

DEFINITIONS

In this document, unless the context otherwise requires, the following terms and expressions shall have the meanings set out below. Certain other terms are explained in the section headed “Glossary of Technical Terms” in this document.

“Acting-in-Concert Agreement”	the acting-in-concert agreement dated March 25, 2023 entered into between Mr. Hu and Mr. Zhang, pursuant to which they agreed to act in concert with each other in exercising their vote at our Board and Shareholders’ meetings
“Advanced Manufacturing”	Advanced Manufacturing Industry Investment Fund (Limited Partnership (先進製造產業投資基金(有限合夥))), a limited liability partnership established under the laws of the PRC on May 11, 2015 and our Shareholder
“Articles of Association” or “Articles”	the articles of association of our Company adopted on September 26, 2025, which will become effective on the [REDACTED] and as amended from time to time, a summary of which is set out in “Appendix V—Summary of the Articles of Association” to this document
“Beijing Chenshan”	Beijing Chenshan Venture Capital Fund Partnership Enterprise (Limited Partnership) (北京晨山創業投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on October 16, 2019 and our Shareholder
“Beijing Guan’an”	Beijing Guan’an Information Technology Co., Ltd. (北京觀安信息技術有限公司), a limited liability company established under the laws of the PRC on January 6, 2016 and a wholly-owned subsidiary of our Company
“Beijing Qi’an”	Beijing Qi’an Venture Capital Fund Partnership (Limited Partnership) (北京奇安創業投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on October 23, 2017 and our Shareholder
“Board” or “Board of Directors”	the board of Directors of our Company
“Caitong Innovation”	Caitong Innovation Investment Co., Ltd. (財通創新投資有限公司), a limited liability company established under the laws of the PRC on October 15, 2015 and our Shareholder

[REDACTED]

“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
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DEFINITIONS

“China”, “Chinese Mainland”, or “PRC”	the People’s Republic of China, which, for the purposes of this document and for geographical reference only, excludes Hong Kong, Macau and Taiwan Region
“China Mobile Innovation”	China Mobile Innovation Fund (Shenzhen) Partnership (Limited Partnership) (中移創新產業基金(深圳)合夥企業(有限合夥)), a limited partnership established under the laws of the PRC on May 19, 2015 and our Shareholder
“Company” or “our Company”	Shanghai Guan An Information Technology Co., Ltd. (上海觀安信息技術股份有限公司), established as a limited liability company in the PRC on August 23, 2013 and converted into a joint stock company with limited liability on July 20, 2017
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders Group”	refers to Shanghai Zhixian, Mr. Hu and Mr. Zhang

[REDACTED]

“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules
“CSRC Archive Rules”	the Provisions on Strengthening Confidentiality and Archives Administration of Overseas Securities Offering and Listing by Domestic Companies (關於加強境內企業境外發行證券和上市相關保密和檔案管理工作的規定) issued by the CSRC, the Ministry of Finance of the PRC, the National Administration of State Secrets Protection of the PRC and the National Archives Administration of the PRC (effective from March 31, 2023), as amended, supplemented or modified from time to time
“CSRC Filing Rules”	the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (境內企業境外發行證券和上市管理試行辦法) and supporting guidelines issued by the CSRC (effective from March 31, 2023), as amended, supplemented or otherwise modified from time to time
“CSRC Rules”	the CSRC Filing Rules and the CSRC Archive Rules
“Director(s)” or “our Director(s)”	the director(s) of the Company

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“Employee Incentive Platforms”	Shanghai Zhixian and Shanghai Guanneng
“Employee Incentive Scheme”	the employee incentive scheme approved and adopted by our Company on August 3, 2017 (as amended pursuant to the Board resolutions dated December 22, 2023)
“Extreme Conditions”	extreme conditions as announced by the Government of Hong Kong

[REDACTED]

“Gelanzhuodai”	Gelanzhuodai Equity Investment (Zibo) Partnership Enterprise (Limited Partnership) (格蘭卓戴股權投資(淄博)合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 3, 2021 and our Shareholder
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[REDACTED]

“Group,” “our Group,” “we” or “us”	our Company and its subsidiaries (or our Company and any one or more of its subsidiaries, as the context may require)
“Guangxi Digital”	Guangxi Digital Economy Industry Investment Fund Partnership Enterprise (Limited Partnership) (廣西數字經濟產業投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 25, 2018 and our Shareholder
“Guide”	Guide for New Listing Applicants issued by the Stock Exchange (as amended, supplemented or otherwise modified from time to time)
“Guokai Manufacturing”	Guokai Manufacturing Industry Transformation and Upgrade Fund (Limited Partnership) (國開製造業轉型升級基金(有限合夥)), a limited liability partnership established under the laws of the PRC on May 26, 2020 and our Shareholder
“Guoxin Guan’an”	Weifang Guoxin Guan’an Equity Investment Fund Partnership (Limited Partnership) (濰坊國信觀安股權投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on November 29, 2019 and our Shareholder
“Guoxin Wangan”	Weifang Guoxin Wangan Equity Investment Fund Partnership (Limited Partnership) (濰坊國信網安股權投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 19, 2019 and our Shareholder

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“H Share(s)” share(s) in the share capital of our Company with nominal value of ordinary RMB1.0 each, which are to be [REDACTED] for and [REDACTED] in Hong Kong dollars and to be [REDACTED] on the Hong Kong Stock Exchange

[REDACTED]

“Haitai Haihe” Tianjin Haitai Haihe New Growth Drivers Industry Fund Partnership (Limited Partnership) (天津海泰海河新動能產業基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on November 1, 2021 and our Shareholder

“Haitong Qidong” Haitong Qidong (Weihai) Equity Investment Fund Partnership (Limited Partnership) (海通齊東(威海)股權投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on November 25, 2015 and our Shareholder

“Haitong Xuchu” Jiaying Haitong Xuchu Equity Investment Fund Partnership (Limited Partnership) (嘉興海通旭初股權投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on January 24, 2018

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

“Hong Kong dollars” or “HK dollars” or “HK\$” Hong Kong dollars, the lawful currency of Hong Kong SAR

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[REDACTED]

“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
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[REDACTED]

“Huangpu Investment”	Shanghai Huangpu Lead Investment Venture Capital Partnership (Limited Partnership) (上海黃浦領投創業投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on May 23, 2025 and our Shareholder
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[REDACTED]

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[REDACTED]

“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules
“Jiangzhe Consulting”	Shanghai Jiangzhe Business Consulting Centre (上海匠哲商務諮詢中心), a sole proprietorship established under the laws of the PRC on August 5, 2019 and our Shareholder
“Jiaxing Fengyi”	Jiaxing Fengyi Chunyuan Investment Partnership (Limited Partnership) (嘉興峰夷淳淵投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on November 28, 2018 and our Shareholder
“Jiaxing Huaqian”	Jiaxing Huaqian Equity Investment Fund Partnership Enterprise (Limited Partnership) (嘉興驊乾股權投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on July 21, 2017 and our Shareholder
“Jinggangshan Yuanrong”	Jinggangshan Yuanrong Equity Investment Partnership Enterprise (Limited Partnership) (井岡山圓融股權投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on June 21, 2021 and our Shareholder

[REDACTED]

“Joint Sponsors”	the Joint Sponsors as named in the section headed “Directors and Parties Involved in the [REDACTED]” in this document
“Junmin Integration”	Shanghai Junmin Integration Industry Equity Investment Fund Partnership (Limited Partnership) (上海軍民融合產業股權投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on May 18, 2018 and our Shareholder
“Latest Practicable Date”	May 12, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

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“Lianyi Investment”	Shanghai Lianyi Investment Centre (Limited Partnership) (上海聯一投資中心(有限合夥)), a limited liability partnership established under the laws of the PRC on August 4, 2016 and our Shareholder
“Lianyi Management”	Shanghai Lianyi Enterprise Management Centre (Limited Partnership) (上海聯滄企業管理中心(有限合夥)), a limited liability partnership established under the laws of the PRC on May 5, 2017 and our Shareholder
“Linsong Internet”	Shanghai Linsong Industrial Internet Venture Capital Fund Partnership (Limited Partnership) (上海臨松工業互聯網創業投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 18, 2019 and our Shareholder

[REDACTED]

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Macau”	the Macau Special Administrative Region of the People’s Republic of China
“Mr. Hu”	Mr. Hu Shaoyong (胡紹勇), our founder, chairman of the Board, executive Director and a member of the Controlling Shareholders Group
“Mr. Xu”	Mr. Xu Lu (徐陸), our executive Director
“Mr. Yang”	Mr. Yang Jibin (楊集賓), our executive Director and the director of our efficiency supervision department
“Mr. Zhang”	Mr. Zhang Zhaolong (張照龍), our co-founder, executive Director, general manager and a member of the Controlling Shareholders Group
“Ms. Liao”	Ms. Liao Yurong (廖玉蓉), our former senior management
“Ningbo Gaoling”	Ningbo Gaoling Equity Investment Partnership Enterprise (Limited Partnership) (寧波高靈股權投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 13, 2019 and our Shareholder

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[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC Company Law”	Company Law of the PRC (《中華人民共和國公司法》) as amended, supplemented and otherwise modified from time to time
“PRC Legal Advisors”	King & Wood, our legal advisor as to PRC laws
“PRC Securities Law”	the Securities Law of the People’s Republic of China (中華人民共和國證券法), as amended, supplemented or otherwise modified from time to time

[REDACTED]

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[REDACTED]

“R&D”	research and development
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“Sanctions Counsel”	Pillsbury Winthrop Shaw Pittman LLP, the legal advisors of our Company as to U.S. Outbound Investment Rule, U.S. export control and international sanctions
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Shanghai Guanneng”	Shanghai Guanneng Enterprise Management Partnership (Limited Partnership) (上海觀能企業管理合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 18, 2017
“Shanghai Guoxin”	Shanghai Guoxin Venture Investment Co., Ltd. (上海國鑫創業投資有限公司), a limited liability company established under the laws of the PRC on March 3, 2017 and our Shareholder
“Shanghai Huilong”	Shanghai Huilong Enterprise Management Partnership (Limited Partnership) (上海慧礪企業管理合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on November 5, 2025
“Shanghai Information”	Shanghai Information Investment Inc. (上海市信息投資股份有限公司), a joint stock company established under the laws of the PRC with limited liability on October 17, 1997 and our Shareholder
“Shanghai Lirong”	Shanghai Lirong Investment Management Co., Ltd. (上海立榕投資管理有限公司), a limited liability company established under the laws of the PRC on April 28, 2014 and our Shareholder
“Shanghai Luanque”	Shanghai Luangque Hetian Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (上海鑾闕合添私募投資基金合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on October 29, 2020 and our Shareholder

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“Shanghai Yiji”	Shanghai Yiji Entrepreneurship Management Co., Ltd. (上海羿驥創業投資管理有限公司), a limited liability company established under the laws of the PRC on April 15, 2015 and our Shareholder
“Shanghai Zhixian”	Shanghai Zhixian Enterprise Management Partnership (Limited Partnership)(上海智顯企業管理合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on October 11, 2016 and a member of the Controlling Shareholders Group
“Share(s)”	ordinary shares in the capital of our Company with a nominal value of RMB1.0 each, comprising the Unlisted Shares and H Shares
“Shenzhen Guan’an”	Shenzhen Guan’an Information Technology Co., Ltd. (深圳觀安信息技術有限公司), a limited liability company established under the laws of the PRC on February 2, 2022 and a wholly-owned subsidiary of our Company
[REDACTED]	
“sq.m.”	square meter
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Track Record Period”	the period comprising the three financial years ended December 31, 2023, 2024 and 2025

[REDACTED]

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“Xiamen Guoxing”	Xiamen Guoxing Information Industry Venture Capital Partnership (Limited Partnership) (廈門國興信息產業創業投資合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on December 10, 2018 and our Shareholder
“Zhuhai Youan”	Zhuhai Youan Management Consulting Partnership Enterprise (Limited Partnership) (珠海佑安管理諮詢合夥企業(有限合夥)), a limited liability partnership established under the laws of the PRC on March 2, 2021 and our Shareholder
“%”	percent