

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in “Glossary of Technical Terms” in this document.*

<b>“2021 Employee Stock Ownership Plan”</b>	the employee stock ownership plan adopted in February 2021, the principal terms of which are set out in “Statutory and General Information — Employee Stock Ownership Plans — 2021 Employee Stock Ownership Plan” in Appendix IV to this Document
<b>“2022 Employee Stock Ownership Plan”</b>	the employee stock ownership plan adopted in November 2022, the principal terms of which are set out in “Statutory and General Information — Employee Stock Ownership Plans — 2022 Employee Stock Ownership Plan” in Appendix IV to this Document
<b>“2022 Restricted Share Incentive Plan”</b>	the restricted share incentive plan adopted in March 2022, the principal terms of which are set out in “Statutory and General Information — 2022 Restricted Share Incentive Plan” in Appendix IV to this Document
<b>“A Share(s)”</b>	ordinary shares issued by the Company, with a nominal value of RMB1.00 each, which are listed on the main board of the Shenzhen Stock Exchange and traded in Renminbi
<b>“Accountants’ Report”</b>	the accountants’ report of the Group, the text of which is set out in Appendix IA to this document and the accountants’ report of the Source Photonics Holdings (Cayman) Limited, the text of which is set out in Appendix IB
<b>“affiliate(s)”</b>	with respect to any specified person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
<b>“AFRC”</b>	Accounting and Financial Reporting Council
<b>“Articles” or “Articles of Association”</b>	the articles of association of the Company with effect upon the [REDACTED] (as amended from time to time), a summary of which is set out in Appendix III to this document
<b>“associate(s)”</b>	has the meaning ascribed thereto under the Listing Rules
<b>“Audit Committee”</b>	the audit committee of the Board
<b>“BIS”</b>	Bureau of Industry and Security of the U.S. Department of Commerce
<b>“Board” or “Board of Directors”</b>	the board of Directors of the Company
<b>“Business Day”</b>	a day on which banks in Hong Kong are generally open for normal business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong

## DEFINITIONS

“CAC” Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)

“CAGR” compound annual growth rate

[REDACTED]

“China”, “Chinese mainland” or “the PRC” the People’s Republic of China, unless the context requires otherwise, excluding, for the purposes of this document only, the regions of Hong Kong, Macau and Taiwan of the People’s Republic of China

“CIC” or “China Insights Consultancy” China Insights Industry Consultancy Limited, our industry consultant, which is an Independent Third Party

“CIC Report” an independent market research report commissioned by our Company and prepared by CIC for the purpose of this document

“close associate(s)” has the meaning ascribed thereto under the Listing Rules

“Companies Ordinance” the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

“Companies (Winding Up and Miscellaneous Provisions) Ordinance” or “CWUMPO” the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

“Company” Suzhou Dongshan Precision Manufacturing Co., Ltd. (蘇州東山精密製造股份有限公司), a joint stock limited company established in the PRC on October 28, 1998 and listed on the main board of the Shenzhen Stock Exchange (Stock code: 002384.SZ).

“Compliance Advisor” Somerley Capital Limited

“connected person(s)” has the meaning ascribed thereto under the Listing Rules

“connected transaction(s)” has the meaning ascribed thereto under the Listing Rules

“core connected person(s)” has the meaning ascribed thereto under the Listing Rules

“Corporate Governance Code” the Corporate Governance Code set out in Appendix C1 to the Listing Rules

“CSRC” China Securities Regulatory Commission (中國證券監督管理委員會)

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## DEFINITIONS

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“Director(s)”	the director(s) of the Company
“DSBJ Singapore”	DSBJ PTE. LTD., a limited liability company incorporated under the laws of the Singapore on March 8, 2019, and a wholly-owned subsidiary of the Company
“EAR”	the U.S. Export Administration Regulations
“EIT”	enterprise income tax
“EIT Law”	the PRC Enterprise Income Tax Law (《中華人民共和國企業所得稅法》)
“Employee Stock Ownership Plans”	the 2021 Employee Stock Ownership Plan, 2022 Employee Stock Ownership Plan and 2026 Employee Stock Ownership Plan

[REDACTED]

“Extreme Conditions”	extreme conditions as announced by the government of Hong Kong in the case where a super typhoon or other natural disaster of a substantial scale seriously affect the working public’s ability to resume work or brings safety concern for a prolonged period
“FDPR”	the Foreign-Produced Direct Product Rule

[REDACTED]

“GMD”	Groupe Mécanique Découpage, a limited liability company incorporated under the laws of France in 1986
“Group,” “we,” “our” or “us”	the Company and its subsidiaries, or any one of them as the context may require, and where the context requires, the businesses operated by the Company and/or its subsidiaries and their predecessors (if any)
“Guide” or “Guide for New Listing Applicants”	the Guide for New Listing Applicants issued by the Stock Exchange effective from January 1, 2024, as amended, supplemented or otherwise modified from time to time
“H Share(s)”	listed ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Stock Exchange

## DEFINITIONS

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[REDACTED]

**“Hong Kong” or “HK”**

the Hong Kong Special Administrative Region of the PRC

**“Hong Kong dollars” or “HK\$”**

Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

**“Hong Kong Stock Exchange”,  
“HKSE” or “Stock Exchange”**

The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

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[REDACTED]

<b>“IFRSs”</b>	the International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by IASB and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
<b>“Independent Third Party(ies)”</b>	any person(s) or entity(ies) who is not a connected person of the Company within the meaning of the Listing Rules

[REDACTED]

<b>“Joint Sponsors”</b>	the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]”
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## DEFINITIONS

“Largest Group of Shareholder(s)” Mr. Yuan Yonggang, Mr. Yuan Yongfeng and Mr. Yuan Fugen collectively the largest group of shareholders of our Company; prior to the [REDACTED] and as at the date of this document, Mr. Yuan Yonggang, Mr. Yuan Yongfeng and Mr. Yuan Fugen controlled more than 30% of the total voting rights in our Company, and upon [REDACTED], Mr. Yuan Yonggang, Mr. Yuan Yongfeng and Mr. Yuan Fugen will continue to remain as our Company’s largest group of shareholders

“Latest Practicable Date” May 12, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Listing Rules” or “Hong Kong Listing Rules” the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“M&A” mergers and acquisitions

“Macau” the Macau Special Administrative Region of the PRC

“Main Board” the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with GEM of the Stock Exchange

“Main Board of Shenzhen Stock Exchange” one of the main components of the SZSE

“MFLEX” Multi-Fineline Electronix, Inc., a limited liability company incorporated under the laws of United States on February 27, 2004, and its subsidiaries and related business

“MFLEX Singapore” Multi-Fineline Electronix Singapore Pte. Ltd., a limited liability company incorporated under the laws of Singapore on September 3, 2007, and a wholly-owned subsidiary of the Company

“MFLEX Suzhou” MFLEX Suzhou Co., Ltd. (蘇州維信電子有限公司), a limited liability company incorporated under the laws of the PRC on June 20, 2002, and a wholly-owned subsidiary of the Company

“MFLEX Thailand” Multi-Fineline Electronics (Thailand) Co., Ltd., a limited liability company incorporated under the laws of Thailand on June 30, 2023, and a wholly-owned subsidiary of the Company

“MFLEX Yancheng” MFLEX Yancheng Co., Ltd. (鹽城維信電子有限公司), a limited liability company incorporated under the laws of the PRC on June 19, 2017, and a wholly-owned subsidiary of the Company

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## DEFINITIONS

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“MOF”	Ministry of Finance of the PRC (中華人民共和國財政部)
“MIIT”	Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)
“Multek China”	Multek China Limited (德麗科技(珠海)有限公司), a limited liability company incorporated under the laws of the PRC on July 19, 1995, and a wholly-owned subsidiary of the Company
“Multek Group”	Multek Group (Hong Kong) Limited (超毅集團(香港)有限公司) a limited liability company incorporated under the laws of Hong Kong on April 25, 2018
“Multek Industries”	Multek Industries Limited (珠海門門超毅實業有限公司), a limited liability company incorporated under the laws of the PRC on April 4, 2000, and a wholly-owned subsidiary of the Company
“Mutto Optronics”	Mutto Optronics Technology Co., Ltd. (牧東光電科技有限公司), a limited liability company incorporated under the laws of the PRC on June 6, 2008, and a wholly-owned subsidiary of the Company
“Nomination Committee”	the nomination committee of the Board
“NPC”	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
“OFAC”	the U.S. Department of the Treasury’s Office of Foreign Assets Control

[REDACTED]

## DEFINITIONS

“Overseas Listing Trial Measures”	The Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) promulgated by the CSRC on February 17, 2023 and became effective on March 31, 2023
“PRC Company Law”	the Company Law of the People’s Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
“PRC GAAP”	generally accepted accounting principles of the PRC
“PRC Legal Advisor”	Haiwen & Partners, the PRC legal advisor to the Company
“PRC Securities Law”	the Securities Law of the PRC (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

“Regulation S”	Regulation S under the U.S. Securities Act
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“ROI”	return on investment
“Rule 144A”	Rule 144A under the U.S. Securities Act
“S\$”	Singapore dollar, the lawful currency of the Republic of Singapore
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國外匯管理局)
“Securities and Futures Commission” or “SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	ordinary share(s) in the capital of the Company with a nominal value of RMB1.00 each, including A Shares and H Shares
“Shareholder(s)”	holder(s) of the Share(s)
“Singapore”	the Republic of Singapore
“Source Photonics”	Source Photonics Holdings (Cayman) Limited, a limited liability company incorporated under the laws of Cayman on November 11, 2010

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“Source Photonics Chengdu”	Source Photonics (Chengdu) Co., Ltd. (索爾思光電 (成都) 有限公司), a limited liability company incorporated under the laws of the PRC on March 12, 2001
“Source Photonics Macau”	SOURCE PHOTONICS (COMERCIAL OFFSHORE DE MACAU) SOCIEDADE UNIPessoal LIMITADA (索爾思光電 (澳門離岸商業服務) 一人有限公司), a limited liability company incorporated under the laws of Macau on May 29, 2006
“STA”	the State Taxation Administration of the PRC (中華人民共和國國家稅務總局)
	[REDACTED]
“State Council”	the State Council of the PRC (中華人民共和國國務院)
“Strategy and ESG Committee”	the strategy and ESG committee of the Board
“subsidiary(ies)”	has the meaning ascribed thereto under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed thereto under the Listing Rules
“Suzhou Display”	Suzhou Dongshan Display Inc. (晶端顯示精密電子 (蘇州) 有限公司), a limited liability company incorporated under the laws of the PRC on February 17, 1996, and a wholly-owned subsidiary of the Company
“Suzhou Dongyue”	Suzhou Dongyue New Energy Technology Co., Ltd.(蘇州東越新能源科技有限公司), a limited liability company incorporated under the laws of the PRC on September 6, 2022, and a subsidiary of the Company
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“Thailand”	the Kingdom of Thailand
“treasury shares”	has the meaning ascribed thereto under the Hong Kong Listing Rules
“Track Record Period”	the financial years ended December 31, 2023, 2024 and 2025
“UK”	the United Kingdom of Great Britain and Northern Ireland
	[REDACTED]
“United States” or “U.S.”	the United States of America, its territories and possessions, any State of the United States, and the District of Columbia
“U.S. dollar(s)”, “US\$” or “USD”	United States dollar, the lawful currency of the United States

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## DEFINITIONS

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“U.S. Securities Act”	The U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder
“VAT”	value-added tax
“Yancheng Dongchuang”	Yancheng Dongchuang Precision Manufacturing Co., Ltd. (鹽城東創精密製造有限公司), a limited liability company incorporated under the laws of the PRC on November 2, 2020, and a wholly-owned subsidiary of the Company
“Yancheng Dongshan”	Yancheng Dongshan Precision Manufacturing Co., Ltd.(鹽城東山精密製造有限公司), a limited liability company incorporated under the laws of the PRC on June 19, 2017, and a wholly-owned subsidiary of the Company
“%”	percent

For ease of reference, the names of PRC laws and regulations, governmental authorities, institutions, natural persons or other entities (including the Company’s subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.

Unless otherwise stated, 5,791,000 repurchased A Shares which are held as treasury shares by the Company as of the Latest Practicable Date have been included in the total number of issued shares of the Company as of the Latest Practicable Date and immediately after completion of the [REDACTED]. For details of the repurchased A Shares, see “History, Development and Corporate Structure — Our Corporate Structure Immediately prior to the Completion of the [REDACTED]” and “Substantial Shareholders.”