
APPENDIX VII

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — 4. Qualification of Experts”; and
- (b) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.i-tage.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set forth in Appendix I to this document;
- (c) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2025;
- (d) the report from Deloitte Touche Tohmatsu on the unaudited [REDACTED] financial information of our Group, the text of which is set forth in Appendix II to this document;
- (e) the material contracts in “Appendix VI — Statutory and General Information — Further Information about our Business — Summary of Material Contracts”;
- (f) the written consents referred to in “Appendix VI — Statutory and General Information — Other Information — 4. Qualification of Experts”;
- (g) the service contracts referred to in “Appendix VI — Statutory and General Information — Further Information about our Directors, Management and Substantial Shareholders — 3. Service Contracts”;
- (h) the legal opinions issued by JunHe LLP, our PRC Legal Advisor, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC law;
- (i) the legal memorandum issued by Ashurst Tokyo (Ashurst Horitsu Jimusho Gaikokuho Kyodo Jigyo), our International Sanctions Legal Advisor, in respect of certain International Sanctions matters of our Group;
- (j) the industry report issued by China Insights Industry Consultancy Limited, the summary of which is set forth in the section headed “Industry Overview” in this document;
- (k) the terms of the Share Incentive Scheme; and
- (l) a copy of the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures, together with unofficial English translations.