
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix V to this document; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE ON DISPLAY

Electronic copies of the following documents will be available on display on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.btl-auto.com during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group prepared by Rongcheng (Hong Kong) CPA Limited, the text of which is set forth in Appendix IA to this document;
- (c) the Accountants’ Report of the Target Group prepared by Rongcheng (Hong Kong) CPA Limited, the text of which is set forth in Appendix IB to this document
- (d) the audited consolidated financial statements of our Company for the years ended December 31, 2023, 2024 and 2025;
- (e) the audited consolidated financial statements of the Target Company for the years ended December 31, 2023, 2024 and 2025;
- (f) the report from Rongcheng (Hong Kong) CPA Limited on the [REDACTED] financial information of our Group and the enlarged Group, the text of which is set forth in Appendix II to this document;
- (g) the material contracts in “Statutory and General Information — Further Information about our Business — Summary of Material Contracts” in Appendix V to this document;
- (h) the written consents referred to in “Statutory and General Information — Other Information — Qualifications of Experts” in Appendix V to this document;
- (i) the service contracts referred to in “Statutory and General Information — Further Information about our Directors and Substantial Shareholders — Service Contracts” in Appendix V to this document;
- (j) the legal opinions issued by Jingtian & Gongcheng, our legal advisors to the PRC laws, in respect of, among other things, the general corporate matters and the property interests of our Group under PRC laws;
- (k) the legal opinions issued by Jingtian & Gongcheng, our legal advisors as to the PRC cybersecurity and data compliance laws, in respect of certain data protection, data compliance and cybersecurity matters of our Group;

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- (l) the industry report issued by Frost & Sullivan, the summary of which is set forth in “Industry Overview”;
- (m) a copy of the following PRC laws, together with their unofficial English translations: (1) the PRC Company law, (2) the Securities Law, and (3) the Trial Measures for the Administration Related to the Overseas Securities Offering and Listing by Domestic Companies; and
- (n) the terms of the 2021 Employee Stock Ownership Scheme, 2022 Employee Stock Ownership Scheme and 2025 Employee Stock Ownership Scheme.