
APPENDIX VII DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix VI — Statutory and General Information — E. Other Information — 9. Consents of Experts” in this document; and
- (b) a copy of each of the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at www.hkexnews.hk and our website at www.guiji.cn during a period of 14 days from the date of this document:

- (a) the Articles of Association;
- (b) the Accountants’ Report from KPMG, the text of which is set out in Appendix I to this document;
- (c) the report on unaudited pro forma financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for the financial years ended December 31, 2023, 2024 and 2025;
- (e) the legal opinion issued by CM Law Firm, our PRC Legal Advisors, in respect of certain aspects of our Group in the PRC;
- (f) the legal memorandum issued by CM Law Firm, our PRC Legal Advisors relating to Data Compliance, in respect of PRC data compliance law;
- (g) the legal memorandum issued by Arthur CHIU, our Sanctions Legal Advisor, in respect of International Sanctions;
- (h) the industry report issued by CIC from which information in “Industry Overview” of this document is extracted;
- (i) the material contracts referred to in “Appendix VI — Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in this document;
- (j) the service contracts and letters of appointment referred to in “Appendix VI — Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 2. Particulars of Service Contracts and Letters of Appointment” in this document;
- (k) the written consents referred to “Appendix VI — Statutory and General Information — E. Other Information — 9. Consents of Experts” in this document;
- (l) the terms of the [REDACTED] Share Option Plan; and
- (m) the PRC Company Law, the PRC Securities Law, the Overseas Listing Trial Measures together with their unofficial English translation.