So far as our Directors are aware, immediately following the completion of the [**REDACTED**], the following persons are expected to have an interest in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who are, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at shareholders' meetings of our Company:

Name of shareholder	Nature of interest	Number and Class of Shares Upon Completion of the [REDACTED](1)	Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company as of the Latest Practicable Date	Approximate Percentage of Shareholding in the Total Issued Share Capital of our Company immediately after the [REDACTED](2)	Approximate Percentage of Shareholding in the Relevant Class of Shares after the [REDACTED]
Mr.Wang.	Interest in controlled corporation(3)	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
Lingong Group . .	Beneficial interest	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
Mr. Yu	Beneficial interest	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation(4)	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
		[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
Qianhai Investment . .	Beneficial interest	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
Qianhai Ark . . .	Beneficial interest	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
	Interest in controlled corporation(5)	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%
SDHK	Beneficial interest	[REDACTED]	[REDACTED]%	[REDACTED]%	[REDACTED]%

Notes:

(1) All interests stated are long positions.

(2) The calculation is based the total number of [**REDACTED**] Domestic [**REDACTED**] Shares in issue, [**REDACTED**] H Shares to be converted from Domestic [**REDACTED**] Shares in issue and [**REDACTED**] H Shares to be issued pursuant to the [**REDACTED**] (assuming that the [**REDACTED**] is not exercised).

(3) As of the Latest Practicable Date, Lingong Group was directly and indirectly held by Mr. Wang as to 94.86%. Therefore, Mr. Wang is deemed to be interested in the Shares held by Lingong Group in the Company under the SFO.

(4) As of the Latest Practicable Date, Mr. Yu is the general partner of Xinyilian No.1, Xinyilian No.2, Xinyilian No.3 and Xinyilian No.4, and is therefore deemed to be interested in the Shares they held in the Company.

(5) As of the Latest Practicable Date, each of Qianhai Investment, Qilu Qianhai, Zhongyuan Qianhai, Chantou Ark and Luoyang Qianhai was controlled by Qianhai Ark.

Save as disclosed herein, the Directors are not aware of any other person who will, immediately following the [**REDACTED**] and the Conversion of Domestic [**REDACTED**] Shares into H Shares (and the [**REDACTED**] of any additional H Shares pursuant to the [**REDACTED**], if any), have an interest or short position in Shares or underlying Shares of the Company, which would be required to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at shareholders' meeting of the Company or any other member of our Group.