THIS DOCUMENT IS IN DRAFT FORM. THE INFORMATION CONTAINED HEREIN IS INCOMPLETE AND IS SUBJECT TO CHANGE. THIS DOCUMENT MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

IMPORTANT

IMPORTANT: *If you are in any doubt about any of the contents of this document, you should seek independent professional advice.*

Shanghai KeLiang Information Technology Co., Ltd.
上海科梁信息科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED]	**:**	**[REDACTED] H Shares (subject to the [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED])**
Number of [REDACTED]	**:**	**[REDACTED] H Shares (subject to [REDACTED] and the [REDACTED])**
Maximum [REDACTED]	**:**	**HK$[REDACTED] per H Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015%, and Stock Exchange trading fee of 0.00565% (payable in full on [REDACTED] in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**RMB1.00 per H Share**
[REDACTED]	**:**	**[REDACTED]**

***Sole Sponsor,* [REDACTED], [REDACTED], [REDACTED], [REDACTED] *and* [REDACTED]**

國金證券(香港)有限公司
SINOLINK SECURITIES (HK) CO. LTD.

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A copy of this document with the documents specified in “Documents delivered to the Registrar of Companies and Documents on Display — Documents delivered to the Registrar of Companies” in Appendix VII to this document, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this document or any other document referred to above.

The **[REDACTED]** is expected to be fixed by agreement among the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and our Company on the **[REDACTED]**. The **[REDACTED]** is expected to be on or before **[REDACTED]**, **[REDACTED]**. The **[REDACTED]** will not be more than HK$**[REDACTED]** and is currently expected to be not less than HK$**[REDACTED]**. **[REDACTED]** for the Hong Kong **[REDACTED]** must pay, on application (subject to application channel), the maximum **[REDACTED]** of HK$**[REDACTED]** for each **[REDACTED]** together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565%, and AFRC transaction levy of 0.00015%, subject to refund if the **[REDACTED]** is lower than HK$**[REDACTED]**. If, for any reason, the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) and we are unable to reach an agreement on the **[REDACTED]** on or before **[REDACTED]**, **[REDACTED]**, the **[REDACTED]** will not proceed and will lapse.

The **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) with our consent, may reduce the number of **[REDACTED]** and/or the indicative **[REDACTED]** below that stated in this document (which is HK$**[REDACTED]** to HK$**[REDACTED]** per **[REDACTED]**) at any time prior to the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. In such a case, notices of the reduction will be posted on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **www.keliangtek.com** not later than the morning of the last day for lodging **[REDACTED]** under the **[REDACTED]**. Further details are set out in “Structure of the **[REDACTED]**” and “ How to Apply for **[REDACTED]**” in this document.

Prior to making an **[REDACTED]** decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in “Risk Factors”.

The obligations of the **[REDACTED]** under the **[REDACTED]** to **[REDACTED]** for, and to procure **[REDACTED]** for, the **[REDACTED]**, are subject to termination by the **[REDACTED]** (for itself and on behalf of the **[REDACTED]**) if certain events shall occur prior to 8:00 a.m. on the **[REDACTED]**. Such grounds are set out in “**[REDACTED]**” in this document. It is important that you refer to that section for further details. The **[REDACTED]** have not been and will not be **[REDACTED]** under the Securities Act or any state securities law in the United States and may not be **[REDACTED]**, sold, pledged or transferred within the United States. The **[REDACTED]** are being **[REDACTED]** and **[REDACTED]** only outside the United States in offshore transactions in reliance with Regulation S.

[REDACTED]

[REDACTED]

IMPORTANT

[REDACTED]

IMPORTANT

[REDACTED]