the assumption of such share capital.

(2) Each Preferred Share will be automatically converted and re-designated into one Share upon the [**REDACTED**].

ASSUMPTIONS

The above table assumes that the [**REDACTED**] becomes unconditional and the issuance of Shares pursuant to the [**REDACTED**] is made as described herein. It assumes the [**REDACTED**] is not exercised and does not take into account any Shares that may be allotted and issued or repurchased pursuant to the general mandate given to the Directors for allotment and issuance of Shares referred to in Appendix IV in this document or the repurchase mandate referred to in Appendix IV to this document, as the case may be.

RANKING

The [**REDACTED**] are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this Document.

CIRCUMSTANCES UNDER WHICH GENERAL MEETINGS AND CLASS MEETINGS ARE REQUIRED

After completion of the [**REDACTED**], our Company will have only one class of Shares, namely ordinary shares, and each ranks *pari passu* with the other Shares.

Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, our Company may from time to time by ordinary resolution (i) increase its share capital by the creation of new shares of such amount and with such rights, priorities and privileges attached to such shares as the members may determine; (ii) consolidate and divide all or any of its share capital into shares of a larger amount than its existing shares; (iii) sub-divide its shares or any of them into shares of an amount smaller than that fixed by the Memorandum; (iv) cancel any shares which, as at the date of the passing of the resolution, have not been taken or agreed to be taken by any person, and diminish the amount of its share capital by the amount of the shares so cancelled; (v) make provision for the allotment and issue of shares which do not carry any voting rights; (vi) change the currency of denomination of its share capital; and/or (vii) reduce its share premium account in any manner authorized, and subject to any conditions prescribed by law. In addition, our Company may reduce its share capital or any capital redemption reserve subject to the provisions of the Cayman Companies Act by special resolution. For more details, please see "Summary of the Constitution of the Company and the Company Laws of the Cayman Islands—2.Articles of Association—2.1(c) Alteration of Capital" in Appendix III.

Pursuant to the Cayman Companies Act and the terms of our Memorandum and Articles of Association, all or any of the special rights attached to any class of shares for the time being issued (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of at least three-fourths of the issued shares of that class, or with the approval of a resolution passed by at least three-fourths of the votes cast by the holders of the shares of that class present and voting in person (whether physically or by virtual attendance with the use of technology) or by proxy at a separate meeting of such holders. For more details, please see "Summary of the Constitution of the Company and the Company Laws of the Cayman Islands—2.Articles of Association—2.1(b) Variation of Rights of Existing Shares or Classes of Shares" in Appendix III. Further, our Company will also hold general meetings from time to time as may be required under the Articles, a summary of which is set out in "Summary of the Constitution of the Company and the Company Laws of the Cayman Islands" in Appendix III.

GENERAL MANDATE TO ISSUE SHARES AND GENERAL MANDATE TO REPURCHASE SHARES

Subject to the conditions set forth in "Structure of the [**REDACTED**]—Conditions of the [**REDACTED**]" our Directors have been granted a general unconditional mandate on June 26, 2025 to allot, issue and deal with up to [**REDACTED**]% Shares of as well as to repurchase up to 10% Shares of the total issued share capital of our Company immediately upon the completion of the [**REDACTED**] (excluding the treasury shares of our Company and assuming no exercise of the [**REDACTED**]).

See "Statutory and General Information—A. Further Information about Our Group—3. Written Resolutions of the Shareholders of Our Company Passed on June 26, 2025" of Appendix IV to this document for details.

SHARE INCENTIVE SCHEME

We have adopted the Pre-[**REDACTED**] Share Incentive Plan. The principal terms of such share incentive scheme are summarized in the section headed "Statutory and General Information—D. Share Incentive Scheme" in Appendix IV of this document.