

## DEFINITIONS

*In this document, unless the context otherwise requires, the following terms shall have the meanings set out below. Certain technical terms are explained in “Glossary.”*

|                                       |   |
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| “Accountants’ Report”                 | the accountants’ report of our Company for the Track Record Period, the text of which is set out in Appendix I to this document   |
| “AFRC”                                | the Accounting and Financial Reporting Council of Hong Kong   |
| “Articles of Association”             | the articles of association of our Company conditionally adopted by our Shareholders on October 27, 2025 with effect from the [REDACTED], as amended from time to time, a summary of which is set out in Appendix V to this document  |
| “associate(s)”                        | has the meaning ascribed thereto under the Listing Rules  |
| “Audit Committee”                     | the audit committee of the Board  |
| “Board” or “Board of Directors”       | our board of Directors  |
| “business day”                        | a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday, or public holiday in Hong Kong  |
| “CAC”                                 | Cyberspace Administration of China (中華人民共和國國家互聯網信息辦公室)  |
|                                       | [REDACTED]  |
| “China” or “PRC”                      | the People’s Republic of China, but for the purpose of this document and for geographical reference only and except where the context requires, references in this document to “China” and the “PRC” do not apply to Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan |
| “China Reform”                        | China Reform Fund and Xingye Guangzhou  |
| “China Reform Fund”                   | China Reform Central Enterprises Operating (Guangzhou) Investment Fund (Limited Partnership)* (國新央企運營(廣州)投資基金(有限合夥)), a limited partnership established in the PRC on April 13, 2017 and one of our [REDACTED] Investors  |
| “CIC” or “China Insights Consultancy” | China Insights Consultancy Limited (灼識企業管理諮詢(上海)有限公司), an independent market research and consulting company  |
| “CIC Report”                          | an independent market research report commissioned by us and prepared by CIC for the purpose of this document   |
| “close associate(s)”                  | has the meaning ascribed thereto under the Listing Rules  |
| “CMB”                                 | China Merchants Bank Co., Ltd. (招商銀行股份有限公司) (stock code: 600036.SH and 3968.HK), a company established in the PRC with limited liability on March 31, 1987 and the ultimate controller of the CMB Funds   |

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| “CMB Funds”   | CMB Modern Industry Fund, CMB Telecom Fund, CMB Yongxiang Fund and CMB Yongji Fund  |
| “CMB Modern Industry Fund”                                      | Jiangsu Zhaoyin Modern Industry Equity Investment Fund Phase I (Limited Partnership)* (江蘇招銀現代產業股權投資基金一期(有限合夥)), a limited partnership established in the PRC on April 13, 2017 and one of our [REDACTED] Investors  |
| “CMB Telecom Fund”  | Shenzhen Zhaoyin Dianxin New Trends Equity Investment Fund Partnership (Limited Partnership)* (深圳招銀電信新趨勢股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on April 14, 2017 and one of our [REDACTED] Investors   |
| “CMB Yongji Fund”   | Shenzhen Zhaoyin Yongji Growth Equity Investment Fund Partnership (Limited Partnership)* (深圳市招銀永吉成長股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on October 19, 2017 and one of our [REDACTED] Investors  |
| “CMB Yongxiang Fund”  | Chongqing Zhaoyin Yongxiang Equity Investment Fund Partnership (Limited Partnership)* (重慶市招銀永祥股權投資基金合夥企業(有限合夥)), a limited partnership established in the PRC on November 6, 2019 and one of our [REDACTED] Investors   |
| “Companies (Winding up and Miscellaneous Provisions) Ordinance” | the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time  |
| “Companies Ordinance”   | the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time   |
| “Company Law” or “PRC Company Law”                              | Company Law of the PRC (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time   |
| “Company,” “our Company” or “the Company”                       | Nanjing Silicon Intelligence Technology Group Co., Ltd. (南京硅基智能科技集團股份有限公司), formerly known as Nanjing Silicon Intelligence Technology Co., Ltd. (南京硅基智能科技有限公司), a limited liability company established in the PRC on August 8, 2017 and converted into a joint stock company with limited liability on February 18, 2025 |
| “connected person(s)”   | has the meaning ascribed thereto under the Listing Rules  |
| “connected transaction(s)”                                      | has the meaning ascribed thereto under the Listing Rules  |
| “controlling shareholder(s)”                                    | has the meaning ascribed thereto under the Listing Rules  |
| “Conversion of Unlisted Shares into H Shares”                   | the conversion of [REDACTED] Unlisted Shares into H Shares on a one-for-one basis upon the completion of the [REDACTED]   |
| “core connected person(s)”                                      | has the meaning ascribed thereto under the Listing Rules  |
| “CSDCC”   | China Securities Depository and Clearing Corporation Limited (中國證券登記結算有限責任公司)   |
| “CSRC”  | China Securities Regulatory Commission (中國證券監督管理委員會)  |

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## DEFINITIONS

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[REDACTED]

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| “Director(s)” | director(s) of our Company   |
| “EAR”         | the Export Administration Regulations, a set of U.S. regulations administered by the BIS that control certain exports, re-exports, transfer of dual-use items, or other activities subject to the EAR in 15 C.F.R. Parts 730–774                       |
| “EIT”         | enterprise income tax in the PRC   |
| “EIT Law”     | Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time   |
| “Entity List” | a BIS list of certain entities subject to specific license requirements for the export, re-export, or transfer of items subject to the EAR. License review policy is entry-specific, while many listed entities are subject to a presumption of denial |
| “EU”          | European Union   |

[REDACTED]

|                      |   |
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| “Extreme Conditions” | the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below |
|----------------------|---|

[REDACTED]

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| “Goodhope”                                   | Hangzhou Goodhope Yuehang Investment Partnership (Limited Partnership)* (杭州好望角越航投資合夥企業(有限合夥)) a limited partnership established in the PRC on December 25, 2014 and one of our Shareholders |
| “Group,” “our Group,” “our,”<br>“we” or “us” | our Company and our subsidiaries at the relevant time   |
| “Guangzhou SASAC”                            | State-Owned Assets Supervision and Administration Commission of Guangzhou Municipal Government (廣州市人民政府國有資產監督管理委員會)   |
| “Guide for New Listing Applicants”           | the Guide for New Listing Applicants issued by the Stock Exchange (as amended, supplemented or otherwise modified from time to time)  |

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## DEFINITIONS

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[REDACTED]

“H Share(s)” ordinary shares in the share capital of our Company with a nominal value of RMB1.00 each of which an application has been made for [REDACTED] and permission to [REDACTED] on the Stock Exchange

“Hejun Capital” Suzhou Heyi Equity Investment Partnership (Limited Partnership)\* (蘇州和益投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 12, 2013 and one of our Shareholders

[REDACTED]

“Hong Kong dollars” or “HK dollars” or “HK\$” or “HKD” Hong Kong dollars and cents respectively, the lawful currency of Hong Kong

[REDACTED]

“Hong Kong” or “HK” the Hong Kong Special Administrative Region of the PRC

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## DEFINITIONS

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[REDACTED]

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| “HongShan Zhisheng”            | Ningbo Meishan Bonded Port HongShan Zhisheng Equity Investment Partnership (Limited Partnership)* (寧波梅山保稅港區紅杉智盛股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on August 9, 2017 and one of our [REDACTED] Investors |
| “IFRS Accounting Standards”    | IFRS Accounting Standards as issued by the International Accounting Standards Board  |
| “IIT”                          | individual income tax in the PRC   |
| “Independent Third Party(ies)” | a person or entity which, to the best of our Directors’ knowledge, information, and belief, having made all reasonable enquiries, is not a connected person of the Company within the meaning of the Listing Rules                 |

[REDACTED]

|                           |  |
|---------------------------|--|
| “International Sanctions” | rules and regulations related to economic sanctions and export controls administered by the Relevant Jurisdictions |
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[REDACTED]

|                   |  |
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| “Jiaxing Culture” | Jiaxing Silicon Language Culture Technology Co., Ltd.* (嘉興硅語文化科技有限公司), a company established in the PRC with limited liability on December 12, 2025, and one of our subsidiaries |
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| “Jiaxing High-tech”                             | Jiaxing High-tech Zone Industrial Fund Investment Co., Ltd.* (嘉興高新區產業基金投資有限公司), a company established in the PRC with limited liability on October 24, 2024 and one of our [REDACTED] Investors  |
| “Jiaxing Silicon”                               | Jiaxing Silicon Based Intelligent Technology Co., Ltd.* (嘉興硅基智能科技有限公司), a company established in the PRC with limited liability on April 18, 2025 and one of our subsidiaries  |
| “Jiaxing Silicon Language”                      | Jiaxing Silicon Language Investment Partnership (Limited Partnership)* (嘉興硅語投資合夥企業(有限合夥)), a limited partnership established in the PRC on June 8, 2018, our share incentive platform and a member of the Single Largest Shareholder Group |
|   | [REDACTED]   |
| “Joint Sponsors”                                | the joint sponsors as named in “Directors and Parties Involved in the [REDACTED]”  |
| “Latest Practicable Date”                       | May 13, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication  |
| “Linzhi Tencent”                                | Linzhi Tencent Investment Management Co., Ltd.* (林芝騰訊投資管理有限公司), a company established in the PRC with limited liability on October 26, 2015 and one of our [REDACTED] Investors  |
|   | [REDACTED]   |
| “Listing Committee”                             | the listing committee of the Stock Exchange  |
|   | [REDACTED]   |
| “Listing Rules” or<br>“Hong Kong Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented, or otherwise modified from time to time  |
| “Main Board”                                    | the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with GEM of the Stock Exchange  |
| “Mianyang Silicon”                              | Mianyang Silicon Intelligent Technology Co., Ltd.* (綿陽硅基智能科技有限公司), a company established in the PRC with limited liability on August 12, 2020 and one of our subsidiaries  |
| “MIIT”  | Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)  |

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| “MOF”                      | Ministry of Finance of the PRC (中華人民共和國財政部)  |
| “MOFCOM”                   | Ministry of Commerce of the PRC (中華人民共和國商務部)   |
| “Mr. Sima”                 | Mr. Sima Huapeng (司馬華鵬), our executive Director, chairman of the Board, chief executive officer and a member of the Single Largest Shareholder Group   |
| “Nanjing Mengma”           | Nanjing Mengma Intelligent Technology Co., Ltd.* (南京夢馬智能科技有限公司), a company established in the PRC with limited liability on August 22, 2018 and one of our subsidiaries  |
| “Nanjing Silicon Belief”   | Nanjing Silicon Belief Intelligent Technology Co., Ltd.* (南京硅信智能科技有限公司), a company established in the PRC with limited liability on July 27, 2018 and one of our subsidiaries  |
| “Nanjing Silicon Dream”    | Nanjing Silicon Dream Intelligent Technology Co., Ltd.* (南京硅夢智能科技有限公司), a company established in the PRC with limited liability on August 13, 2018 and one of our subsidiaries   |
| “Nanjing Silicon Language” | Nanjing Silicon Language Intelligent Technology Co., Ltd.* (南京硅語智能科技有限公司), a company established in the PRC with limited liability on December 18, 2020 and one of our subsidiaries  |
| “Nanjing Silicon Life”     | Nanjing Silicon Life Intelligent Technology Co., Ltd.* (南京硅壽智能科技有限公司), a company established in the PRC with limited liability on May 10, 2018 and the general partner of Jiaying Silicon Language, our share incentive platform |
| “Nanjing Wanrui”           | Nanjing Wanrui Network Technology Co., Ltd.* (南京琬如藝網絡科技有限公司), a company established in the PRC with limited liability on August 4, 2017 and a former subsidiary of our Company   |
| “NDRC”                     | National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)  |
| “Nomination Committee”     | the nomination committee of the Board  |
| “Oceanpine Capital”        | Jiaying Oceanpine Jianian Equity Investment Partnership (Limited Partnership)* (嘉興海松佳年股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 9, 2020 and one of our [REDACTED] Investors                       |

[REDACTED]

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## DEFINITIONS

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[REDACTED]

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| “Overseas Listing Trial Measures”                | Trial Administrative Measures of the Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) released by the CSRC on February 17, 2023 and effective on March 31, 2023   |
| “PBOC”   | People’s Bank of China (中國人民銀行)   |
| “Pengpai Capital”                                | Ningbo Pengpai Panshi Equity Investment Partnership (Limited Partnership)* (寧波澎湃磐石股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on July 25, 2016 and one of our [REDACTED] Investors  |
| “People’s Congress”                              | the PRC’s legislative apparatus, including the National People’s Congress and all the local people’s congresses (including provincial, municipal, and other regional or local people’s congresses) as the context may require, or any of them                             |
| “PRC GAAP”                                       | Accounting Standards for Business Enterprises (《企業會計準則》) issued by the Ministry of Finance of the PRC, as amended, supplemented or otherwise modified from time to time   |
| “PRC Legal Advisors”                             | CM Law Firm, our legal advisors as to the PRC laws  |
| “PRC Legal Advisors relating to Data Compliance” | CM Law Firm, our legal advisors as to PRC law relating to data compliance   |
| “PRC Securities Law”                             | the Securities Law of the PRC (《中華人民共和國證券法》), as amended, supplemented or otherwise modified from time to time  |
| “[REDACTED] Investments”                         | the [REDACTED] investments in our Company undertaken by various investors, details of which are set out in “History, Development and Corporate Structure — [REDACTED] Investments”  |
| “[REDACTED] Investors”                           | the investors as set out in “History, Development and Corporate Structure — [REDACTED] Investments — Information about the [REDACTED] Investors”  |
| “[REDACTED] Share Option Plan”                   | the share option plan adopted by our Company on July 1, 2018 and supplemented on May 16, 2019, December 25, 2024 and October 20, 2025, the principal terms of which are summarized in “Appendix VI — Statutory and General Information — D. [REDACTED] Share Option Plan” |

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## DEFINITIONS

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[REDACTED]

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| “Primary Sanctioned Activity” | any activity in a Sanctioned Country or (i) with; or (ii) directly or indirectly benefiting, or involving the property or interests in property of, a Sanctioned Target by an entity, which is incorporated or located in a Relevant Jurisdiction (if applicable) or which otherwise has a nexus with such jurisdiction with respect to the relevant activity, such that it is subject to the relevant sanctions law or regulation  |
| “Puxin Capital”               | Shanghai Yiyun Investment Management Partnership (Limited Partnership)* (上海熠雲投資管理合夥企業(有限合夥)), a limited partnership established in the PRC on October 13, 2014 and one of our [REDACTED] Investors  |
| “Regulation S”                | Regulation S under the U.S. Securities Act  |
| “Relevant Jurisdiction”       | any jurisdiction that is relevant to the Company and has sanctions related law or regulation restricting, among other things, its nationals and/or entities which are incorporated or located in that jurisdiction from directly or indirectly making assets or services available to or otherwise dealing in assets of certain countries, governments, persons or entities targeted by such law or regulation. For the purpose of this document, the Relevant Jurisdictions include United States, European Union, United Nations, the United Kingdom, the UK Overseas Territories and Australia |
| “Remuneration Committee”      | the remuneration committee of the Board   |
| “RMB” or “Renminbi”           | the lawful currency of the PRC  |
| “SAFE”                        | State Administration of Foreign Exchange of the PRC (國家外匯管理局)   |
| “SAMR”                        | State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)   |
| “Sanctioned Activity”         | Primary Sanctioned Activity and Secondary Sanctionable Activity   |
| “Sanctioned Country”          | any country or territory subject to a general and comprehensive export, import, financial or investment embargo under sanctions related law or regulation of the Relevant Jurisdiction  |

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## DEFINITIONS

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| “Sanctioned Target”               | any person or entity (i) designated on any list of targeted persons or entities issued under the sanctions-related law or regulation of a Relevant Jurisdiction; (ii) that is, or is owned or controlled by, a government of a Sanctioned Country; or (iii) that is the target of sanctions under the law or regulation of a Relevant Jurisdiction because of a relationship of ownership, control, or agency with a person or entity described in (i) or (ii) |
| “Sanctions Legal Advisor”         | Arthur Chiu, our legal advisor as to the international sanctions and export control with respect to the [REDACTED]   |
| “SASAC”                           | State-owned Assets Supervision and Administration Commission of the State Council of the PRC (中國國務院國有資產監督管理委員會)  |
| “SCNPC”                           | Standing Committee of the National People’s Congress, the permanent body of the National People’s Congress of the PRC (中華人民共和國全國人民代表大會常務委員會)   |
| “SDN”                             | Specially Designated Nationals and Blocked Persons maintained by the Office of Foreign Assets Control (OFAC)   |
| “Secondary Sanctionable Activity” | certain activity by an entity that may result in the imposition of sanctions against the Relevant Person(s) by a Relevant Jurisdiction (including designation as a Sanctioned Target or the imposition of penalties), even though such an entity is not incorporated or located in that Relevant Jurisdiction and does not otherwise have any nexus with that Relevant Jurisdiction  |
| “Series A Investment”             | the series A investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |
| “Series A+ Investment”            | the series A+ investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”  |
| “Series A++ Investment”           | the series A++ investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |
| “Series B Investment”             | the series B investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |
| “Series B+ Investment”            | the series B+ investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”  |
| “Series C Investment”             | the series C investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |
| “Series D Investment”             | the series D investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |
| “Series Pre-A Investment”         | the series pre-A investment in our Company as described in “History, Development and Corporate Structure — [REDACTED] Investments”   |

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| “SFC”   | the Securities and Futures Commission of Hong Kong   |
| “SFO”   | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented, or otherwise modified from time to time   |
| “SGD”   | Singapore dollars, the lawful currency of Singapore  |
| “Shanghai Silicon Life”                           | Shanghai Silicon Life Intelligent Technology Co., Ltd.* (上海硅壽智能科技有限公司), a company established in the PRC with limited liability on August 10, 2015 and one of our subsidiaries                               |
| “Share(s)”  | ordinary share(s) in the share capital of our Company with a nominal value of RMB1.00 each, comprising the Unlisted Shares and the H Shares  |
| “Shareholder(s)”                                  | holder(s) of our Shares  |
| “Shenzhen Gongying”                               | Shenzhen Zhaoyin Gongying Equity Investment Partnership (Limited Partnership)* (深圳市招銀共贏股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on October 20, 2015 and one of our [REDACTED] Investors |
| “Shenzhen Silicon”                                | Shenzhen Silicon Intelligent Technology Co., Ltd.* (深圳硅姬智能科技有限公司), a company established in the PRC with limited liability on June 8, 2022 and one of our subsidiaries                                       |
| “Silicon HK”                                      | Silicon Intelligent Technology Limited* (硅基智能科技有限公司), a company incorporated in Hong Kong with limited liability on July 18, 2025 and one of our subsidiaries  |
| “Silicon Kunshan”                                 | Silicon (Kunshan) Intelligent Technology Co., Ltd.* (硅基(昆山)智能科技有限公司), a company established in the PRC with limited liability on June 8, 2023 and one of our subsidiaries                                    |
| “Silicon Singapore”                               | SILICON-BASED INTELLIGENT TECHNOLOGY PTE. LTD., a private company incorporated in Singapore with limited liability on November 20, 2024 and one of our subsidiaries  |
| “Single Largest Shareholder Group”                | Mr. Sima, Nanjing Silicon Life and Jiaxing Silicon Language  |
| “SOE(s)”  | State-owned enterprise(s)<br>[REDACTED]  |
| “STA”   | State Taxation Administration of the PRC (國家稅務總局)<br>[REDACTED]  |
| “State Council”                                   | State Council of the PRC (中華人民共和國國務院)  |
| “Stock Exchange” or<br>“Hong Kong Stock Exchange” | The Stock Exchange of Hong Kong Limited  |
| “subsidiary(ies)”                                 | has the meaning ascribed thereto under the Listing Rules   |
| “substantial shareholder(s)”                      | has the meaning ascribed thereto under the Listing Rules   |

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| “Suqian Silicon”                | Suqian Silicon Intelligent Technology Co., Ltd.* (宿遷硅基智能科技有限公司), a company established in the PRC with limited liability on May 20, 2020 and one of our subsidiaries   |
| “Takeovers Code”                | the Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time   |
| “Tencent Cloud”                 | Tencent Cloud Computing (Beijing) Co., Ltd. (騰訊雲計算(北京)有限責任公司), a company established in the PRC with limited liability on October 21, 2010, an associate of Linzhi Tencent and a connected person of our Company       |
| “Tencent Computer”              | Shenzhen Tencent Computer Systems Company Limited (深圳市騰訊計算機系統有限公司), a company established in the PRC with limited liability on November 11, 1998, an associate of Linzhi Tencent and a connected person of our Company |
| “Track Record Period”           | the financial years ended December 31, 2023, 2024 and 2025   |
| “U.S. dollars,” “USD” or “US\$” | United States dollars, the lawful currency of the United States  |
| “U.S.” or “United States”       | the United States of America, its territories, possessions, and all areas subject to its jurisdiction  |
| “U.S. Securities Act”           | the U.S. Securities Act of 1933, as amended, supplemented or otherwise modified from time to time, and the rules and regulations promulgated thereunder  |

### [REDACTED]

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|-------------------|---|
| “Unlisted Shares” | ordinary shares in the share capital of our Company with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi and are unlisted shares not currently listed or traded on any stock exchange             |
| “Unverified List” | a BIS list of foreign persons whose bona fides BIS has been unable to verify in connection with end-use checks relating to items subject to the EAR   |
| “VAT”             | value-added tax   |
| “Xinye Guangzhou” | Xinye (Guangzhou) Equity Investment Partnership (Limited Partnership)* (新業(廣州)股權投資合夥企業(有限合夥)), a limited partnership established in the PRC on May 11, 2018 and one of our [REDACTED] Investors                                     |
| “Yuxi Silicon”    | Silicon (Yuxi) Intelligent Technology Co., Ltd.* (硅基(玉溪)智能科技有限公司), a company established in the PRC with limited liability on December 30, 2025 and one of our subsidiaries   |
| “Zhongcai Qihu”   | Gongqingcheng Zhongcai Qihu Phase II Internet Industrial Investment Center (Limited Partnership)* (共青城中財奇虎二期互聯網產業投資中心(有限合夥)), a limited partnership established in the PRC on November 25, 2016 and one of our [REDACTED] Investors |

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## DEFINITIONS

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“%” per cent

*For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including our subsidiaries) have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese names shall prevail.*

\* *For identification purposes only*