

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

FURTHER INFORMATION ABOUT OUR GROUP

Incorporation of Our Company

Our Company was established as a limited liability company in the PRC on December 6, 2007 and was converted into a joint stock company with limited liability on December 14, 2015 under the laws of the PRC. As of the Latest Practicable Date, the registered share capital of our Company was RMB32,244,999.

Our Company was registered in Hong Kong under Part 16 of the Companies Ordinance as a non-Hong Kong company on [●] and our principal place of business in Hong Kong is at 46/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. In compliance with the requirements of the Hong Kong Companies Ordinance, Mr. Tse Yu Yeung (謝愉陽), one of our joint company secretaries, has been appointed as the authorized representative of our Company for the acceptance of service of process and any notice required to be served on our Company in Hong Kong.

Changes in the Share Capital of Our Company

Save as disclosed in the section headed “History, Development and Corporate Structure”, there has been no other alteration in the share capital of our Company within the two years immediately preceding the date of this document.

Change in the Share Capital or Registered Capital of Our Subsidiaries

The following subsidiaries were incorporated within the two years immediately preceding the date of this document:

- (a) On February 7, 2025, OSVIK Innovations Limited was incorporated in the Cayman Islands with a registered capital of US\$50,000.
- (b) On May 16, 2025, VAXON TECHNOLOGIES LIMITED was incorporated in Ireland with an issued share capital of EUR10,000.
- (c) On January 6, 2026, SIANS Technologies GmbH was incorporated in Germany with a registered capital of EUR150,000.

Except as disclosed above, there has been no other alterations in the share capital of any of the subsidiaries of our Company within the two years immediately preceding the date of this document.

Restrictions on Share Repurchase

Please refer to “Summary of the Articles of Association” in Appendix V to this document for details.

Resolutions of Our Shareholders Passed on May 18, 2026

At a general meeting of our Company held on May 18, 2026, our Shareholders adopted, among other things, the following resolutions:

- (a) the [REDACTED] by our Company of H Shares with a nominal value of RMB1.00 each and such H Shares be [REDACTED] on the Stock Exchange;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (b) the number of H Shares to be [REDACTED] shall be no more than [REDACTED]% of the total issued share capital of our Company as enlarged by the [REDACTED], and the grant of the [REDACTED] in respect of no more than [REDACTED]% of the number of H Shares issued pursuant to the [REDACTED];
- (c) authorization of the Board or its authorized individuals to handle all matters relating to, among other things, the [REDACTED], the [REDACTED] and [REDACTED] of H Shares on the Stock Exchange; and
- (d) subject to the completion of the [REDACTED], the conditional adoption of the revised Articles of Association, which shall become effective on the [REDACTED], and the authorization to the Board and authorized individuals to amend the Articles of Association in accordance with the requirements of the relevant laws and regulations and the Hong Kong Listing Rules.

FURTHER INFORMATION ABOUT OUR BUSINESS

Summary of Material Contracts

The following contracts (not being contracts entered into in the ordinary course of business of our Group) have been entered into by members of our Group within the two years preceding the date of this document and are or may be material:

- (a) the [REDACTED].

Intellectual Property Rights of Our Group

Trademarks

As of the Latest Practicable Date, our Group was the registered proprietor of the following trademarks which, in the opinion of our Directors, are considered to be material to our business:

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
1.	科梁	14908991	42	Our Company	PRC	September 14, 2025	September 13, 2035
2.	科梁	14909037	35	Our Company	PRC	September 14, 2025	September 13, 2035
3.	科梁	15108362	9	Our Company	PRC	September 21, 2025	September 20, 2035
4.		11829478	35	Our Company	PRC	May 14, 2024	May 13, 2034
5.		11829479	42	Our Company	PRC	May 14, 2024	May 13, 2034
6.		11829477	9	Our Company	PRC	May 14, 2024	May 13, 2034
7.	RT~T	7016681	42	Our Company	PRC	November 6, 2020	November 6, 2030
8.		40441691	42	Our Company	PRC	December 7, 2020	December 6, 2030
9.		40520471	9	Our Company	PRC	June 14, 2020	June 13, 2030
10.		40520470	9	Our Company	PRC	March 21, 2021	March 20, 2031

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
11.		16193089	9	Our Company	PRC	October 7, 2016	October 6, 2036
12.		53088050	9	Our Company	PRC	August 28, 2021	August 27, 2031
13.		53087051	42	Our Company	PRC	August 28, 2021	August 27, 2031
14.		53077749	42	Our Company	PRC	August 28, 2021	August 27, 2031
15.		53064642	9	Our Company	PRC	September 21, 2021	September 20, 2031
16.		57906090	42	Our Company	PRC	February 7, 2022	February 6, 2032
17.		57910008	9	Our Company	PRC	February 7, 2022	February 6, 2032
18.		57906054	9	Our Company	PRC	February 7, 2022	February 6, 2032
19.		57921116	42	Our Company	PRC	February 14, 2022	February 13, 2032
20.		59115789	42	Our Company	PRC	April 7, 2022	April 6, 2032
21.		59110078	9	Our Company	PRC	April 7, 2022	April 6, 2032
22.		66211154	9	Our Company	PRC	April 7, 2023	April 6, 2033
23.		66194248	9	Our Company	PRC	April 7, 2023	April 6, 2033
24.		71981522	42	Our Company	PRC	November 28, 2023	November 27, 2033
25.		71977639	35	Our Company	PRC	November 28, 2023	November 27, 2033
26.		71965656	9	Our Company	PRC	November 28, 2023	November 27, 2033
27.		81132832	9	Our Company	PRC	October 28, 2025	October 27, 2035
28.		81132839	35	Our Company	PRC	October 28, 2025	October 27, 2035
29.		81132847	42	Our Company	PRC	October 28, 2025	October 27, 2035
30.		77359784	35	Changsha KeLiang Technology Co., Ltd	PRC	September 7, 2024	September 6, 2034
31.		77363303	42	Changsha KeLiang Technology Co., Ltd	PRC	September 7, 2024	September 6, 2034
32.		77383449	42	Changsha KeLiang Technology Co., Ltd	PRC	September 7, 2024	September 6, 2034
33.		77361787	9	Changsha KeLiang Technology Co., Ltd	PRC	September 7, 2024	September 6, 2034

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Trademark	Registration Number	Class	Name of Registered Proprietor	Place of Registration	Date of Registration	Expiry Date
34.		77367684	9	Changsha KeLiang Technology Co., Ltd	PRC	September 7, 2024	September 6, 2034

As of the Latest Practicable Date, our Group had applied for the registration of the following trademarks which, in the opinion of our Directors, are considered to be material to our business:

No.	Trademark	Application Number	Class	Name of Applicant	Place of Application	Application Date
1.		307207984	9, 35, 42	Our Company	Hong Kong	March 6, 2026
2.		307207993	9, 35, 42	Our Company	Hong Kong	March 6, 2026

Patents

As of the Latest Practicable Date, our Group had registered the following patents in the PRC which, in the opinion of our Directors, are material to our business:

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
1.	Real-time Simulation Method, Real-time Simulation System, and Readable Storage Medium (一種實時仿真方法、實時仿真系統、可讀存儲介質)	Invention	202111652565.4	Our Company	PRC	April 21, 2026
2.	Cloud Simulation System, Method, Electronic Device and Storage Medium (一種雲仿真系統、方法、電子設備及儲存介質)	Invention	202111658645.0	Our Company	PRC	December 23, 2025
3.	Parallel PSU Low-Frequency Impedance Analysis Method, Terminal and Storage Medium (一種並聯PSU低頻阻抗分析方法、終端及儲存介質)	Invention	202211700236.7	Our Company	PRC	November 14, 2025
4.	An FPGA Development Method and FPGA Architecture (一種FPGA開發方法及FPGA程序設計架構)	Invention	202310240222.X	Our Company	PRC	September 30, 2025

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
5.	Characteristic Testing Methods for Real-Time Simulator and Feeder Terminal Unit (實時仿真機、饋線終端的特性測試方法)	Invention	202111523260.3	Our Company	PRC	August 19, 2025
6.	A Virtual Power Plant Simulation Testing System, Method, and Storage Medium (一種虛擬電廠仿真測試系統、方法和儲存介質)	Invention	202011581199.3	Our Company	PRC	June 20, 2025
7.	Simulation Method and System for Energy System Simulation Apparatus (能源系統模擬裝置的模擬方法及系統)	Invention	202111673811.4	Our Company	PRC	May 27, 2025
8.	Real-time Simulation Interconnection Method and System Between Different Simulation Platforms Based on Time-delay Decoupling (基於延時解耦的不同仿真平台間實時仿真互聯方法及系統)	Invention	202111374541.7	State Grid Economic and Technological Research Institute Co., Ltd., State Grid Corporation of China, State Grid Jibei Electric Power Co., Ltd. Electric Power Science Research Institute, Our Company	PRC	May 16, 2025
9.	Reclosing and Start Control Method, Equipment and Storage Medium in DC Transmission System (直流輸電系統中重合閘和啟動控制方法、設備及儲存介質)	Invention	202011539329.7	Our Company	PRC	October 29, 2024
10.	An FPGA-Based Flexible DC Fault Simulation System (一種基於 FPGA 的柔直故障模擬系統)	Invention	202111672935.0	Our Company	PRC	May 3, 2024
11.	Power System Simulation Teaching Platform (電力系統仿真教學平台)	Invention	202010115419.7	Our Company	PRC	April 16, 2024

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
12.	Integrated Energy System Simulation Platform and Its Application Method (綜合能源系統仿真平台及其使用方法)	Invention	202011545517.0	Our Company	PRC	April 12, 2024
13.	Integrated Energy Control System and Its Control Method, Server (綜合能源調控系統及其控制方法、服務器)	Invention	201911397489.X	Our Company	PRC	October 31, 2023
14.	Test Method and Test System of an Integrated Energy Management System (綜合能源能量管理系統的測試方法及其測試系統)	Invention	201911199389.6	Our Company	PRC	October 31, 2023
15.	A Simulation Method, Simulation Platform and Readable Storage Medium of DC Transformer (一種直流變壓器的仿真方法、仿真平台及可讀儲存介質)	Invention	201911164482.3	Our Company	PRC	July 14, 2023
16.	Simulation Method, Control Method, Electronic Equipment and Storage Medium of Transformer Model (變壓器模型的仿真方法、控制方法、電子設備及儲存介質)	Invention	201911094688.3	Our Company	PRC	June 16, 2023
17.	A Data Monitoring Device for Electric Power Transmission and Distribution System (一種電力輸配電系統的數據監控裝置)	Invention	201910848594.4	Our Company	PRC	April 28, 2023
18.	DC Microgrid Impedance Detection System and Impedance Detection Method (直流微電網阻抗檢測系統及阻抗檢測方法)	Invention	201911346421.9	Our Company	PRC	September 30, 2022

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
19.	A Modelling Method and System for Doubly-Fed Wind Turbine Based on FPGA (一種基於FPGA的雙饋風機的建模方法及其系統)	Invention	202011459609.7	Our Company	PRC	July 8, 2022
20.	A Modular Multilevel Converter Simulation Method (一種模塊化多電平變換器仿真方法)	Invention	201711479041.3	Our Company	PRC	June 7, 2022
21.	Permanent Magnet Synchronous Motor Inter-Turn Short-Circuit Fault Simulation Method, Apparatus, System, Medium (永磁同步電機匝間短路故障模擬方法、裝置、系統、介質)	Invention	201811294379.6	Our Company	PRC	September 10, 2021
22.	FPGA-Based Simulation Platform for MMC System (基於FPGA 的MMC系統的仿真平台)	Invention	201810320486.5	Our Company	PRC	September 3, 2021
23.	Method, Apparatus, Server and Storage Medium for Determining Power Safety Protection Level (確定電力安全保護等級 的方法、裝置、服務器及儲存介質)	Invention	201811339874.4	Our Company	PRC	November 13, 2020
24.	Power System Transmission Network Security Test System and Method (電力系統輸電網絡安全性測試系統及方法)	Invention	201611229318.2	Our Company	PRC	June 16, 2020
25.	Intelligent Substation Safety Test System and Method (智能變電站安全性測試系統及方法)	Invention	201611229312.5	Our Company	PRC	June 16, 2020

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
26.	A Real-Time Simulation System Based on FPGA Multi-Rate Optical Fiber Communication and Its Simulation Method (一種基於 FPGA 多速率光纖通訊的實時仿真系統及其仿真方法)	Invention	201510296860.9	State Grid Smart Grid Research Institute, State Grid Zhejiang Electric Power Co., Ltd., Our Company, State Grid Corporation of China	PRC	March 6, 2020
27.	Power Grid Real-Time Simulation and Analysis System (電網實時仿真分析系統)	Invention	201610511387.6	Our Company	PRC	March 6, 2020
28.	Large-Scale Power Grid Cyber-Physical Real-Time Simulation Platform (大型電網信息物理實時仿真平台)	Invention	201610541678.X	Our Company	PRC	December 10, 2019
29.	Power Grid Simulation Device and Its Control Method (電網模擬裝置及其控制方法)	Invention	201611243301.2	Our Company	PRC	July 23, 2019
30.	DC Microgrid Control Strategy Test System and Method (直流微電網控制策略測試系統及方法)	Invention	201611261139.7	Our Company	PRC	February 12, 2019
31.	Hybrid Simulation Method and System Based on Electromagnetic Transient and Electromechanical Transient (基於電磁暫態與機電暫態的混合仿真方法及系統)	Invention	201510884899.2	Our Company	PRC	November 9, 2018
32.	FPGA-Based Simulation System and Method (基於 FPGA 的仿真系統及方法)	Invention	201510696046.6	Our Company	PRC	November 6, 2018
33.	A FPGA-Based Power Electronics Simulation System and Method (一種基於 FPGA 的電力電子仿真系統及方法)	Invention	201510818192.1	Our Company	PRC	May 8, 2018

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Patent	Type	Patent Number	Registered Owner	Place of Registration	Date of Registration
34.	Modular Multilevel Converter Based Flexible HVDC Hardware-in-the-Loop Simulation System (基於模塊化多電平換流器的柔性直流輸電半實物仿真系統)	Invention	201410073737.6	Our Company	PRC	November 23, 2016
35.	Multi-platform Hybrid Power Model Simulation Method, System, and Computer Device (多平台混合的電力模型仿真方法、系統和計算機設備)	Invention	202511460650.9	Changsha KeLiang Technology Co., Ltd	PRC	February 13, 2026
36.	Wind Turbine Impedance Data Acquisition Method and Wind Farm Impedance Modelling Method in Wind Farms (風電場中風機阻抗數據獲取方法及風電場阻抗建模方法)	Invention	202511460661.7	Changsha KeLiang Technology Co., Ltd	PRC	December 26, 2025
37.	Impedance Modeling Method, Apparatus and Computer Equipment (阻抗建模方法、裝置和計算機設備)	Invention	202511460652.8	Changsha KeLiang Technology Co., Ltd	PRC	December 23, 2025

Domain names

As of the Latest Practicable Date, our Group was the registered proprietor of the following domain names which, in the opinion of our Directors, are considered to be material to our business:

No.	Domain Name	Registered Owner	Place of Registration	Date of Registration	Expiry Date
1.	ienergylab.cn	Our Company	PRC	November 24, 2021	November 24, 2031
2.	keliangtek.com	Our Company	PRC	May 8, 2009	May 8, 2032
3.	科梁.中國	Our Company	PRC	August 23, 2007	August 23, 2027
4.	simulab.cn	Our Company	PRC	November 26, 2021	November 26, 2031
5.	simunps.com	Changsha KeLiang Technology Co., Ltd	PRC	May 22, 2023	May 22, 2033

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Domain Name	Registered Owner	Place of Registration	Date of Registration	Expiry Date
6.	klsems.com	Changsha KeLiang Technology Co., Ltd	PRC	March 28, 2024	March 28, 2034

Copyrights

As of the Latest Practicable Date, our Group had registered the following copyrights which, in the opinion of our Directors, are considered to be material to our business:

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
1.	SimuNPS New-type Power System Modelling and Simulation Software (SimuNPS 新型電力系統建模仿真軟件)	Our Company	2025SR0423965	PRC	March 11, 2025
2.	Keliang iEnergyLab-H ₂ Green Hydrogen System Planning, Design and Optimization Software (科梁iEnergyLab-H ₂ 綠氫系統規劃與設計優化軟體)	Our Company	2024SR2090048	PRC	December 16, 2024
3.	iEnergyLab Integrated Energy Management and Monitoring Software (iEnergyLab (iEnergyLab 綜合能源管理監控軟件)	Our Company	2024SR1521490	PRC	October 14, 2024
4.	Keliang SimuLab Simulation Development and Operation Management Software (科梁 SimuLab 仿真開發與運行管理軟件)	Our Company	2024SR0820501	PRC	June 17, 2024
5.	SimuNPS New-type Power System Modeling and Simulation Software (SimuNPS 新型電力系統建模仿真軟件)	Our Company	2024SR0820908	PRC	June 17, 2024

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
6.	QuiKLab Automation Test Software (QuiKLab 自動化測試軟件)	Our Company	2024SR0736194	PRC	May 29, 2024
7.	Keliang iEnergyModel Integrated Energy Simulation Model Library Software (科梁 iEnergyModel 綜合能源仿真模型庫軟件)	Our Company	2024SR0463389	PRC	April 3, 2024
8.	Keliang Modular Multilevel Converter Hardware-in-the-Loop Simulation Test Software (科梁模塊化多電平換流器半實物仿真測試軟件)	Our Company	2023SR1534128	PRC	November 29, 2023
9.	Keliang SimuLab Simulation Development and Operation Management Software (科梁 SimuLab 仿真開發與運行管理軟件)	Our Company	2023SR1448540	PRC	November 16, 2023
10.	QuiKLab Automation Test Software (QuiKLab 自動化測試軟件)	Our Company	2023SR1334137	PRC	October 30, 2023
11.	KL-RTOS Keliang Real-Time Operating System (KL-RTOS 科梁實時操作系統)	Our Company	2023SR0508190	PRC	April 28, 2023
12.	SimuNPS New-type Power System Modeling and Simulation Software (SimuLab 新型電力系統建模仿真軟件)	Our Company	2022SR0986587	PRC	August 2, 2022

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
13.	Keliang SimuLab Simulation Development and Operation Management Software (科梁 SimuLab仿真開發與運 行管理軟件)	Our Company	2020SR1622349	PRC	November 23, 2020
14.	Keliang iEnergyModel Integrated Energy Simulation Model Library Software (科梁 iEnergyModel 綜合能 源仿真模型庫軟件)	Our Company	2020SR0703524	PRC	July 1, 2020
15.	iEnergyLab Integrated Energy Management and Monitoring Software (iEnergyLab 綜合能源管理監控 軟件)	Our Company	2019SR1152025	PRC	November 14, 2019
16.	Keliang SimuLab Simulation Development and Operation Management Software (科梁 SimuLab 仿真開發與 運行管理軟件)	Our Company	2019SR0630079	PRC	June 19, 2019
17.	Keliang Modular Multilevel Converter Hardware-in-the-Loop Simulation Test Software (科梁模塊化 多電平換流器半實物仿 真測試軟件)	Our Company	2018SR850803	PRC	October 24, 2018
18.	Keliang PV Grid-Connected System Simulation Model Library Software (科梁光伏併 網系統仿真模型庫 軟件)	Our Company	2016SR145882	PRC	June 17, 2016

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
19.	Keliang Permanent Magnet Direct-Drive Wind Turbine Real-Time Simulation Model Library Software (科梁永磁直驅風機實時仿真模型庫軟件)	Our Company	2016SR145870	PRC	June 17, 2016
20.	Keliang Wind Power Generation System Simulation Model Library Software (科梁風力發電系統仿真模型庫軟件)	Our Company	2016SR145876	PRC	June 17, 2016
21.	Keliang Microgrid System Real-Time Simulation Model Library Software (科梁微網系統實時仿真模型庫軟件)	Our Company	2016SR145886	PRC	June 17, 2016
22.	Chain Static Synchronous Generator (SVG) Automatic Test System Software (鏈式靜止同步發生器 (SVG) 自動化測試系統軟件)	Our Company	2015SR131498	PRC	July 13, 2015
23.	Wind Power Generation System Simulation Model Library Software (風力發電系統仿真模型庫軟件)	Our Company	2013SR081947	PRC	August 7, 2013
24.	PV Grid-Connected System Simulation Model Library Software (光伏併網系統仿真模型庫軟件)	Our Company	2013SR081944	PRC	August 7, 2013
25.	Switched Reluctance Motor Real-Time Simulation Model Library Software (開關磁阻電機實時仿真模型庫軟件)	Our Company	2013SR081214	PRC	August 6, 2013

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
26.	Microgrid System Real-Time Simulation Model Library Software (微網系統 實時仿真模型庫軟件)	Our Company	2013SR080638	PRC	August 5, 2013
27.	Permanent Magnet Direct-Drive Wind Turbine Real-Time Simulation Model Library Software (永磁直驅風機實時 仿真模型庫軟件)	Our Company	2013SR080515	PRC	August 5, 2013
28.	Keliang SimuLab Simulation Development and Operation Management Software (科梁 SimuLab 仿真開發與 運行管理軟件)	Our Company	2013SR076653	PRC	July 29, 2013
29.	Keliang iEnergyLab IES Integrated Energy Management and Monitoring Software (科梁 iEnergyLab IES 綜合能源管理監控軟 件)	Changsha KeLiang Technology Co., Ltd	2025SR2532956	PRC	December 30, 2025
30.	Keliang iEnergyLab H2 Source-Grid-Load- Storage-Hydrogen- Ammonia-Alcohol Simulation and Testing Software (科梁 iEnergyLab H2 源網荷 儲氫氨醇仿真測試軟 件)	Changsha KeLiang Technology Co., Ltd	2025SR2533013	PRC	December 30, 2025
31.	Keliang SimuNPS FlexFD Frequency Domain Analysis Software (科梁 SimuNPS FlexFD 頻域 分析軟件)	Changsha KeLiang Technology Co., Ltd	2025SR2293455	PRC	November 27, 2025

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

No.	Copyright Name	Registered Owner	Registration Number	Place of Registration	Date of Registration
32.	Keliang iEnergyLab-SaaS Platform Management Software (科梁 iEnergyLab-SaaS 平台管理軟件)	Changsha KeLiang Technology Co., Ltd	2025SR2294203	PRC	November 27, 2025
33.	Keliang iEnergyLab-Plan Energy Planning Simulation Software (科梁 iEnergyLab-Plan 能源規劃仿真軟件)	Changsha KeLiang Technology Co., Ltd	2025SR2226855	PRC	November 19, 2025
34.	QuiKIS Impedance Scanning and Stability Analysis Software (QuiKIS 阻抗掃描與穩定性分析軟件)	Changsha KeLiang Technology Co., Ltd	2025SR2142132	PRC	November 4, 2025
35.	Keliang QuiKLab Power Power Automation Test Software (科梁 QuiKLab Power 電力自動化測試軟件)	Changsha KeLiang Technology Co., Ltd	2024SR0584638	PRC	April 29, 2024
36.	Green Hydrogen Modeling Toolbox Software (綠氫建模工具箱軟件)	Changsha KeLiang Technology Co., Ltd	2023SR1768601	PRC	December 26, 2023

FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Directors

Disclosure of Interests — Interests and short positions of our Directors and the chief executive of our Company in our Shares, underlying Shares and debentures of our Company and its associated corporations

Immediately following completion of the [REDACTED] (assuming the [REDACTED] not exercised), the interests and short positions of our Directors and our chief executive in the Shares, underlying shares, and debentures of our Company and any associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions in which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to notified to our Company

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers contained in the Listing Rules, will be as follows:

Name	Position	Nature of Interest	Description of Share	As of the Latest Practicable Date		Immediately following completion of the [REDACTED] ⁽¹⁾		
				Number of Shares	Approximate percentage of shareholding in our total share capital	Number of Shares	Approximate percentage of shareholding in Unlisted Shares/ H Shares	Approximate aggregate percentage of shareholding in our total share capital
Mr. Sang ⁽²⁾	Chairman, executive Director and general manager	Beneficial owner Interest in controlled corporations	Unlisted Share	12,173,853	37.75%	[REDACTED]	[REDACTED]%	[REDACTED]%
			H Share	-	-	[REDACTED]	[REDACTED]%	[REDACTED]%
			Unlisted Share	1,151,363	3.57%	[REDACTED]	[REDACTED]%	[REDACTED]%
			H Share	-	-	[REDACTED]	[REDACTED]%	[REDACTED]%
Mr. Zou Yijun	Executive Director and deputy general manager	Beneficial owner	Unlisted Share	2,733,749	8.48%	[REDACTED]	[REDACTED]%	[REDACTED]%
			H Share	-	-	[REDACTED]	[REDACTED]%	[REDACTED]%
Ms. Liu Lixia	Executive Director and the head of marketing department	Beneficial owner	Unlisted Share	1,996,899	6.19%	[REDACTED]	[REDACTED]%	[REDACTED]%
			H Share	-	-	[REDACTED]	[REDACTED]%	[REDACTED]%

Notes:

- (1) All interests stated are long positions.
- (2) As of the Latest Practicable Date, Mr. Sang was the general partner of Shanghai Keyi, Shanghai Keping, Shanghai Keshan and Shanghai Kerong. Therefore, Mr. Sang is deemed to be interested in the Shares held by Shanghai Keyi, Shanghai Keping, Shanghai Keshan and Shanghai Kerong upon the completion of the [REDACTED] for the purpose of the SFO.

Particulars of Service Agreements and Letters of Appointment

Each of our Directors [has] entered into a service contract or letter of appointment with our Company. The principal particulars of these service agreements and appointment letters comprise (i) the term of the service; (ii) subject to termination in accordance with their respective term; and (iii) a dispute resolution provision. The service contracts and appointment letters may be renewed in accordance with our Articles of Association and the applicable laws, rules and regulations from time to time.

Except as disclosed above, none of our Directors has or is proposed to have a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

Remuneration of Directors

For details of the remuneration of our Directors, see “Directors and Senior Management — Remuneration” and note 8 to the Accountants’ Report in Appendix I to this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Substantial Shareholders

Interest of substantial shareholders in our Company

Except as disclosed above and in the section headed “Substantial Shareholders” in this document, our Directors are not aware of any person (other than our Directors or chief executive of our Company) who will, immediately following completion of the [REDACTED], have interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 5% or more of the issued voting shares of our Company.

Interest of substantial shareholders in other members of our Group

As of the Latest Practicable Date, our Directors are not aware of any persons who would, immediately following the completion of the [REDACTED], be directly or indirectly interested in 10% or more of the issued voting shares of the other members of our Group (other than our Company).

Agency Fees or [REDACTED] Received

The [REDACTED] will receive an [REDACTED] in connection with the [REDACTED], as detailed in “[REDACTED]” in this document. Save in connection with the [REDACTED], no [REDACTED], discounts, [REDACTED], or other special terms have been granted by the Group to any person (including the Directors, promoters, and experts whose names are listed under “Other Information — Qualifications of Experts” in this Appendix in connection with the [REDACTED] of our Company or any member of our Group within the two years immediately preceding the date of this document.

Within the two years immediately preceding the date of this document, no [REDACTED] has been paid or is payable for [REDACTED], agreeing to [REDACTED], procuring [REDACTED] or agreeing to procure [REDACTED] for any share in or debentures of our Company.

Disclaimers

Except as disclosed in this document:

- (a) none of our Directors or their associates were engaged in any dealings with our Group during the two years preceding the date of this document;
- (b) none of our Directors has any interest or short position in any of the shares, underlying shares, or debentures of our Company or any associated corporations within the meaning of Part XV of the SFO, which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which any of them is deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, in each case once the Shares are [REDACTED];

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (c) none of our Directors nor any of the experts listed under “Other Information — Qualifications of Experts” in this Appendix has been interested in the promotion of, or has any direct or indirect interest in any assets which have been, within the two years immediately preceding the date of this document, acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (d) none of our Directors is materially interested in any contract or arrangement subsisting at the date of this document which is significant in relation to business of our Group; and
- (e) save in connection with the [REDACTED], none of the parties listed under “Other Information — Qualifications of Experts” in this Appendix: (i) is interested legally or beneficially in any securities of any member of our Group; or (ii) has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of our Group.

OTHER INFORMATION

Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

Litigation

As of the Latest Practicable Date, we were not aware of any material legal proceedings claims or disputes currently existing or pending against us, and no litigation, arbitration or claim of material importance is known to our Directors to be pending or threatened against us that may have a material adverse effect on our business, financial position, or results of operations.

Sole Sponsor

The Sole Sponsor satisfies the independence criteria applicable to sponsors set out in Rule 3A.07 of the Listing Rules. The Sole Sponsor will receive an aggregate fee of US\$800,000 from our Company for acting as the Sole Sponsor for the [REDACTED].

Preliminary Expenses

Our Company did not incur any material preliminary expenses.

Promoters

See “History Development and Corporate Structure — Corporate Development and Major Shareholding Changes” for details of our promoters.

Within the two years immediately preceding the date of this document, no cash, securities or other benefit has been paid, allotted or given nor is proposed to be paid, allotted or given to any promoters in connection with the [REDACTED] and the related transactions described in this document.

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

Qualifications of Experts

The following are the qualifications of the experts who have given opinion or advice which are contained in this document:

Name	Qualifications
Sinolink Securities (Hong Kong) Company Limited	Licensed corporation under the SFO to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities as defined under the SFO
King & Wood	Legal advisor as to PRC law
Ernst & Young	Certified Public Accountants and Registered Public Interest Entity Auditor
Frost & Sullivan	Industry consultant

Binding Effect

This document shall have the effect, if an application is made in pursuant hereof, of rendering all persons concerned bound by all the provisions (other than the penal provisions) of sections 44A and 44B of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

Bilingual Document

The English language and Chinese language versions of this document are being published separately, in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

Consents of Experts

Each of the experts named in “Qualifications of Experts” above has given and has not withdrawn its respective written consent to the issue of this document with the inclusion of its report and/or letter and/or opinion and/or the references to its names included in this document in the form and context in which it is respectively included.

Miscellaneous

- (a) Except as disclosed in this document, within the two years immediately preceding the date of this document:
 - (i) no share or loan capital of our Company or of any of our subsidiaries has been issued, agreed to be issued or is proposed to be issued fully or partly paid either for cash or for a consideration other than cash;
 - (ii) no share or loan capital of our Company or of any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;

APPENDIX VI

STATUTORY AND GENERAL INFORMATION

- (iii) no [REDACTED], discounts, [REDACTED], or other special terms have been granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (iv) no [REDACTED] has been paid or is payable for subscribing, agreeing to subscribe, procuring or agreeing to procure subscription for any shares in our Company or any of our subsidiaries.
- (b) Our Directors confirm that:
- (i) there has been no material adverse change in the financial or trading position of our Group since December 31, 2025 (being the date to which the latest audited consolidated financial statements of our Group were prepared);
 - (ii) there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this document;
 - (iii) there are no contracts for hire or hire purchase of plant to or by us for a period of over one year which are substantial in relation to our business;
 - (iv) there are no founder, management, or deferred shares nor any debentures in our Company or any of our subsidiaries;
 - (v) all necessary arrangements have been made to enable our Shares to be [REDACTED] for clearing and settlement;
 - (vi) our Company has no outstanding convertible debt securities or debentures;
 - (vii) there is no arrangement under which future dividends are waived or agreed to be waived; and
 - (viii) none of the equity and debt securities of our Company, if any, is listed or dealt with in any other stock exchange nor is any listing or permission to deal being or proposed to be sought.