FUTURE PLANS

For further disclosure of our business objectives and strategies, See "Business—Our Future Strategies."

USE OF [REDACTED]

We estimate that the **[REDACTED]** of the **[REDACTED]**, after deducting the estimated **[REDACTED]** and other fees and expenses payable by us in connection with the **[REDACTED]**, will be approximately HK$**[REDACTED]**, at the **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]** (assuming that the **[REDACTED]** is not exercised). We currently intend to use the **[REDACTED]** from the **[REDACTED]** for the purposes and in the amounts as set out below:

- **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used to strengthen our R&D efforts so that we can further improve and expand our range of products. This includes hiring and retaining R&D professionals, providing relevant employee benefits and acquiring or leasing the hardware, cloud resources and technical infrastructure necessary to support product development. In particular:
    - **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be directed to strengthen our R&D capabilities by recruiting and retaining top-tier R&D talent. We expect that our investment in talent will enable us to expand our team of experienced engineers and specialists, enhance our in-house expertise in core technologies and foster an innovative culture that drives continuous product improvement and technological breakthroughs; and
    - **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used to procure computing power servers, software products and related infrastructure. We expect such investment to improve our efficiency in developing and deploying solutions.
- **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used to expand our sales network and enhance our marketing efforts both in China and overseas. These activities aim to increase our brand recognition, broaden our customer reach and strengthen our sales channels. In particular:
    - **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used to strengthen our sales team, including providing professional training and hiring experienced sales personnel and technical specialists; and
    - **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be allocated to marketing and public relations initiatives to raise market visibility and support promotional activities.
- **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used for strategic cooperation and selective mergers and acquisitions involving businesses and technologies that complement our core strengths. These investments are intended to shorten product development cycles, lower development costs through integration, enhance revenue and profitability through combined go-to-market capabilities and broaden our customer base by diversifying our sales channels.

- **[REDACTED]**% of the **[REDACTED]**, or HK$**[REDACTED]**, will be used for working capital and other general corporate purposes

In the event that the **[REDACTED]** is set at the maximum **[REDACTED]**, being HK$**[REDACTED]**, or the minimum **[REDACTED]**, being HK$**[REDACTED]**, of the indicative **[REDACTED]** range, the **[REDACTED]** of the **[REDACTED]** will increase or decrease by approximately HK$**[REDACTED]**, respectively. The above allocation of the **[REDACTED]** will be adjusted on a pro rata basis if the **[REDACTED]** is fixed at a higher or lower level compared to the mid-point of the indicative **[REDACTED]** range.

If the **[REDACTED]** is exercised in full, the **[REDACTED]** that we will receive will be approximately HK$**[REDACTED]**, assuming an **[REDACTED]** of HK$**[REDACTED]** per **[REDACTED]** (being the mid-point of the indicative **[REDACTED]** range). In the event that the **[REDACTED]** is exercised in full, we intend to apply the additional **[REDACTED]** to the above purpose in the proportions stated above.

To the extent that the **[REDACTED]** are not immediately applied to the above purposes and to the extent permitted by the relevant law and regulations, so long as it is deemed to be in the best interests of our Group, we may hold such funds in short-term interest-bearing accounts at licensed commercial banks and/or other authorized financial institutions (as defined under the SFO or applicable laws and regulations in other jurisdictions). We will issue an appropriate announcement if there is any material change to the above proposed use of **[REDACTED]**.